



Sponsored by
ValueOps™
by Broadcom

Clarity™
by Broadcom

Rally®
by Broadcom

ConnectALL
by Broadcom

Insights
by Broadcom

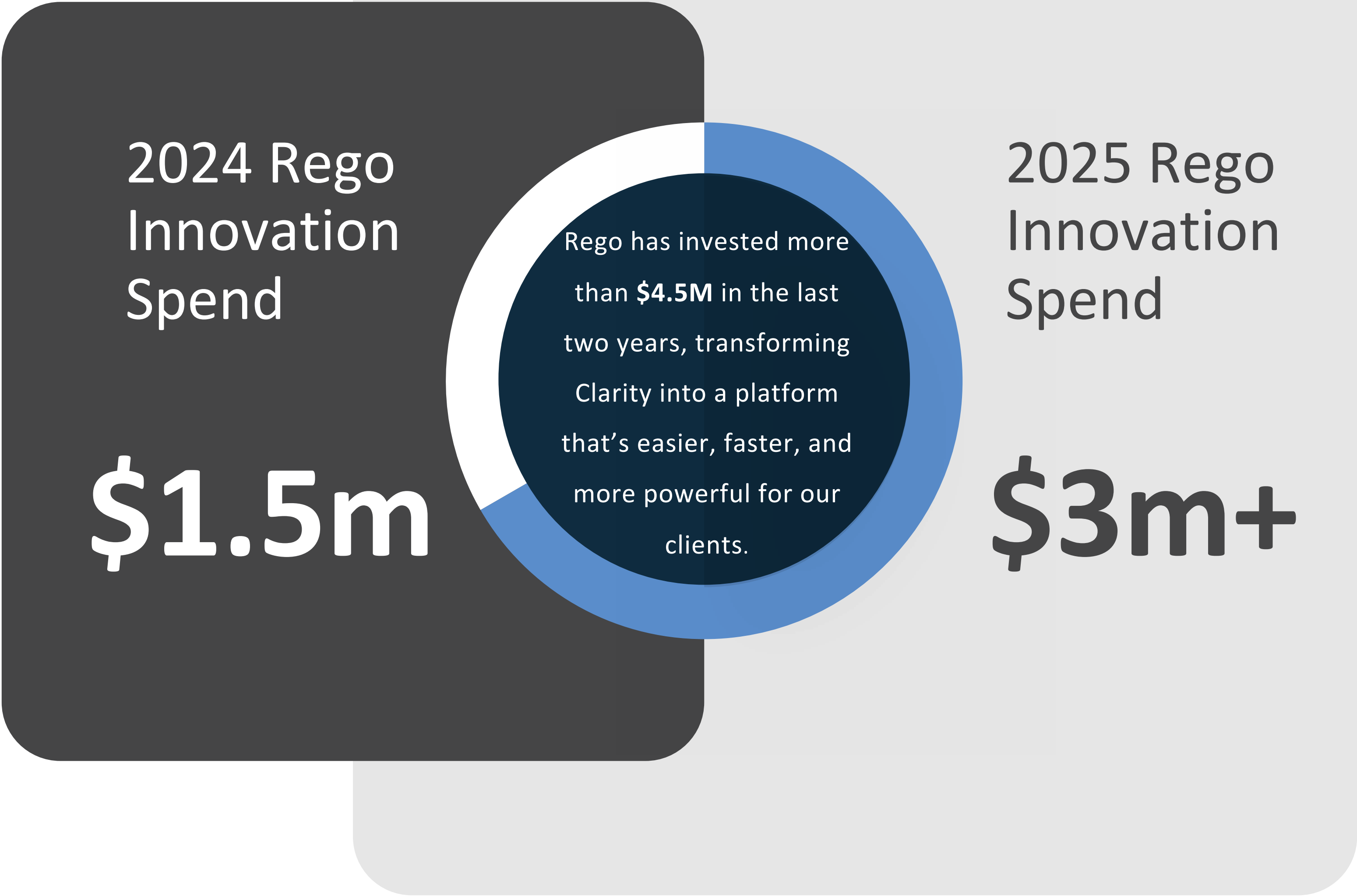
Rego Innovation Overview

Your Guide:
Dan Greer

**Innovation
isn't optional
at Rego. It's in
our DNA.**



Fueling the Future



➔ Solve Customer
Driven Problems

➔ Improve
Adoption

➔ Expand
Functionality



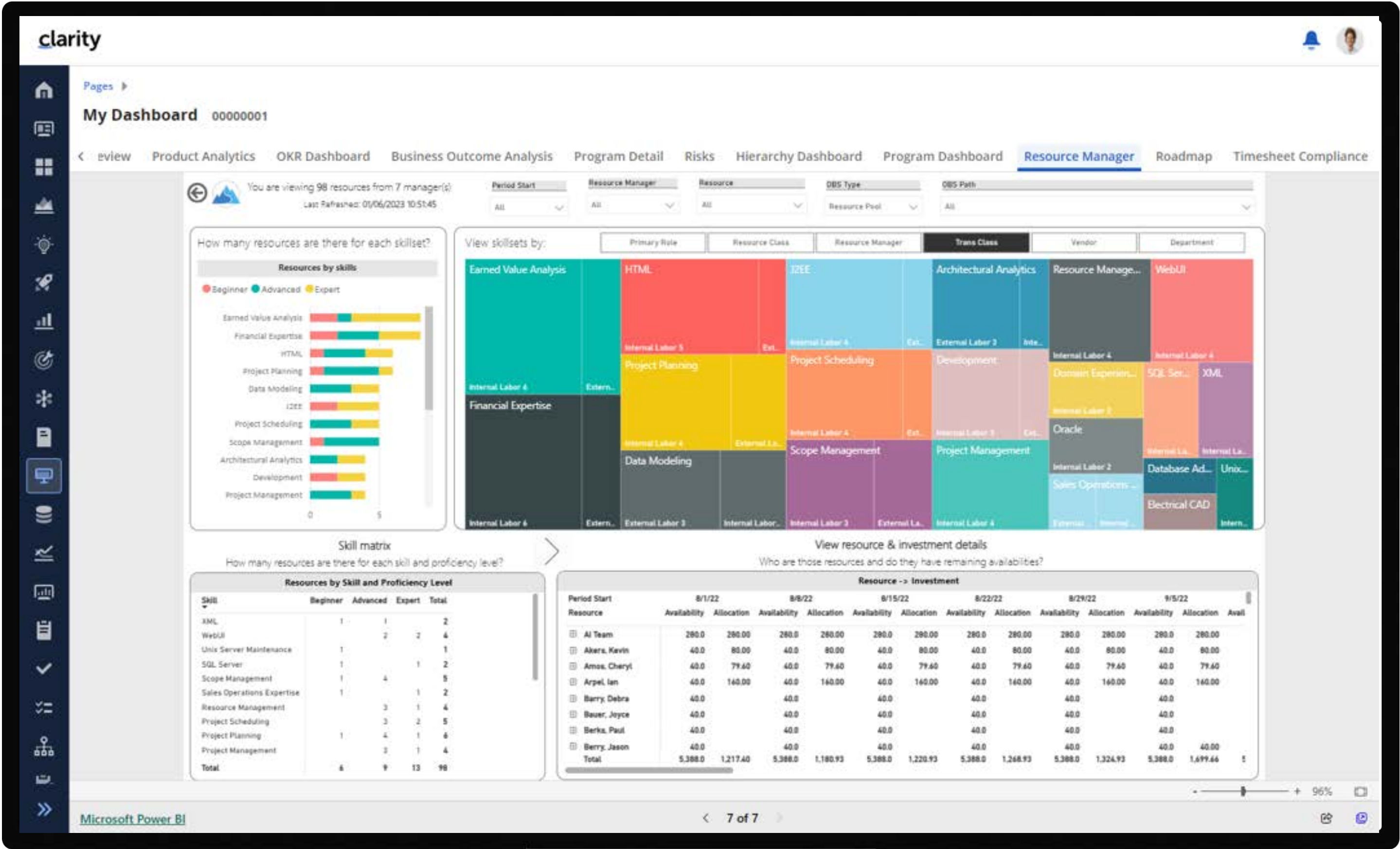


RegoXchange Built by Rego, Shared with You

RegoXchange isn't just a library of Clarity assets, it epitomizes what we do at Rego.

- Over 50% of assets are completely free
- Represents thousands of hours of expert development
- Shared openly to help the Clarity community adopt faster, lower costs, and achieve more.





Power BI / Tableau

150+ Dashboards at Your Fingertips

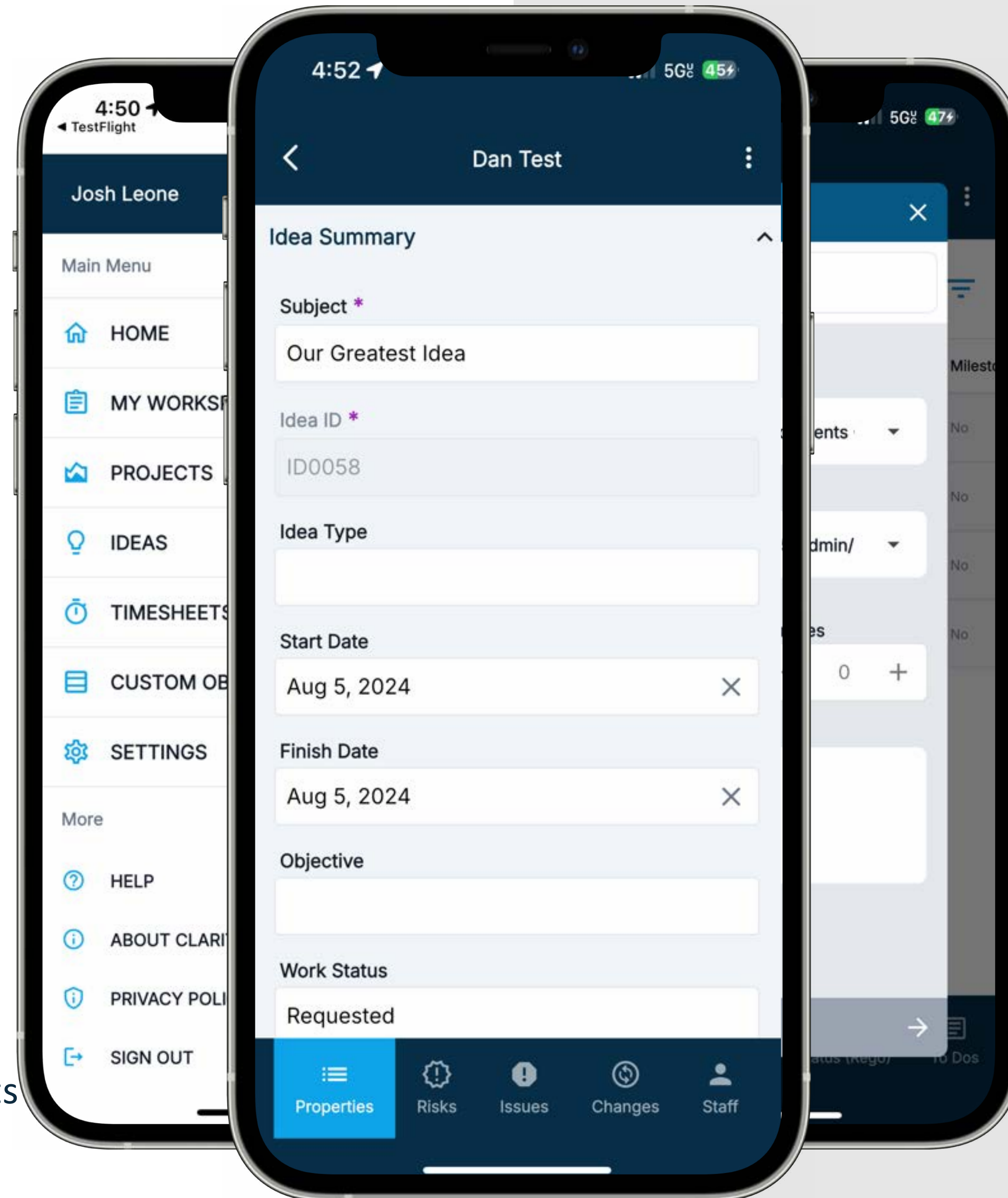
Instant insights with pre-built dashboards for Power BI and Tableau. Over 100 Power BI and 50 Tableau dashboards readily available through RegoXchange.



