



Introducing Moventus

Your Guides:
Steve Winchester & Katie Sherbondy

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ValueOps
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Clarity
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Why Moventus?



In conversations with our Clarity customers, we learned that some teams use collaborative work management (CWM) tools for simpler work management needs that Clarity does not fully address.



Speaking with active monday.com / ClickUp users **revealed a need** for enterprise features that are not available in these tools – including stronger governance, timesheets, resource management, roadmaps, etc.



Rego decided to build a robust, but simple work management add-on for Clarity that combines the simple and easy to use UX of monday.com / ClickUp with the powerful Clarity enterprise features.



Moventus is that solution. It empowers teams to start with simple work management and have an easy path to mature without having to switch tools.

- Home
- View all
- Workspaces
- Roadmaps
- Staffing
- Resources
- Admin

Workspaces

C

Client Delivery Requests
Client Delivery requests and issues.

☆

C

Creative Management
Creative Management

☆

C

Creative Management - All Fields
Default packaged Moventus template for Creative Management wo

☆

E

Equipment Rollouts
All Trailhead work related to our equipment rollouts.

☆

F

Facilities Maintenance

☆

F

Fleet Coordination

☆

My Tasks

Overdue 1

Follow up on delayed replacement scanners
Vendor Coordina... 7/16/2026

Today 0

Coming Up (Next Seven Days) 2

No Due Date 0

Latest Activity

Miles Ahead

16 hours ago

The category of task Prepare the initiative update for leadership has been updated to Leadership & Strategy

Miles Ahead

16 hours ago

The category of task Review the regional growth business case has been updated to Leadership & Strategy

Penny Pincher

16 hours ago

The category of task Follow up on delayed replacement scanners has been updated to Vendors & Procurement

Olivia Onward

16 hours ago

Left a comment on the Task: Prepare the initiative update for leadership

Olivia Onward

16 hours ago

Left a comment on the Task: Review the regional growth business case

Penny Pincher

16 hours ago

Create a Workspace

Learn more about workspaces

Get started

Support

Getting Started

- Help Center
- Contact Support
- Submit a ticket

Onboarding

Complete account

Step 0 of 0

Equipment Rollouts

+ Invite People ...

Links Details Risks Tasks Team Requests Status

Table Board Calendar Timeline

🔍 Filter ⬆ Sort (1) 👤 People 🗖 Columns

	Name	Assignee	Status	Start Date	Due Date	Priority	Comments	Category
☐	Prepare laptops for the dispatch team		In Progress	 8/5/2026	 9/29/2026	Medium	 1	Equipment
☐	Install docking stations at new workstations		Complete	 7/20/2026	 8/5/2026	Medium	 1	Equipment
☐	Testing scanners for warehouse		Blocked	 8/3/2026	 10/12/2026	Medium	 3	Equipment
☐	Configure new warehouse handheld scanners		Not Started	 8/5/2026	 10/26/2026	High	 0	Equipment
+ New Task								

Facilities Maintenance

+ Invite People

LinksDetailsRisksTasksTeamRequestsStatus

TableBoardCalendarTimeline

QFilterSort (1)People

Unassigned

No Tasks found

No Tasks with status "Unassigned"

Not Started

Replace warehouse lighting

CategoryMaintenance

Due Date10/30/2026PriorityLow

Task IDTSK-0019Link

1

Service the loading dock leveler

CategoryFacilities

Due Date11/16/2026PriorityLow

Task IDTSK-0030Link

1

In Progress

New wifi routers for conference room

CategoryMaintenance

Due Date10/12/2026PriorityCritical

Task IDTSK-0020Link

1

Update the preventive maintenance schedule

CategoryMaintenance

Due Date11/2/2026PriorityCritical

Task IDTSK-0031Link

1

Need additional parking signage

Category

Blocked

Test emergency lighting and exit signs

CategoryMaintenance

Due Date8/18/2026PriorityMedium

Task IDTSK-0036Link

1

Complete

Complete quarterly HVAC inspection

CategoryFacilities

Due Date7/15/2026PriorityMedium

Task IDTSK-0029Link

1

Home

View all

Workspaces

Roadmaps

Staffing

Resources

Admin

Equipment Rollouts

+ Invite People

Links Details Risks Tasks Team Requests Status

Table Board Calendar Timeline

Q

Filter

Sort (1)

