



EAT•N

Powering Business Worldwide

Advancing the SPM Journey: Eaton Engineering presents Product Roadmaps and Strategic Alignment

Your Guides:

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Agenda

- Intro – Attendee Poll (Matthew)
- Why this story (Matthew)
- Who is Eaton / Recap of “Part 1” of our Journey (Lindsey)
- Product/Technology Roadmaps & Strategic Alignment (Matthew)
- Where are we today and what’s coming next (Lindsey)
- Critical Success Factors & Lessons Learned (Lindsey)
- The People Side of Change (Angie)
- Discussion / Q&A

Introduction – Learning Objectives *(Slido Poll)*

Which best matches your main reason for attending this session?

1. I attended last year's Eaton presentation and wanted to learn more
2. My company is considering how to implement Product Roadmaps and/or Strategic Alignment
3. The VAIA session was full
4. I'm jetlagged and this room was the closest to the coffee
5. Something else...



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Lindsey



ELECTRICAL



**Power
distribution
and circuit
protection**



**Power quality,
backup power
and energy
storage**



**Life safety and
security**



**Structural
solutions**



**Control and
automation**



**Harsh
and hazardous
environments
solutions**

INDUSTRIAL



Aerospace



Filtration



Vehicle



eMobility

2025 Financials
USD

Electrical Americas
\$13.3B

Electrical Global
\$6.8B

Aerospace
\$4.2B

Vehicle
\$2.5B

eMobility
\$604M

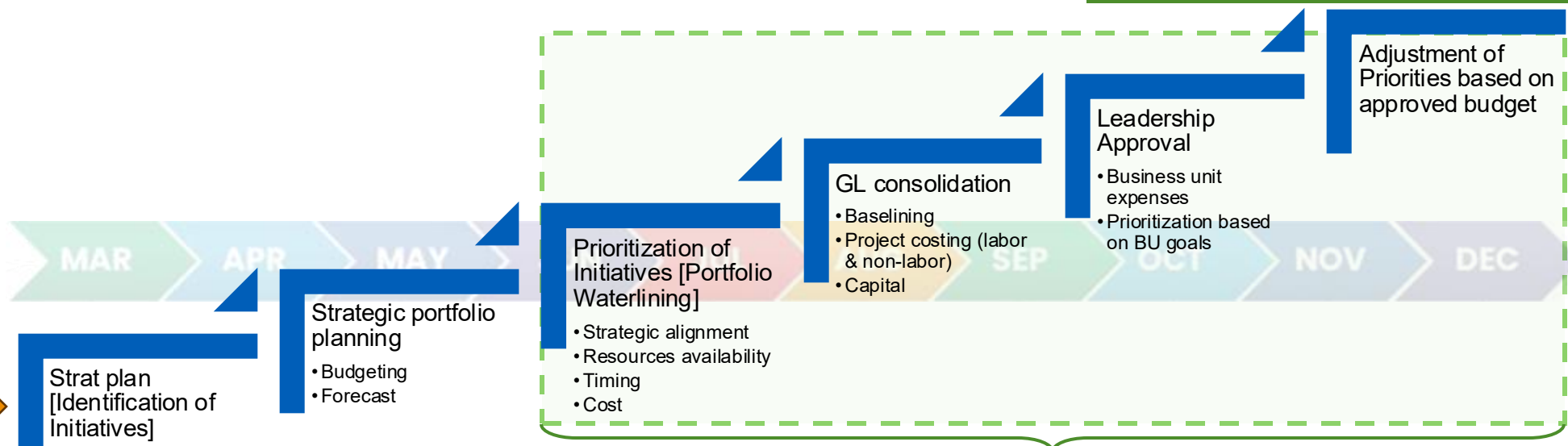


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Global Engineering Portfolio Budgeting & Profit Planning

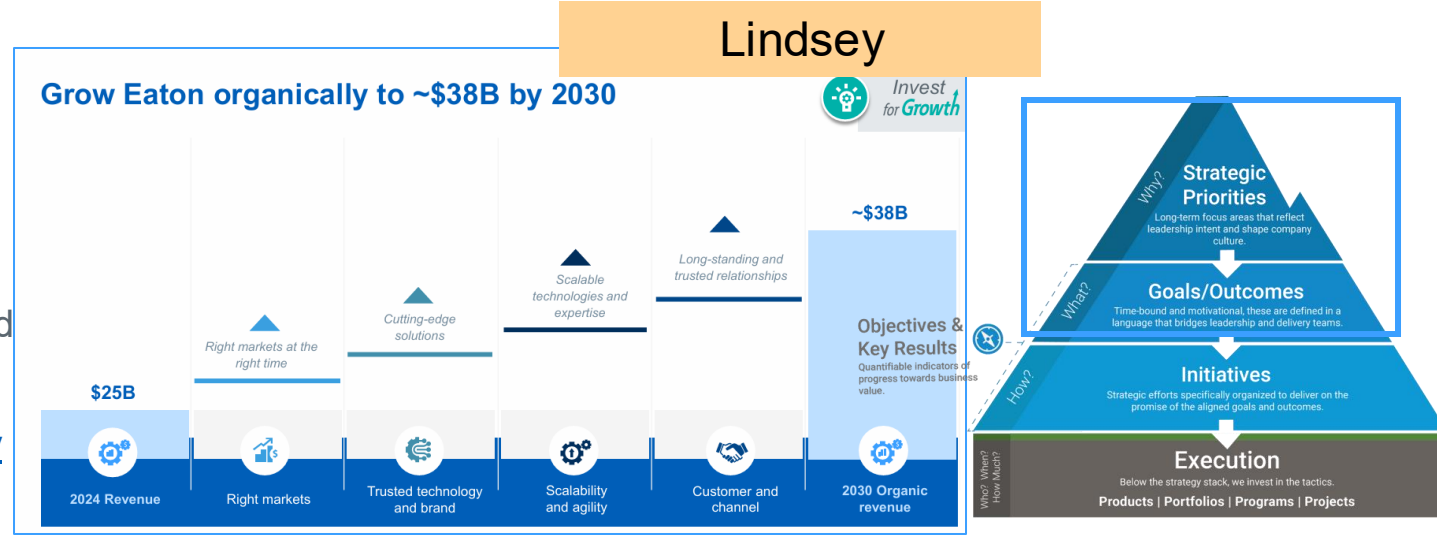
- Eaton's sets up **profitability goal** for a yearly budgeting period and identify the steps undertaken by all business units to achieve it.
- Profit Planning** and **Engineering Portfolio Budgeting** are closely interlinked, with the latter being a significant component of the former.
 - This is followed by budgeting and forecasting, where initiatives are prioritized based on their alignment with strategic goals, resource availability, and cost considerations. **[Single year view]**
 - It begins with **strategic portfolio planning**, which includes identifying **initiatives**, understanding mega trends, and **developing product and technology roadmaps**. **[Multi-year view]**