CLARITY EXPRESS

Clarity, in the palm of your hand

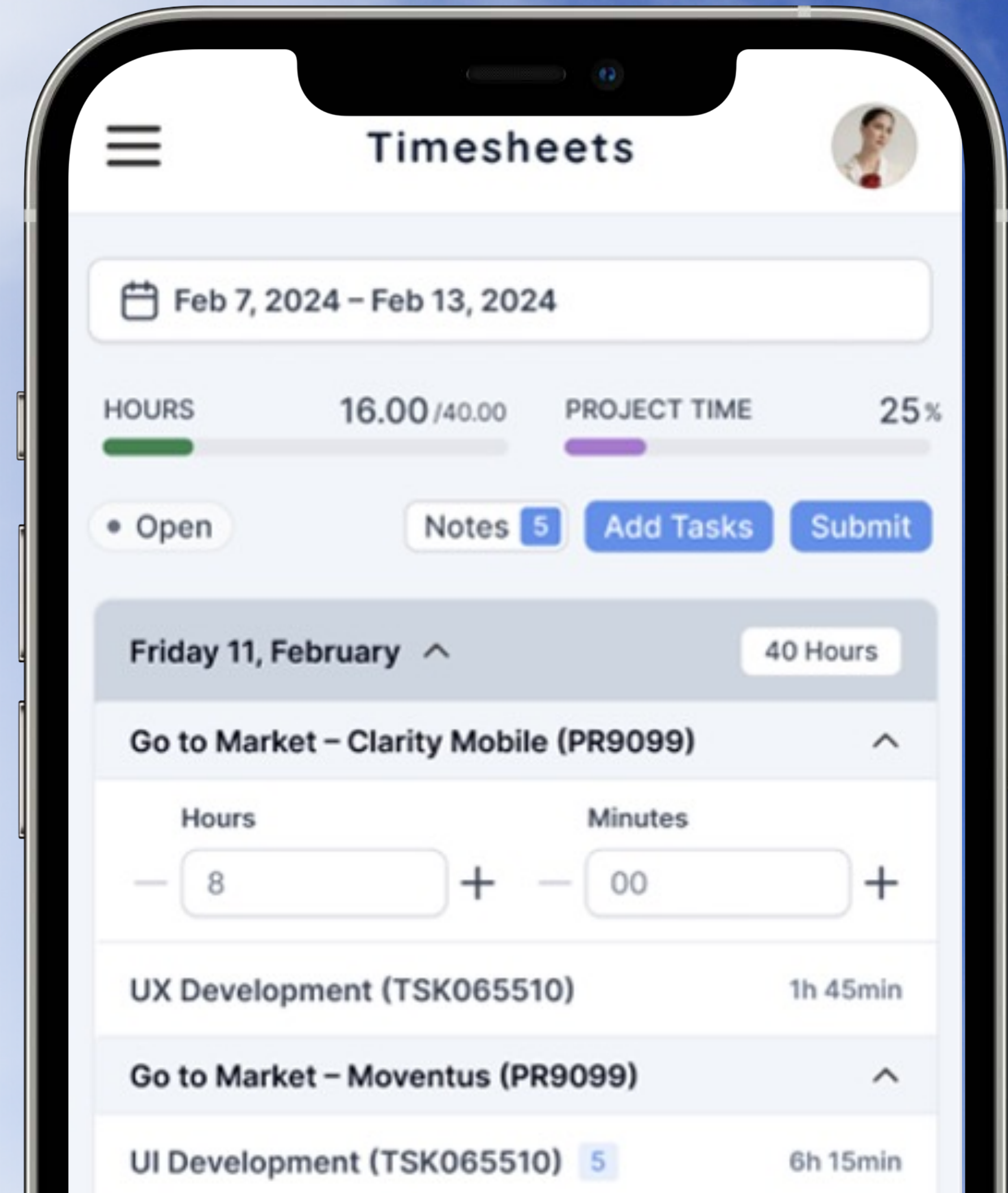
- True SSO & Set Any page to home
- View, Update, Add (Any Field – Blueprint Driven)
 - Checklists & ToDos
 - Issues, Risks, Changes, Status Report
 - Team(Staff), Tasks, Assignments
 - Ideas, Projects, CITs
 - Timesheets and Approvals
- In Process – PDF Reports, Boards, Custom Objects
- Next – AI and Voice Driven Actions

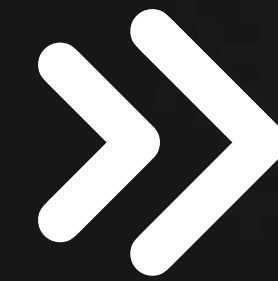
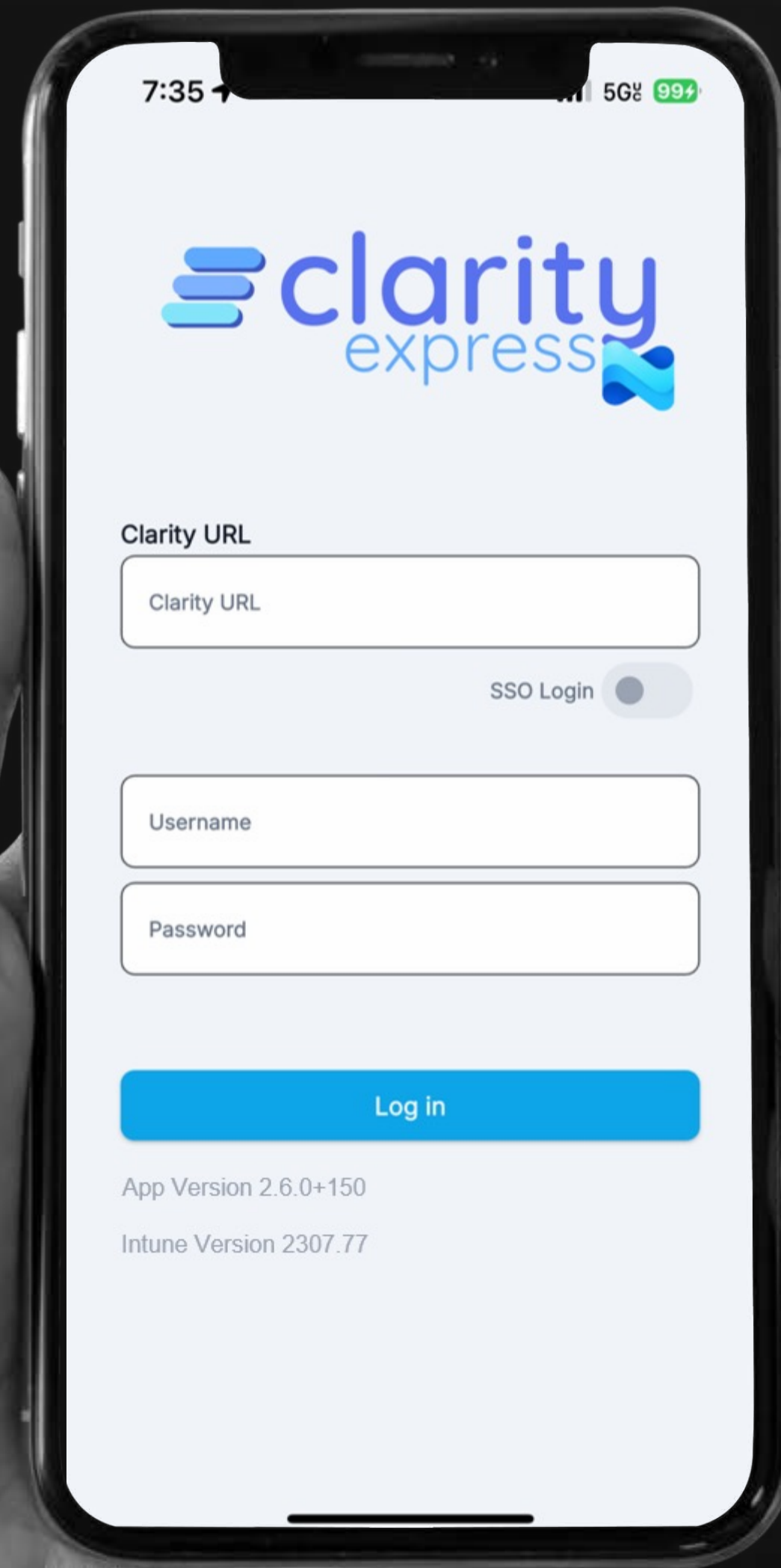


CLARITY EXPRESS

Mobile Timesheets Reimagined

- Designed for speed and simplicity.
- Hour and minute counters
- Add Time Directly from a Task
- Approvals and notifications





CLARITY EXPRESS

Enterprise Grade Security (MDM)

Clarity Express now integrates seamlessly with Microsoft Intune, giving enterprises the security and management control they need without compromising user experience. This capability answers a key client request and sets Rego apart by delivering a fully mobile Clarity solution that meets enterprise IT standards.

Modern UX Migrator

Move Config in Minutes

- Blueprints, views, and field-level security
- Individual items or Packages of Items



clarity

Administration ► Blueprint ►

Standard Project

Properties Visuals Modules Rules Actions Create from

▼ Collapse all

▼ Project Summary

Project Name

Project Type Work Status

Objective

▼ Stakeholders

Manager Sponsor

Project Management O... Finance and Governance

clarity

Administration ► Blueprint ►

Standard Project

Properties Visuals Modules Rules Actions Create from

▼ Collapse all

▼ Project Summary

Project Name

Project Type Work Status

Objective

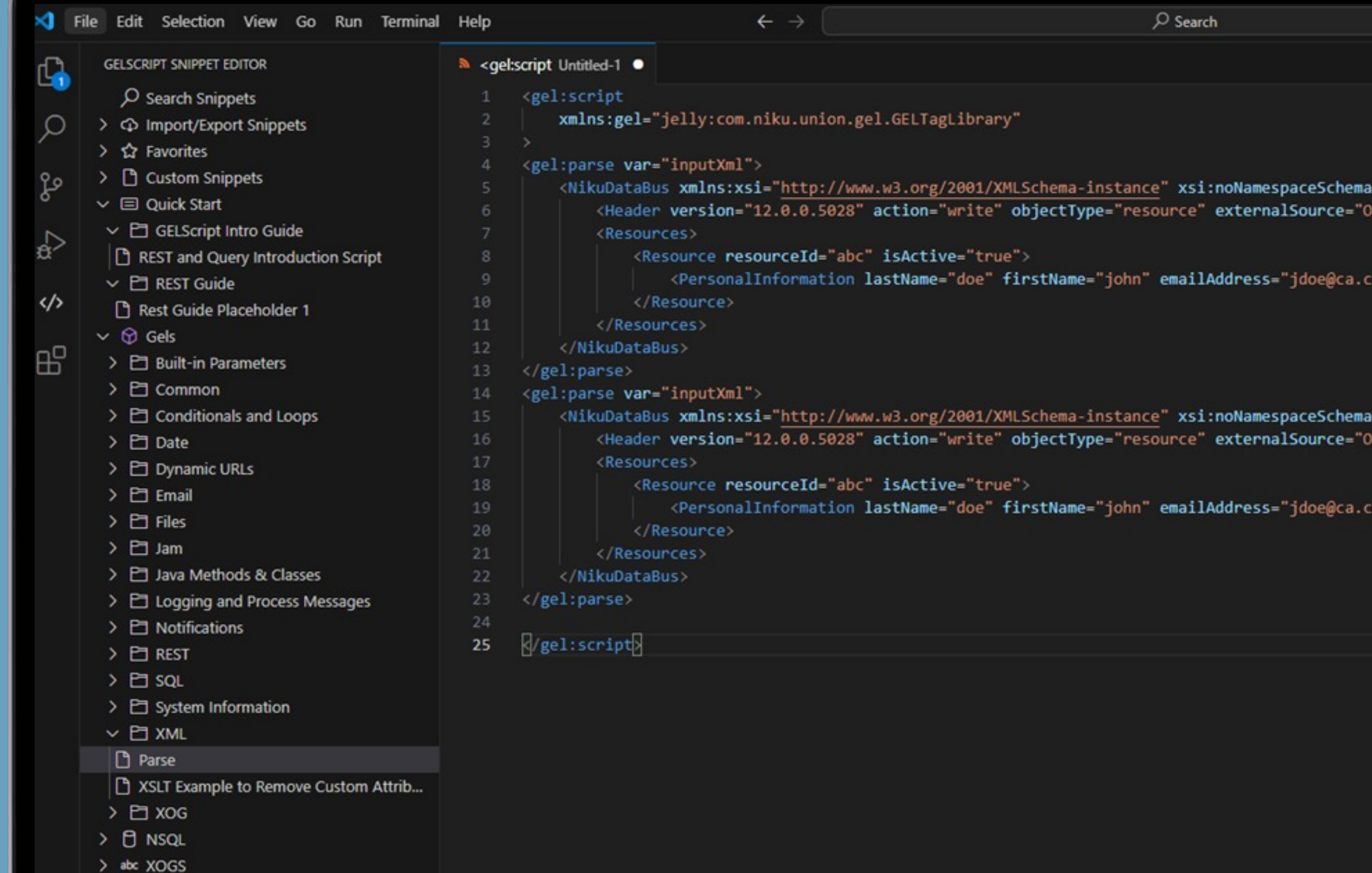
▼ Stakeholders

Manager Sponsor

Project Management O... Finance and Governance

Accelerate GEL development with Rego's VS Code extension.

Available in the VS Code marketplace. Speeds up scripting, ensures consistent style, and includes ready-made snippets to make GEL development faster and easier.



