



Can You Reallocate \$10M in 10 Minutes? Scenario Planning for the Next Market Disruption

Your Guides:
Stephanie Harris
Melissa Johnston

Sponsored by
ValueOps
by Broadcom

Clarity
by Broadcom

Rally
by Broadcom

ConnectALL
by Broadcom

Insights
by Broadcom

Can You Reallocate \$10M in 10 Minutes? Scenario Planning for the Next Market Disruption

When market shifts, economic disruptions, or sudden business pivots occur, static annual plans fall apart. The real competitive advantage lies in your ability to adapt fast without creating operational chaos.

In this session, Broadcom's Stephanie Harris and Melissa Johnston will demonstrate how to leverage ValueOps and Strategic Portfolio Management (SPM) to move from rigid annual budgeting to dynamic strategic steering. Learn how to evaluate live financial data, model "what-if" scenarios, protect team capacity guardrails, and reallocate capital in minutes—ensuring your organization stays agile, funded, and aligned when the next disruption hits.



Speaker Introductions & Welcome

Your Presenters

Stephanie Harris & Melissa Johnston
Agile Operations Division, Broadcom

Supporting ValueOps

- **Clarity** – Enterprise Portfolio Management
- **Rally** – Enterprise Agile Planning
- **ConnectALL** – Value Stream Integration
- **Insights** - Deep Analytics & Reporting

What to Expect

Interactive & Practical Session

This is designed to be an engaging learning experience, not just a passive lecture. Please feel free to participate and ask questions.

Actionable Best Practices

Leave today's session with concrete, real-world strategies and portfolio techniques that you can immediately apply to your organization's value stream.

Agenda

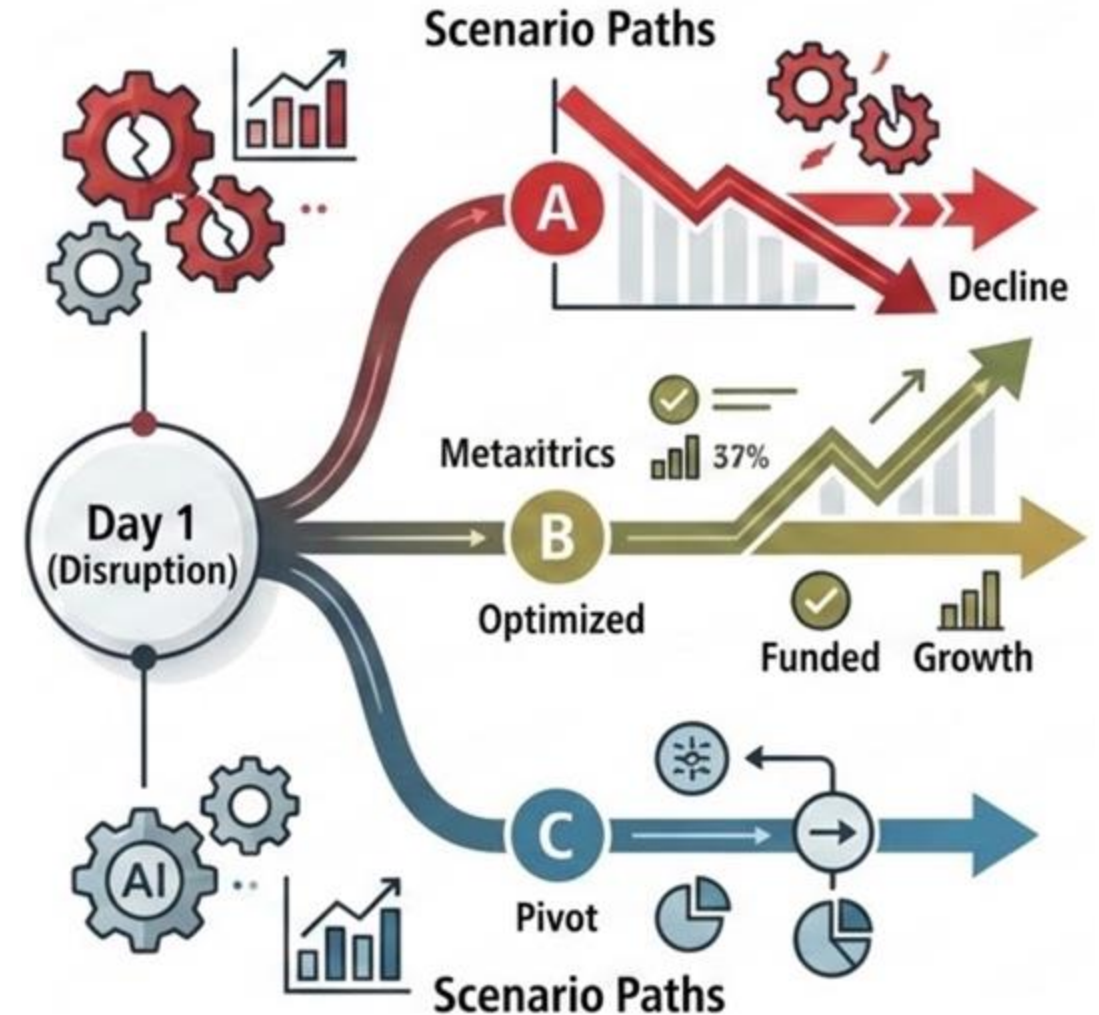
Key Points:

