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ValueOps
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Clarity
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Rally
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ConnectALL
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Insights
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Rego Innovation Overview

Your Guides:
Dan Greer and Peter Hughes

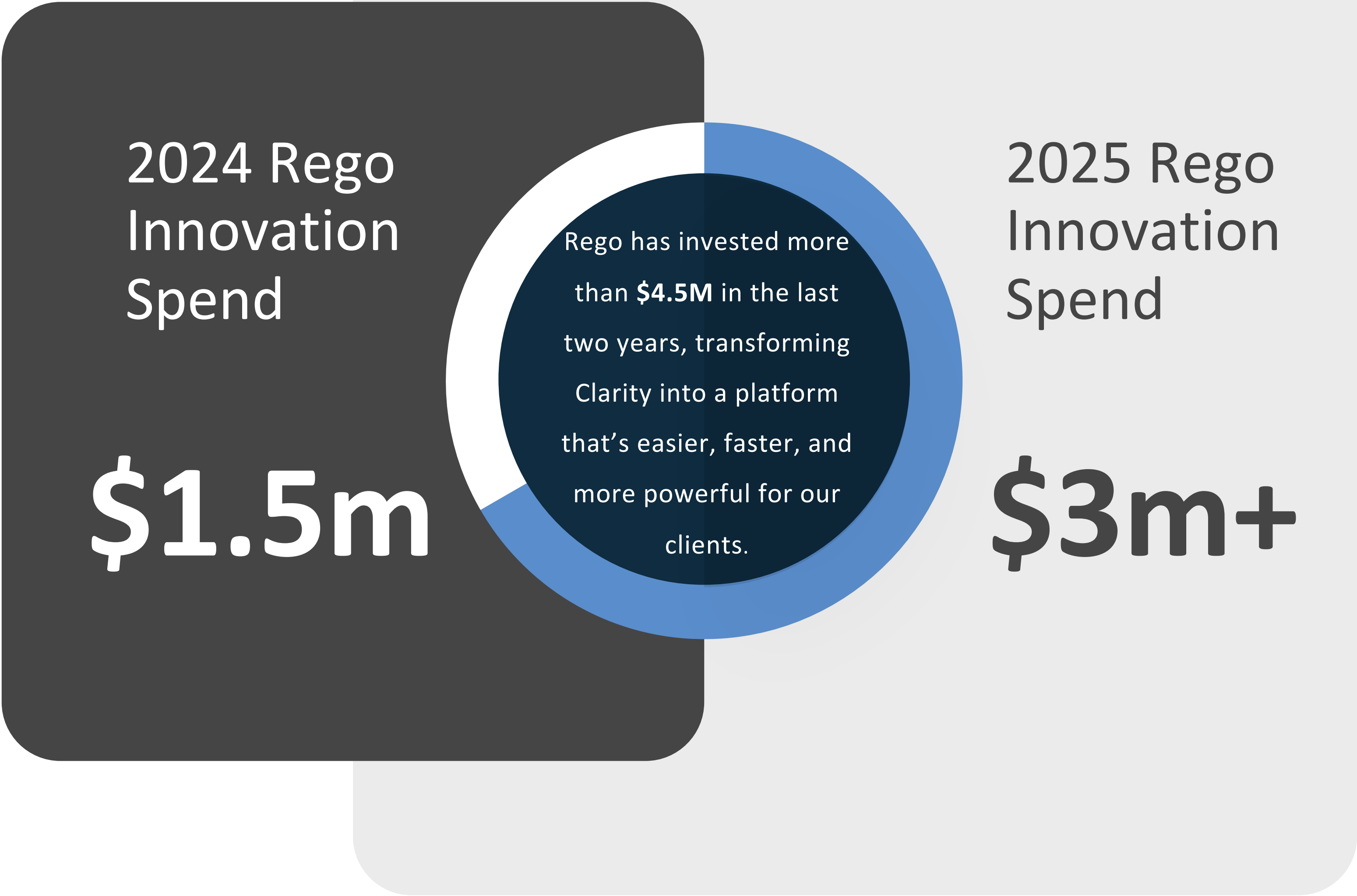


Innovation isn't optional at Rego. It's in our DNA.

From new solutions to fresh approaches, we continually push boundaries, so our clients stay ahead.



Fueling the Future



→ Innovation That Belongs to Everyone

We believe innovation belongs to everyone.
That's why most of what we build is given back
to the Clarity community, fueling growth and
adoption at no extra cost.

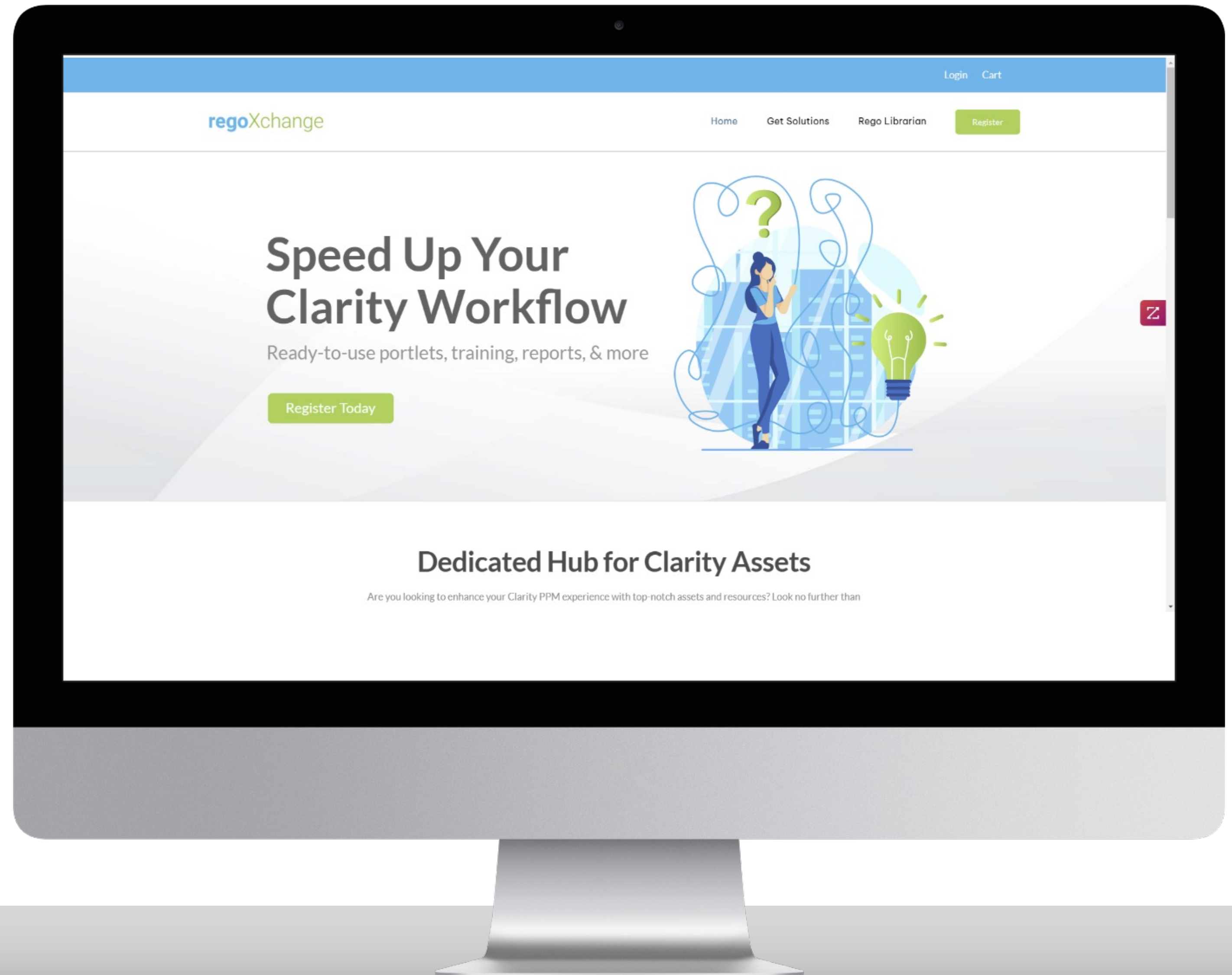


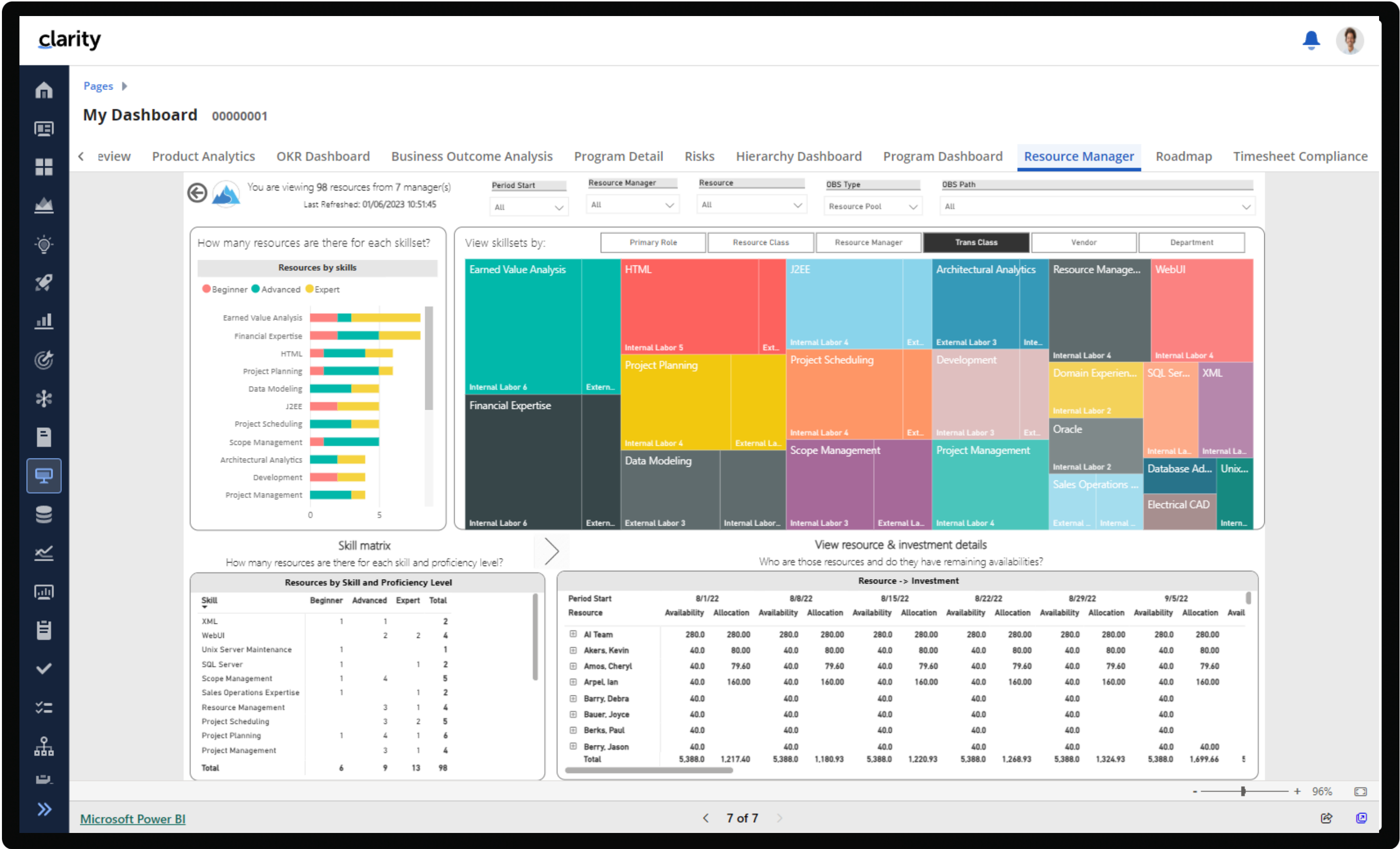


RegoXchange Built by Rego, Shared with You

RegoXchange isn't just a library of Clarity assets, it epitomizes what we do at Rego.