The screenshot shows the VS Code interface with the GELScript Snippet Editor open. The editor displays a list of snippets on the left and a preview of a snippet on the right. The snippet is a GEL script that defines a `<gel:script>` block with a `xmlns:gel` attribute. It contains two `<gel:parse>` blocks, each parsing an XML document and returning a `NikuDataBus` object. The XML documents are identical, representing a resource with personal information.

```
<gel:script
  xmlns:gel="jelly:com.niku.union.gel.GELTagLibrary"
>
  <gel:parse var="inputXml">
    <NikuDataBus xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:noNamespaceSchemaLocation="http://www.w3.org/2001/XMLSchema-instance"
      <Header version="12.0.0.5028" action="write" objectType="resource" externalSource="0"
      <Resources>
        <Resource resourceId="abc" isActive="true">
          <PersonalInformation lastName="doe" firstName="john" emailAddress="jdoe@ca.c"
        </Resource>
      </Resources>
    </NikuDataBus>
  </gel:parse>
  <gel:parse var="inputXml">
    <NikuDataBus xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:noNamespaceSchemaLocation="http://www.w3.org/2001/XMLSchema-instance"
      <Header version="12.0.0.5028" action="write" objectType="resource" externalSource="0"
      <Resources>
        <Resource resourceId="abc" isActive="true">
          <PersonalInformation lastName="doe" firstName="john" emailAddress="jdoe@ca.c"
        </Resource>
      </Resources>
    </NikuDataBus>
  </gel:parse>
</gel:script>
```

Kickstart World Peace with JamTags

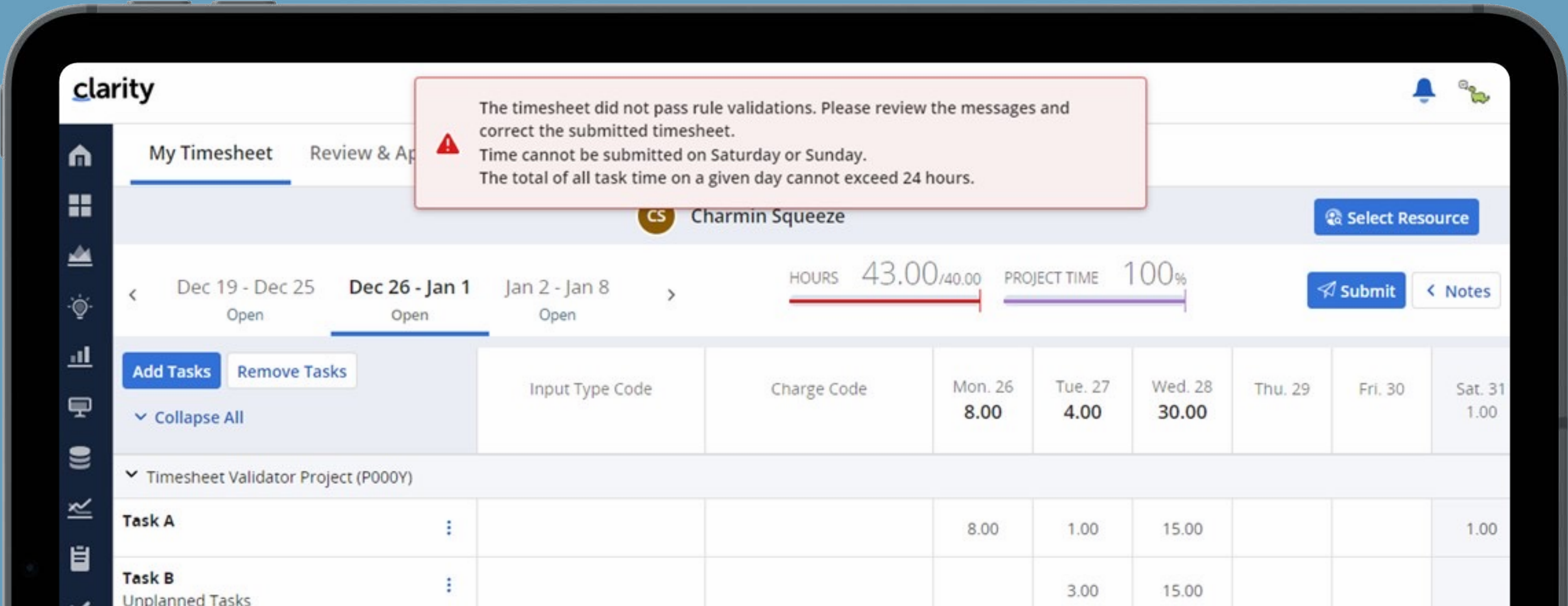
Ok... maybe we overstated the power of JamTags but they are super cool and great for simplifying Gel development. Plus, did we mention they are free.



TIMESHEET RULES

→ Timesheet Compliance Made Simple

Timesheet Rules let organizations configure validation logic directly within Clarity, without custom code or external support. Users receive instant, detailed pop-up messages while entering time, ensuring accuracy before submission.



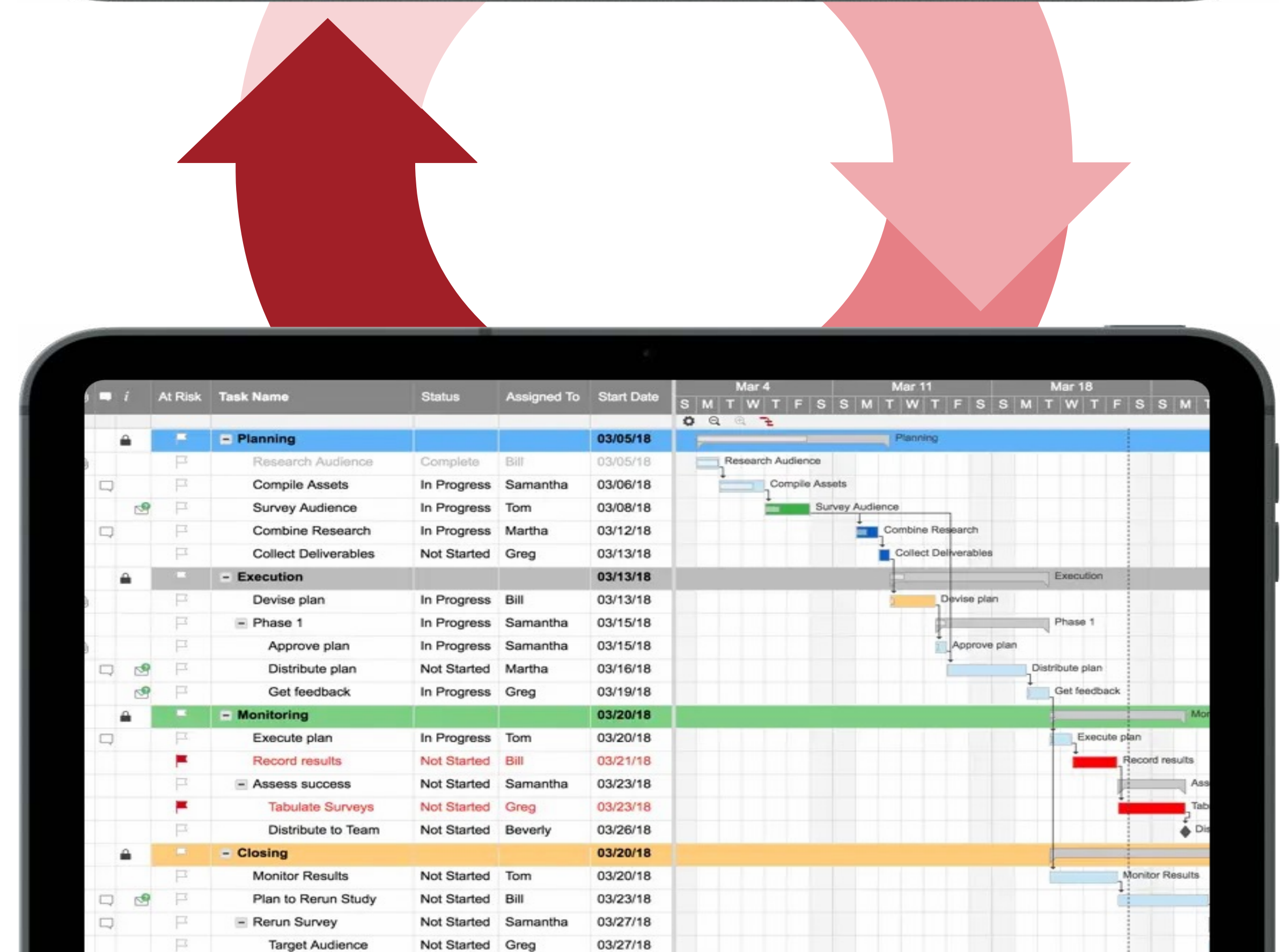
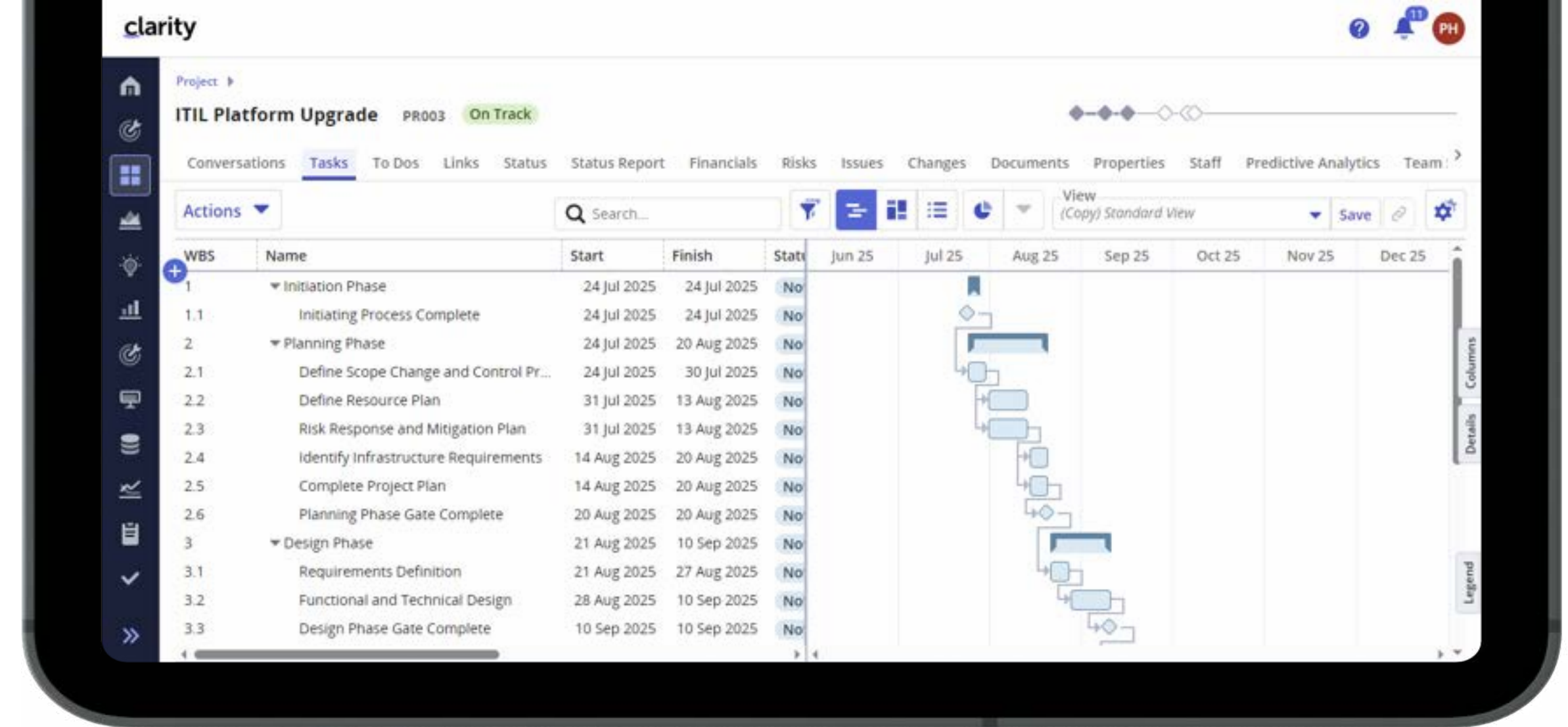


SMARTSHEET CONNECTOR

One Plan, Always in Sync

The Smartsheet Connector lets teams keep working in Smartsheet while automatically syncing project and task data back to Clarity.

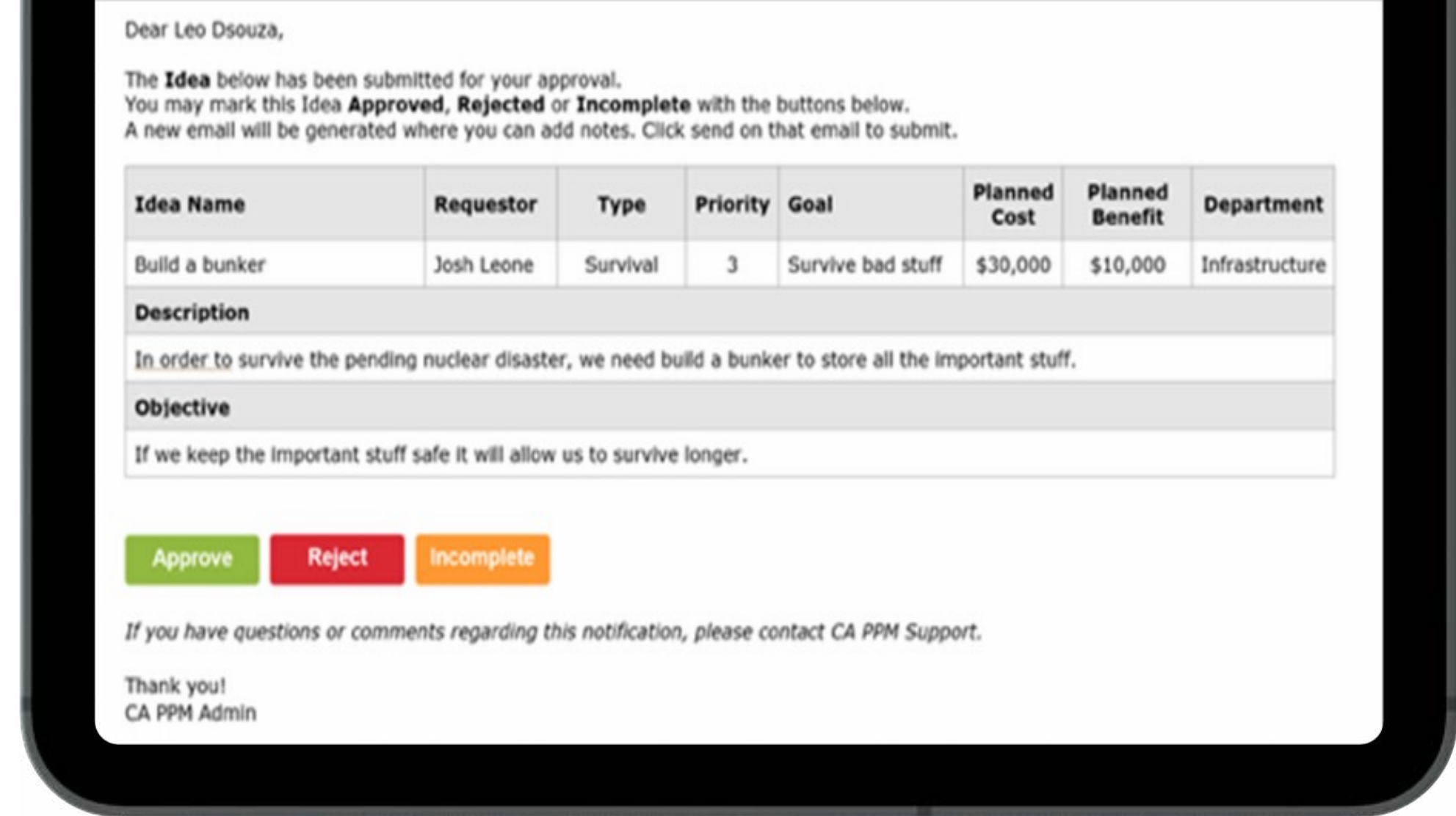
With full check-in/check-out functionality and 100% out-of-the-box support for SaaS and On-Premise, it eliminates duplicate entry and ensures schedules stay aligned across both solutions.





