

Advanced CLARITY PPM Administration

COURSE DESCRIPTION

Advanced to CLARITY PPM Administration is an introductory-level course designed for individuals responsible for the advanced functional administration of CLARITY PPM

AUDIENCE – Admins

PREREQUISITES –None

COURSE TYPE – Onsite / Online

DURATION – 8:00 AM to 5:00 PM; one-hour lunch

COURSE OUTLINE

Advanced Objects and Fields

- CLARITY PPM Studio Overview
- Objects
- Custom Investments
- Attributes and Fields
- Views
- Action Menu

Basic SQL What is SQL?

- Using SQL within CLARITY PPM
- Basic SQL Syntax
- What Else can SQL do

Portlets, Queries, Lookups

- Lookups
- Queries
- Portlets

Advanced Processes

- Overview
- Design Basics
- GEL Scripting
- Start Conditions on Objects
- Running Process as a scheduled job

Advanced UI Themes, Menus, Options, Financials

- User Interface Themes
- Menu Configuration
- System Options
- Financial Administration
- Modern UX Theme

XOG

- Introduction
- Requirements
- Installation and Setup
- XOG Files and Procedure
 - Configuration (Query, Portlet, Workflow, etc.)
 - Data
- Best Practices
- Other XOG Methods and XML Creation

Advanced Reporting Overview

- Running Reports