- Over 50% of assets are completely free
- Represents thousands of hours of expert development
- Shared openly to help the Clarity community adopt faster, lower costs, and achieve more.

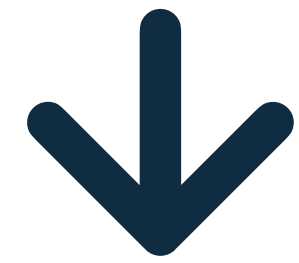




150+ Dashboards at Your Fingertips

Instant insights with pre-built dashboards for Power BI and Tableau.

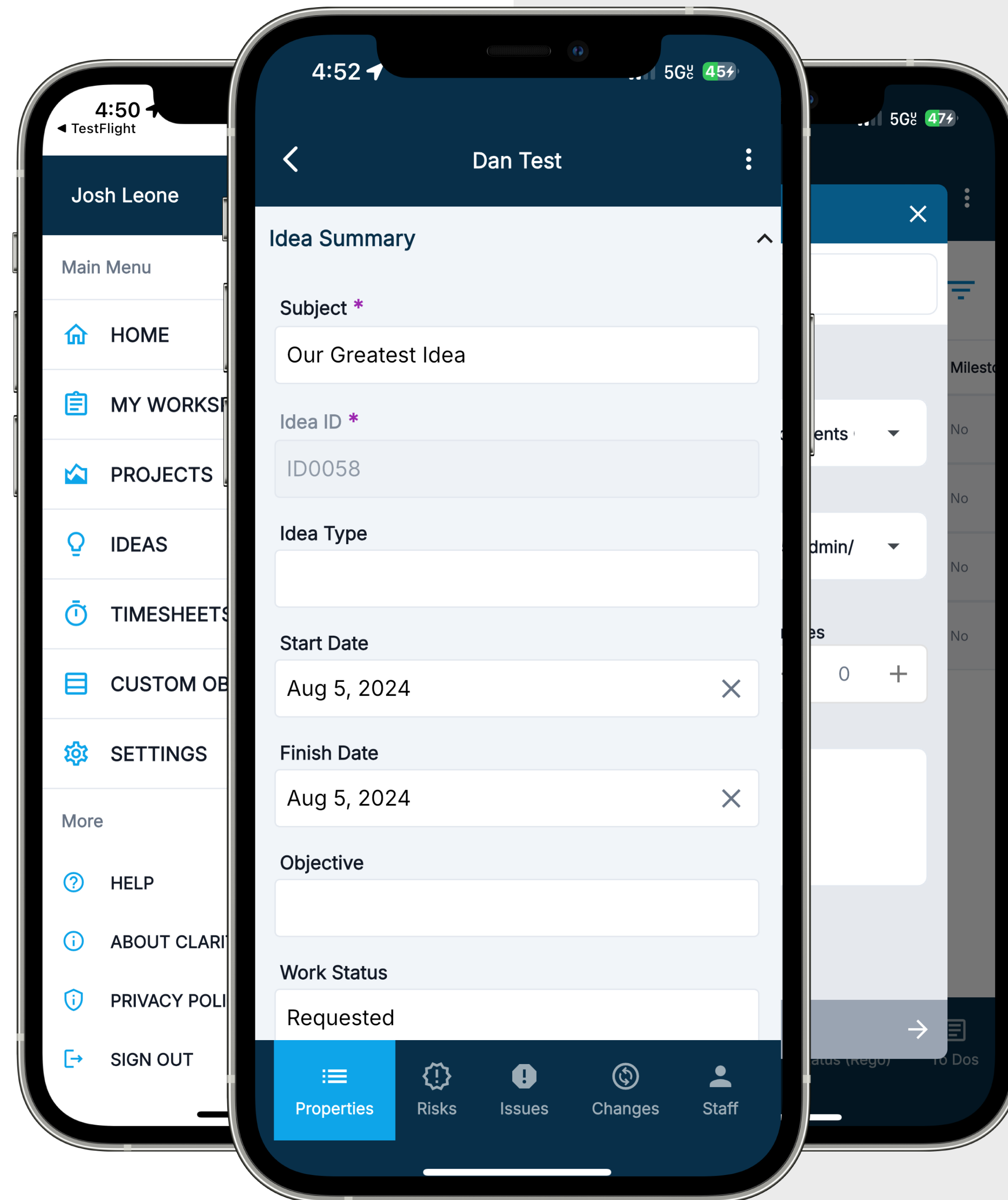
Over 100 Power BI and 50 Tableau dashboards readily available through RegoXchange.



CLARITY EXPRESS

Clarity, in the palm of your hand

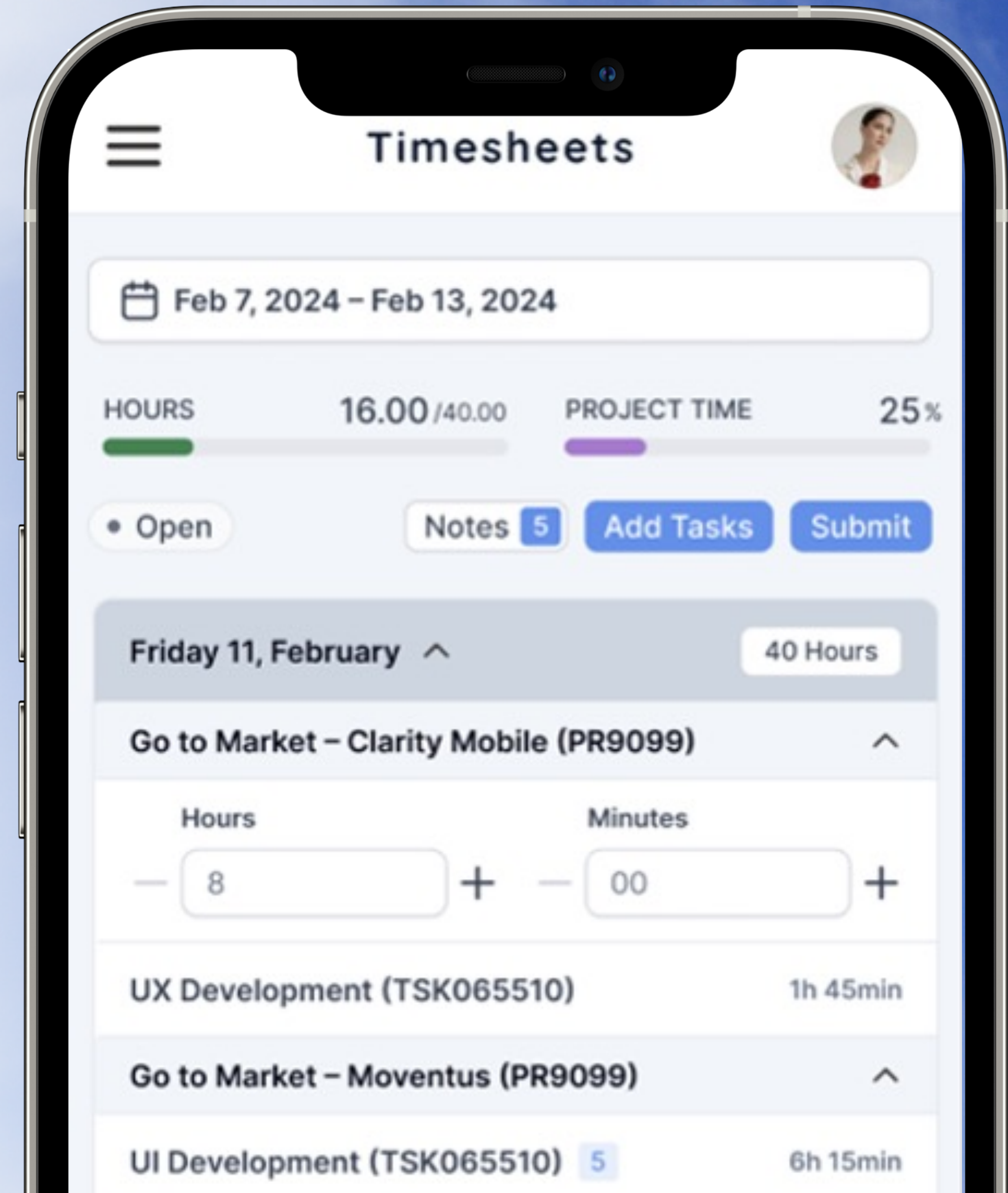
Clarity Express brings the full Clarity experience to your mobile device. From projects and tasks to risks, issues and checklists, everything you need is accessible on the go.