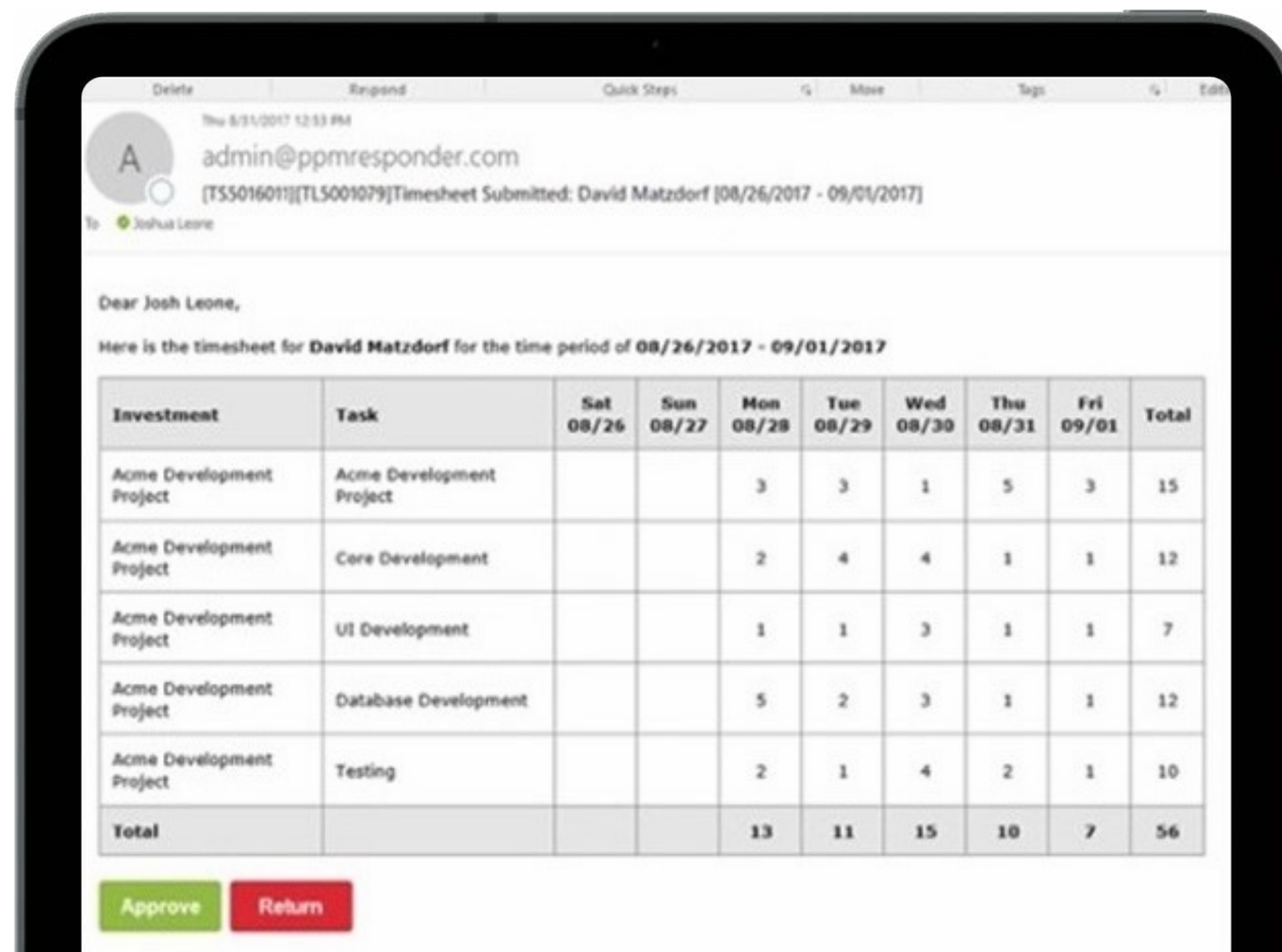
ACTION ITEM RESPONDER

Approve Actions Without Leaving Email



FASTER DECISIONS, EFFICIENT WORKING

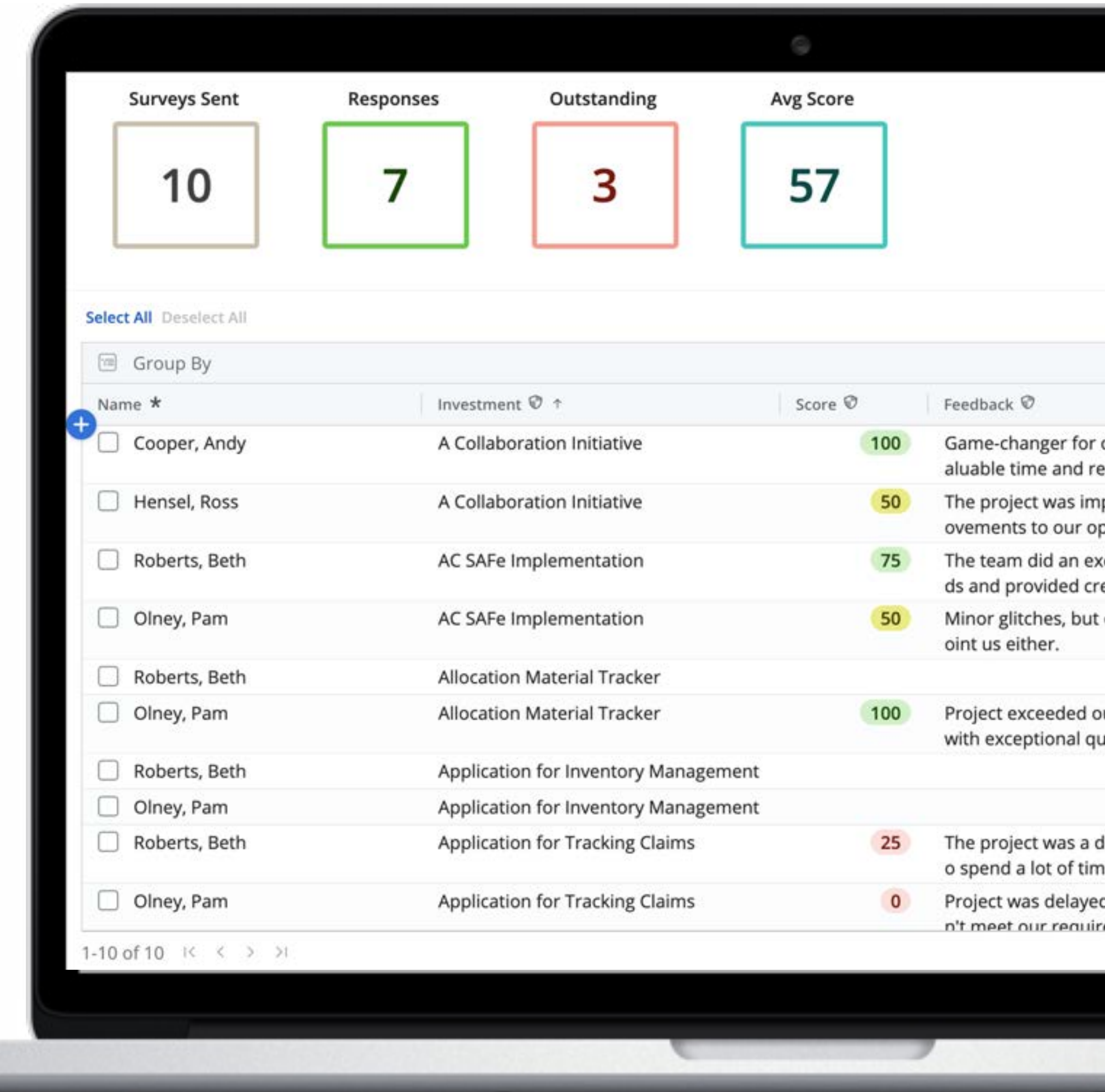
The Action Item Responder lets users approve, reject, or comment on tasks directly within their email — no need to log in to Clarity. It works across desktop, mobile, and tablet with 100% out-of-the-box compatibility. Rich email formatting, notes, and workflow support make approvals quicker and more engaging, driving adoption and saving valuable time.



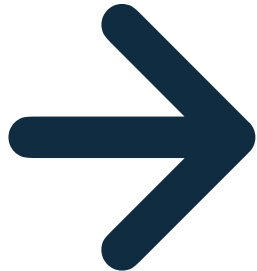
SURVEYS

→ Feedback That Drives Action

- Respond directly from email - increasing response rates.
- Configurable question types capture meaningful input
- Sample Surveys could include:
 - Application Feedback
 - Project Stakeholder on Closure
 - Team Feedback



ROADMAP ENHANCEMENTS



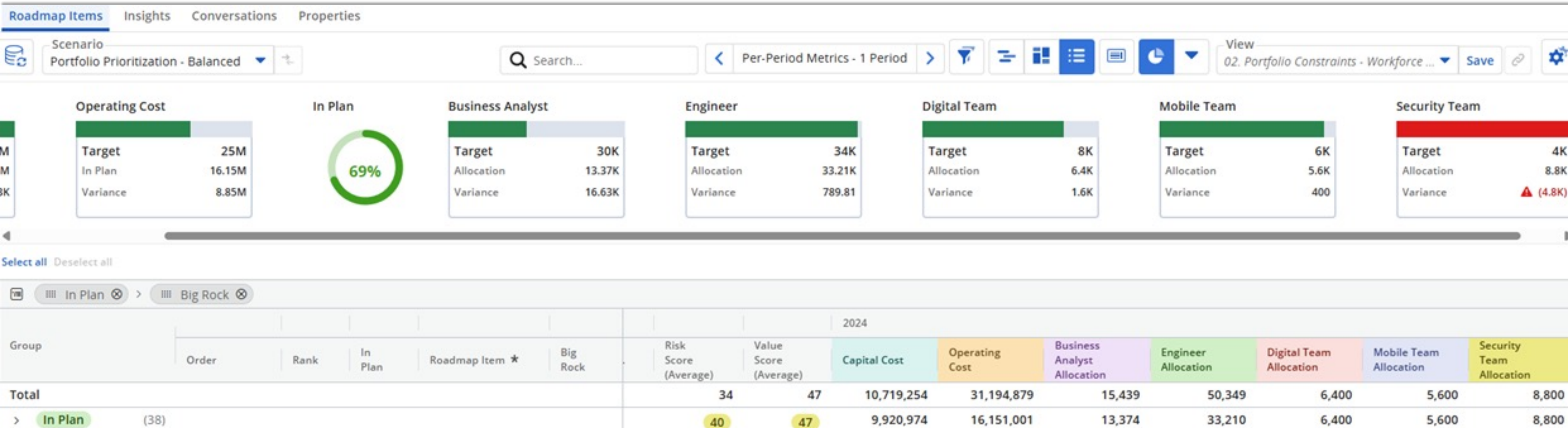
Roadmaps that Balance Role Capacity and Cost

SMARTER RESOURCING

Role and team-based constraints help you identify capacity versus demand gaps, making it easier to balance resources and keep plans realistic.