People

August 2026

Aug 1, 2026 - Aug 31, 2026

<

Today

>

Month

+ Add Task

Sun Jul 26	Mon Jul 27	Tue Jul 28	Wed Jul 29	Thu Jul 30	Fri Jul 31	Sat 1
Install docking stations at new workstations (cont'd)						
2	3	4	5	6	7	8
Install docking stations at new workstations (cont'd)						
	Testing scanners for warehouse					
			+2 more...	+2 more...	+2 more...	+2 more...
9	10	11	12	13	14	15
Prepare laptops for the dispatch team (cont'd)						
Testing scanners for warehouse (cont'd)						
+1 more...	+1 more...	+1 more...	+1 more...	+1 more...	+1 more...	+1 more...
16	17	18	19	20	21	22
Prepare laptops for the dispatch team (cont'd)						
Testing scanners for warehouse (cont'd)						
+1 more...	+1 more...	+1 more...	+1 more...	+1 more...	+1 more...	+1 more...
23	24	25	26	27	28	29
Prepare laptops for the dispatch team (cont'd)						
Testing scanners for warehouse (cont'd)						
+1 more...	+1 more...	+1 more...	+1 more...	+1 more...	+1 more...	+1 more...
30	31	Sep 1	Sep 2	Sep 3	Sep 4	Sep 5

 Home View all Workspaces Roadmaps Staffing Resources Admin

Equipment Rollouts / Tasks / Table

Equipment Rollouts

[+ Invite People](#)

...

[Links](#) [Details](#) [Risks](#) [Tasks](#) [Team](#) [Requests](#) [Status](#)

Table

Board

Calendar

Timeline

 Filter Sort (1) People Columns

Name	Assignee	Status	Start Date	Due Date	Priority	Comments	Category
☐ Prepare laptops for the dispatch team		In Progress	 8/5/2026	 9/29/2026	Medium	 1	Equipment
☐ Install docking stations at new workstations		Complete	 7/20/2026	 8/5/2026	Medium	 1	Equipment
☐ Testing scanners for warehouse		Blocked	 8/3/2026	 10/12/2026	Medium	 3	Equipment
☐ Configure new warehouse handheld scanners		Not Started	 8/5/2026	 10/26/2026	High	 0	Equipment
+ New Task							

 Home

Equipment Rollouts / Tasks / Table

 View all

Equipment Rollouts

[+ Invite People](#)

...

 Workspaces[Links](#) [Details](#) [Risks](#) [Tasks](#) [Team](#) [Requests](#) [Status](#)

Equipment Rollouts / Testing scanners for warehouse

...

✕

Testing scanners for warehouse



Assignee



Due Date



10/12/2026

Priority



Medium

Description

Enter text...

Start Date



8/3/2026

Created By



Chip Scanner

Updated By



Penny Pincher

Task ID

TSK-0058

Status



Blocked

Category

Equipment & Technology

Link



Created Date



8/5/2026, 8:33 AM

View more fields (+7) ▾

Latest Activity

Add a comment...



@ Mention

↪ Link

Save



Chip Scanner

Sep 08 at 9:10 AM

@Olivia Onward can you check wih the vendor to see when the charging stations will be shipped?



Penny Pincher

Aug 05 at 8:43 AM

Moving to blocked. Scanners arrived but the charging stations for the scanners have not yet arrived.



Chip Scanner

Aug 05 at 8:34 AM

@Barb Wyre @Penny Pincher test scanners have arrived.