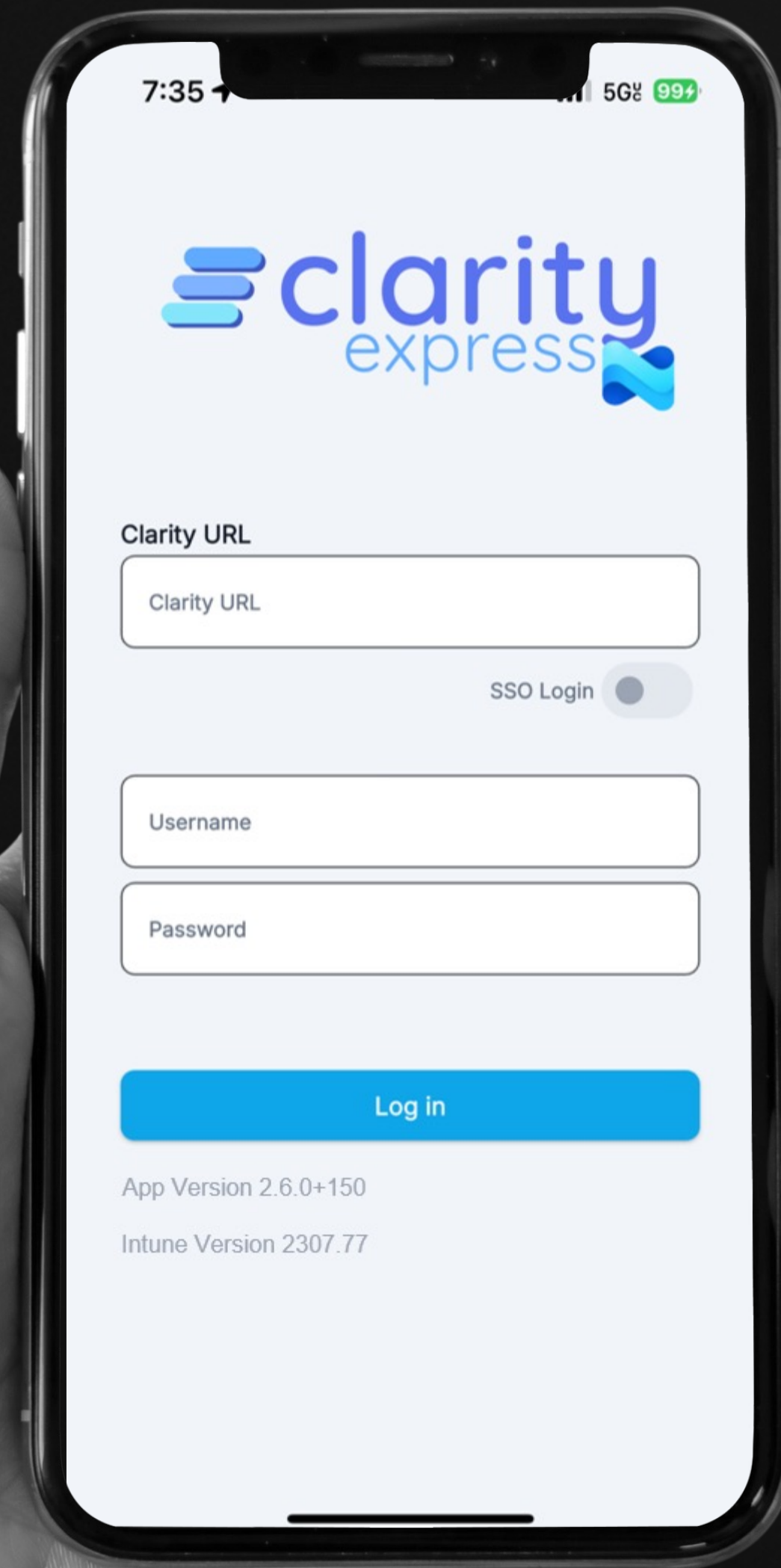


CLARITY EXPRESS

Mobile Timesheets Reimagined

Time entry has been redesigned for speed and simplicity. Hour and minute counters replace keyboards, reducing clicks and making updates effortless. Approvals and notifications are built in, keeping teams aligned and improving adoption through a smoother user experience.





CLARITY EXPRESS

Enterprise Grade Security

Clarity Express now integrates seamlessly with Microsoft Intune, giving enterprises the security and management control they need without compromising user experience. This capability answers a key client request and sets Rego apart by delivering a fully mobile Clarity solution that meets enterprise IT standards.

clarity

Administration ▶ Blueprint ▶

Standard Project

Properties Visuals Modules Rules Actions Create for

▼ Collapse all

▼ Project Summary

Project Name

Project Type

Work Status

Objective

▼ Stakeholders

Manager

Sponsor

Project Management O...

Finance and Governance

Modern UX Migrator

Move Config in Minutes

Easily migrate blueprints, views, and field-level security between environments with a simple, upgrade-safe tool. Save hours of manual setup and ensure consistency across your Clarity environments in just a few clicks.



clarity

Administration ▶ Blueprint ▶

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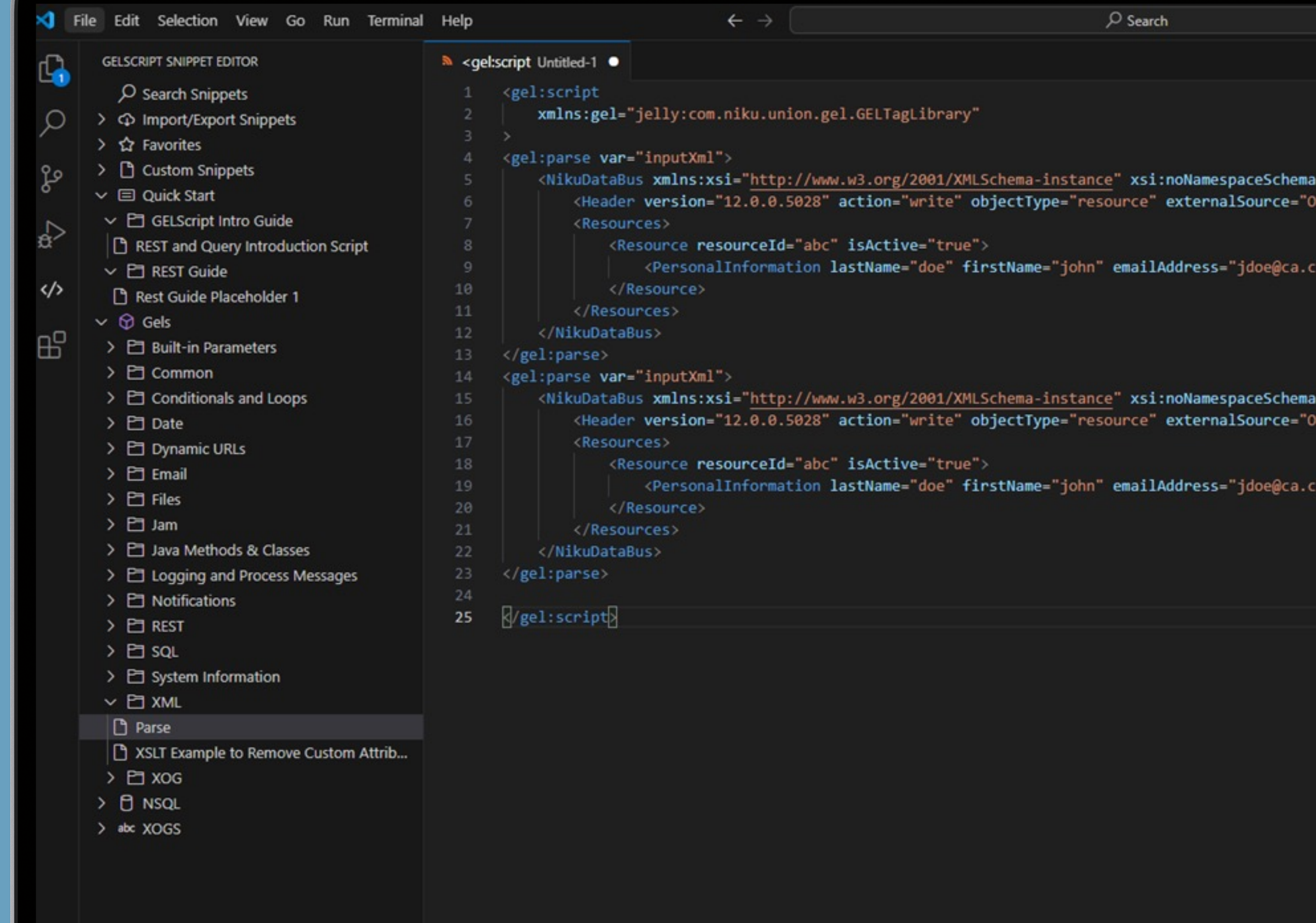
Sponsor

Project Management O...

Finance and Governance

Accelerate GEL development with Rego's vs. code extension

Available in the VS Code marketplace. Speeds up scripting, ensures consistent style, and includes ready-made snippets to make GEL development faster and easier.



Kickstart World Peace with JamTags

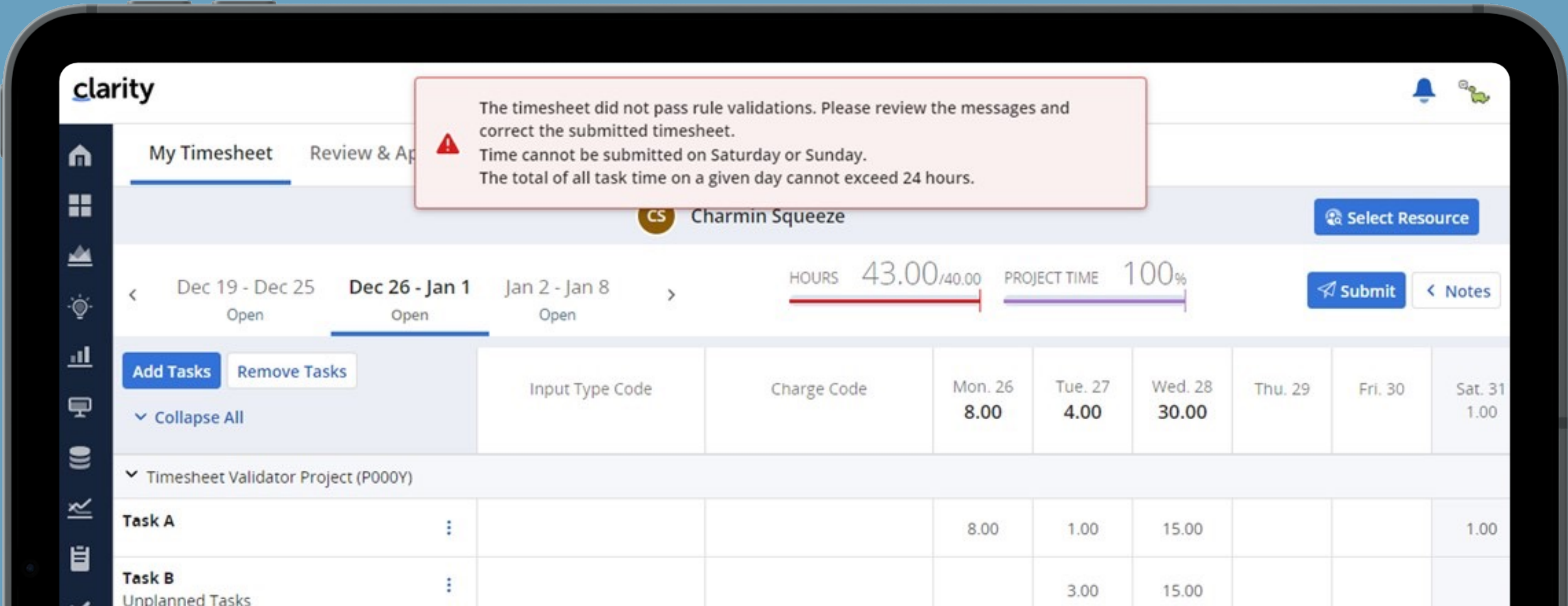
Ok... maybe we overstated the power of
JamTags but they are super cool and great
for simplifying Gel development.
Plus, did we mention they are free.