DEEPER FINANCIAL INSIGHT

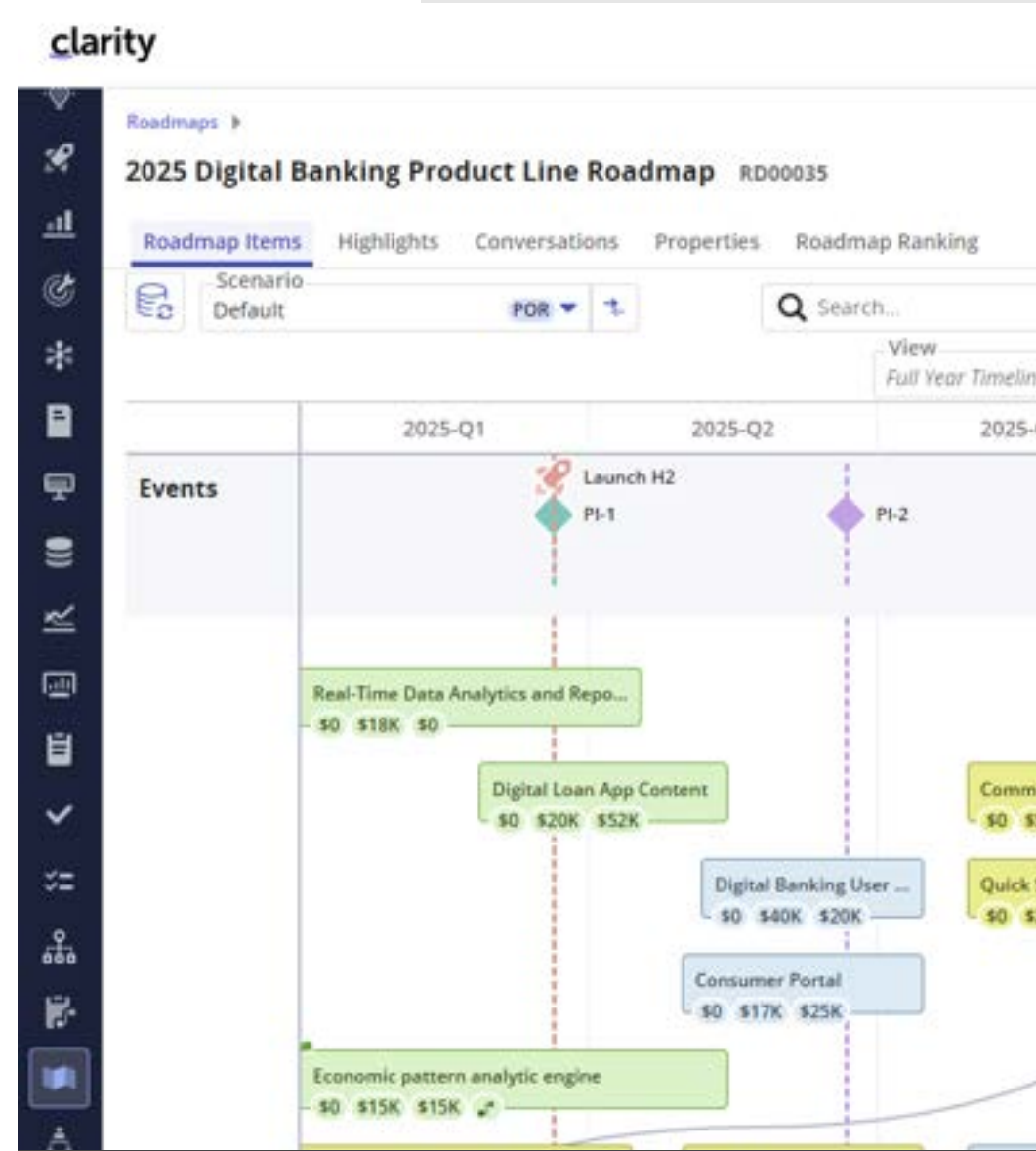
Cost plan details let you drill down beyond CapEx and OpEx totals to plan by charge codes, actuals, and labour versus non-labour giving you a full financial view inside the roadmap.



ROADMAP POPULATION & SYNC

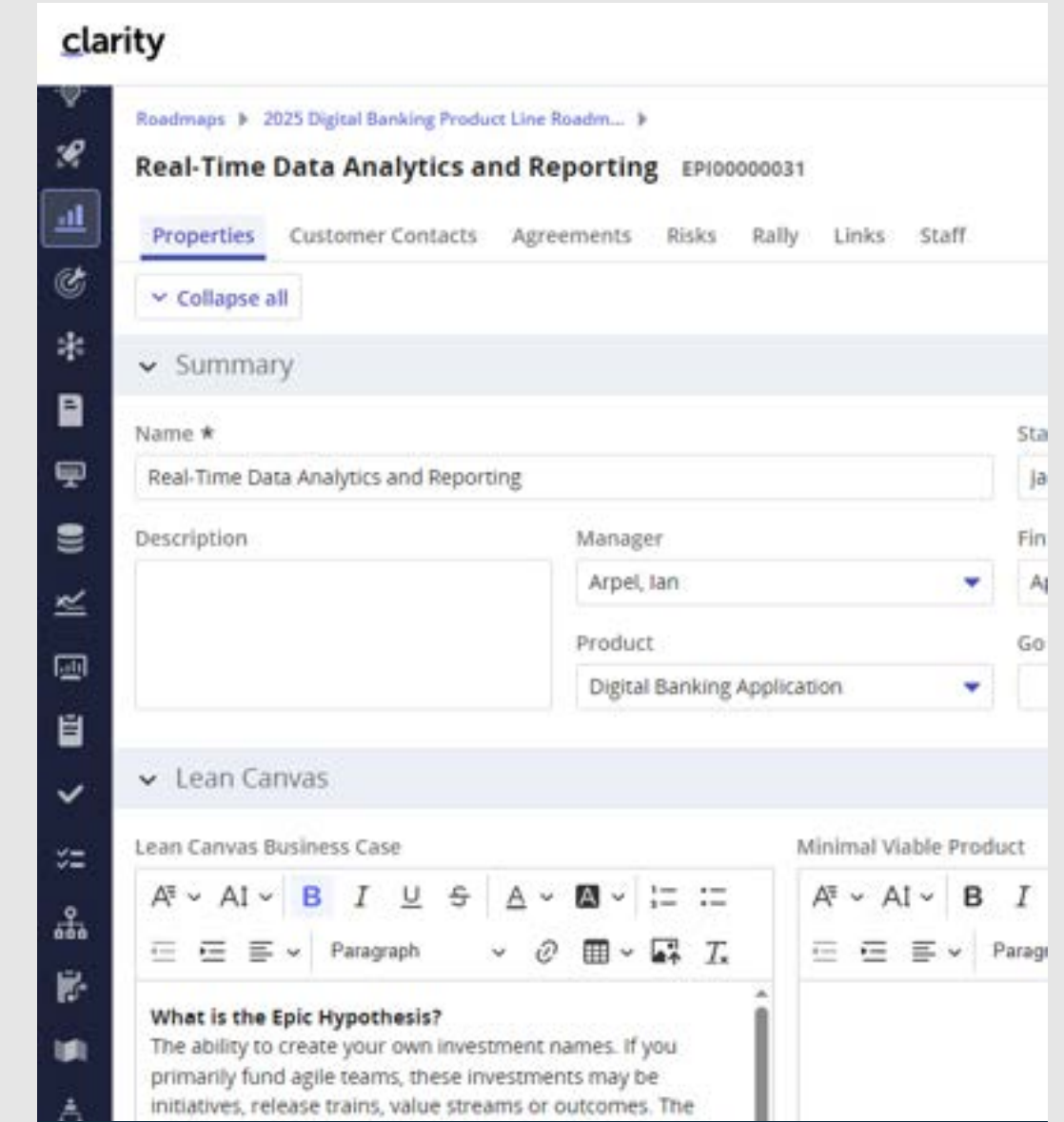
Investments to Roadmaps & Roadmaps to Investments

Populate and maintain your roadmap, then convert items into live investments. Keep plans and execution aligned by pushing Roadmap updates directly into live Investments.



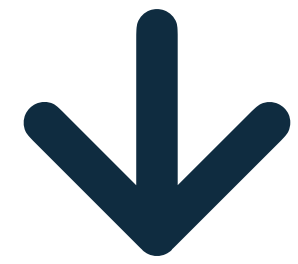
Roadmap

Capture ideas, prioritize work, and visualize strategy in one place.

Investment

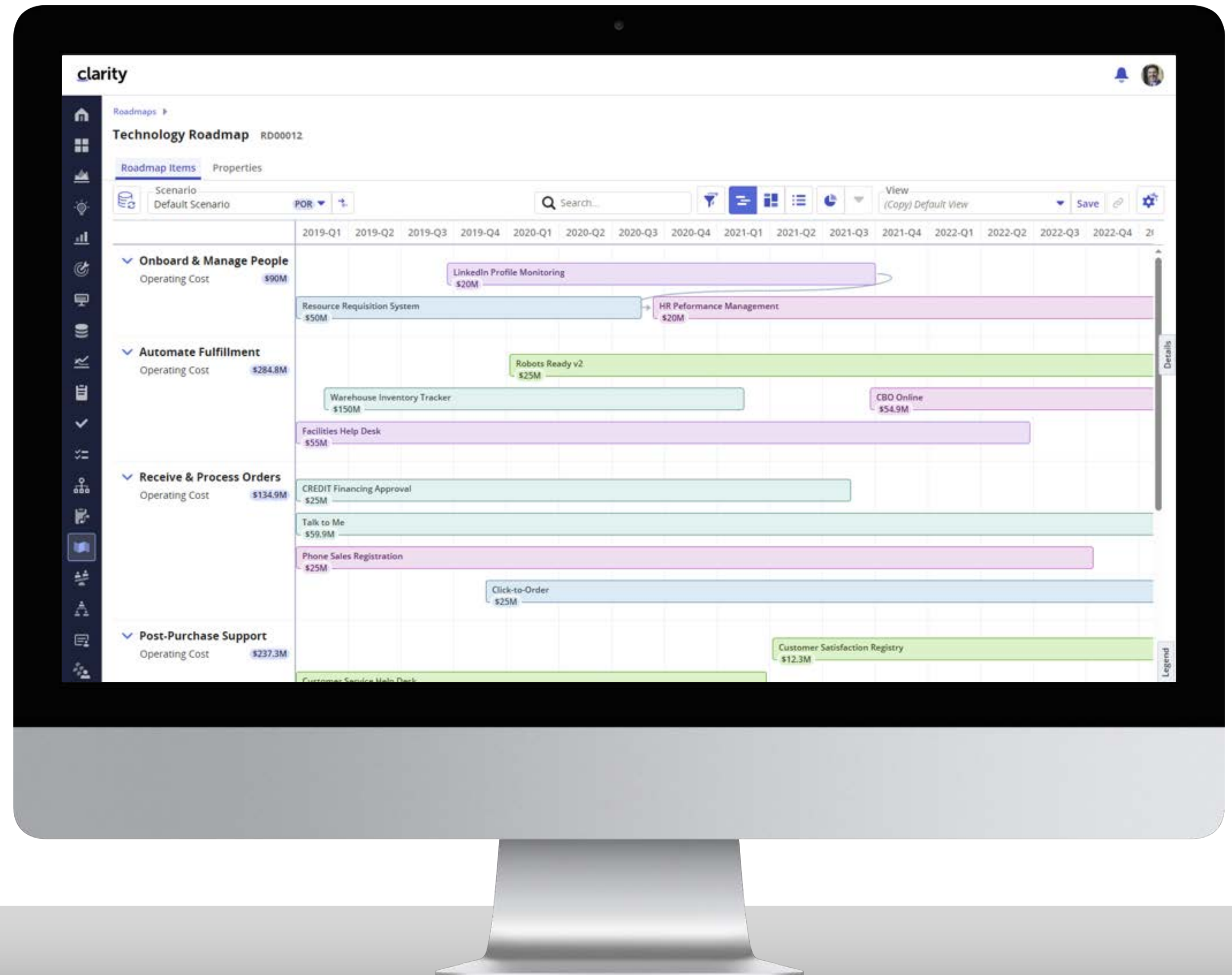
Turn roadmap items into live projects, ideas, or custom investments, and then keep them up to date with real data and execution tracking.



ROADMAP RANKING

Smarter Prioritization at Scale (a.k.a. Ranking Rules)

The Rego Roadmap Ranking automatically prioritizes roadmap items within scenarios using configurable rules based on attributes you define. Results are instantly applied and can be viewed in Timeline, Board, or Grid View, giving teams a clear, consistent order for strategic decision-making.





DATA PROCESSOR

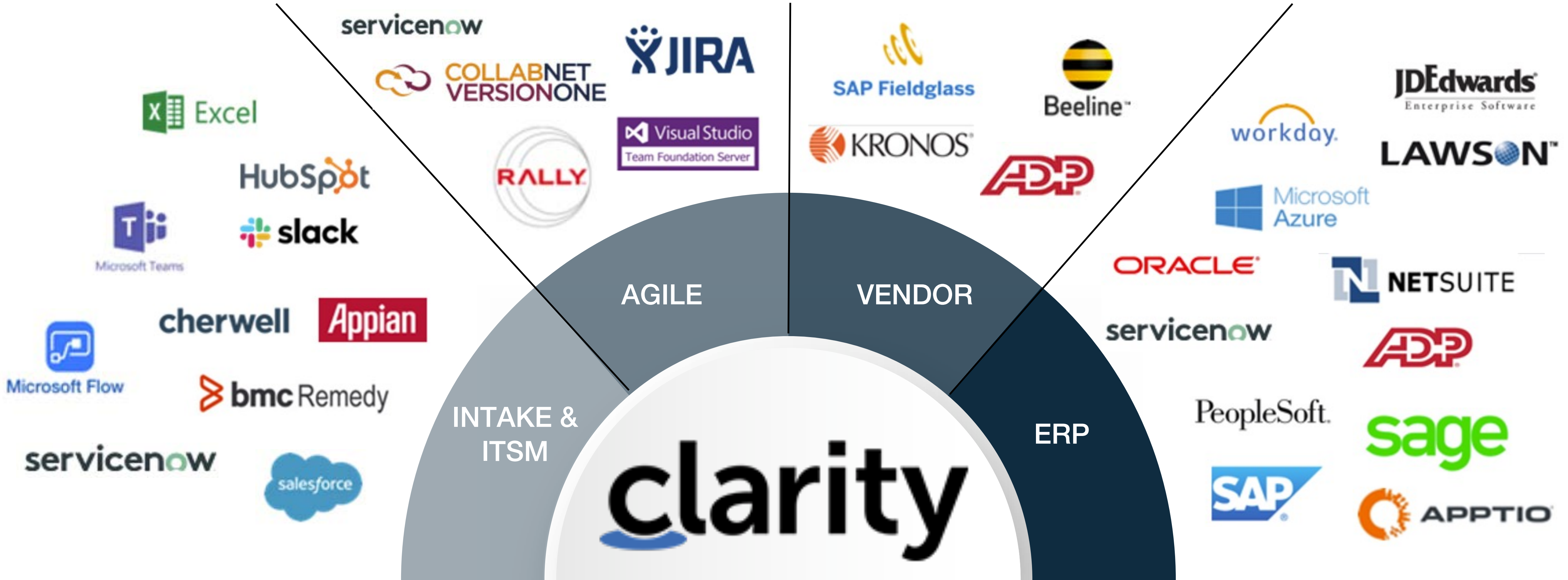
Smarter, Faster Integrations -- Inbound & Outbound

The Data Processor provides a powerful, configuration-based module for creating high-quality inbound integrations without custom code. Supporting universal imports from CSV, Excel, and REST APIs, it enables robust data validation, encryption, batching, and workflow chaining.