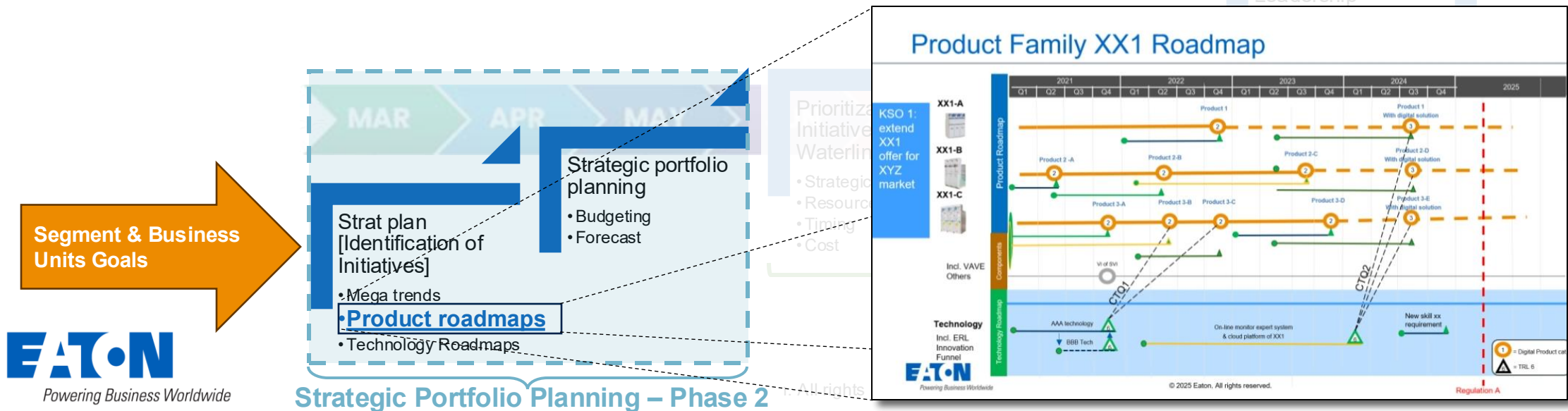
Strategic Portfolio Planning – Phase 1
Successfully implemented in 2025 for PP2026

Product Roadmaps: Structural bridge between strategy & execution

- Created during and immediately after Eaton Strategy Deployment (Strategy Pull) to translate KSIs/KSOs into time-phased product and technology initiatives.
- Validated and funded through Portfolio Management and Profit Planning, where waterlining ensures only strategically aligned roadmap items become Plan of Record (POR).
- Maintained and updated continuously through the monthly Product cycle, where portfolio, demand, supply, and financial realities drive controlled roadmap adjustments.



Strategy defines what we need → Roadmaps define when and how → Portfolio decides what gets funded → PM keeps it executable & current.





Portfolio-Based Profit Plan & Budgeting using Clarity® Roadmaps

New Strategic Portfolio Planning approach

High complexity on Eaton's engineering portfolio

- More than 60 divisions
- More than 200 portfolios with w/ multiple project each and different strategic alignments (~2000 investment per year)
- >6000 resources to balance globally
- Multiple source of funding/revenues

Previous years' profit plan completed via Excel & PowerPoint

- Challenges with consolidating information reliably with quick turn around
- Final shared file multiple times got corrupted, copy & paste nightmare, hard to audit
- Multiple source of truth

With the implementation of Clarity® roadmap module and documenting all investments in Clarify® investment module respectively, it was possible to execute a bottom-up budget consolidation effectively and efficiently:

- Centralize database of all initiatives
- Reduction of ~\$10M "Non-value added" cost in engineering organization
- Easy comparison with previous year budget
- Benefit of transaction classes, labor cost calculation via labor rate/staff hours & recoveries
- Matching between Project costing and P&L costing

Full Presentation Available Online ➔

Eaton Engineering Case Study



Transformation Highlights (Q2 2024 through Q2 2026):



Reduced the complexity and inefficiencies of manual strategic planning processes



Created significant savings in time/money by **reducing NVA offline activities**



Improved decision-making abilities with centralized view of **real-time portfolio data**



Increased visibility to financial and resource capacity impacts of portfolio decisions via **scenario-based waterline planning** in Clarity PPM



Delivered **integrated prioritization practices** with full visibility into strategic alignment / OKRs



Provided a fully integrated, **centralized platform** to view NPI and Product/Technology Roadmaps, complete with Business Opportunity (NPV) data

What Makes the Partnership Work



Enterprise Program Management oversight and providing of the following:

Eaton's Vision

Balancing of short-term technical needs with long-term strategy

Clear understanding of Rego's supporting resources and capabilities offered in support

Ability to articulate those needs in a way that supports the collaboration between our teams

Collaboration



*Spirit of
Cooperation,
Understanding,
and Flexibility*



Rego Team's strategic support and guidance to properly provide the following:

Rego's Experience and Expertise

Strategic Advisement in alignment with Eaton's vision and supporting needs

Overall direction / coordination of the supporting delivery, testing, and implementing of solutions

Technical resources to not only implement the tactical items but also rapidly innovate / produce new assets to meet Eaton's needs