TIMESHEET RULES

→ Timesheet Compliance Made Simple

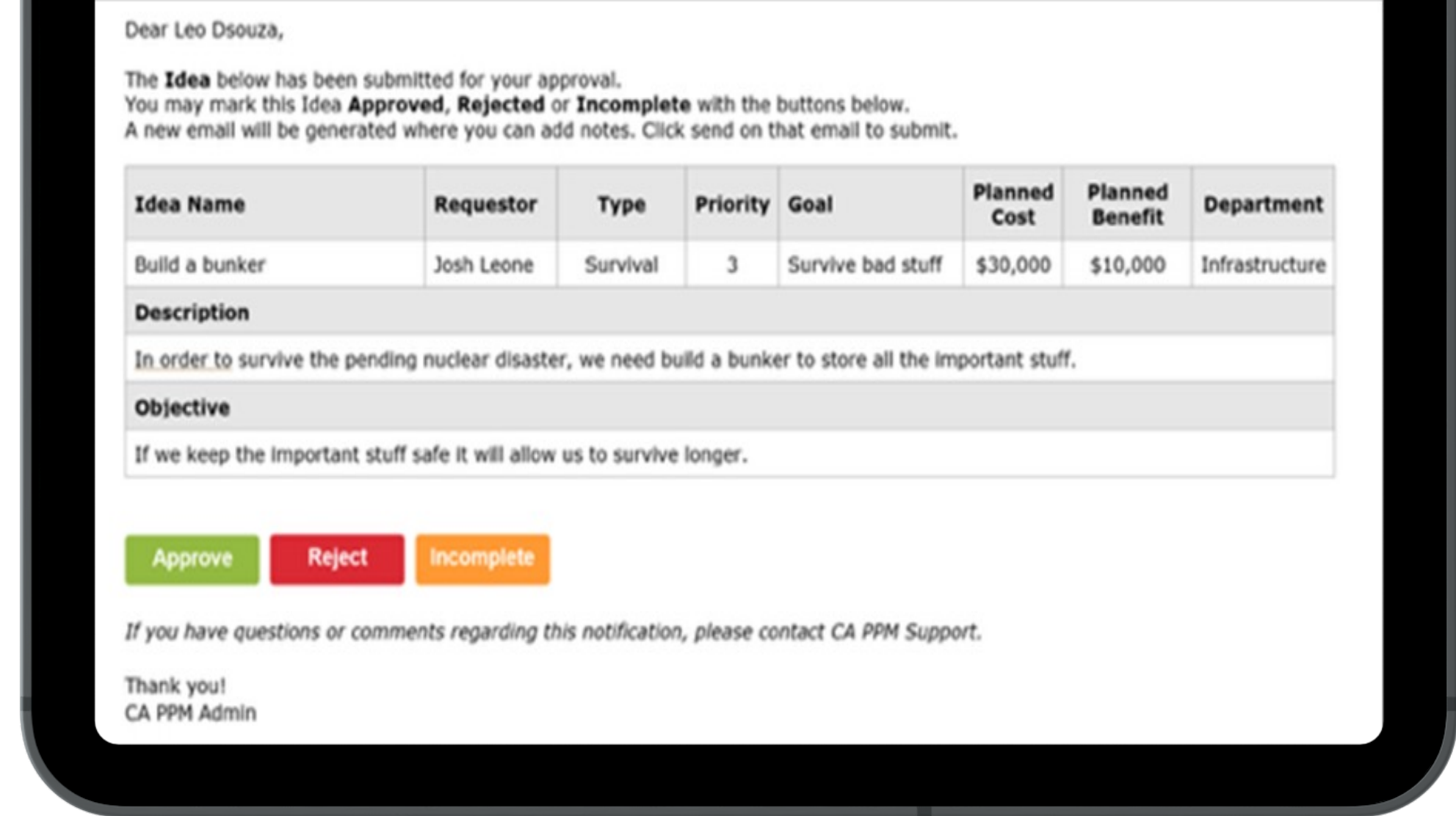
Timesheet Rules let organizations configure validation logic directly within Clarity, without custom code or external support. Users receive instant, detailed pop-up messages while entering time, ensuring accuracy before submission.





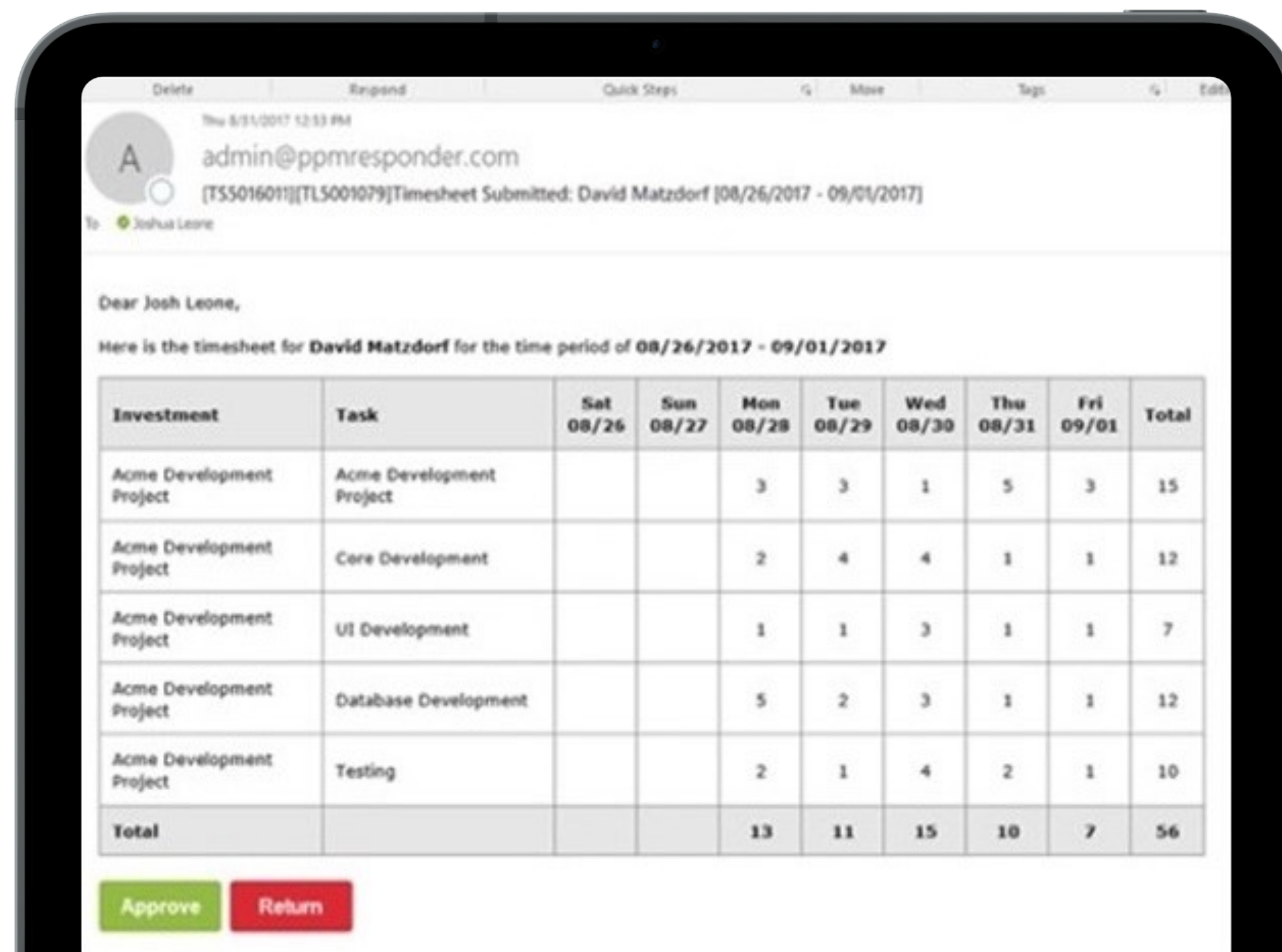
ACTION ITEM RESPONDER

Approve Actions without Leaving Email



FASTER DECISIONS, EFFICIENT WORKING

The Action Item Responder lets users approve, reject, or comment on tasks directly within their email — no need to log in to Clarity. It works across desktop, mobile, and tablet with 100% out-of-the-box compatibility. Rich email formatting, notes, and workflow support make approvals quicker and more engaging, driving adoption and saving valuable time.

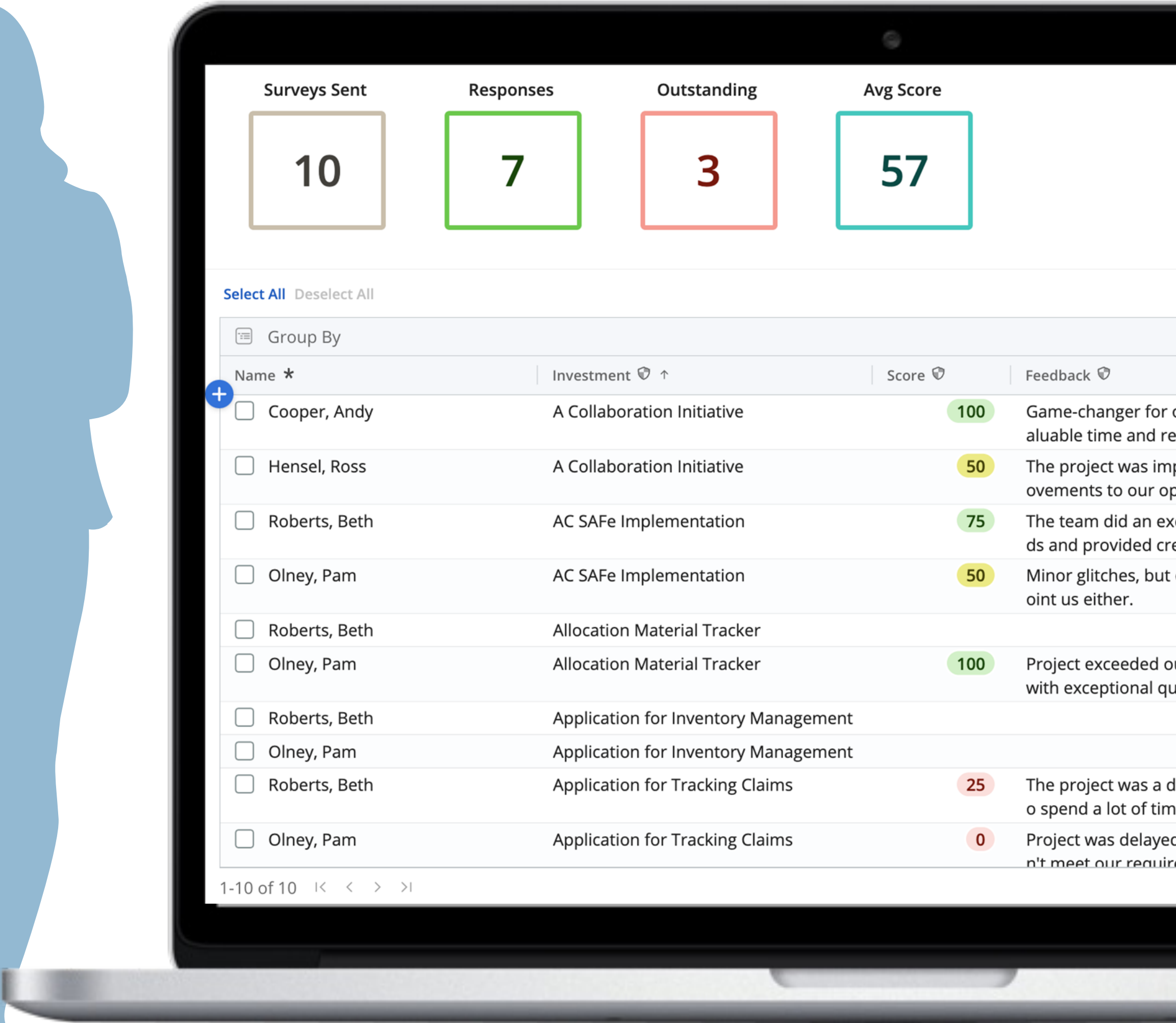


SURVEYS

→ Feedback That Drives Action

With Clarity Surveys, users can respond directly from email without logging in, making feedback effortless and increasing response rates.