Customers can manage and support integrations themselves while reducing cost and complexity, with 90% of Rego's inbound integrations now built on this foundation.

Connecting the PPM Ecosystem

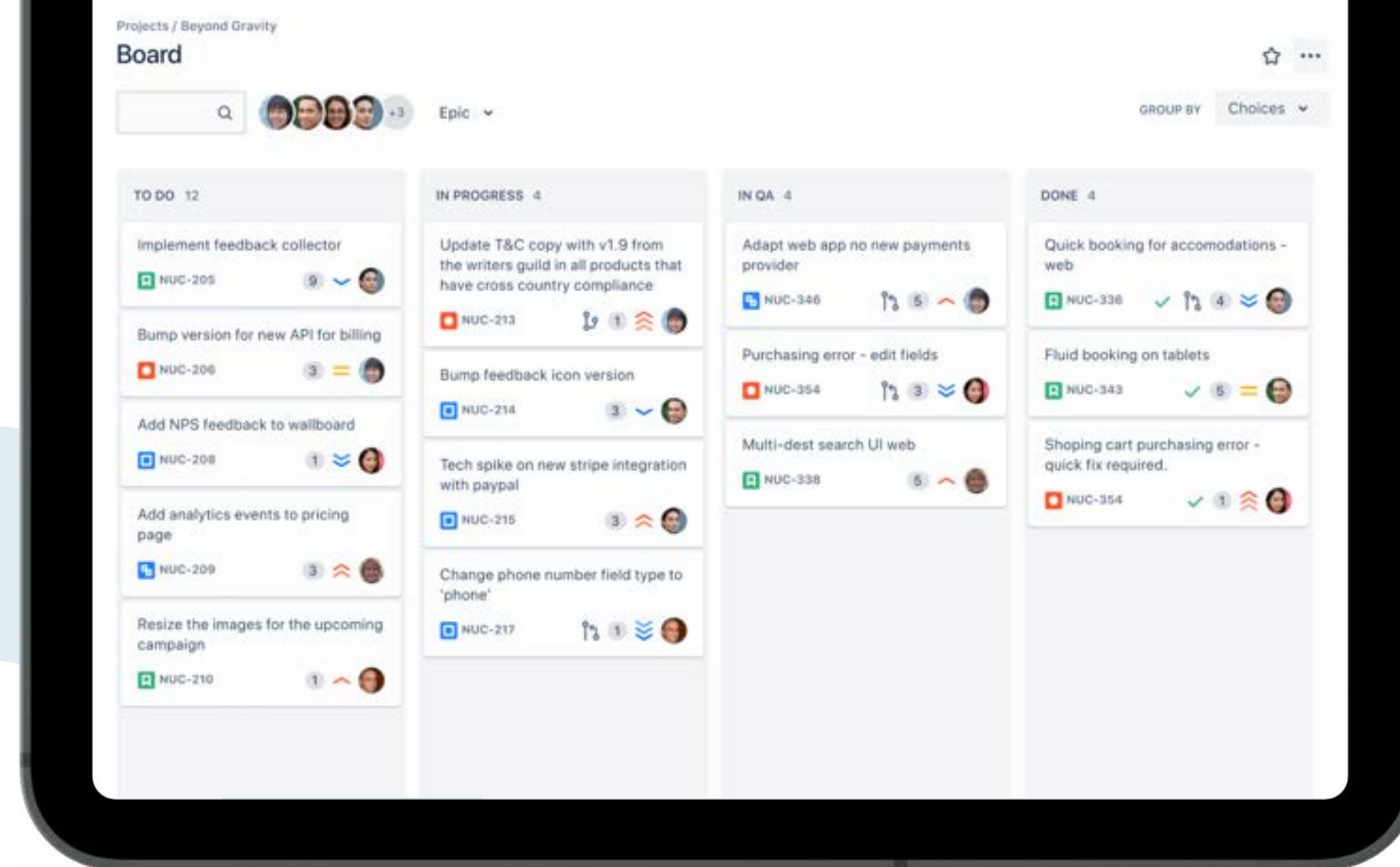
For those not using ConnectALL, Rego’s pre-configured connectors link Clarity with hundreds of popular tools, from Agile platforms to collaboration suites. This seamless integration keeps strategy, execution, and reporting connected, reducing manual effort and eliminating data silos.





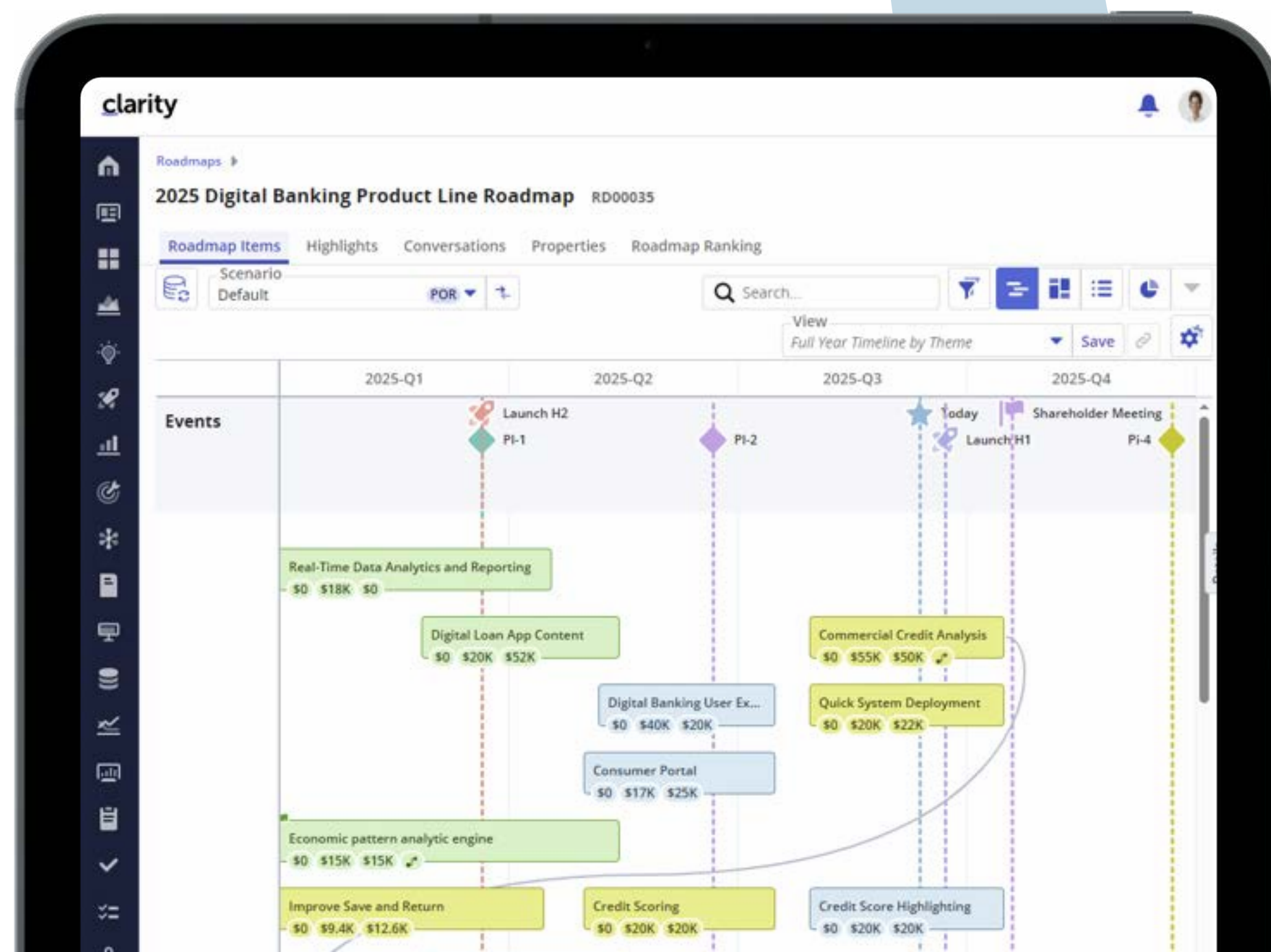
ROADMAP TO AGILE

Connecting Strategy to Execution



The Roadmap to Agile Connector bridges Clarity and Agile tools, ensuring strategy flows seamlessly into execution.

By automatically syncing roadmap items into agile backlogs, it eliminates double entry, reduces errors, and gives leadership real-time visibility into development progress.

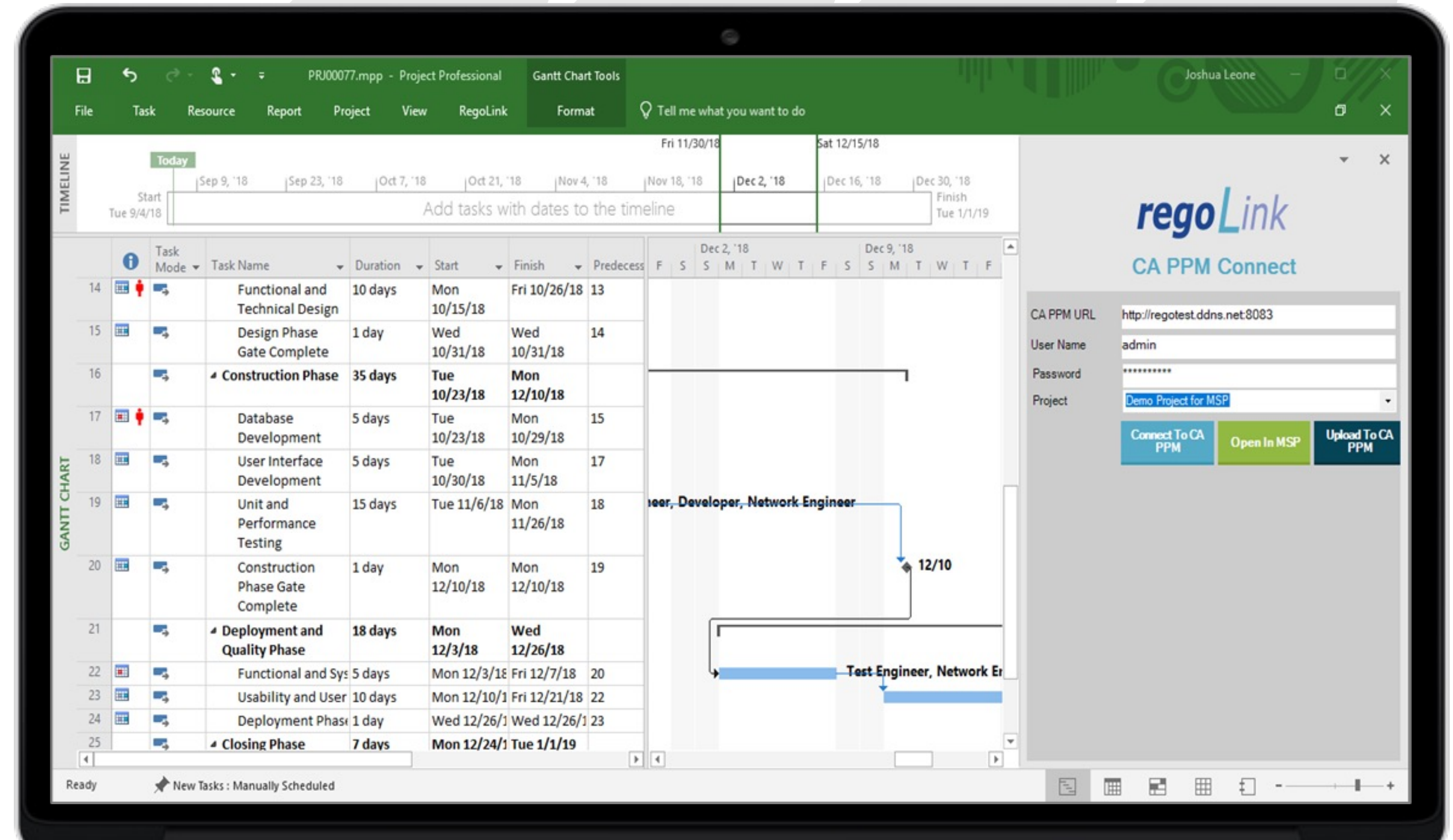




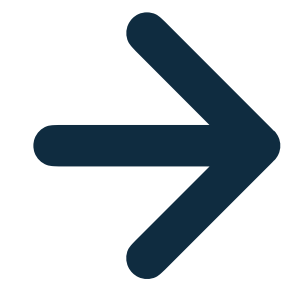
MSP CONNECTOR

Faster, Smarter MSP-to-Clarity Sync

- Free 30 Day Trial
- Saves 200% faster
- Pinpointed error messages on save
- Custom field support
- dynamic lookup value support
- Partial Plan Save – just key tasks



EXCEL DATA MANAGER



Clarity Data, Managed in Excel

Excel Data Manager allows users to export, modify, validate, and re-import Clarity data directly in Excel with full out-of-the-box support for SaaS and On-Premise environments.