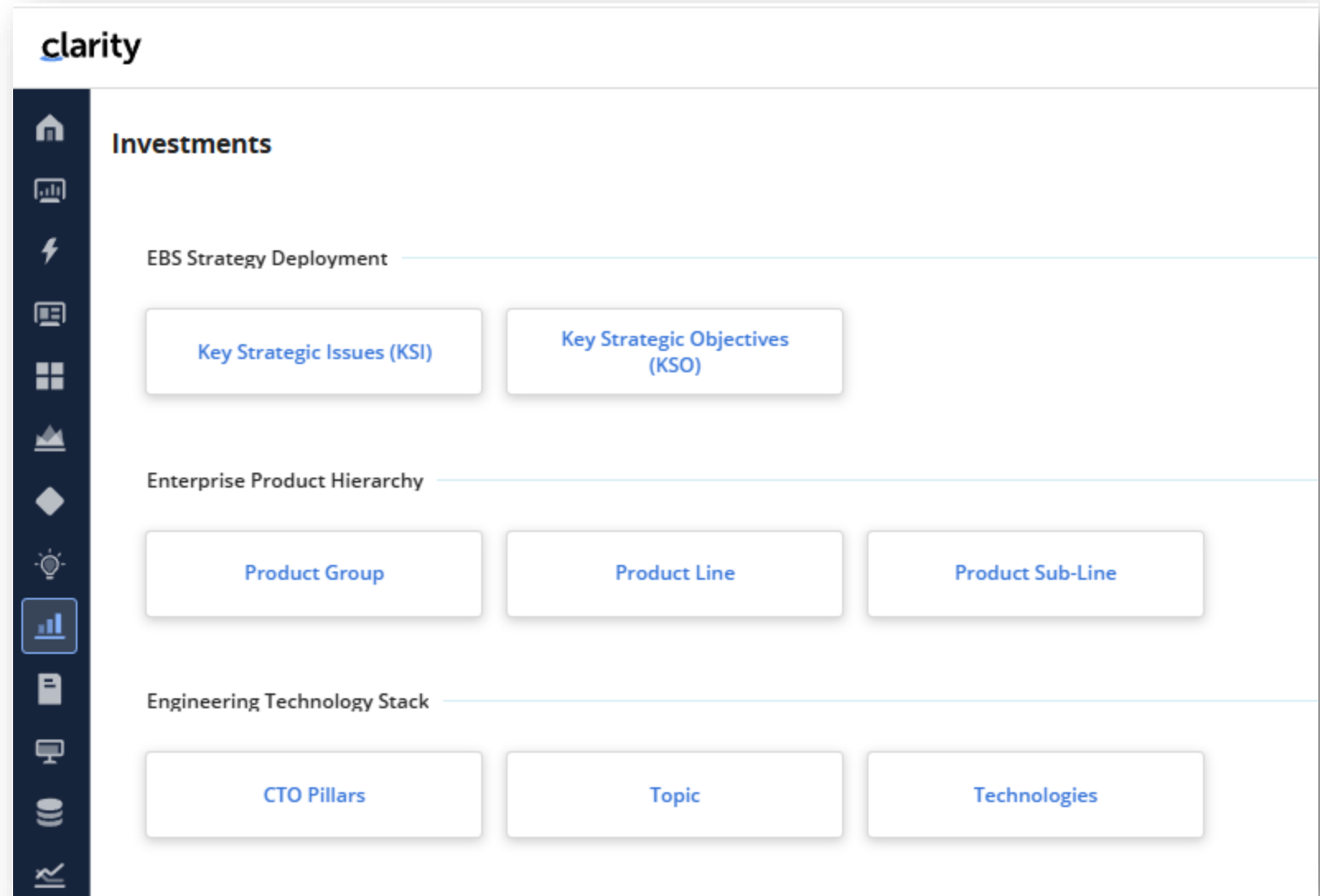


ATTENTION – DISCLAIMER

- All content in this presentation is fictional and provided solely for demonstration and illustrative purposes and to demonstrate concepts and capabilities of Clarity SPM/Roadmap Module.
- All roadmaps, KPIs, projects, timelines, and business scenarios presented in this deck are fictional
 - *It is a mock-up created for illustrative purposes only*
- Any resemblance to actual products, projects, roadmaps, business initiatives, KPIs, organizations, or future plans is purely coincidental.

Mockups; Product/Technology & Strategic Alignment

- Eaton's requirements for Strategy Deployment followed the same flexible framework Rego has implemented for many clients
- The requirements for Product Hierarchy and especially Technology Stacks were somewhat new for Rego



Mockups; Product/Technology & Strategic Alignment

- Eaton's 2-tiered Strategy Deployment begins with Key Strategic Issues (KSIs) which have Key Strategic Objectives (KSOs) as children.
- We use CITs and “Parent” attribution to create this structure

clarity

Investments ▸

Key Strategic Objectives (KSO)