Configurable question types capture meaningful input, which is then aggregated into dashboards for real-time analysis. Whether it's application feedback, project closure reviews, or team sentiment checks, surveys help organizations learn quickly and improve continuously.



ROADMAP ENHANCEMENTS

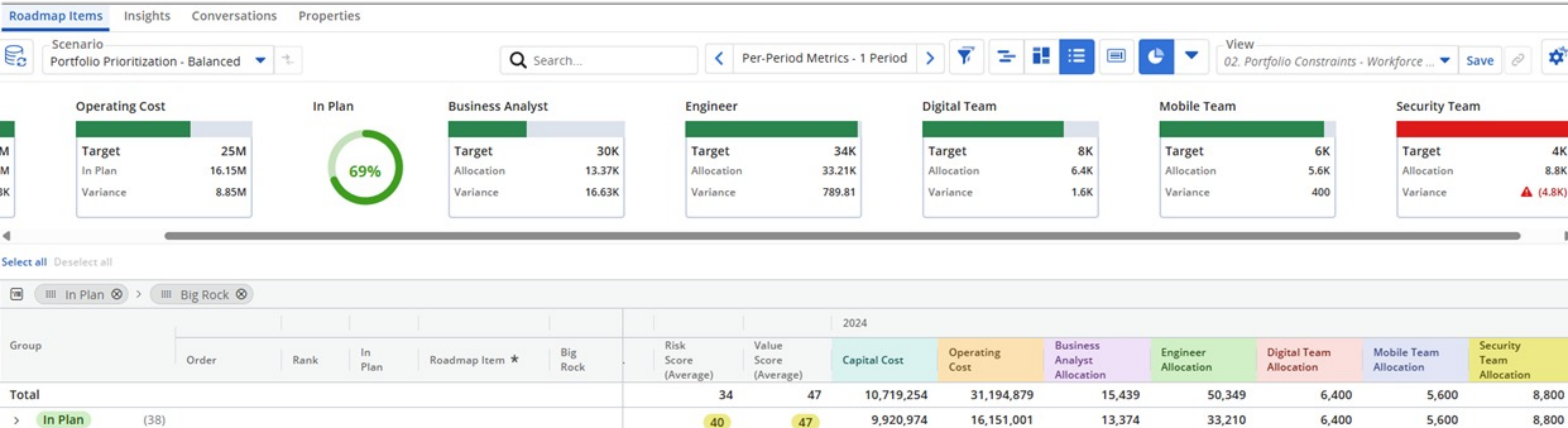
➔ Roadmaps That Balance Role Capacity and Cost

SMARTER RESOURCING

Role and team-based constraints help you identify capacity versus demand gaps, making it easier to balance resources and keep plans realistic.

DEEPER FINANCIAL INSIGHT

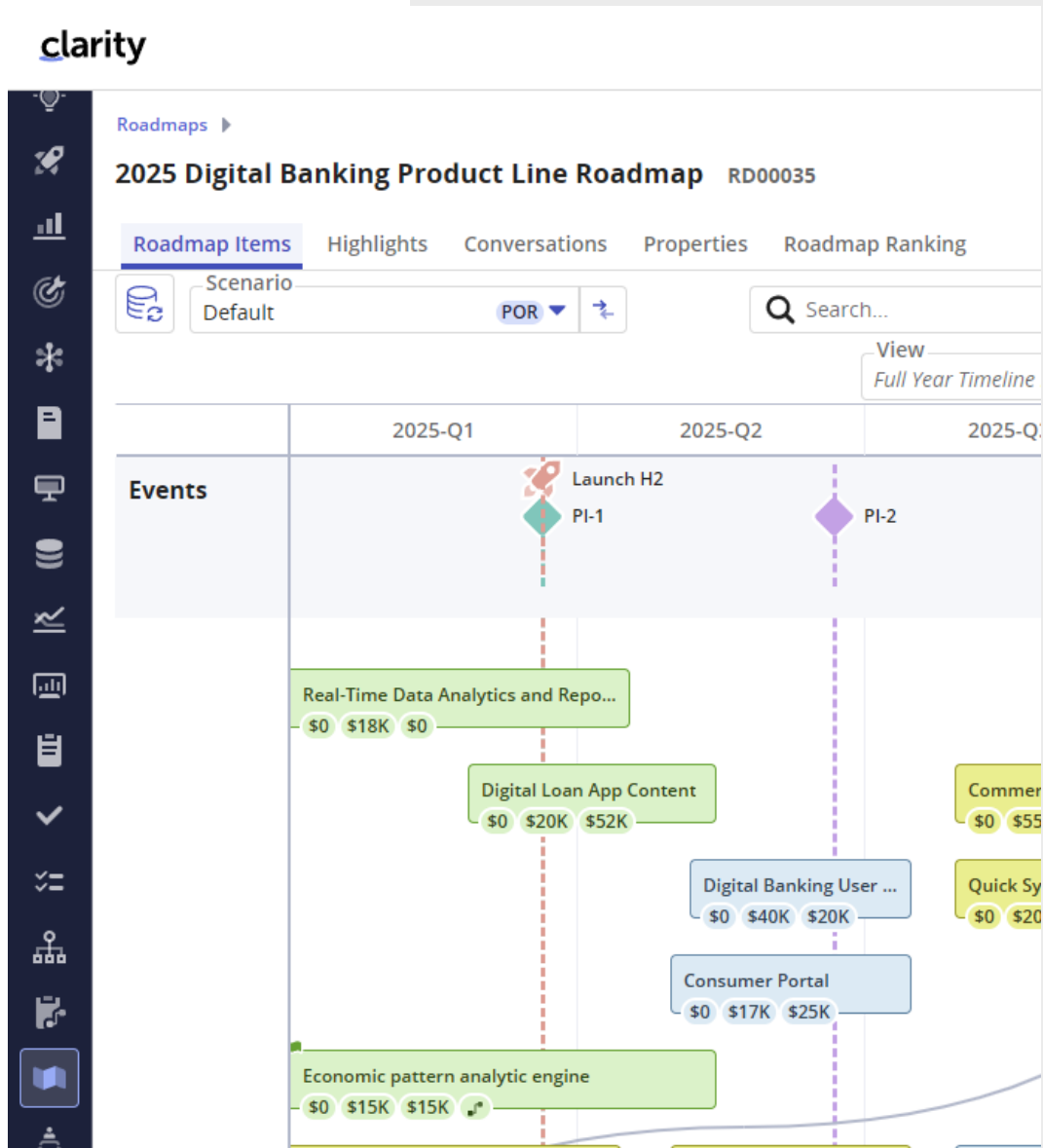
Cost plan details let you drill down beyond CapEx and OpEx totals to plan by charge codes, actuals, and labour versus non-labour giving you a full financial view inside the roadmap.



ROADMAP SYNC

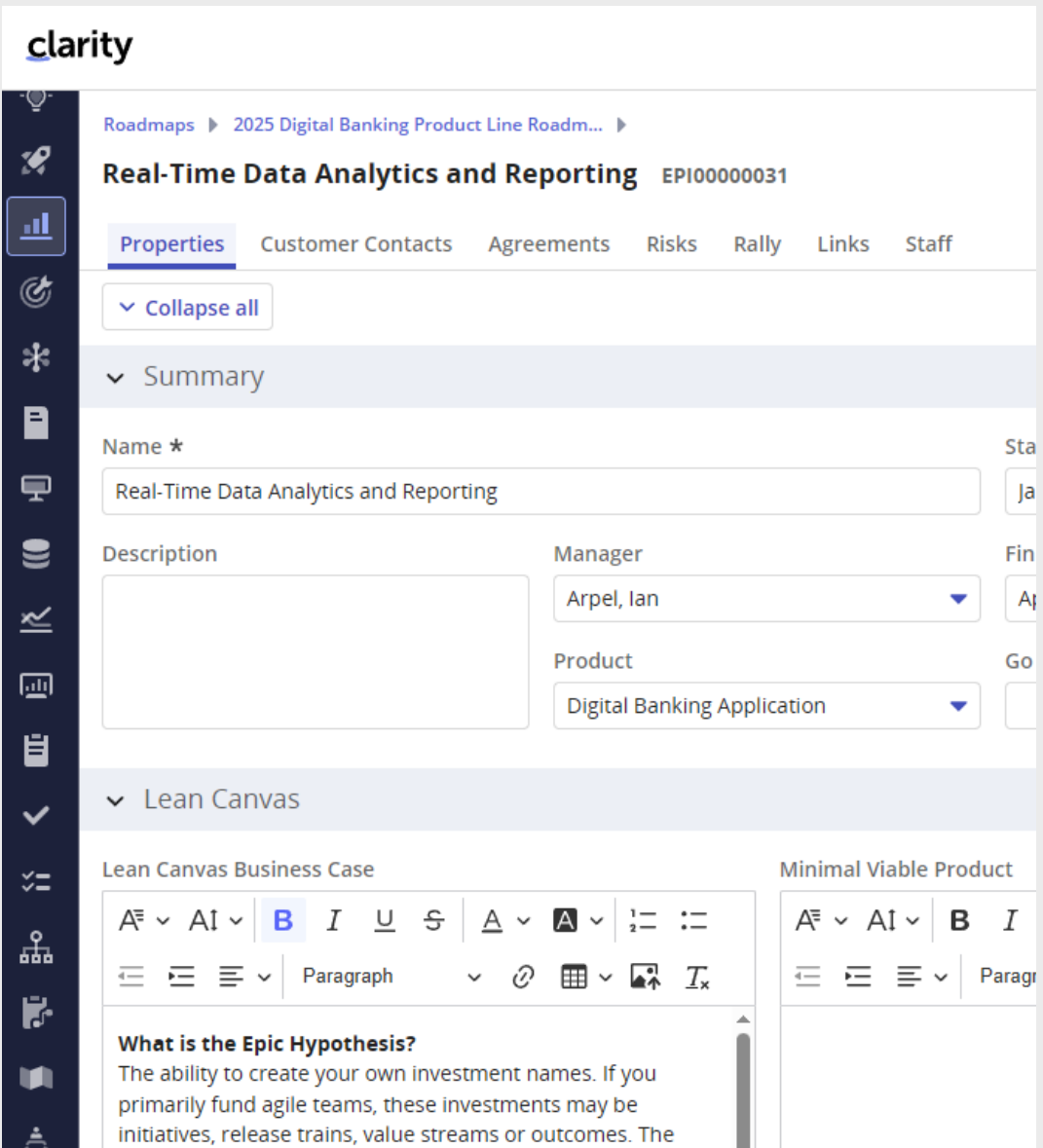
From Roadmaps to Investments

Populate and maintain your roadmap, then convert items into live investments. Keep plans and execution aligned by pushing Roadmap updates directly into live Investments.



