

Functional

Name	Description	Duration (minutes)
Client Sharing	Hear from 3 - 4 existing Clarity customers as they share what's working well in their implementations. Gain insights from these real-world success stories.	50-60 min
Latest Clarity Release Insights	Do you want to understand the value of the new functionality in Clarity's most recent rollout? This class is for you! Attend an interactive demonstration and put these capabilities in action today.	50-60 min
7 Industry Trends for PPM / SPM	<p>To help you stay ahead of the curve, we've asked our 250+ expert guides to share the key trends they've seen firsthand while working with our clients. The result? We are equipped to prepare you for what's coming next.</p> <p>In this class, Rego's senior strategists will reveal the top trending PPM / SPM themes and share practical insights to help your organization thrive. Learn what's shaping the future of PPM / SPM and discover actionable strategies you can utilize right away.</p>	50-60 min
AI / Predictive Analytics	This class explores the future of AI in project management, highlighting innovative use cases for predictive analytics. Participants will gain insights into emerging AI technologies and gather an understanding of Predictive Analytics and AI.	50-60 min
Best Practices Use of Clarity - Financial Management	Do you want to understand Clarity's configuration and functionality for financial management? In this class, you will learn about the OOTB objects, views, and functions of financial plans, rates, and other related areas.	50-60 min
Best Practices Use of Clarity - Intake & Prioritization	Do you want to understand Clarity's best practices for configuration and functionality in demand management? In this class, you will learn about the OOTB objects, views, and functions of Ideas, along with tips and tricks to support your demand management processes.	50-60 min
Best Practices Use of Clarity - Project Management	This session will align you with best practices for using Clarity's project management functionality. Come and learn about the OOTB capabilities for excellent project management, including: scheduling, assignments, staffing, views, financial plans, and other general project management capabilities. Additionally, tips and tricks will be shared, providing you with a toolkit of ideas for your organization!	50-60 min
Best Practices Use of Clarity - Resource Management	This session will align you with best practices for using Clarity's resource management functionality. Come and learn about the OOTB capabilities for resource insights like allocations, assignments, availability, and more. Additionally, tips and tricks will be shared, providing you with a toolkit of ideas for your organization!	50-60 min
Best Practices Use of Clarity - Roadmap Management	Are you leveraging Clarity's Roadmaps yet? Come to this session to learn how OOTB Roadmaps work. You will learn how to configure views, targets, widgets, boards, and more! You will leave with great ideas you can bring back to your organization!	50-60 min
Best Practices Use of Clarity - Collaborative Work Management	Are you looking to extend your investment in Clarity and share it with other stakeholders in your company? We know organizations today are looking for cool collaborative ways to work. Come check out what Clarity has to offer.	50-60 min
Best Practices Use of Clarity - Support Organization	This class will discuss how successful Clarity users solve issues, discover solutions, and successfully utilize Clarity. As the tool grows in functionality, learn how you can support the tool and end users. Drive value for your Clarity investment by supporting end users and a technically healthy implementation at the same time.	50-60 min