Actions ▾ New from Template

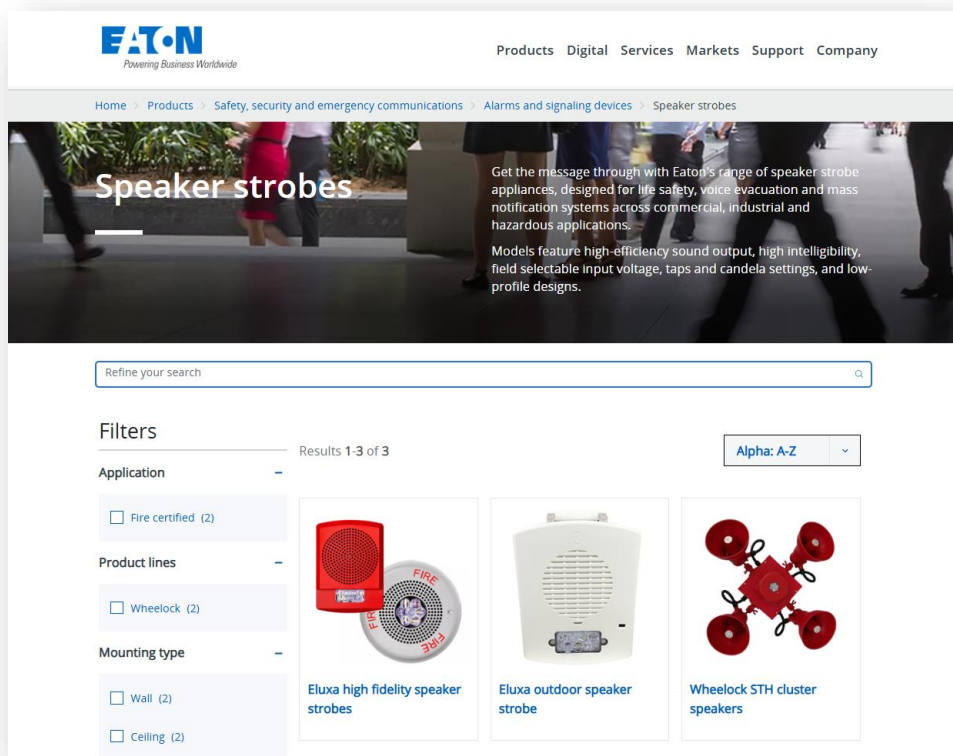
Q Search... View Default View

Select all Deselect all

Group	Name *	Parent	Parent Type
▼ Accelerate Core Offerings for High-Growth Tiers (3)			
☐	Define the infrastructure footprint and streamline key processes to accommodate new regional cloud deployments.	Accelerate Core Offerings for High-Growth Tiers	Key Strategic Issues (KSI)
☐	Develop 'Project Alpha' with superior resource optimization for the commercial enterprise sector.	Accelerate Core Offerings for High-Growth Tiers	Key Strategic Issues (KSI)
☐	Ensure flawless execution of 'Project Alpha' rollouts through specialized, capable resources.	Accelerate Core Offerings for High-Growth Tiers	Key Strategic Issues (KSI)
▼ Elevate Value Proposition & Brand Equity (4)			
☐	Capture cost reduction opportunities to create a self-funding approach to market expansion.	Elevate Value Proposition & Brand Equity	Key Strategic Issues (KSI)
☐	Diversify the customer base to reduce dependency on legacy tier-one market segments.	Elevate Value Proposition & Brand Equity	Key Strategic Issues (KSI)
☐	Enhance the product engineering organization, processes, and capabilities to launch competitive market solutions.	Elevate Value Proposition & Brand Equity	Key Strategic Issues (KSI)
☐	Expand the core technology portfolio through strategic acquisitions.	Elevate Value Proposition & Brand Equity	Key Strategic Issues (KSI)
▼ Enhance Core Platform Capabilities (1)			
☐	Deliver advanced platform features to meet emerging and future customer requirements.	Enhance Core Platform Capabilities	Key Strategic Issues (KSI)
▼ Expand Regional Service Footprint (2)			
☐	Create and deploy Go-To-Market strategies within target international territories.	Expand Regional Service Footprint	Key Strategic Issues (KSI)
☐	Identify and recruit key talent to achieve baseline revenue objectives in emerging target markets.	Expand Regional Service Footprint	Key Strategic Issues (KSI)
▼ Modernize Operational & Platform Automation (1)			
☐	Maximize deployment volume growth within the mid-market enterprise segment.	Modernize Operational & Platform Automation	Key Strategic Issues (KSI)

Mockups; Product/Technology & Strategic Alignment

- Product Hierarchy is based on Eaton's catalog of commercial products. Future state will include an integration to an internal Product database.



Investments ▾

Product Sub-Line

Actions ▾ New from Template

Match filters All Any Add filter groups

+ Add filter Remove all

Select all Deselect all

Product Group ⊗ > Product Line ⊗

Group	Product Group	Product Line	Name ★
▼ Backup Power and Power Conversion (1)			
▼ Backup Power (UPS) (1)			
☐	Backup Power and Power Conversion	Backup Power (UPS)	Three-Phase UPS
▼ Circuit Protection (1)			
▼ Overvoltage and Surge Protection (1)			
☐	Circuit Protection	Overvoltage and Surge Protection	Surge Protection Device
▼ Safety and Emergency Exit Devices (3)			
▼ Fire Detection and Notification Devices (3)			
☐	Safety and Emergency Exit Devices	Fire Detection and Notification Devices	MNS Power Supplies
☐	Safety and Emergency Exit Devices	Fire Detection and Notification Devices	Speakers
☐	Safety and Emergency Exit Devices	Fire Detection and Notification Devices	Strobes
▼ Safety, Security, and Emergency Communications (3)			
▼ Alarms & Signaling Devices (3)			
☐	Safety, Security, and Emergency Communications	Alarms & Signaling Devices	Beacons, Strobes, & Indicators
☐	Safety, Security, and Emergency Communications	Alarms & Signaling Devices	Loudspeakers
☐	Safety, Security, and Emergency Communications	Alarms & Signaling Devices	Power Supplies
▼ Software Products (3)			
▼ Automation Equipment Software (2)			
☐	Software Products	Automation Equipment Software	Automation Software
☐	Software Products	Automation Equipment Software	Programmable Logic Control Software
▼ Monitoring and Management Software (1)			
☐	Software Products	Monitoring and Management Software	Power Monitoring Software

Mockups; Product/Technology & Strategic Alignment

- Eaton's Technology Stack similarly follows a hierarchical CIT structure and is intended to help identify which technology components are required to engineer and deploy Eaton's various commercial Products.

clarity

Investments ▾

Topic

Actions ▾ New from Template

Select all Deselect all

Parent

Group	Name *	Parent	Parent Type
Advanced Materials and Processes (4)			
☐	Fire, Thermal Runaway & Safety Materials	Advanced Materials and Processes	CTO Pillars
☐	Structural & Packaging Materials	Advanced Materials and Processes	CTO Pillars
☐	Contact, Conduction & Arc-Resistant Materials	Advanced Materials and Processes	CTO Pillars
☐	Electrical, Thermal & Insulation Materials	Advanced Materials and Processes	CTO Pillars
Design, Digital, & Additive Manufacturing (3)			
☐	Additive Manufacturing for Power, Thermal & Structu...	Design, Digital, & Additive Manufacturing	CTO Pillars
☐	Automated Digital Design & PCB/Powertrain Synthesis	Design, Digital, & Additive Manufacturing	CTO Pillars
☐	Multiphysics Modeling & Digital Twins	Design, Digital, & Additive Manufacturing	CTO Pillars
Energy Systems (5)			
☐	System Architectures & Integration	Energy Systems	CTO Pillars
☐	Protection, Fault Detection & Reliability	Energy Systems	CTO Pillars
☐	Energy & Power Management	Energy Systems	CTO Pillars
☐	Battery Chemistries & Pack Architectures	Energy Systems	CTO Pillars
☐	Grid & Microgrid Integration	Energy Systems	CTO Pillars
Power Electronics (6)			
☐	[PE + AMP] Thermal Management for Power Electronics	Power Electronics	CTO Pillars
☐	Protection & Reliability	Power Electronics	CTO Pillars
☐	MV Isolation & Magnetics	Power Electronics	CTO Pillars
☐	Wide-Bandgap & Power Device Technologies	Power Electronics	CTO Pillars
☐	Switching & Interruption Technologies	Power Electronics	CTO Pillars
☐	Conversion Topologies & Architectures	Power Electronics	CTO Pillars
Software & Data Science (5)			
☐	Cybersecurity Architectures	Software & Data Science	CTO Pillars
☐	Connectivity, Protocols & Grid/Cloud APIs	Software & Data Science	CTO Pillars
☐	Battery Management Systems (BMS) & ESS Controls	Software & Data Science	CTO Pillars
☐	Diagnostics, Monitoring & Predictive Maintenance	Software & Data Science	CTO Pillars
☐	Embedded Controls & Power Converter Algorithms	Software & Data Science	CTO Pillars

Mockups; Product/Technology & Strategic Alignment

- Eaton's Technology Stack similarly follows a hierarchical CIT structure and is intended to help identify which technology components are required to engineer and deploy Eaton's various commercial Products.

clarity

Investments >

Technologies

Actions ▾ New from Template

Search...