- The Reality: Why Market Disruption Demands Dynamic Steering
- The Challenge: The Cost of Friction & Annual Planning Delays
- The Solution: Scenario Planning in ValueOps / Strategic Portfolio Management (SPM)
- Live/Interactive Walkthrough: Moving \$10M in 10 Minutes
- Key Takeaways & Q&A



The Reality: When "Plan A" Fails on Day 1

- **Key Concept:** Market disruptions (economic shifts, new AI paradigms, supply chain bottlenecks, organizational reprioritizations) happen overnight.
- **The Core Question:** When a major shift occurs, how long does it take your PMO or C-Suite leadership team to re-evaluate, model options, and reallocate funding?
- **Current Enterprise Baseline:** Weeks—or months—of manual spreadsheet consolidations and offline committee meetings.



The "Annual Plan" Trap vs. Continuous Steering

Shifting from static annual budgeting to continuous strategic steering.

Traditional Annual Planning

Locked Allocations

Locked budget allocations once a year, limiting agility.

Reactive Posture

Reacting to variance long after it happens, missing critical windows.

Spreadsheet Silos

Siloed decisions managed in fragmented, static spreadsheets.

Dynamic Strategic Steering

Continuous Manual or AI Evaluation

Continuous portfolio evaluation and automated scenario modeling powered by **ValueOps AI Assistant (VAIA)**.

Proactive Capital Shifts

Proactively shifting capital toward high-value outcomes in real-time.

Unified Visibility

Real-time visibility across capacity & financials consolidated in ValueOps.

The 3 Pillars of 10-Minute Reallocation

To reallocate \$10M in 10 minutes, you need three connected capability layers in ValueOps, supercharged by **ValueOps AI Assistant (VAIA)**:

1. Financial Visibility

Knowing exact actuals, commitments, and remaining runway instantly.

VAIA AI Enhancement:

Predictive run-rate anomalies and automated gap detection.

2. Capacity & Resource Intelligence

Understanding team throughput and constraints to avoid breaking execution.

VAIA AI Enhancement:

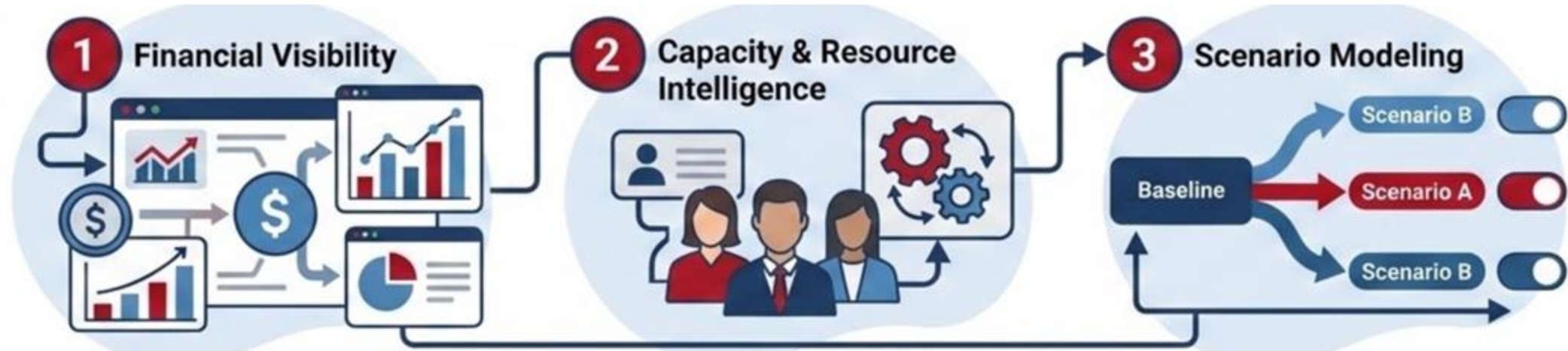
Intelligent skill-matching and bottleneck simulation.