Home

View all

Workspaces

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View All

Olivia's Dashboard

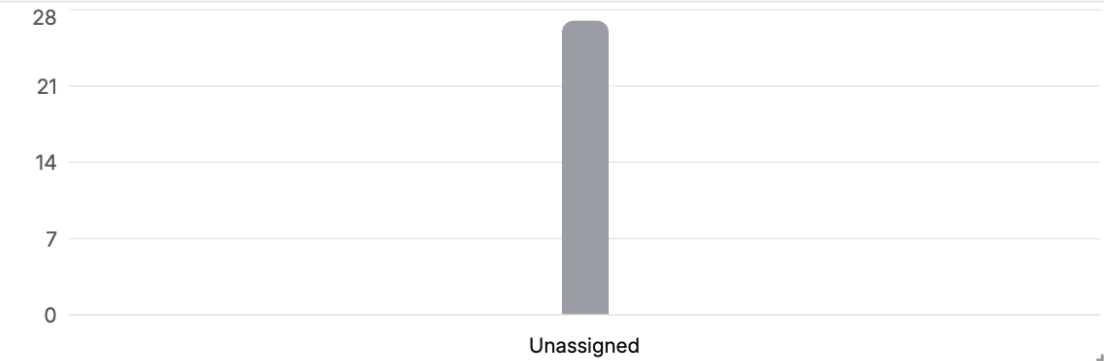
+

+ Add Widget

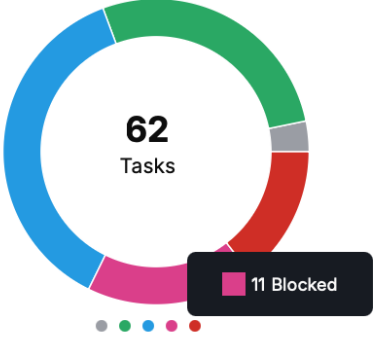
Total Workspaces



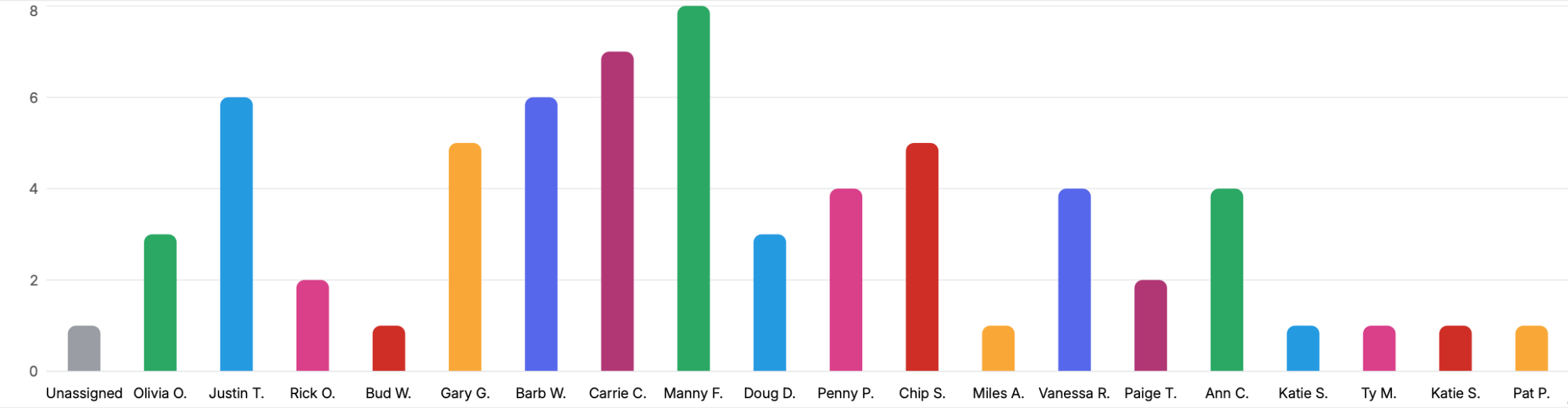
Total Requests



Total Tasks by Status



Workload by Person



Workspaces

- Client Delivery Requests
- Creative Management
- Creative Management - All Fields
- Equipment Rollouts
- Facilities Maintenance
- Fleet Coordination

My Tasks

Overdue 1

Follow up on delayed replacement scanners

Today 0

Coming Up (Next Seven Days) 2

No Due Date 0

Latest Activity

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- Miles Ahead 16 hours ago: The category of task Review the regional growth business case has been updated to Leadership & Strategy
- Penny Pincher 16 hours ago: The category of task Follow up on delayed replacement scanners has been updated to Vendors & Procurement
- Olivia Onward 16 hours ago: Left a comment on the Task: Prepare the initiative update for leadership
- Olivia Onward 16 hours ago: Left a comment on the Task: Review the regional growth business case
- Penny Pincher 16 hours ago



Create a Workspace

Learn more about workspaces

Get started

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Complete account Step 0 of 0

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Workspaces



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Creative Management



Creative Management - All Fields
Default packaged Moventus template for Creative Management wo



Equipment Rollouts
All Trailhead work related to our equipment rollouts.



Facilities Maintenance



Fleet Coordination



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Early Access Begins October 5, 2026

- ✓ See a live demo at the Moventus table
- ✓ Register for Early Access now



Moventus License Overview

Moventus Work

- Create, update, collaborate
- Workspaces
- Tasks and work items
- List, board, calendar, and roadmap views
- @ mentions, collaboration
- Document linking
- Dashboard reporting widgets
- Resource allocation (non-financial)
- Mobile application
- Single Sign on
- 2-Factor authentication
- Audit log
- In-app help agent

Equivalent to Clarity View Only license.

Moventus Pro

All Work features, plus:

- Time tracking / time sheets with financials
- Project financials
- Dependencies
- Gantt charts and views
- Blueprints
- Portfolios
- Custom fields and objects
- Advanced resource management
- Governance controls
- Advanced reporting

Equivalent to Clarity Full Function license.

Moventus Admin

All Work and Pro features, plus:

- Advanced Admin capabilities

Equivalent to Clarity Full Function license with Admin designation.

Moventus View Only

- Read-only access to workspaces and widgets / reports
- No editing, collaboration, or time entry

Equivalent to Clarity View Only license.