Select all Deselect all

Group	Name *	Parent	Parent Type
> Additive Manufacturing for Power, Thermal & Structural Components (4)			
> Automated Digital Design & PCB/Powertrain Synthesis (1)			
▼ Battery Chemistries & Pack Architectures (6)			
☐	LFP/NMC Cell Families	Battery Chemistries & Pack Architectures	Topic
☐	SoH/SoC Modeling Methods	Battery Chemistries & Pack Architectures	Topic
☐	LFP/NMC Cell Families	Battery Chemistries & Pack Architectures	Topic
☐	Module & Pack Topologies	Battery Chemistries & Pack Architectures	Topic
☐	SoH/SoC Modeling Methods	Battery Chemistries & Pack Architectures	Topic
☐	Module & Pack Topologies	Battery Chemistries & Pack Architectures	Topic
> Battery Management Systems (BMS) & ESS Controls (2)			
> Connectivity, Protocols & Grid/Cloud APIs (2)			
> Contact, Conduction & Arc-Resistant Materials (2)			
> Conversion Topologies & Architectures (5)			
> Cybersecurity Architectures (1)			
> Diagnostics, Monitoring & Predictive Maintenance (3)			
> Electrical, Thermal & Insulation Materials (3)			
> Embedded Controls & Power Converter Algorithms (3)			
> Energy & Power Management (3)			
▼ Fire, Thermal Runaway & Safety Materials (1)			
☐	Fire-Suppression & Propagation-Resistance Materials	Fire, Thermal Runaway & Safety Materials	Topic
> Grid & Microgrid Integration (3)			
> Multiphysics Modeling & Digital Twins (3)			
> MV Isolation & Magnetics (3)			
> [PE + AMP] Thermal Management for Power Electronics (2)			
> Protection & Reliability (3)			
> Protection, Fault Detection & Reliability (3)			
> Structural & Packaging Materials (3)			
> Switching & Interruption Technologies (4)			
> System Architectures & Integration (3)			
> Wide-Bandgap & Power Device Technologies (2)			

Mockups; Product/Technology & Strategic Alignment

- Parameterized lookup attributes allow us to link NPI Projects to their appropriate Strategy and Product identifiers

Projects

Actions ▾ New from Template

Search...