Name	Description	Duration (minutes)
Integration Approaches and Recommended Strategies	You can't wait, integrate! Clarity is highly capable of being the center of a hub and spoke ecosystem for your project delivery. With flexible integration options, robust portfolio reporting, and decision support functionality, Clarity will help you consolidate data from multiple systems of record into one source of truth. Join this class to see common use cases for optimizing a PPM / SPM delivery value stream that cuts across a diverse suite of applications, including HR, Finance, ITSM, Agile, Work Management, and many more.	50-60 min
Balance your Ecosystem of Tools	Has your organization made significant investments in technology solutions without seeing precise results? Do you have the right capabilities yet lack a vibrant and interconnected end-to-end solution? Come to this session to learn more about the importance of a living strategic roadmap and how Rego's Digital Ecosystem Assessment program can help. This session will review the key elements needed to create an effective roadmap that can help optimize your digital ecosystem, drive increased maturity, and increase engagement within your organization.	50-60 min
Apptio and Clarity, Complementary Tools	Does your organization own Apptio, or are you looking into purchasing it? In this session, we will dive into what Apptio is and how it can complement your current Clarity solution.	50-60 min
Agile Integrations - Considerations for Hybrid Ecosystems	The need for a dual operating model drives the need for a deliberate tooling architecture that will usually include a PPM / SPM and an Agile tool. Are you struggling with implementing Agile tools in your organization in addition to Clarity? This class will review best practices for implementing Agile tools in conjunction with Clarity - living in a Bi-Modal world. We will discuss how Clarity can be used to govern both types of work for teams, and how Agile tools should interface into Clarity.	50-60 min
Product and Project Management in Clarity	The need to report and organize work around the Products continues to grow. Join this session to hear how Project and Product Management can thrive together in Clarity.	50-60 min
Migrating to the Modern UX Best Practices and Lessons Learned	Are you still using Clarity's classic User Experience? Are you getting behind on leveraging Modern UX capabilities? This class will be a practical guide on how to move your users to the Modern UX. We will discuss real use cases and help provide guidance on this strategic decision. We also plan to have a portion of the class dedicated to Q&A with customers that have already migrated.	50-60 min
The Power of Modern UX: Fit-Gap Solution Decisions	Join this session for best practices in optimizing Clarity's Modern UX modules. Learn how - and when - to use specific modules in Clarity (roadmaps vs hierarchies, CITs vs Projects, etc.). Let's really dive into the power and adaptability of Modern UX features, through the lens of finding the best fit to meet the needs of your end users and business processes.	50-60 min
When, Why, and How to Stay OOTB	Did you stray from OOTB? Was that the right decision? This session will be a discussion on pros and cons of sticking to Clarity's stock attributes, views, and general capabilities. When does it make sense to avoid custom configuration? Conversely, when does it make sense to move beyond the standard OOTB setup?	50-60 min
Taking the SPM Journey	SPM in Action - a client case study. A current Rego client (Eaton Engineering) will share their SPM journey, including why it was necessary, the technical challenges they faced and how they were addressed, the impact of organizational change, how Rego's expertise and technical assets supported the implementation, and the benefits they're now seeing with their new operating model.	50-60 min

Name	Description	Duration (minutes)
"SPM In Action; Maximize Value Delivery and Optimize Portfolio Planning (Session 1 of 2)"	Uncertainty in the economy and the marketplace requires diligent, focused efforts to align the work you plan to deliver with your organization's strategy and desired business outcomes. Using advanced SPM capabilities in Clarity, we will guide you through interactive exercises to build a hierarchical strategic plan, connect a portfolio of work items to that plan, and begin to visualize the intended flow of value in your portfolio. (Session 1 of 2)	50-60 min
"SPM In Action; Maximize Value Delivery and Optimize Portfolio Planning (Session 2 of 2)"	Finite limits on people and funding for work items, competing priorities, and ever-present volatility make it challenging to ensure we are investing in the right work, while also demonstrating that we have the necessary resources to deliver results successfully. Building on Session 1, we will continue with interactive exercises to perform constraint-based prioritization and scenario planning, defining our optimal portfolio of work to achieve our business strategy. Then we will explore how we can effectively visualize KPIs and health metrics to measure our performance and identify opportunities for improvement. (Session 2 of 2)	50-60 min
Strategic Alignment and Beyond (The OKR Journey)	Aligning work to organizational strategy is a fundamental requirement in today's ever-changing marketplace. High performing organizations are moving beyond basic connections to introduce strategic hierarchies that are tied to real measurements of business value via Clarity's Objectives and Key Results (OKRs). Join our expert guides as they present key concepts, best practices, and the evolution of strategic alignment.	50-60 min
Success in Resource Management RMO & Leadership	Does your organization struggle with resource management? Have you considered creating a Resource Management Office (RMO)? Do you struggle with a lack of executive sponsorship to drive adoption? This session will review how some organizations are succeeding in driving adoption and effectively managing resources by engaging leadership, RMOs, and utilizing more dedicated resources. Learn best practices for driving effective resource management across your organization.	50-60 min
Hierarchy and Roadmaps: Complementary Use Cases	Hierarchies and Roadmaps are two powerful capabilities that Clarity has brought to the market. While they work great independently, have you experimented with how they can work even better together? In this session, come and learn how these two capabilities can complement each other by working in concert giving you both planning and execution insights!	50-60 min
Visualization Persona-Based Reporting Strategies	Are you struggling to come up with a visualization strategy with all of the options available - widgets, portlets, Jaspersoft, Ad Hoc, etc.? This class will explore the various visualization tools available in Clarity and help you understand the best way to output your data. We will provide use cases and examples to assist you in developing a strategy for your organization.	50-60 min
Visualizations & Dashboards Best Practices & Sharing	Are you looking for some great examples of dashboards in Clarity? We know you can't get enough of them and neither can we! Come to this session to see a host of new reports that Rego has created! This session will review a myriad of pre-built dashboards in use today that can spark ideas for you to implement in your organization. Learn about Rego's approach to prioritize and create reports, and how we gathered requirements from our Rego experts to target the content you need!	50-60 min
Adoption Roundtable Panel	Gaining adoption with Clarity can sometimes feel daunting. However, there are some great best practices and lessons learned that drive successful and easy adoption! Come to this session and learn from your peers about better and easier adoption practices. This roundtable will be moderated and give you some great ideas to take home! We will have an expert panel and then divide into small groups to discuss customer selected topics. 100% sharing, 100% learning.	50-60 min

