

## Considerations for Purchasing Project Portfolio Management Software

# Comparison Worksheet

Criteria	Vendor 1	Vendor 2	Vendor 3
Role-based experiences			
Business-level configuration			
Organization-wide reporting and dashboards			
Global support			
Fast and easy setup			
Drag-and-drop project setup templates			
Strategic portfolio management			
Portfolio hierarchy views and data roll-up			
Simplified idea intake			
Flexible project management			
Resource management			
Comprehensive communication and collaboration			
SaaS deployment options			
No-code/low-code configuration			
Configurable group-based security			
End-user personalization			
Ease of use			
Pre-packaged training and support capabilities			
PPM expertise and guidance			