View ENG/MFG Projects_Product Alignment Save

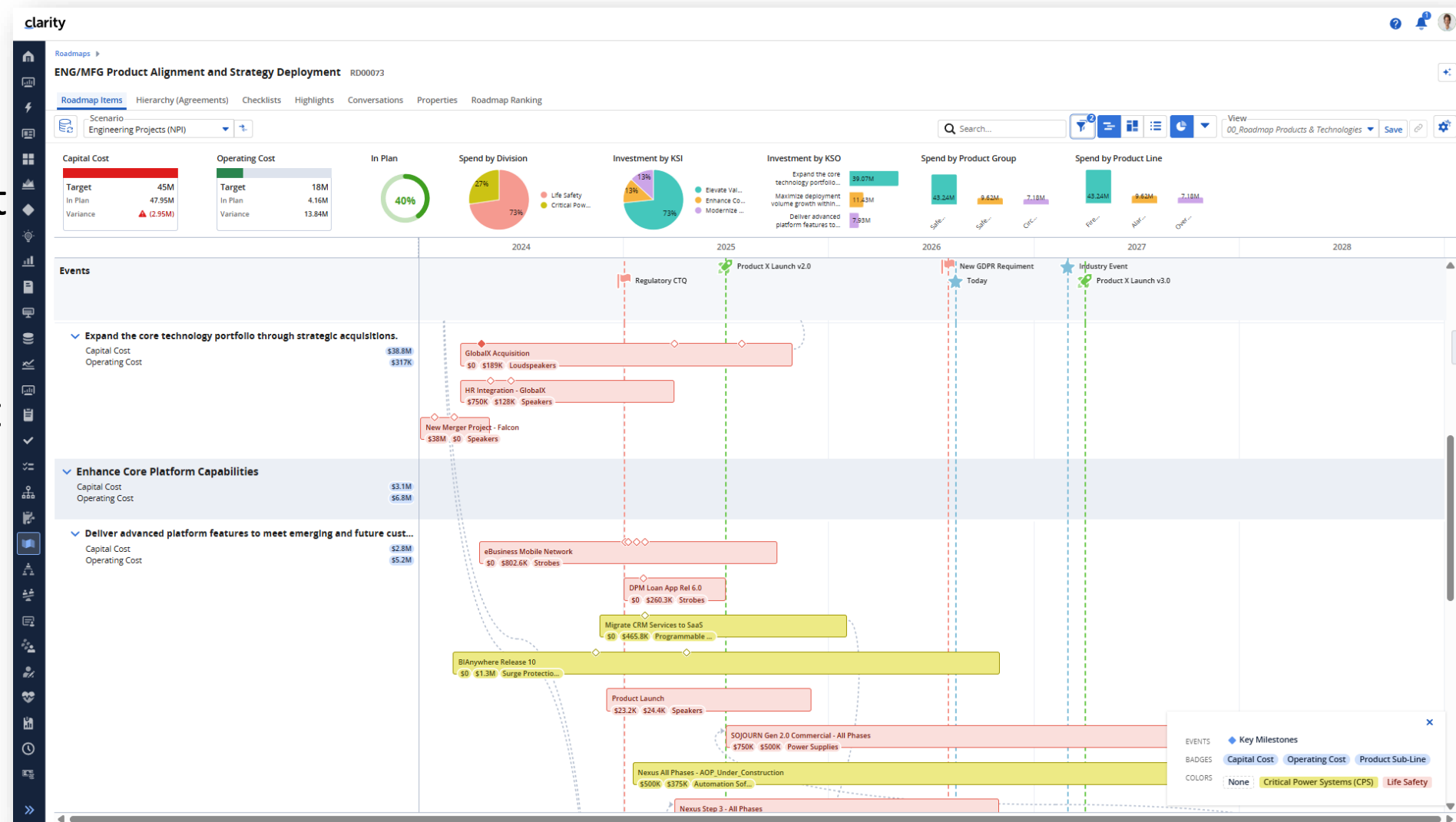
Select all Deselect all

Product Group > Product Line

Group	Starred	Project Name *	Product Group	Product Line	Product Sub-Line	Division	Planned Capital Cost	Planned Operating Cost
> None (2)	1						1,000,000	5,700,020
> Backup Power and Power Conversion (13)	2						4,671,233	6,488,431
▼ Circuit Protection (12)	1						4,038,000	6,965,075
▼ Overvoltage and Surge Protection (12)	1						4,038,000	6,965,075
☐	★	ABLE Payments	Circuit Protection	Overvoltage and Surge Protection	Surge Protection Device	Critical Power Systems (CPS)	283,000	1,595,157
☐		BIAnywhere Release 10	Circuit Protection	Overvoltage and Surge Protection	Surge Protection Device	Critical Power Systems (CPS)		1,297,118
☐		EMEA Sales Ops Launch	Circuit Protection	Overvoltage and Surge Protection	Surge Protection Device	Critical Power Systems (CPS)	1,250,000	0
☐		International Trade Show	Circuit Protection	Overvoltage and Surge Protection	Surge Protection Device	Critical Power Systems (CPS)	5,000	50,000
☐		DPM Loan App Rel 5.0	Circuit Protection	Overvoltage and Surge Protection	Surge Protection Device	Critical Power Systems (CPS)		1,481,520
☐		Executive Business Insights	Circuit Protection	Overvoltage and Surge Protection	Surge Protection Device	Critical Power Systems (CPS)	500,000	0
☐		Financial Process Audit	Circuit Protection	Overvoltage and Surge Protection	Surge Protection Device	Critical Power Systems (CPS)		157,280
☐		SOJOURN Gen 1.6 Commercial - All Phases	Circuit Protection	Overvoltage and Surge Protection	Surge Protection Device	Critical Power Systems (CPS)	250,000	50,000
☐		Zed Sunsetting	Circuit Protection	Overvoltage and Surge Protection	Surge Protection Device	Critical Power Systems (CPS)	1,250,000	200,000
☐		Integrated SAP Release 5.0	Circuit Protection	Overvoltage and Surge Protection	Surge Protection Device	Critical Power Systems (CPS)		759,000
☐		SOJOURN Gen 1.1 Clinical - All Phases	Circuit Protection	Overvoltage and Surge Protection	Surge Protection Device	Critical Power Systems (CPS)	375,000	1,250,000
☐		Premium Mitral Kit Commercial - All Phases	Circuit Protection	Overvoltage and Surge Protection	Surge Protection Device	Critical Power Systems (CPS)	125,000	125,000
> Safety and Emergency Exit Devices (13)	1						41,523,200	3,867,495
▼ Safety, Security, and Emergency Communications (13)	2						9,009,773	4,277,121
▼ Alarms & Signaling Devices (13)	2						9,009,773	4,277,121
☐		GDPR Certification - Monetary App	Safety, Security, and Emergency Communications	Alarms & Signaling Devices	Loudspeakers	Life Safety		200,000
☐	★	Digital Banking User Experience	Safety, Security, and Emergency Communications	Alarms & Signaling Devices	Beacons, Strobes, & Indicators	Life Safety	4,884,093	448,350
☐		EMEA Partner Channel Program	Safety, Security, and Emergency Communications	Alarms & Signaling Devices	Power Supplies	Life Safety	375,000	0
☐	★	GlobalX Acquisition	Safety, Security, and Emergency Communications	Alarms & Signaling Devices	Loudspeakers	Life Safety		189,000

Mockups; Product/Technology & Strategic Alignment

- This information is brought into NPI Roadmaps to support Profit Planning processes. Future state will include full build-outs of Product and Technology Roadmaps as well, replacing current manual (PowerPoint) methods



Where Eaton Stands Today: Profit Planning & ZBB

Lindsey

Profit Plan Process



- Annual process that sets financial goals and aligns them with business strategy
- Documents and consolidates information for effective decision-making
- Prioritizes initiatives by strategic alignment and potential impact on profitability
- Iterative — continuous planning and execution

Zero-Based Budgeting (ZBB)



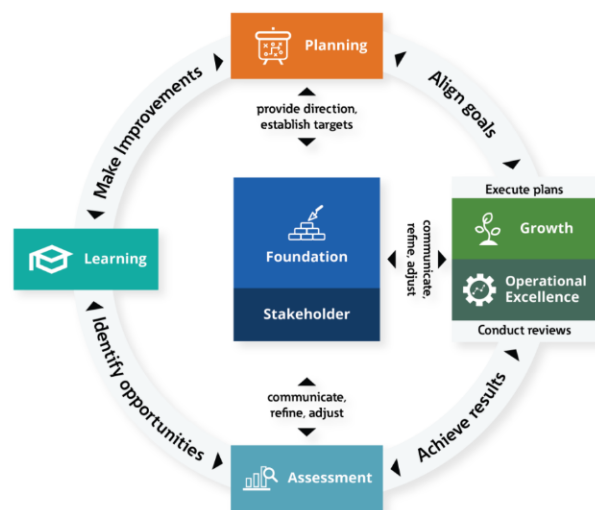
- All engineering expenses must be justified for each new fiscal year, starting from a “zero base”
- Bottom-up methodology guarantees every expense is essential and in line with strategic objectives
- Forces the conversation from “what did we spend last year” to “what earns funding this year”

Two forces, one plan — the Profit Plan decides what we should fund, ZBB makes us prove it

ProPM (Clarity) — Centralized Platform for RDE Profit Plan

Centralized process, managed and coordinated by Eng Finance and Engineering Functional Excellence

Lindsey



What ProPM (Clarity) Is

- Eaton's enterprise-wide integrated portfolio solution and platform for managing projects, portfolios and roadmaps
- "Project Master" — the single source of truth for planning and managing portfolios and projects
- The main tool and source for all planned RDE Engineering expenses and portfolio prioritization for Profit Plan

Why It Matters

- Every initiative — Sustaining, NPI, NTI and others — that involves RDE Engineering resources must be documented in ProPM under its portfolio and division
- EBS's Portfolio Leadership defines and prioritizes the right mix of projects, a key ingredient for the yearly Profit Plan Process

Eaton Roadmaps in Action: From Project Data to Profit Plan

How roadmap groups and scenarios drive ZBB 2027 and Profit Plan reporting

Lindsey

Inputs

Projects & ideas, cost plans, resource demand



Roadmap Scenario (POR)

Group, model and compare investment scenarios



Outputs

Ranking, “In Plan” status and approved budget

What Roadmaps Give Us

- One structured view of every RDE investment — by portfolio, division and roadmap group
- Scenario modeling: compare funding options before the plan is locked
- Consistent categorization so ZBB and Profit Plan reporting reconcile

How We Use Them

- Project and idea data flows in from ProPM — no side spreadsheets
- Leadership ranks investments and sets “In Plan” status in the scenario
- Approved plan feeds PP2027 reporting and Enterprise Dashboards

ProPM
2.0
INTEGRATED PORTFOLIO SOLUTION



Roadmap and scenario data is maintained in ProPM and reported through Enterprise Dashboards — one process, one source, one set of numbers.

