



Innovation Roundtable Help Shape Rego's Roadmap

Your Guides:
Peter Hughes & Katie Sherbondy

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Today, you are our Product Advisory Board

Your job today is to help us make better innovation bets.

- Surface the problems that matter most
- Challenge Rego's current direction
- Tell us what we're missing

Permission to disagree. If you wouldn't use something we're considering, tell us.



LISTEN

Where is the friction?



DISCOVER

What problems are worth solving?



PRIORITIZE

Where would you invest?



CHALLENGE

Does our roadmap match your needs?



ADVISE

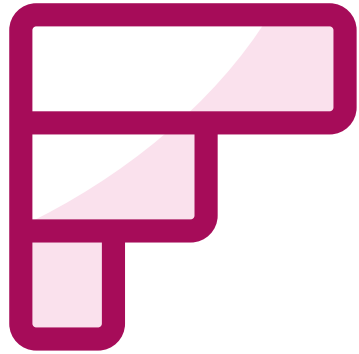
What should happen next?

We'll start with your world before we show you ours.

Start With the Pain

LISTEN - DISCOVER - PRIORITIZE - CHALLENGE - ADVISE





What area of Clarity causes you the most pain today?

The Slido app must be installed on every computer you're presenting from

slido

Find the Problems Worth Solving

LISTEN - **DISCOVER** - PRIORITIZE - CHALLENGE - ADVISE



Think First

- Individually, write down 2–3 problems
- Write one problem per card
- Focus on wasted time, workarounds, frustration, or lost value
- Don't jump to the solution yet

Problems before solutions.



KILL THE SPREADSHEET

What spreadsheet exists because Clarity does not solve the problem well enough?



HAND IT TO AN AGENT

What activity would you happily hand over to an AI agent tomorrow?



CLARITY 2028

Two years from now, Clarity is dramatically more valuable. What changed?

Use these to spark ideas. No need to answer all three.

Now Work With the People Around You

- Groups of four to six people
- Share the problems you identified
- Combine similar problems
- Look for problems that appear across different organizations
- Discuss which issues create the greatest impact
- Select your strongest problem

**Don't choose the easiest problems to solve.
Choose the ones most worth solving.**

Is This a Problem Worth Solving?

Ask yourselves:

- ✔ Who experiences it?
- ✔ How often does it happen?
- ✔ What impact does it create?
- ✔ How do you deal with it today?
- ✔ Would fixing it materially improve value?

Bring your strongest problem to the board.

Bring It to the Board

Share your strongest problem.



THE PROBLEM

One sentence.
No solution pitch.



WHO

Who experiences it?



THE IMPACT

Why is it worth fixing?



THE WORKAROUND

Spreadsheet, email,
meetings, manual chasing...

30–45 seconds per group.

Not Every Important Problem Can Be Solved First

LISTEN - DISCOVER - **PRIORITIZE** - CHALLENGE - ADVISE



You Have a Limited Innovation Budget



Each person gets 5 innovation chips

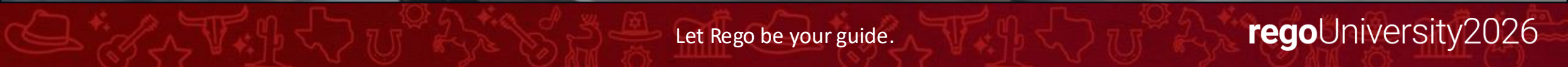
Use them to back the problems you believe Rego should investigate first.

You can:

- Put all 5 on one problem
- Spread them across several problems
- Back only the ideas you believe are worth the investment
- There is no obligation to spend every chip

Vote for impact, not popularity.

What Did We Learn?



Does Our Roadmap Match What You Need?

LISTEN - DISCOVER - PRIORITIZE - **CHALLENGE** - ADVISE



The Current Roadmap (Your Job as the Board: Challenge Us)

AI and Automation

- Resource Management (AI Analyst)
- Automated Timesheet Population

Experience and Adoption

- Personalizable Home Page
- Gamification
- Nudge

Data and Integration

- Universal Document Management
- Forms
- Staff Baselines

Planning and Resourcing

- Resource Management (Skills)
- Ideation (campaign management)



Which would you actually adopt in the next 12 months?

① The Slido app must be installed on every computer you're presenting from

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What Should We Do Next?

LISTEN - DISCOVER - PRIORITIZE - CHALLENGE - **ADVISE**



Advise the Board

In your table/group, agree on ONE sentence. Choose the prompt that fits:



The single most important thing Rego should do next.



The important opportunity have we missed entirely?

Our roadmap should not limit your imagination.

What Happens to Today's Input?

First, thank you. Your input is vital.

- ✓ We'll document all of your feedback and ideas
- ✓ We'll assess each idea and group them into themes
- ✓ If an idea advances to the roadmap, we'll reconnect with you for further feedback and share our progress

Questions?



Survey



Please take a few moments to fill out the class survey.

Your feedback helps us improve future events.



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Your participation in this class may count toward Rego University certification progress.

Certifications

Build recognized Clarity expertise.
Complete 10 eligible learning units
within a certification track.



**Best Practice
Clarity Administrator**



**Best Practice
Clarity Lead**

Professional Specializations

Deepen your skills in focused topic areas.
Complete 4 eligible learning units within a selected
specialization, with the option to earn multiple specializations.



**Artificial
Intelligence (AI)**



**Reporting &
Analytics**



Technical



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More info: <https://regouniversity.com/certificates>

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- Click on **Course or Training**
- Class Provider = **Rego Consulting**
- Class Name = **Rego University**
- Course **Description**
- Date Started = **Today's Date**
- Date Completed = **Today's Date**
- Hours Completed = **1 PDU per hour of class time**
- Training classes = **Technical**
- Click on **I agree** and **Submit**



Let us know how we can improve!
Remember to fill out the class survey.



Phone

888.813.0444



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info@regoconsulting.com



Website

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