Gamification

Helping Increase Adoption and Data Quality

Your Guides:
Peter Hughes & Katie Sherbondy

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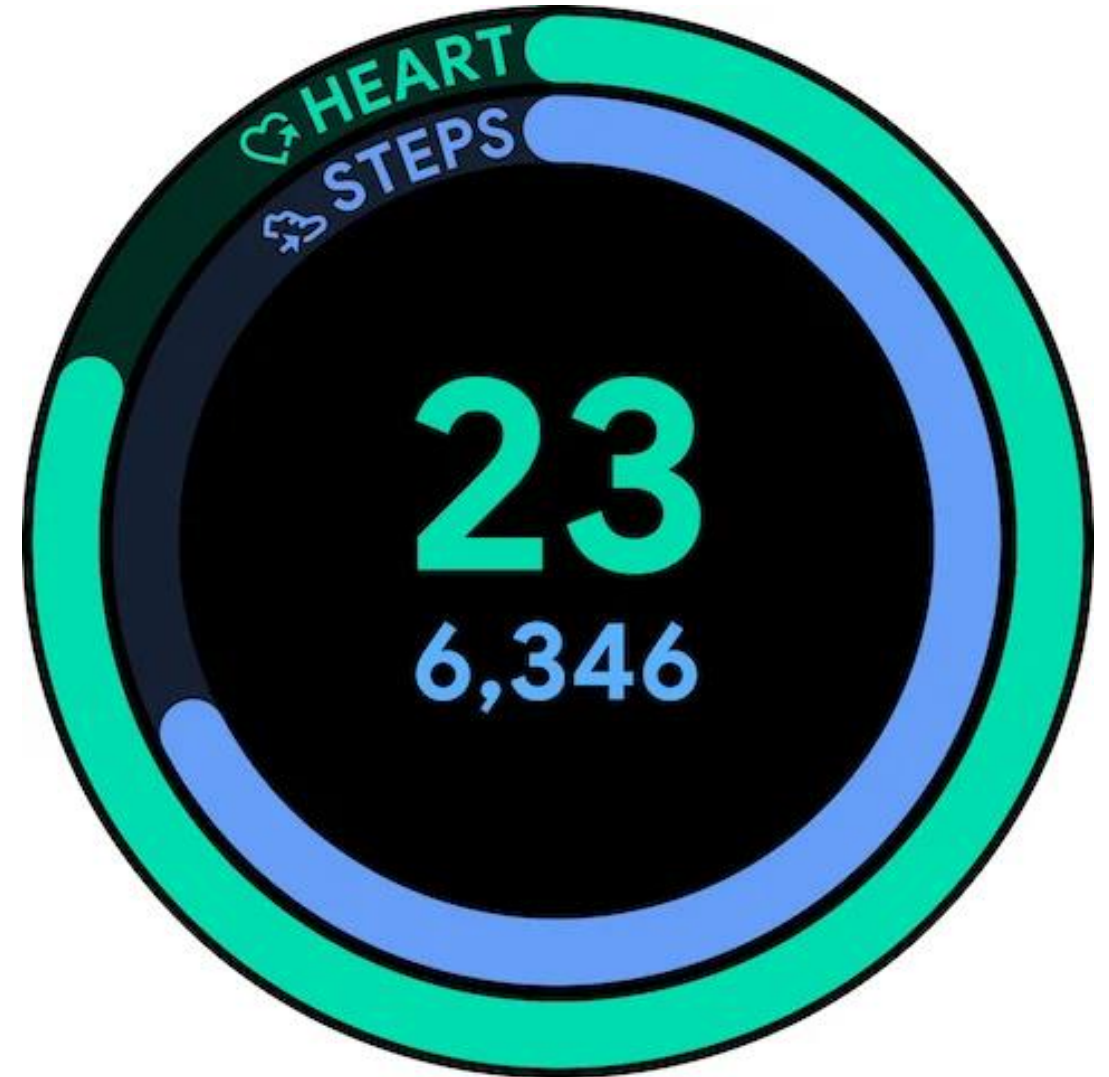