Eaton's Critical Success Factors

Lindsey





The People Side of Change

We didn't just communicate the change. We helped people understand, shape it, and experience it!

CASE FOR CHANGE 'why'

Create a compelling reason to change

Vision and Case for Change

Vision: Replace fragmented Excel-based BOC process with a centralized, governed, and scalable solution to improve project management, financial planning, data integrity, and decision-making.

The Problem: Today, the Excel-based BOC is being used beyond its intended purpose, creating multiple file versions, manual reconciliation efforts, data integrity risks, and misalignment between source data and leadership reporting.

- Fragmented, Excel-based BOC processes limit scalability and create data integrity risks through version-control issues and inconsistent financial data.
- Delayed decision-making and increased financial risk driven by manual workflows that prevent timely updates to planning and reporting.
- Lack of governance and transparency caused by decentralized ownership and management of BOC files across teams.
- Inaccurate and disconnected financial insights due to missing integration between BOC and ProPM for actuals and forecasts.
- Inconsistent reporting and reduced comparability stemming from the absence of standardized transaction classifications and ERP normalization.

What: We are transforming the current Excel-based BOC model into a centralized, ProPM integrated financial capability to establish a governed and scalable foundation for enterprise financial planning. This change replaces fragmented spreadsheets and manual handoffs, with streamlined, integrated processes, enabling consistent, auditable, and timely financial data. As a result, the organization is better equipped to support informed investment decisions, portfolio prioritization, and profit planning.

How:

- Phase 1:** Migrate project cost management activities from Excel to ProPM (i.e., Resource planning, Capital & Operational expenses forecast).
- Phase 2:** Migrate PUM planning activities from Excel into ProPM.
- Phase 3:** Integrate & implement a bi-directional financial model module that containerized all financial calculations. Module will extract NPI project sales & benefits and project cost from ProPM. Perform calculations & send back all financial metrics into ProPM.

Benefits:

- Increased efficiency and scalability through centralized, automated financial data processing that improves data quality and consistency.
- Faster, more informed decision-making through automated workflows and timely access to planning and reporting data.
- Enhanced transparency and stronger governance through centralized data management and improved stakeholder visibility.
- Improved data accuracy and reliability enabled by Terrova-ProPM integration, providing connected actuals and forecasts.
- A single source of truth for financial and project data through standardized classifications and normalized reporting, enabling consistent insights and comparability.

EATON

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Align leaders and stakeholders around **why** change is needed and what success looks like

VOICE OF CUSTOMER 'what'

Let people shape the future

Current and Future State

Product Line Managers, Program Managers, Finance Analysts & Planners, Portfolio/Business Leaders, Engineering Managers

Current State

- BOC Excel is used beyond its intended purpose.
- Multiple versions with manual reconciliation.
- Inconsistent data across systems and reports.
- Time spent maintaining data instead of analyzing it.

Future State Solution

One platform. One source of truth. Clear decisions, consistent data, and better business outcomes.

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Use stakeholder input to identify **what needs to change from today to tomorrow**

EXPERIENCE THE CHANGE 'bring the future to life'

Make the future real

Experience the Change

One BOC.
One Platform.
One Truth.

[Click Here to see the Video](#)

Engineering Functional Excellence | EFE PMO Team

Use demos and real-life scenarios to help stakeholders **see, feel and understand their future experience**

Understand the need



Design around people

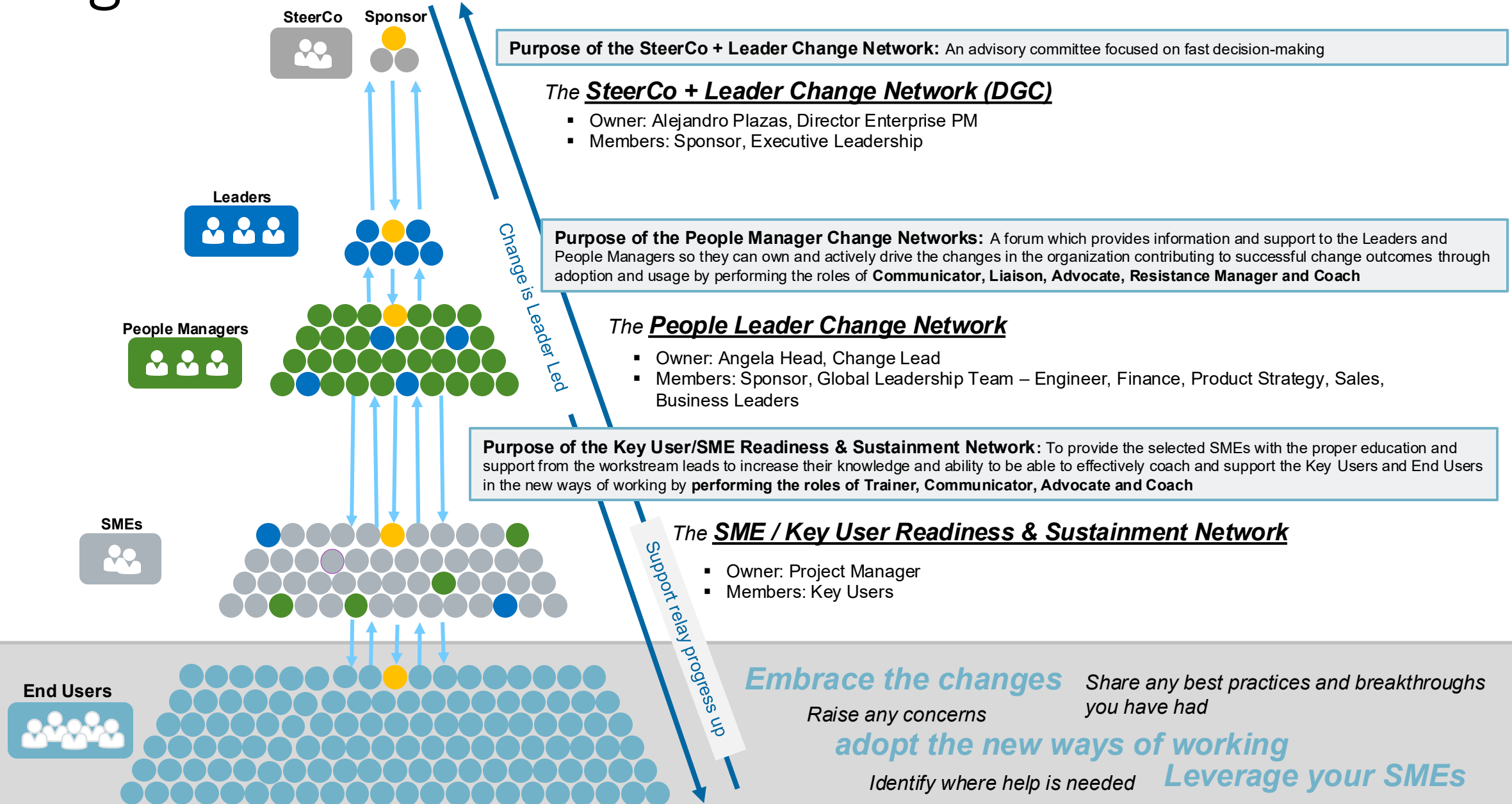


Make the change tangible

Let Rego be your guide.