Built-in visual aids highlight valid and invalid records, reducing errors and improving accuracy, while over 20 standard interfaces support common objects such as projects, tasks, resources, and risks.

AutoSave Off

PPMExcelStandalone.xlsm - Excel

Joshua Leone

File

PPMExcel Interface

Home

Insert

Draw

Page Layout

Formulas

Data

Review

View

Help

Tell me what you want to do

Get Data

☒ Clarity
 ☐ Same Sheet

☐ Template
 ☐ New Sheet (R)
 ☐ New Sheet

Validate

Reset

Show All

Load

Update Lookups

Login

Home Reset

Previous Page

Next Page

Mass Row Insert

Create Template

Save Changes To Template

☐ Changes Only
 ☐ All Data
 ☐ Changes All Data

Help

About

I4

Employee

	A	B	C	D	E	F	G	H	I	J
1	*Resource ID	*First Name	*Last Name	*User Name	Manager	Title	*Email	Availability	Employment Type	*Resource Type
2	aanon	Andres	Anon	aanon	Federico Pena		aanon@itroisolutions.com	0	Employee	Labor
3	admin	CA PPM	Administrator	admin	CA PPM Administrator		username@mailserver.com	0	Employee	Labor
4	adrianaRamos	Adriana	Ramos	aramos	Rosie Miller		adrianaRamos@mailserver.net	0	Employee	Labor
5	alexGarcia	Alex	Garcia	agarcia	Rosie Miller		alexGarcia@mailserver.net	0	Employee	Labor
6	alexRiviera	Alex	Riviera	ariviera	Rosie Miller		alexRiviera@mailserver.com	0	Employee	Labor
7	aliciaGaurand	Alicia	Gaurand	agaurand	Rosie Miller		aliciaGaurand@mailserver.net	0	Employee	Labor
8	alopez	Angela	Lopez	alopez	Leidy Peñaranda		alopez@itroisolutions.com	0	Employee	Labor
9	artKingsley	Art	Kingsley	akingsley	Arun Kumar		artKingsley@mailserver.com	0	Contractor	Labor
10	arunKrishna	Arun	Krishna	akrishna	Rosie Miller		arunKrishna@mailserver.net	0	Employee	Labor

Where Clarity Meets The Microsoft 365 Ecosystem

Rego's connectors integrate Clarity seamlessly with Microsoft 365 to bring project and portfolio management into the tools your teams already use every day.

Our Certified Power Automate Connector extends Clarity into Teams, Outlook, SharePoint, and PowerPoint, reducing duplicate effort and keeping data consistent across platforms.

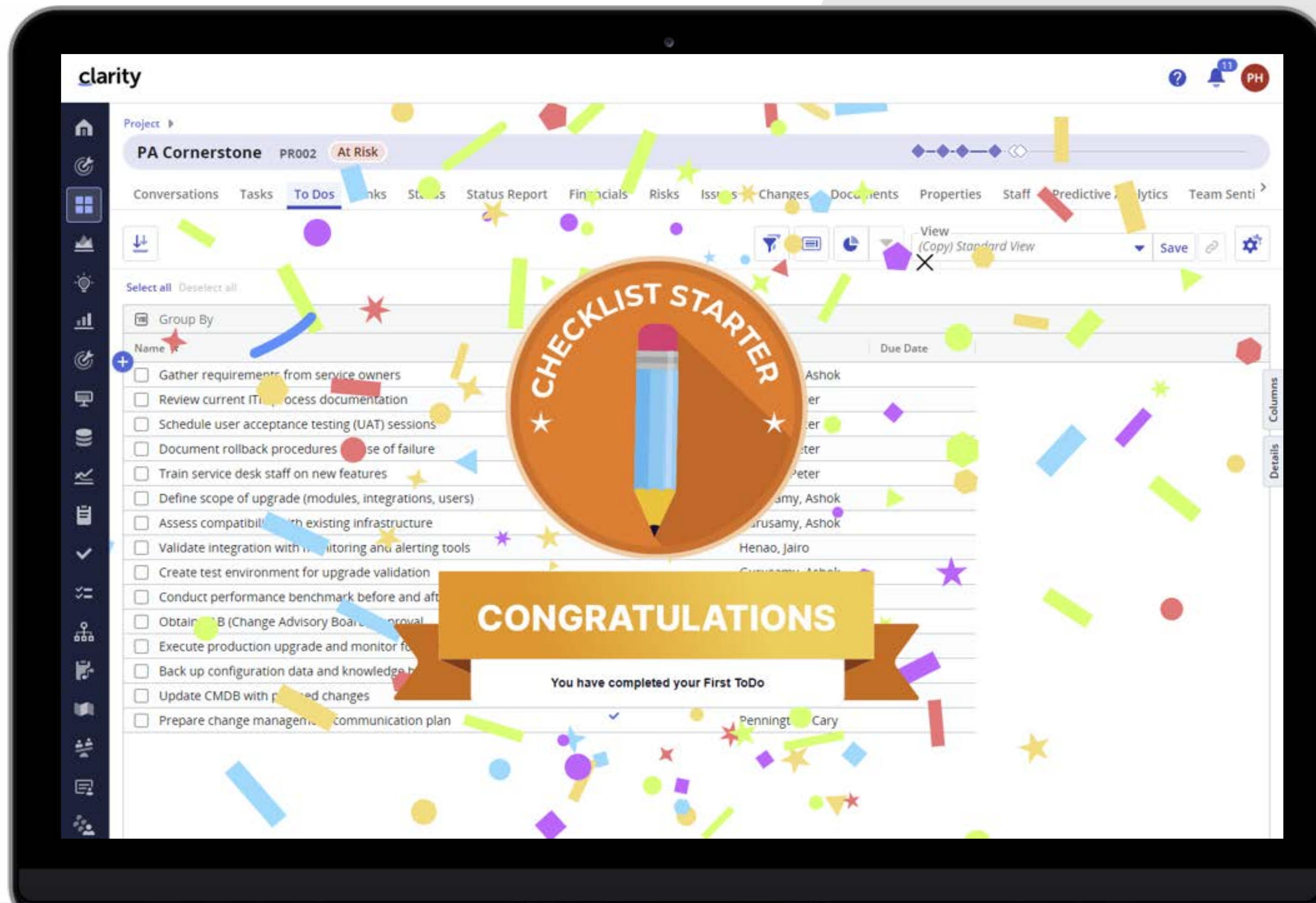


GAMIFICATION

Increase user engagement and encourage consistent, good behavior



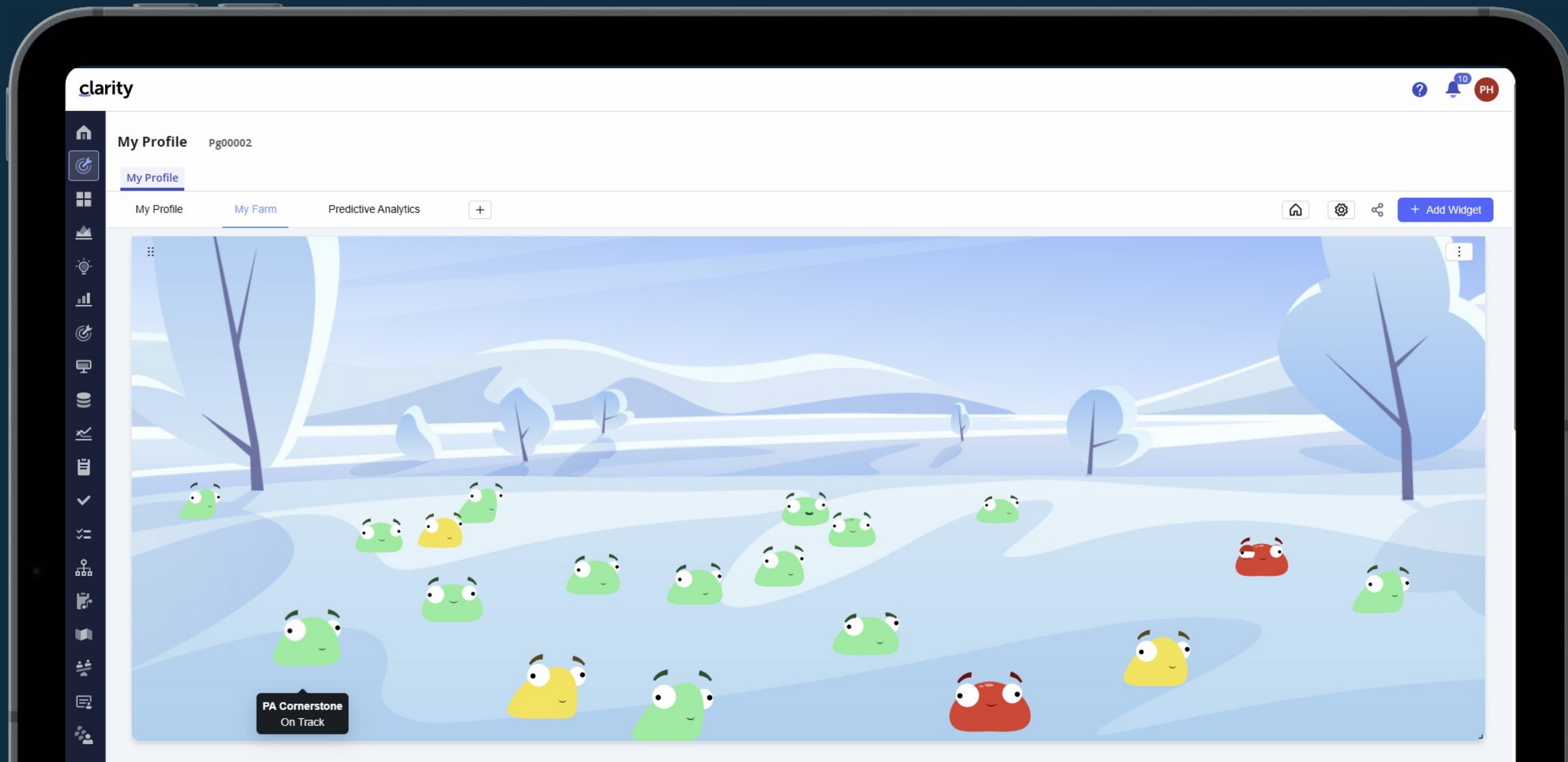
Through **gamification**, we inject purpose and fun into everyday project activities, encouraging collaboration, rewarding progress, and building momentum toward strategic goals.



GAMIFICATION

→ Making Work Fun

To boost adoption and daily engagement, Rego introduces playful, rewarding experiences that make work feel less like a chore. Features like the Planimal Farm, where projects come to life as lovable, animated creatures, give users a visual, emotional connection to their work.