3. Scenario Modeling

Comparing multiple funding scenarios side-by-side without disrupting active data.

VAIA AI Enhancement:

Automated multi-scenario generation and KPI impact forecasting.



Step-by-Step Scenario Planning with VAIA

Step 01

Define Disruption

Define target goals (e.g., cut \$10M from low-priority initiatives to fund AI).

✦ VAIA AI Assist

Detects predictive run-rate anomalies and automated gap identification instantly.

Step 02

Scenarios in Roadmaps

Create a safe scenario layer in Roadmaps built on real-time data.

✦ VAIA AI Assist

Clones live production portfolio data instantly without disrupting operations.

Step 03

Reprioritize

Reprioritize investments and reallocate team capacity across portfolios.

✦ VAIA AI Assist

Simulates potential bottlenecks and enables intelligent capacity skill-matching.

Step 04

Compare Plans

Compare scenarios side-by-side against KPIs, financial limits, and capacity.

✦ VAIA AI Assist

Generates optimal scenarios and forecasts impact on major business KPIs.

Step 05

Apply & Execute

Apply and execute the winning scenario to instantly align execution teams.

✦ VAIA AI Assist

Automatically flows decisions directly into execution tools to align teams.

Practical Demo Scenario – The "\$10M Shift" Walkthrough

Scenario Storyline

The Strategic Disruption

Event:

Unexpected corporate shift prioritizing a strategic initiative with a **\$10M shortfall**.

Goal:

Identify underperforming or lower-priority projects, freeze or scale back investments, and immediately reallocate **\$10M in capacity and funds** to the top priority.

What to Show & Highlight

Interactive Demo Flow

- **Interactive Roadmap Adjustments:** Drag-and-drop scenario planning to shift priorities on the fly.
- **Instant Financial Impact:** Live Capex/Opex impact visualization of the \$10M funding shift.
- **Capacity Guardrails:** Validate delivery team bandwidth in Clarity & Rally.

VAIA AI Assist Opportunity

Use VAIA to automatically surface low-priority projects for defunding and generate the final scenario trade-off report instantly.

Financial & Capacity Trade-off Analysis

Ensuring shifted funding aligns with real capacity and cost rules

Platform Capability

Real-Time Capacity Alignment

Value Stream & SPM integration delivers simultaneous alignment of financial constraints against actual delivery team bandwidth. No more planning in a financial vacuum.

Key Concept

Before locking in reallocation, automatically verify that every newly funded initiative is backed by realistic headcount, skill sets, and cost parameters.

VAIA Integration Point #4

Predictive Risk & Constraint Checking

VAIA instantly evaluates scenario drafts to flag bottleneck exposure, underfunding risks, or severe talent over-allocation before execution starts.

How VAIA Fits In

"Warning: Scenario B over-allocates Platform Engineering by 25% in Q3."

The system dynamically suggests secondary, automated capacity offsets to balance high-priority workloads without risking developer burnout.

Governance & Change Management without Chaos

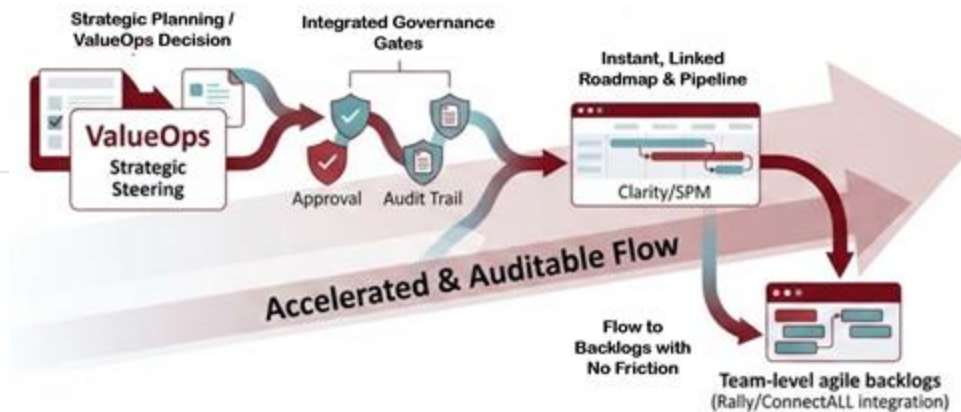
Platform Capability

Continuous Governance & Flow

Maintain delivery speed without sacrificing control. ValueOps automated integrations instantly cascade portfolio decisions to team-level execution tools, keeping leadership, finance, and delivery aligned.