Name	Description	Duration (minutes)
Financial Management Roundtable Panel	Do you want to talk to other customers that are using - or plan to use - Clarity's financial management capabilities? In this moderated Round Table, attendees can share experiences and provide insights on process, configurations, challenges, and successes. We will have an expert panel and then divide into small groups to discuss customer selected topics. 100% sharing, 100% learning.	50-60 min
Intake and Prioritization Roundtable Panel	Do you want to talk to other Clarity customers that are using - or plan to use - demand management capabilities? In this moderated Roundtable, attendees can share experiences and provide insights on process, configurations, challenges, and successes. We will have an expert panel and then divide into small groups to discuss customer selected topics. 100% sharing. 100% learning.	50-60 min
Resource Management Roundtable Panel	Do you want to talk to other Clarity customers that are using - or plan to use - resource management capabilities? In this moderated Round Table, attendees can share experiences and provide insights on process, configurations, challenges, and successes. We will have an expert panel and then divide into small groups to discuss customer selected topics. 100% sharing. 100% learning.	50-60 min
Roadmap Management Roundtable Panel	Do you want to talk to other Clarity customers that are using - or plan to use - portfolio management capabilities? In this moderated Round Table, participants can share experiences and provide insights on process, configurations, challenges, and successes. We will have an expert panel and then divide into small groups to discuss customer selected topics - 100% sharing. 100% learning.	50-60 min
A Day in the Life - Resource Manager	Bringing back a classic topic with a modern update! Join this sessions to discuss tips and tricks for an optimized resource manager experience in Clarity. This session is designed so attendees can share, collaborate, and benefit from their diverse experiences.	50-60 min
A Day in the Life - Project Manager	Bringing back a classic topic with a modern update! Join this sessions to discuss tips and tricks for an optimized project manager experience in Clarity. This session is designed so attendees can share, collaborate, and benefit from their diverse experiences.	50-60 min
A Day in the Life - PMO	Bringing back a classic topic with a modern update! Join this sessions to discuss tips and tricks for an optimized PMO experience in Clarity. This session is designed so attendees can share, collaborate, and benefit from their diverse experiences.	50-60 min
The Concepts of Creativity	The concepts of creativity are tools and habits that help you and your team become more creative. During this session, you will learn simple tricks and methods to encourage a more creative work environment. Join this session to learn how to structure effective team meetings, workshops and all-inclusive ideation sessions. Even learn about some great work habits to boost your career!	50-60 min
Sustaining Change / Tips for ongoing Training and Mentoring	Change is constant in an organization, and each change is more than just a one-time event. This session will talk about keys to successfully sustaining change adoption vs. just implementing change in your organization.	50-60 min
Strategies to Improve Focus and Personal Performance	In today's business world, there are many threats to our ability to remain focused and productive. In this session we'll borrow learnings from sources like the best-selling book "Atomic Habits," other renowned thought leaders, and even from the worlds of sports, yoga, and meditation. We will discuss and practice some tools and methods you can begin using right away to improve your productivity while maintaining your own wellbeing and balance.	50-60 min