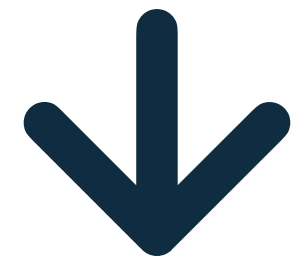
Roadmap

Capture ideas, prioritize work, and visualize strategy in one place.



Investment

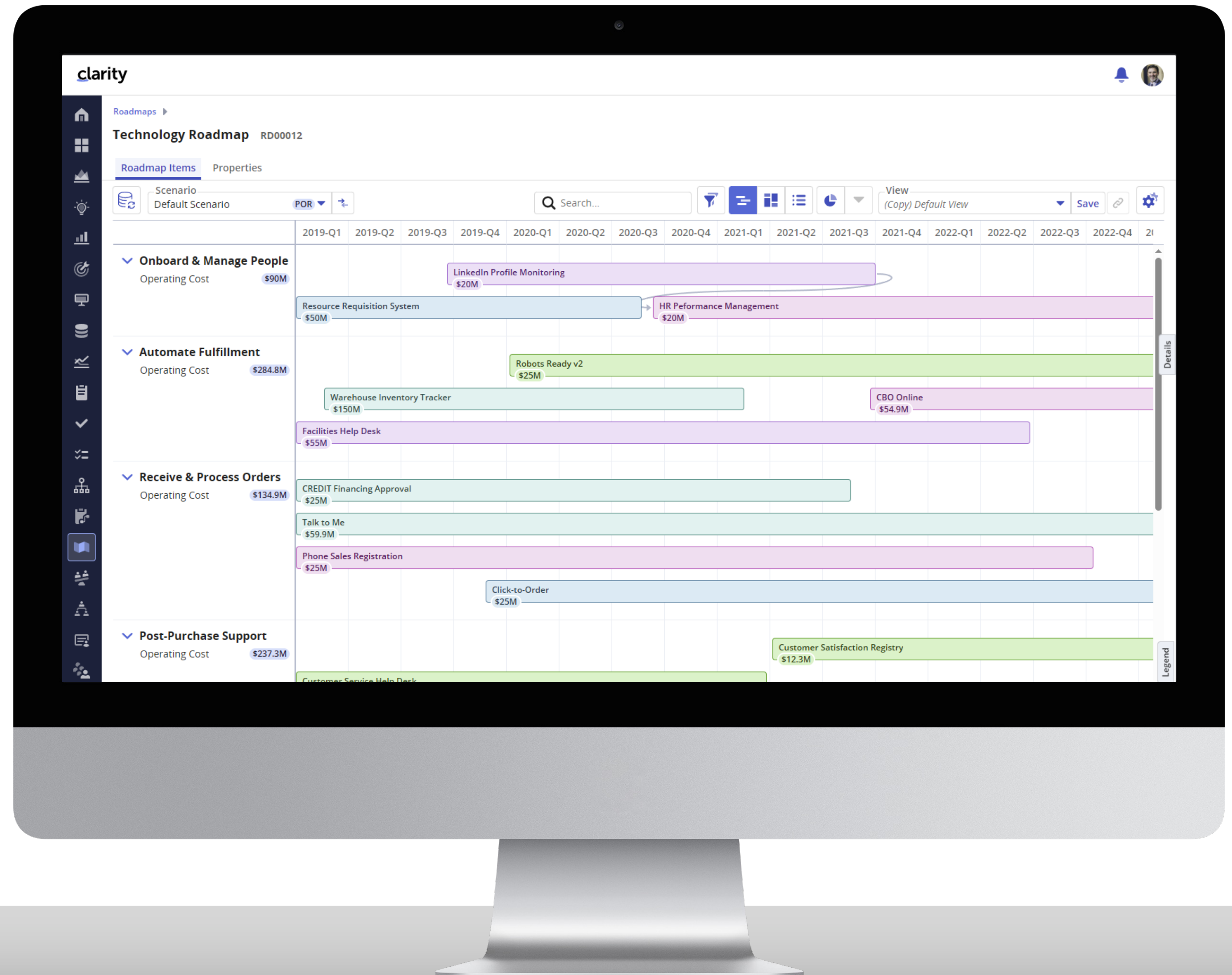
Turn roadmap items into live projects, ideas, or custom investments with real data and execution tracking.



ROADMAP RANKING

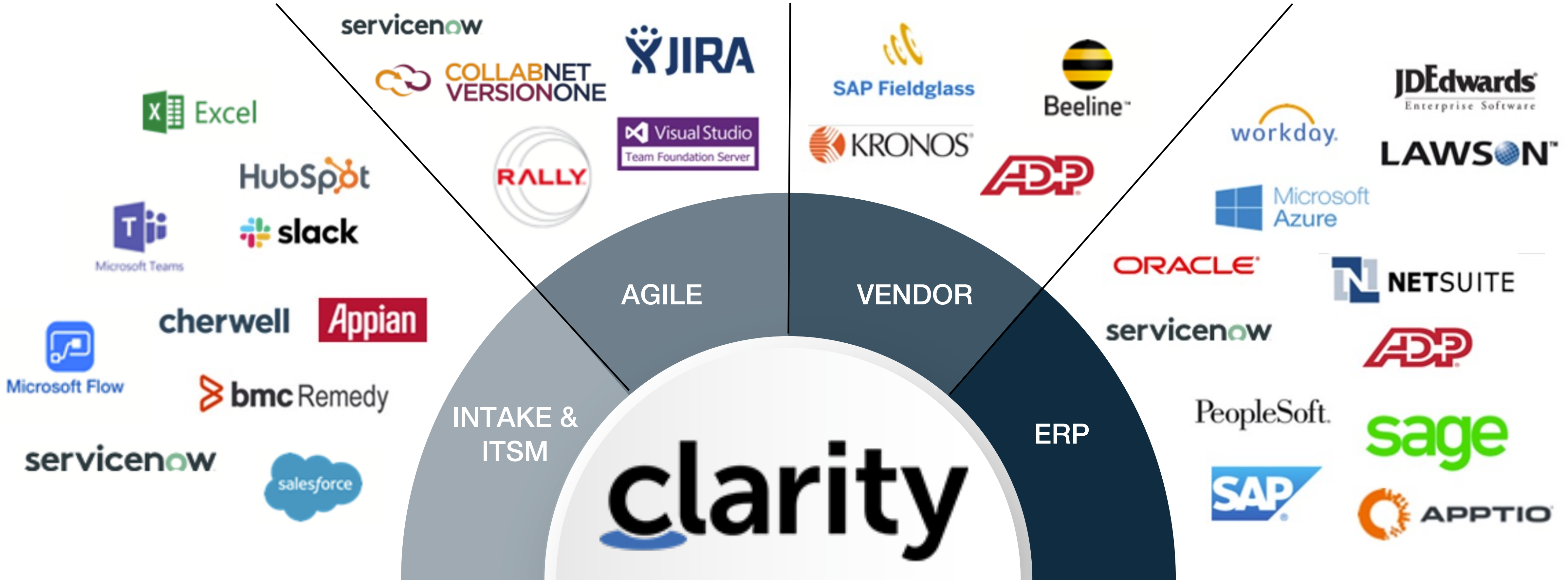
Smarter Prioritization at Scale

The Rego Roadmap Ranking automatically prioritizes roadmap items within scenarios using configurable rules based on attributes you define. Results are instantly applied and can be viewed in Timeline, Board, or Grid View, giving teams a clear, consistent order for strategic decision-making.



Connecting the PPM Ecosystem

For those not using ConnectALL, Rego’s pre-configured connectors link Clarity with hundreds of popular tools, from Agile platforms to collaboration suites. This seamless integration keeps strategy, execution, and reporting connected, reducing manual effort and eliminating data silos.





DATA PROCESSOR

Smarter, Faster Inbound Integrations

The Data Processor provides a powerful, configuration-based module for creating high-quality inbound integrations without custom code. Supporting universal imports from CSV, Excel, and REST APIs, it enables robust data validation, encryption, batching, and workflow chaining.

Customers can manage and support integrations themselves while reducing cost and complexity, with 90% of Rego's inbound integrations now built on this foundation.

DATA EXTRACTION



High-Volume Outbound Integrations Made Simple

The SQL Data Extractor provides a fast, configuration-based way to create outbound integrations without custom code. Using standard SQL, clients can extract data directly from Clarity and deliver it to file servers, knowledge stores, or email. Flexible options include batching, zipping, encryption, and custom formats, while built-in performance metrics ensure reliability.