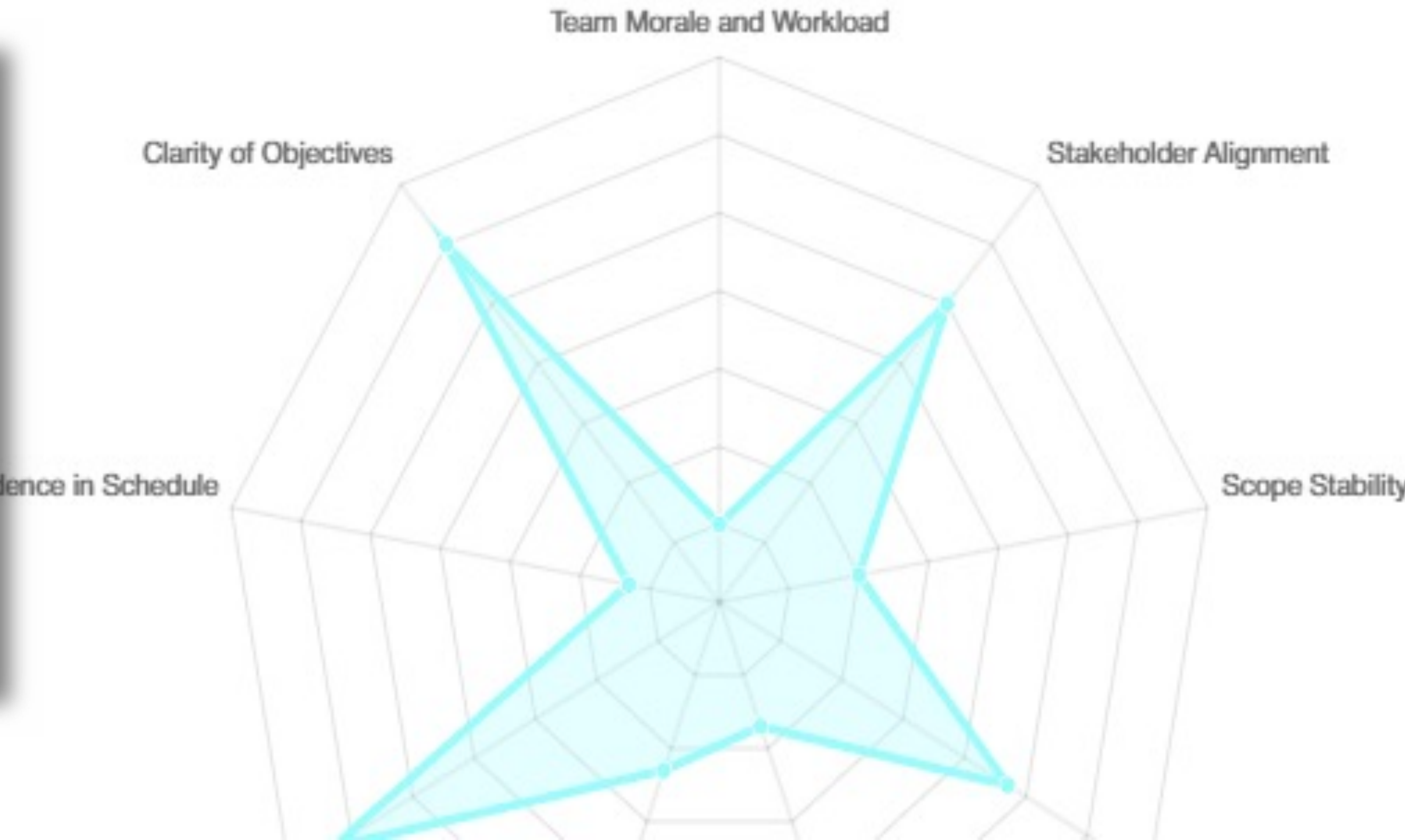
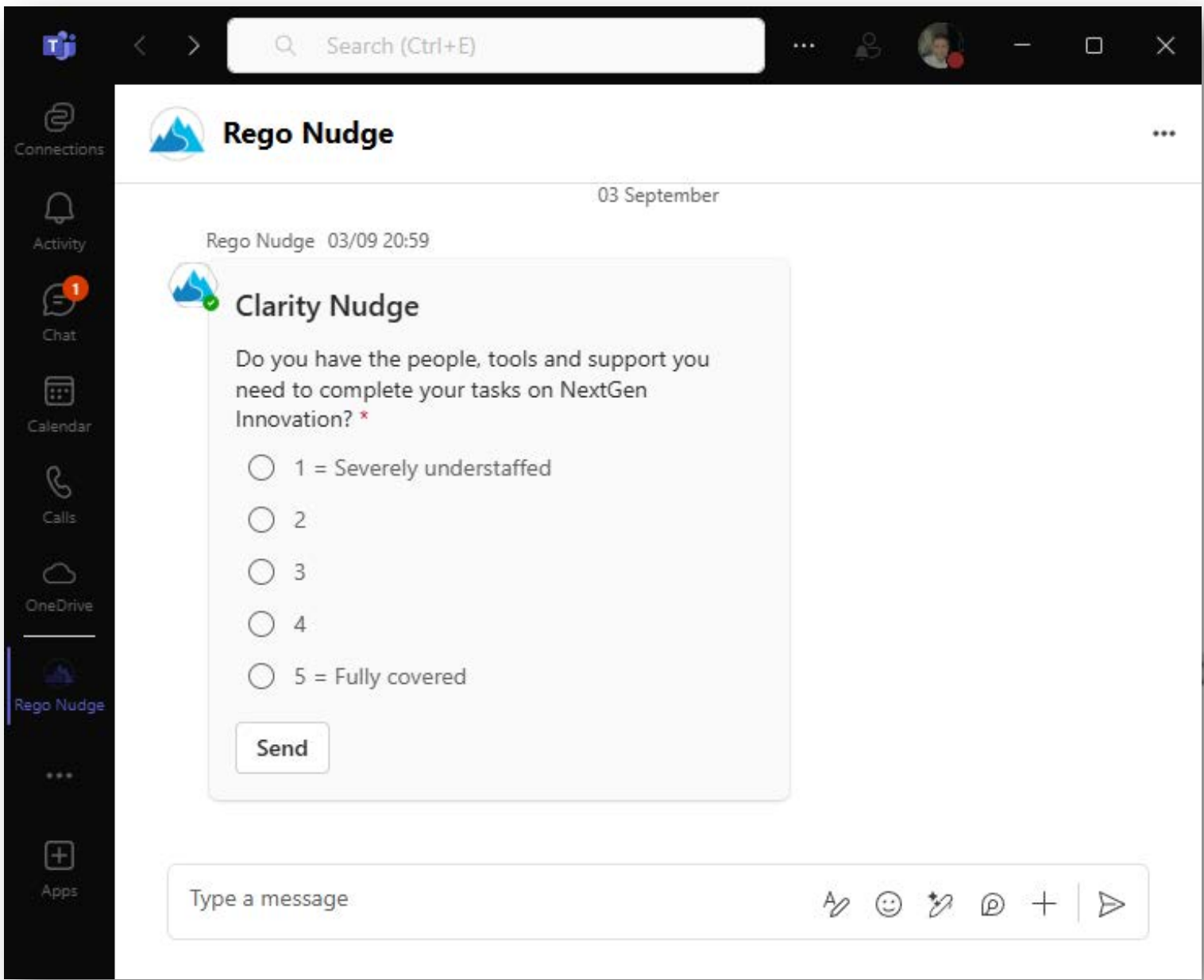


NUDGE

A New Dimension in Delivery Intelligence

Traditional status reports miss early warning signs because teams are busy and structured updates don't capture true sentiment.

Nudge collects lightweight, real-time feedback from the people doing the work, creating a **Team Sentiment** score that reflects project reality. By surfacing hidden risks and morale signals, Nudge enriches project health assessments and helps leaders act before small issues become big problems.

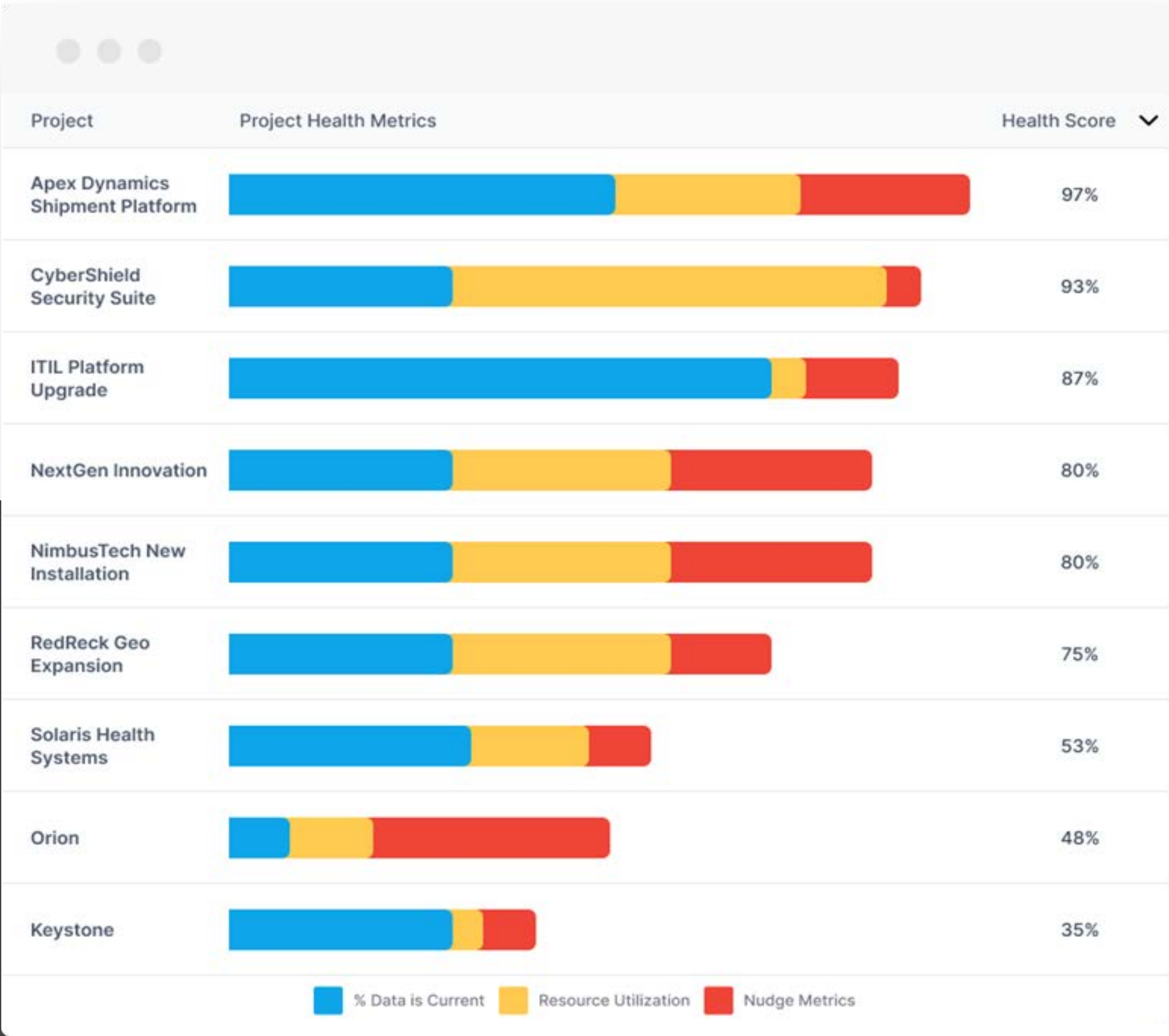


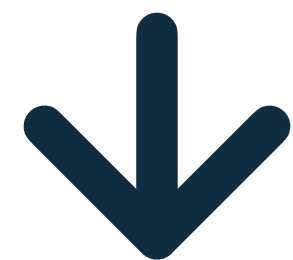
PREDICTIVE ANALYTICS

From RAG status to data-driven investment health

The Project Health Indicator unifies insights from Nudge, status report inputs, and other project metrics into a single configurable score.

You can define the right balance between hard data, sentiment, and the project manager’s perspective to create the most accurate and trusted view of overall project health.

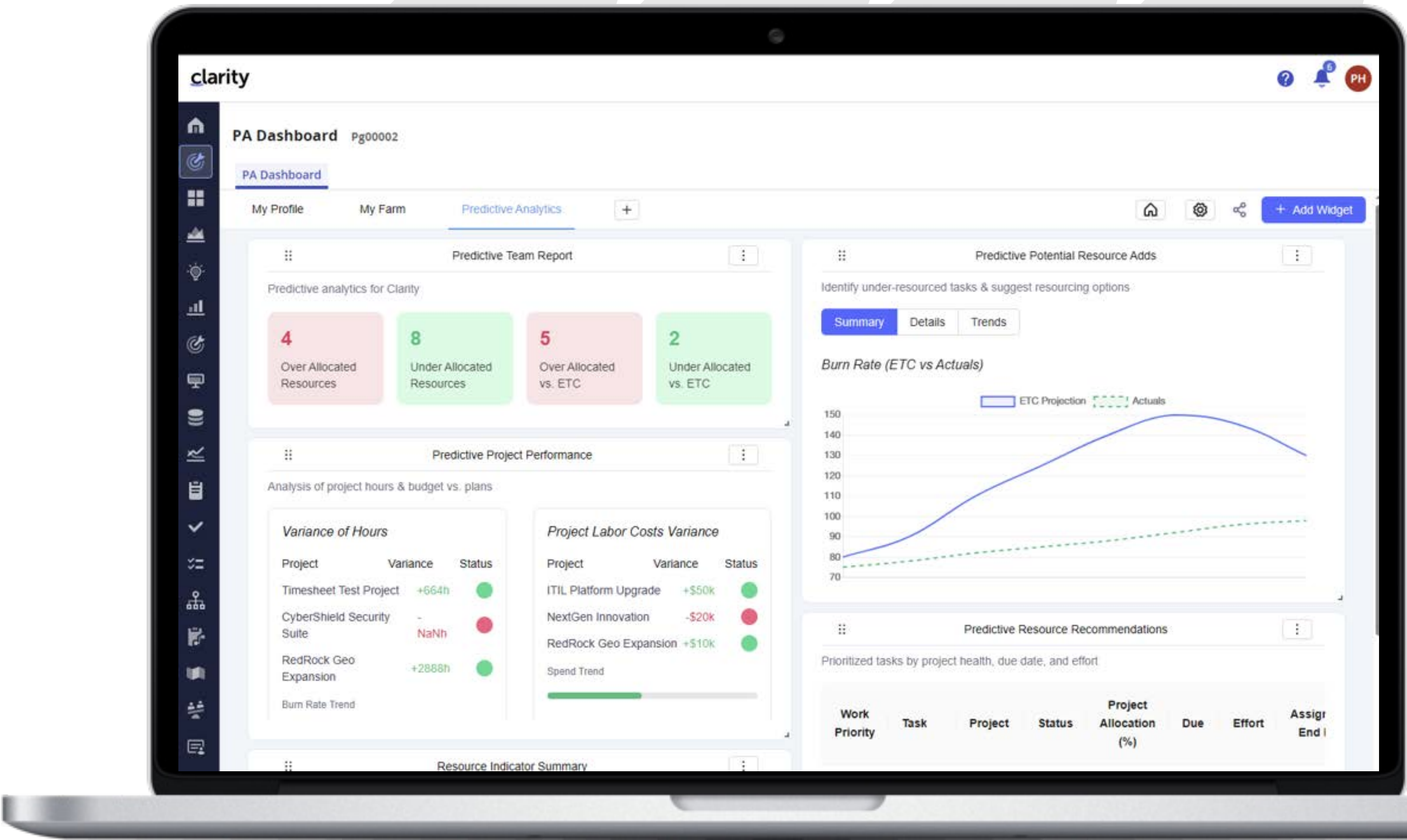




PREDICTIVE ANALYTICS

Move from reactive to proactive decision-making

Predictive Analytics empowers leaders with forward-looking insights, anticipating risks, surfacing inefficiencies, and optimizing decision-making based on both hard metrics and behavioral signals.



Thank You for Being Part of the Journey

Together we've created
thousands of solutions and
shared them with the Clarity
community.

The best is yet to come.



Do You have Questions?



Do You Want More Information?



rego consulting

Let Rego Be Your Guide