Name	Description	Duration (minutes)
Will AI Replace Your PMO? Not If You Use It Right	ValueOps, Clarity, VAIA	50-60 min
AI in SPM / PPM: The Next Frontier with ValueOps	Discover how artificial intelligence is shaping the future of project portfolio management within the ValueOps ecosystem.	50-60 min
ValueOps Roadmap	Get a first look at the ValueOps product roadmap and see what's coming next across Clarity, Rally, ConnectALL, and Insights. Learn how upcoming innovations will help you drive greater visibility, alignment, and efficiency across your enterprise.	40 min

Technical

Name	Description	Time
Clarity basics like filters, lists, account customization	This beginner-friendly course provides an introduction to navigating the application. We'll cover grids, filters, views, and account settings.	2 Hours
Resources, Calendars, Teams	This beginner-friendly course will begin exploring project management related themes and how they translate to Clarity. We'll discuss resources and calendars that demonstrate resource availability, and project teams which represent demand against your resources.	2 Hours
CITs, Objects, Fields, Lookups	Just getting started with Clarity Studio? Join us to learn how to create new objects, CITs, attributes, and lookups in your Clarity environment.	2 Hours
Financial Setups	This course will focus on the financial setup and processing in Clarity. We'll discuss topics such as financial entities, fiscal periods, financial attributes, and how they all tie back to a labor rate matrix. These components are crucial for calculating labor costs within Clarity and enabling project managers to make financially sound decisions.	50-60 minutes
Basic Workflows without GEL	Looking to automate some tasks within your Clarity environment? This class will guide you through Clarity's workflow engine, covering instance vs. general processes, start options, action types, pre and post conditions, MUX workflows, and notifications.	2 Hours
Security Models and OBS	Join us to discuss one of the most important - but also one of the most confusing Clarity topics - security. Learn how an OBS can be utilized to control security, how security permissions can be granted and revoked, and the pros and cons of the different types of security permissions.	2 Hours
Modern UX Basic Administration	This beginner-friendly course will cover basic administration within Modern UX. You'll learn about enabling MUX, establishing your System Settings, and Blueprints basics.	2 Hours
Pages and Portlets	This course will take a deeper dive into Clarity portlets. We'll take the next step after configuring object based portlets, and learn how to write an NSQL query to provide data to your portlet. We'll cover different types of portlets, grids, graphs, and multi-dimensional portlets, demonstrate how to surface the portlet on a page, and channel to it from Modern UX. Including HTML portlets and scripting tips.	50-60 minutes
Clarity Dashboard, Canvas and Reporting	This class is a hands-on beginner training class on Clarity's native functionality for reporting. Learn how to build basic visuals/reports and leverage Canvas to get the most out of Clarity.	2 hours
Power BI Ad Hoc Beginner	Utilize Power BI with the Clarity ODATA connector to get critical data for rich reports and dashboards. This class is a hands-on beginner training for Power BI. learn how to build basic visuals and reports against the Clarity data warehouse.	1/2 Day
Clarity Housekeeping and Maintenance	Want to keep your Clarity environment running efficiently? In this class we'll discuss how to maintain your Clarity environment through the use of jobs, processes, and configuration. We'll also cover recommended maintenance activities to ensure your environment is running optimally.	50-60 minutes
Basics of Programming	This course will introduce fundamental programming concepts like variable assignment, conditional statements, and loops. The class will be taught in GEL and will build a solid foundation for future programming skills.	2 Hours
Basics of SQL	This introductory course will teach students how to query the Clarity database using SQL. We will discuss different methods to query the database, the basics of SQL, and the Clarity data model.	2 Hours