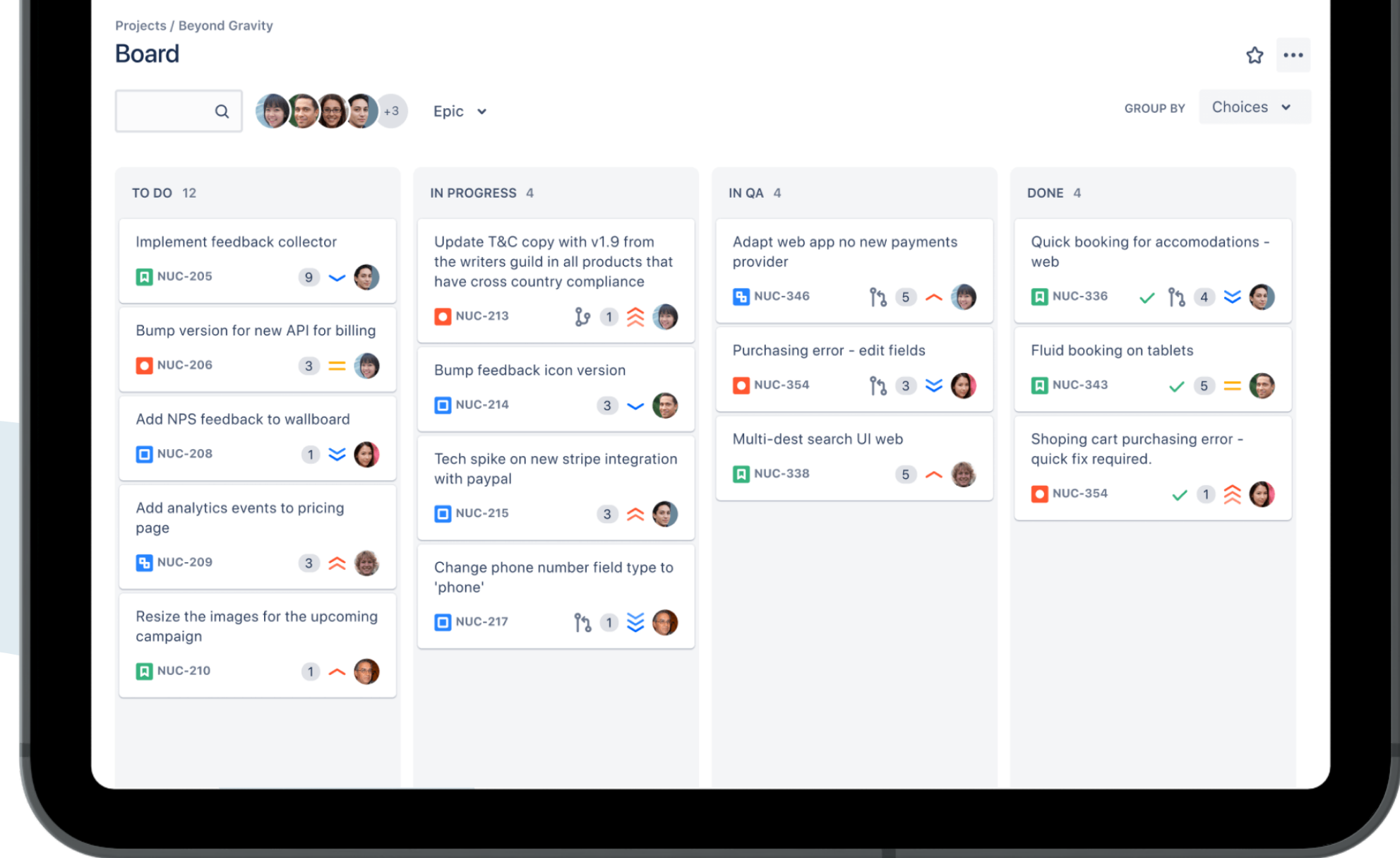
Today, clients extract up to 40 million records per day with speed and confidence.





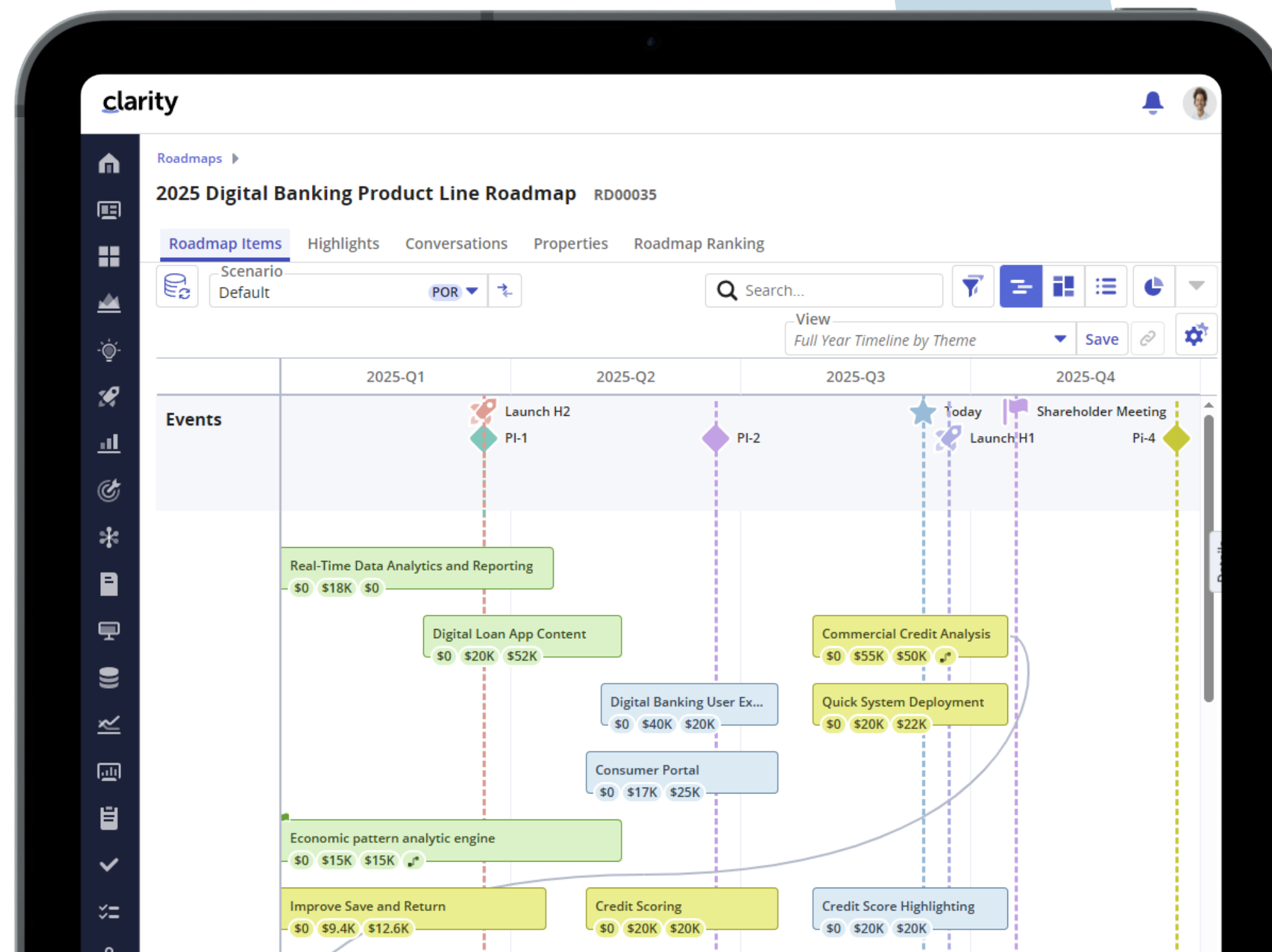
ROADMAP TO AGILE

Connecting Strategy to Agile Execution



The Roadmap to Agile Connector bridges Clarity and Agile tools, ensuring strategy flows seamlessly into execution.

By automatically syncing roadmap items into agile backlogs, it eliminates double entry, reduces errors, and gives leadership real-time visibility into development progress.



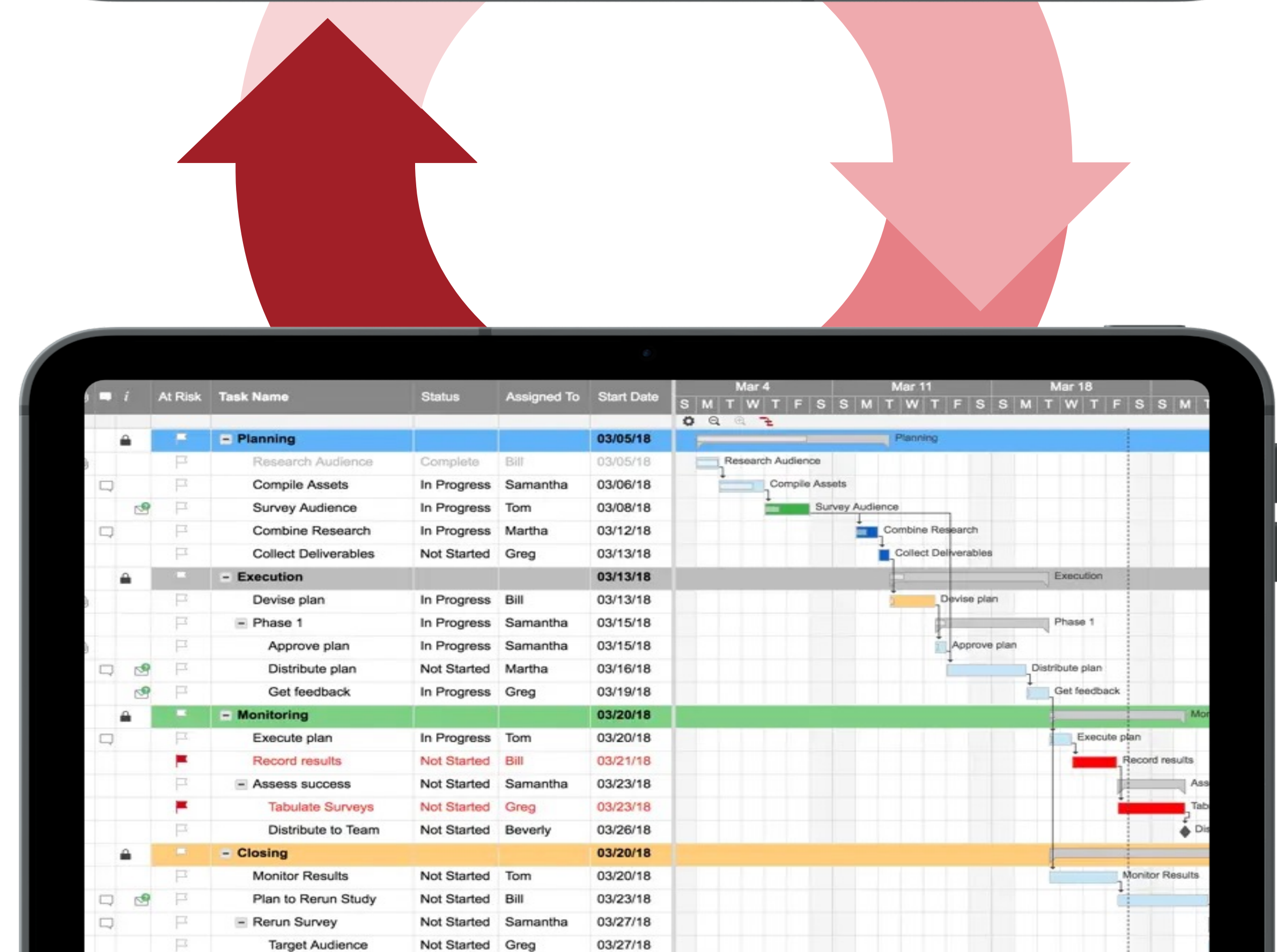
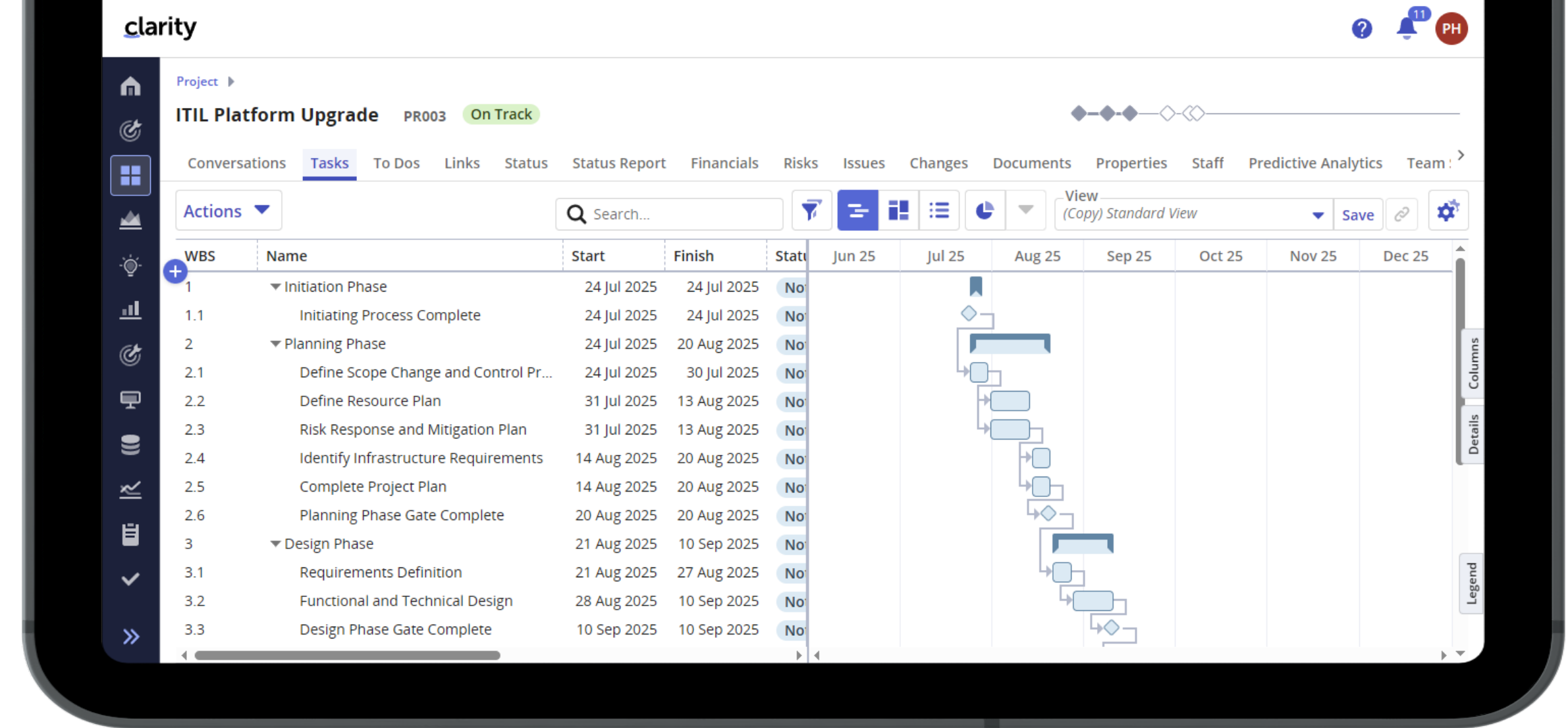