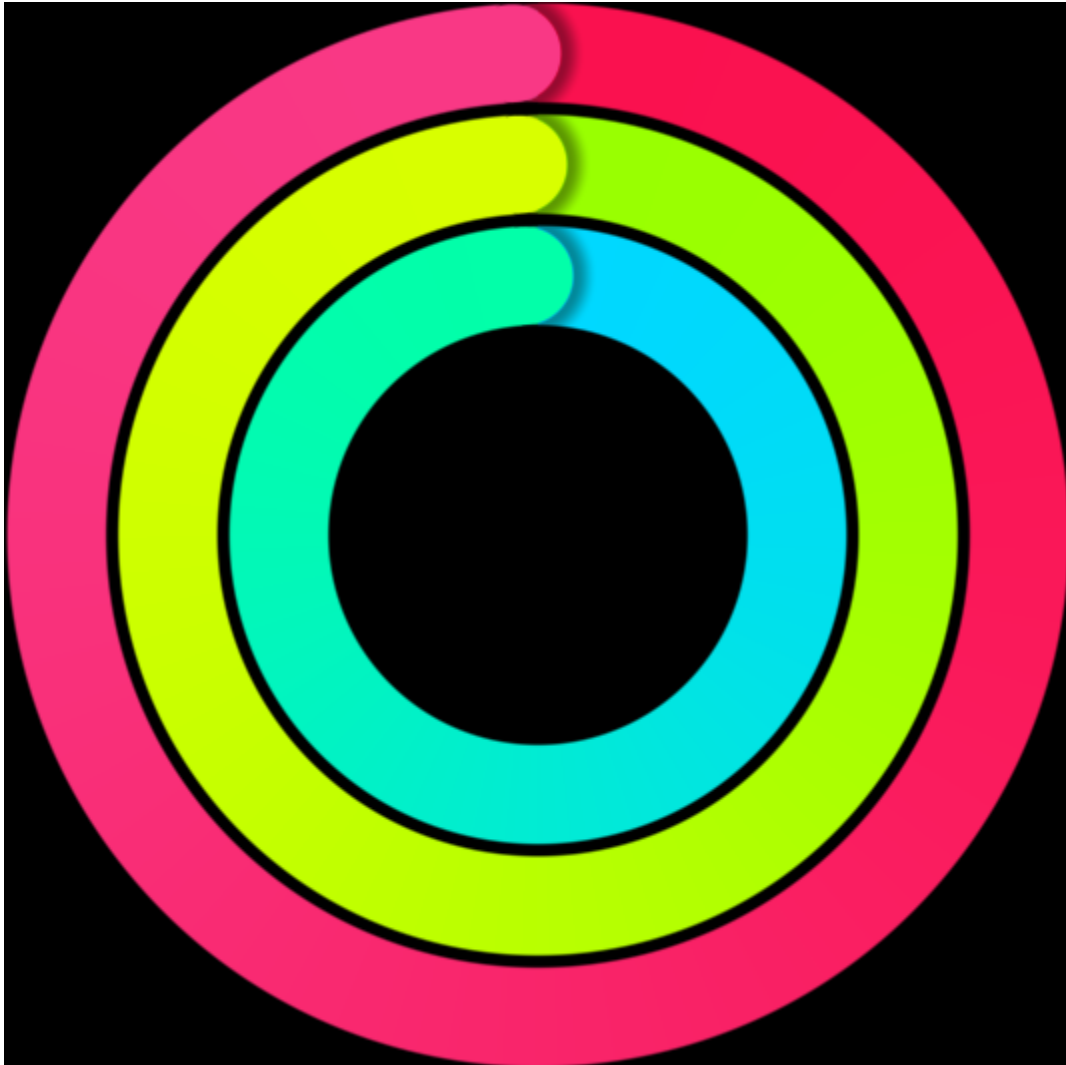
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Rally®
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Why Do Millions of People Check These Apps Daily?