Name	Description	Time
Modern UX Advanced Administration	This course will take a deep dive into Modern UX administration. We'll cover the advanced MUX Administration settings, managing system wide views before deep diving into advanced blueprints topics such as visuals, modules, rules, and actions.	2 Hours
Best Practices in GEL	Demystify GEL scripts and learn best practices for GEL script development and maintenance. We'll discuss code formatting, comments, pros and cons of various GEL tags, and any other topics that have been on your mind. With several instructors we can break into smaller groups to ensure we answer all of your specific questions including advanced use cases like notifications, querying the database, etc.	2 Hours
Best Practices in SQL	In this course we'll go beyond the basics of SQL and focus on writing clean, efficient, and scalable queries. We'll cover industry-standard best practices for structuring SQL code, optimizing performance, using functions, and working with large datasets in a maintainable way.	2 Hours
Best Practices in Studio	This round table discussion will focus on Clarity configurations using Studio. A well-configured Clarity environment will minimize performance bottlenecks, ease development, and increase end user adoption. Join us to discuss best practices around object structure, naming conventions, audit trail settings, and more.	2 Hours
REST API Advanced Topics	Take a deep dive into Clarity's REST APIs. You will learn different ways to explore Clarity's API's using the REST API explorer, Postman, and Chrome's Developer Tools. We will cover HTTP methods, status codes, Clarity-specific headers, and creating and parsing JSON.	2 Hours
SQL Advanced Topics	Join us for a round table discussion on advanced SQL. We'll discuss sub-queries, common table expressions (CTE's), analytic functions, and any other requested topics. With multiple instructors we can break out into smaller groups for a more targeted experience.	2 Hours
Code Reuse	Tired of repeating the same code in your GEL scripts? Prefer not to write thirty lines just to call a REST web service? Learn tips and tricks for reusing code—like using <include> tags and Rego's Jam Tags solution to simplify and streamline your scripts. In this session, you'll learn the functionality and advantages to using Jam Tags within your GEL scripts to accomplish tasks that were tedious, error prone, and in some cases impossible within GEL.	50-60 minutes
Integrations with Rego Data Processor & Extractor	Discover Rego's integration tools that are specifically built to help develop and standardize the integration process. Learn about Rego's Data Extractor - a highly configurable and efficient tool to extract Clarity data into flat files. And also Rego's Data Processor - a highly configurable tool that abstracts the most common development tasks for an inbound integration. We'll review both tools and discuss integration best practices.	50-60 minutes
Integration Strategies	Are you being asked to integration Clarity with other applications? This course will cover integration strategies for inbound and outbound integrations with Clarity. You'll learn the pros and cons of data exchanges approaches such as XOG, REST, ODATA, flat files, and Excel. We'll discuss staging tables, integration cadence, validation, error reporting, and notifications.	50-60 minutes
Open Topic Roundtable	Join us for a general round table with a focus on technical topics. The format will be open and collaborative, meant to foster meaningful dialogue rather than presentations. Bring your questions for discussions with the class, or in break-out sessions.	2 Hours

Monday Momentum Sessions

Want to get even more out of Rego University? These Monday Pre-Con sessions offer deep dives and practical takeaways in smaller, focused formats.

Name	Description	Time
Roadmap Hierarchy Class	Learn how to create, manage, and analyze investment data using Clarity's Hierarchies and Roadmap modules. This course will cover best practices setup of Hierarchies along with setting targets, planning, importing/syncing, selecting views, and printing Roadmaps.	1:00 - 4:00 pm
Super Lab!	Walk in and spend one-on-one time with a Clarity expert before the conference gets started. No need to rush or miss out on a class! Functional, technical, and PPM best practice experts will be waiting in the lab to dive into your questions.	Open from 1:00 - 5:00 pm
Hack-a-thon	Join this interactive session where we will work in small teams to build an end-to-end solution within Clarity Modern UX and then present back to the large group. A healthy amount of competition will be included so each team is motivated to configure a compelling design that meets - or maybe exceeds - the requirements. Each team will have a Rego guide to assist in planning the configuration.	2:00 - 4:00 pm
How to maximize your Rego U experience	This quick discussion will highlight tips for ensuring you will get the most out of your Rego University experience. We will discuss how to select classes, meet with peers, and obtain one on one advice over the 3 days of the conference.	4:30 - 5:00 pm

Learn more and register at regouniversity.com



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September 15-18, 2025

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