Key Concept

Preserve strict audit trails and approval governance automatically at scale, eliminating manual reconciliation and overhead.



⚡ VAIA Integration Point #5

AI-Powered Digital Thread

VAIA synthesizes complex, multi-tool change logs into an audit-worthy, natural-language explanation. Establish transparency and compliance passively as work flows.

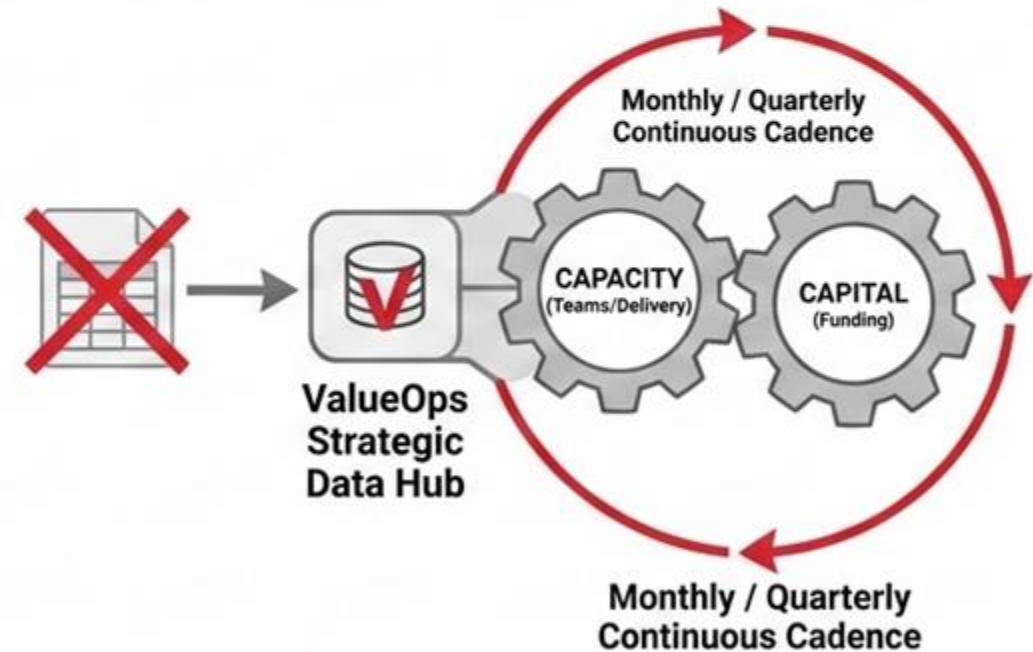
How VAIA Fits In

"VAIA: Automatically linked Scenario B changes to Rally backlog; digital thread updated with 100% policy compliance."

Summary & Actionable Best Practices

3 Takeaways to Bring Back to Your Organization:

- 1. *Stop modeling in spreadsheets:*** Use built-in ValueOps scenario tools on top of single-source live data.
- 2. *Connect Capacity to Capital:*** Funding without delivery capacity creates immediate bottlenecks.
- 3. *Establish Continuous Cadences:*** Make scenario review a monthly or quarterly steering habit, not a panic response.



Questions & Answers

Audience Q&A

The floor is open for your questions.

We invite you to share your thoughts, ask about scenario planning, or discuss organizational challenges.

Presenter Contacts:

Stephanie Harris

stephanie.harris@broadcom.com

Melissa Johnston

melissa.johnston@broadcom.com

Broadcom Booth

Visit us at our main exhibition booth!

We are hosting one-on-one deep dives, custom platform walkthroughs, and technical live demonstrations.

Questions?



Survey



Please take a few moments to fill out the class survey.

Your feedback is extremely important for future events.



Thank You For Attending Rego University

Instructions for PMI credits

- Access your account at pmi.org
- Click on **Certifications**
- Click on **Maintain My Certification**
- Click on **Visit CCR's** button under the **Report PDU's**
- Click on **Report PDU's**
- Click on **Course or Training**
- Class Provider = **Rego Consulting**
- Class Name = **regoUniversity**
- Course **Description**
- Date Started = **Today's Date**
- Date Completed = **Today's Date**
- Hours Completed = **1 PDU per hour of class time**
- Training classes = **Technical**
- Click on **I agree** and **Submit**

Let us know how we can improve!
Don't forget to fill out the class survey.

Phone

888.813.0444

Email

info@regoconsulting.com

Website

www.regouniversity.com