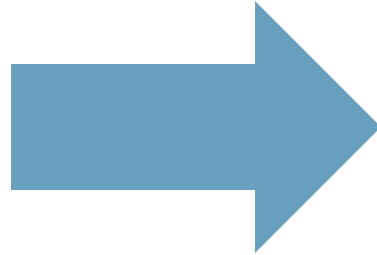


The Science of Motivation



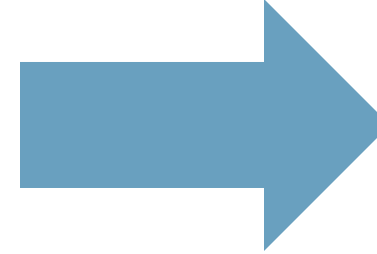
Progress

Small wins keep us
moving forward



Recognition

Being seen motivates
us to contribute

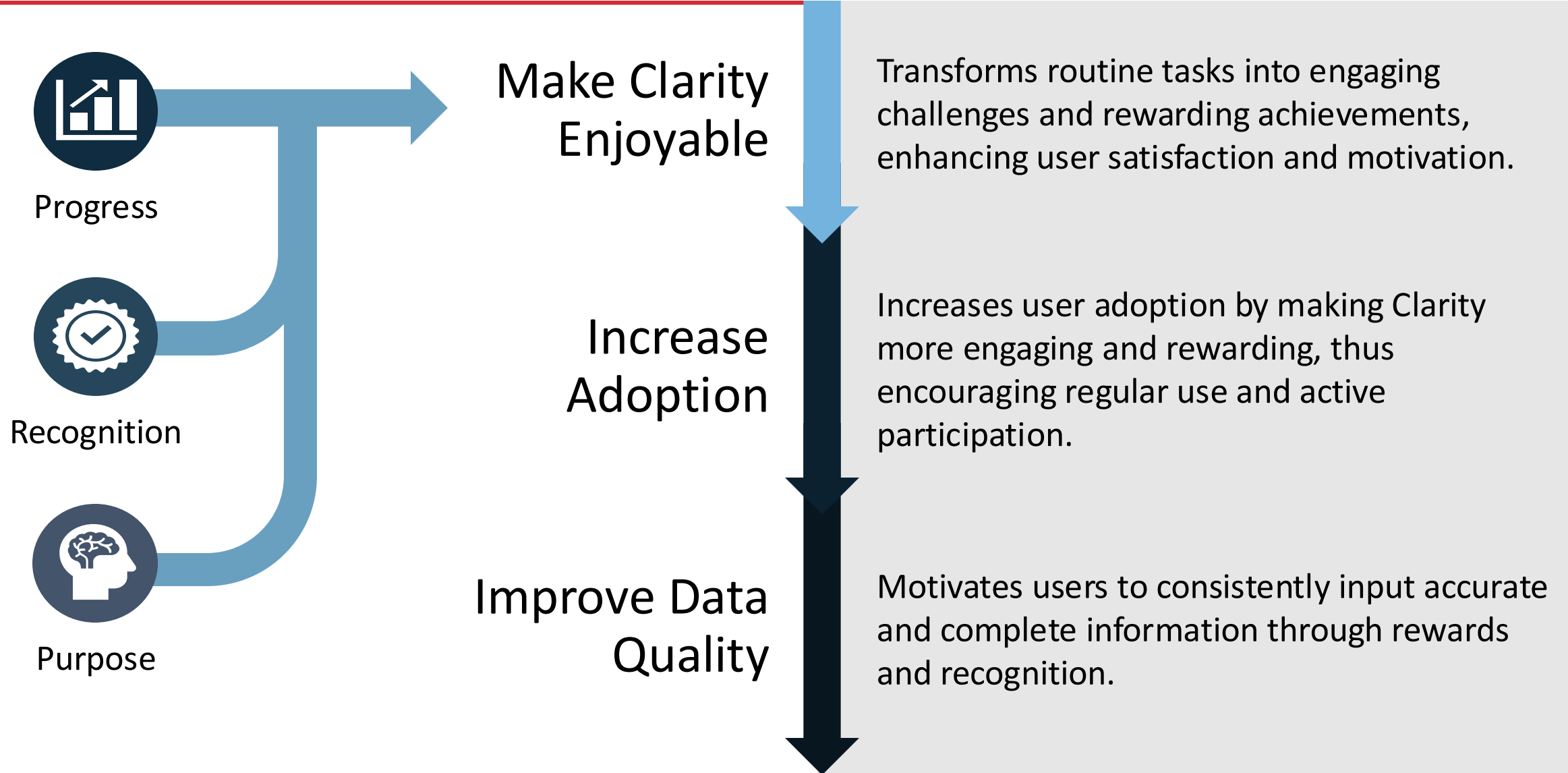