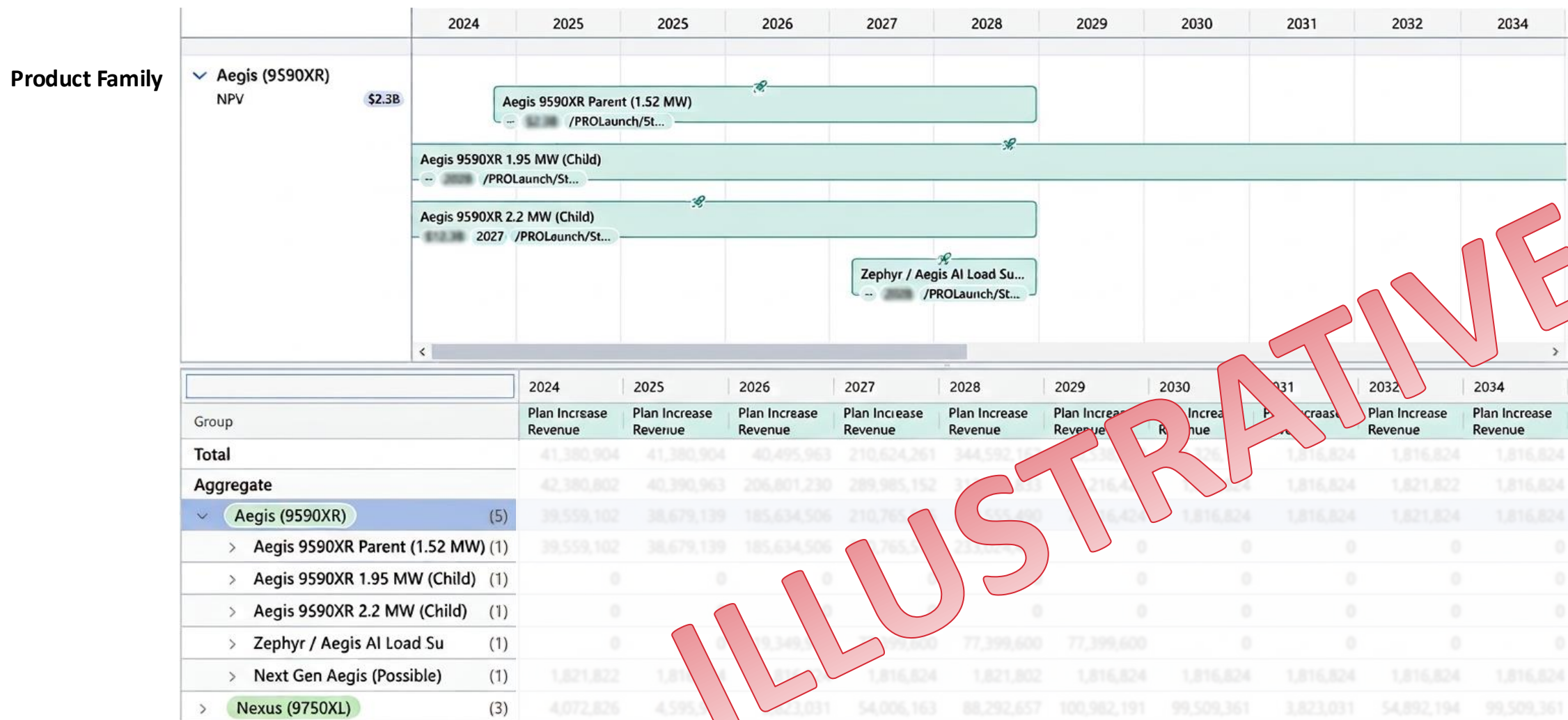
regoUniversity2026

Change Network In Action



“a Change Network is the key to a successful transformation”

Demo Product Roadmap – ProPM Roadmap Module



What is next?

- Finalize ProPM Roadmap Modules configuration to enable product roadmap documentation in ProPM
 - *Create standard ProPM views to replicate existing template to provide seamless transition to product managers*
- Finalize ProPM system integration with STIBO/Enterprise Product Hierarchy
 - *Standardize product roadmaps creation based on agreed product families per business unit*
- Develop a standard operating procedure to create & update Product roadmaps
 - *Identify minimum requirements of information for future initiatives*
- Pilot deployment of to Product line managers
 - *Focus on CPS GPL and Life Safety product line*

Questions?



Survey



Please take a few moments to fill out the class survey.
Your feedback is extremely important for future events.



Elevate Your Professional Expertise with Rego University Certifications

Rego is excited to continue our **certification programs**, designed to enhance your expertise in Clarity administration, leadership, and technical skills. These certifications provide hands-on experience and knowledge to excel in your career.



Certification Requirements:

- ✓ **Completion:** 12 units per certification track
- ✓ **Eligibility:** Open to all Rego University attendees



Important Reminder:

To have your certification **credits tracked**, ensure you **complete the class surveys in the app** after each session. This step is critical for certification progress.

Thank You For Attending Rego University

Instructions for PMI credits

- Access your account at pmi.org
- Click on **Certifications**
- Click on **Maintain My Certification**
- Click on **Visit CCR's** button under the **Report PDU's**
- Click on **Report PDU's**
- Click on **Course or Training**
- Class Provider = **Rego Consulting**
- Class Name = **regoUniversity**
- Course **Description**
- Date Started = **Today's Date**
- Date Completed = **Today's Date**
- Hours Completed = **1 PDU per hour of class time**
- Training classes = **Technical**
- Click on **I agree** and **Submit**



Let us know how we can improve!
Don't forget to fill out the class survey.



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info@regoconsulting.com



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www.regouniversity.com