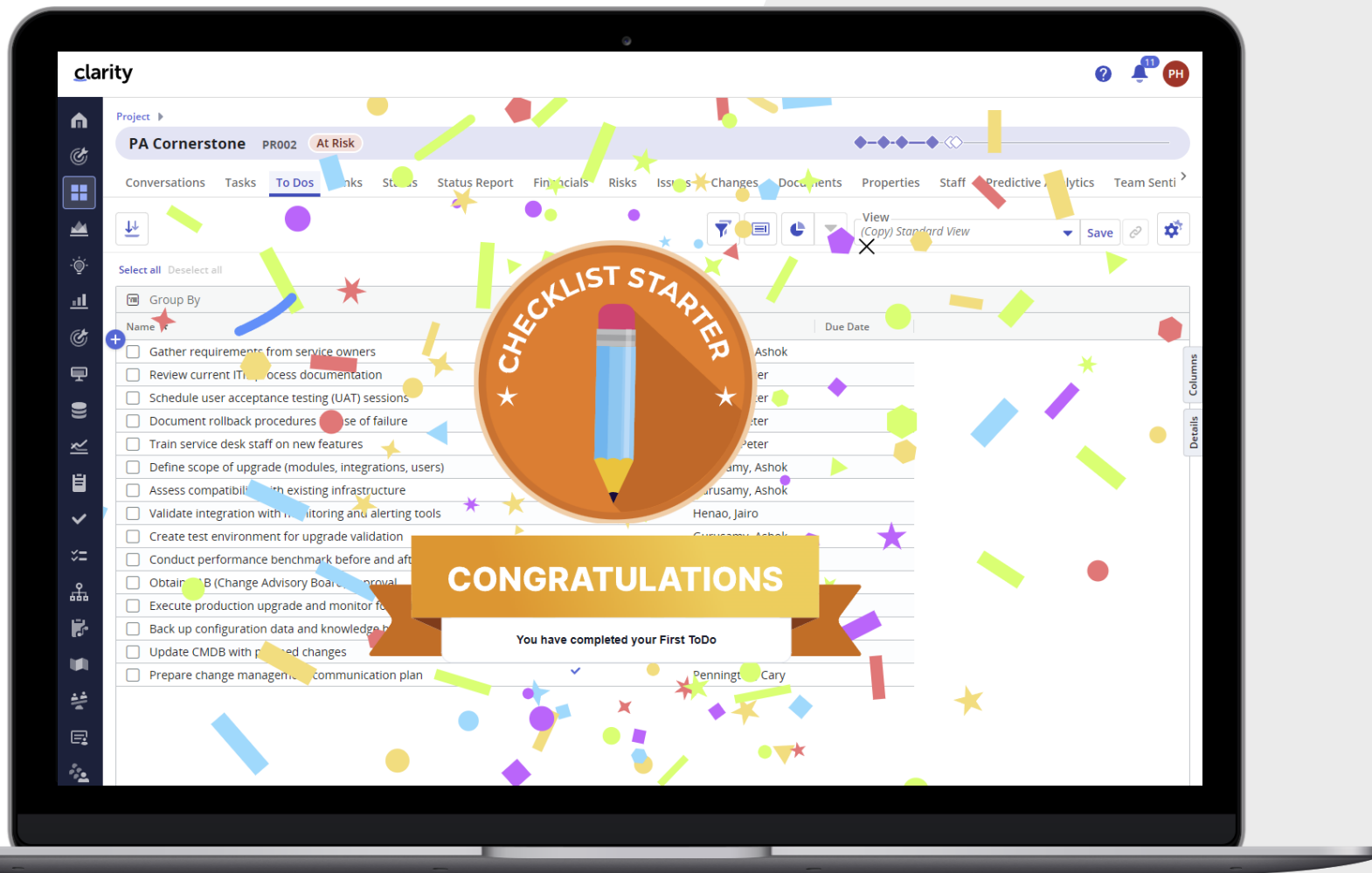
Purpose

Connecting tasks
to bigger goals

By embedding these motivators into Clarity, gamification aligns user behavior with organizational goals and improves data quality, while keeping teams engaged.

Rego's Vision for Gamification in Clarity





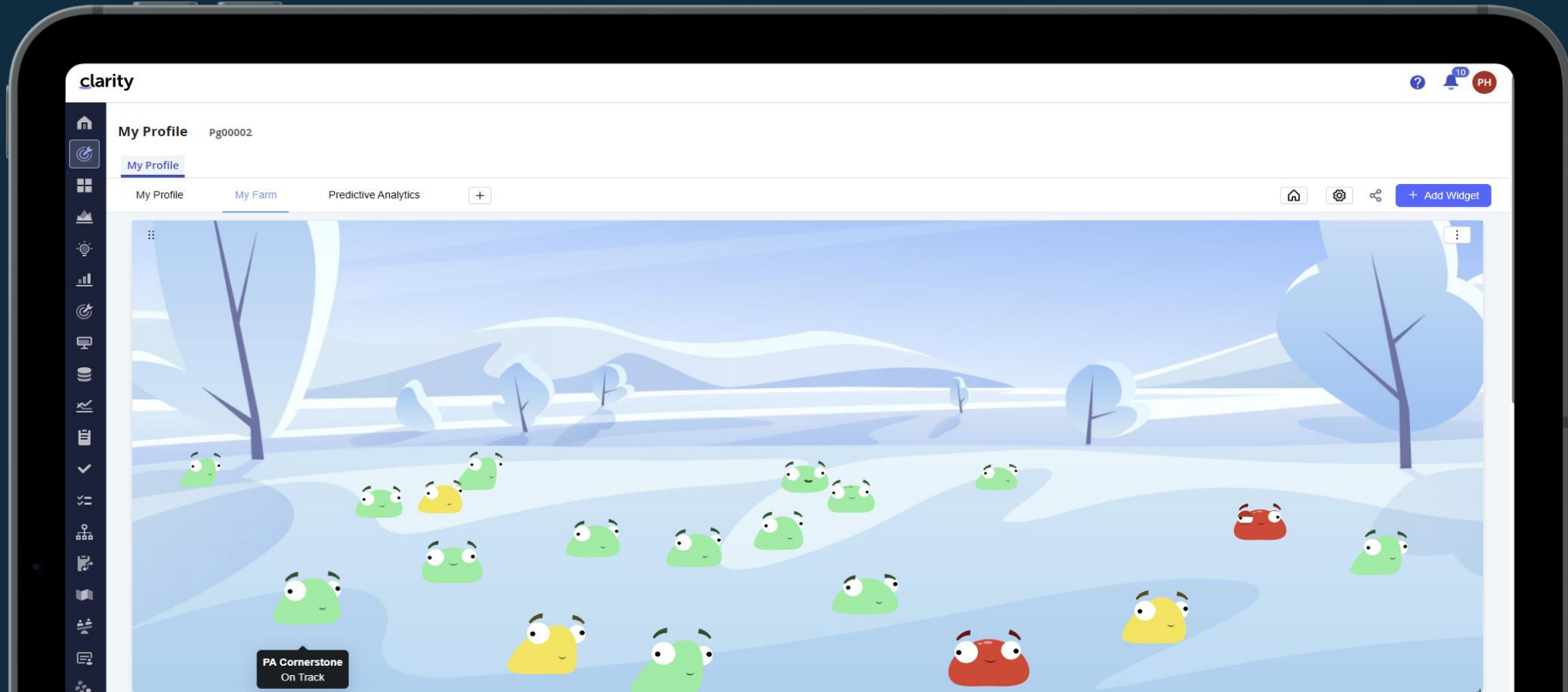
GAMIFICATION

Increase User
Engagement and
Encourage
Consistent,
Positive Habits

GAMIFICATION

→ Making Work Fun

To boost adoption and daily engagement, Rego introduces playful, rewarding experiences that make work feel less like a chore.



Let Rego be your guide.

regoUniversity2026



Clarity Forms

Opening Clarity to Everyone

Your Guides:
Peter Hughes & Katie Sherbondy

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**New request**

From: site.manager@buildco.com
Subject: Access request

Hi,
Can you set up access for
a new contractor starting
next week?

**Teams message**

10:24

Jordan
Can you raise this idea
for me?

**WhatsApp**

08:17

Client
Can you log a change
request for this?



Requirements.pdf
1.2 MB

**Update request**

From: ops.director@company.com
Subject: Project status

Can you update the status
of this project for me?

Not every request starts inside Clarity

The Hidden Cost of Disconnected Intake

- Information arrives incomplete
- PMOs spend time chasing information and rekeying data
- Data quality suffers
- Requests are delayed
- External or occasional users need a simpler route into Clarity
(or bypass the process because it's easier)

Watercooler Idea

Watercooler Idea

Idea Summary

Subject *

Idea ID *

Idea Type

Start Date

Finish Date

Objective

Work Status

Originating Requestor *

Sponsor

Manager

[Submit](#)

Bring the form
to the user.

Record the data
in Clarity.

Let's See It in Action



Questions?



Survey



Please take a few moments to fill out the class survey.

Your feedback helps us improve future events.



Earn Rego University Certifications and Professional Specializations

Your participation in this class may count toward Rego University certification progress.

Certifications

Build recognized Clarity expertise.
Complete 10 eligible learning units
within a certification track.



**Best Practice
Clarity Administrator**



**Best Practice
Clarity Lead**

Professional Specializations

Deepen your skills in focused topic areas.
Complete 4 eligible learning units within a selected
specialization, with the option to earn multiple specializations.



**Artificial
Intelligence (AI)**



**Reporting &
Analytics**



Technical



Important: Complete the class survey in the app after each session so your credits can be tracked.

More info: <https://regouniversity.com/certificates>

Earn PMI credit

Eligible Rego University sessions qualify for Professional Development Units (PDUs)

- Access your account at pmi.org
- Click on **Certifications**
- Click on **Maintain My Certification**
- Click on **Visit CCR's** button under the **Report PDU's**
- Click on **Report PDU's**
- Click on **Course or Training**
- Class Provider = **Rego Consulting**
- Class Name = **Rego University**
- Course **Description**
- Date Started = **Today's Date**
- Date Completed = **Today's Date**
- Hours Completed = **1 PDU per hour of class time**
- Training classes = **Technical**
- Click on **I agree** and **Submit**



Let us know how we can improve!
Remember to fill out the class survey.



Phone

888.813.0444



Email

info@regoconsulting.com



Website

<https://regouniversity.com/pmi-credits/>

Continue to Get Resources and Stay Connected

- 1 Use RegoXchange.com for instructions and how-to guides.
- 2 Talk with your account managers and your Rego consultants.
- 3 Sign up for webinars and join in-person Rego groups near you at RegoConsulting.com
- 4 Join us for the next [Rego University](#)!