SMARTSHEET CONNECTOR

One Plan, Always in Sync

The Smartsheet Connector lets teams keep working in Smartsheet while automatically syncing project and task data back to Clarity.

With full check-in/check-out functionality and 100% out-of-the-box support for SaaS and On-Premise, it eliminates duplicate entry and ensures schedules stay aligned across both solutions.



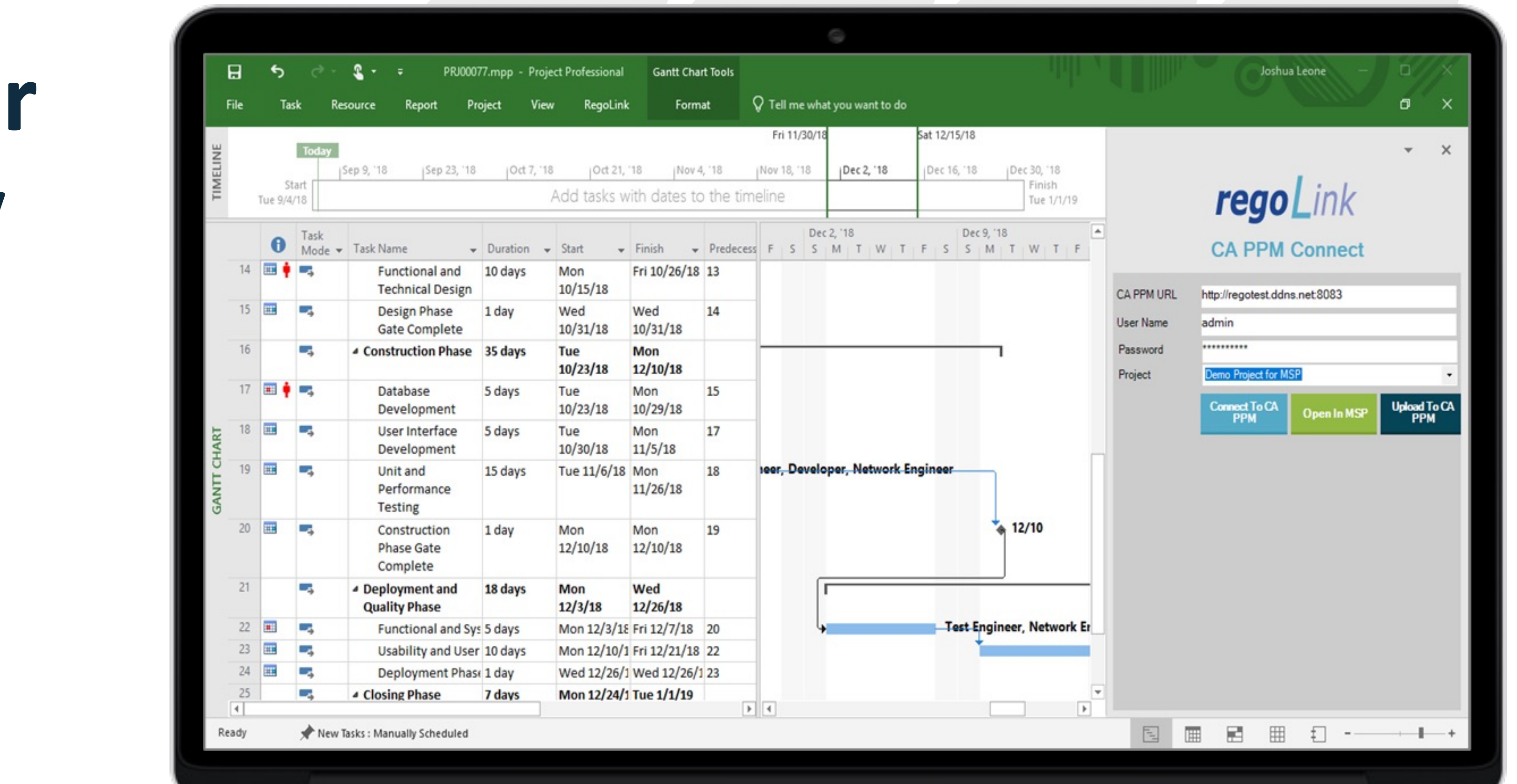


MSP CONNECTOR

Faster, Smarter MSP-to-Clarity Sync

The Enhanced MSP Connector allows teams to continue scheduling in Microsoft Project while seamlessly syncing data back to Clarity.

Rego's enhancements deliver faster performance, support for large plans, custom fields, and partial plan saves, making it more powerful and reliable than the Broadcom connector



EXCEL DATA MANAGER

➔ Clarity Data,
Managed in
Excel

Excel Data Manager allows users to export, modify, validate, and re-import Clarity data directly in Excel with full out-of-the-box support for SaaS and On-Premise environments.

Built-in visual aids highlight valid and invalid records, reducing errors and improving accuracy, while over 20 standard interfaces support common objects such as projects, tasks, resources, and risks.

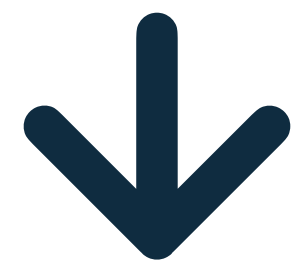
AutoSave Off									
PPMExcelStandalone.xlsm - Excel									
Joshua Leone									
File PPMExcel Interface Home Insert Draw Page Layout Formulas Data Review View Help Tell me what you want to do									
<div><div>Get</div><div>● Clarity</div><div>● Same Sheet</div><div>● Template</div><div>● New Sheet (R)</div><div>● New Sheet</div></div> <div><div>Validate</div><div>Reset</div><div>Show All</div></div> <div><div>Load</div></div> <div><div>Update Lookups</div><div>Login</div><div>Home Reset</div></div> <div><div>Previous Page</div><div>Next Page</div></div> <div><div>Mass Row Insert</div></div> <div><div>Create Template</div><div>Save Changes To Template</div></div> <div><div>Changes Only</div><div>All Data</div><div>Changes All Data</div></div> <div><div>Help</div><div>About</div></div>									
Get Data Validate Data Load Data PPM Tools Navigation Tools PPM Utils Template Utils									
I4 Employee									
	A	B	C	D	E	F	G	H	I
1	*Resource ID	*First Name	*Last Name	*User Name	Manager	Title	*Email	Availability	Employment Type
2	aanon	Andres	Anon	aanon	Federico Pena		aanon@itroisolutions.com	0 Employee	Labor
3	admin	CA PPM	Administrator	admin	CA PPM Administrator		username@mailserver.com	0 Employee	Labor
4	adrianaRamos	Adriana	Ramos	aramos	Rosie Miller		adrianaRamos@mailserver.net	0 Employee	Labor
5	alexGarcia	Alex	Garcia	agarcia	Rosie Miller		alexGarcia@mailserver.net	0 Employee	Labor
6	alexRiviera	Alex	Riviera	ariviera	Rosie Miller		alexRiviera@mailserver.com	0 Employee	Labor
7	aliciaGaurand	Alicia	Gaurand	agaurand	Rosie Miller		aliciaGaurand@mailserver.net	0 Employee	Labor
8	alopez	Angela	Lopez	alopez	Leidy Peñaranda		alopez@itroisolutions.com	0 Employee	Labor
9	artKingsley	Art	Kingsley	akingsley	Arun Kumar		artKingsley@mailserver.com	0 Contractor	Labor
10	arunKrishna	Arun	Krishna	akrishna	Rosie Miller		arunKrishna@mailserver.net	0 Employee	Labor

Where Clarity Meets the Microsoft 365 Ecosystem

Rego's connectors integrate Clarity seamlessly with Microsoft 365 to bring project and portfolio management into the tools your teams already use every day.

Our Certified Power Automate Connector extends Clarity into Teams, Outlook, SharePoint, and PowerPoint, reducing duplicate effort and keeping data consistent across platforms.

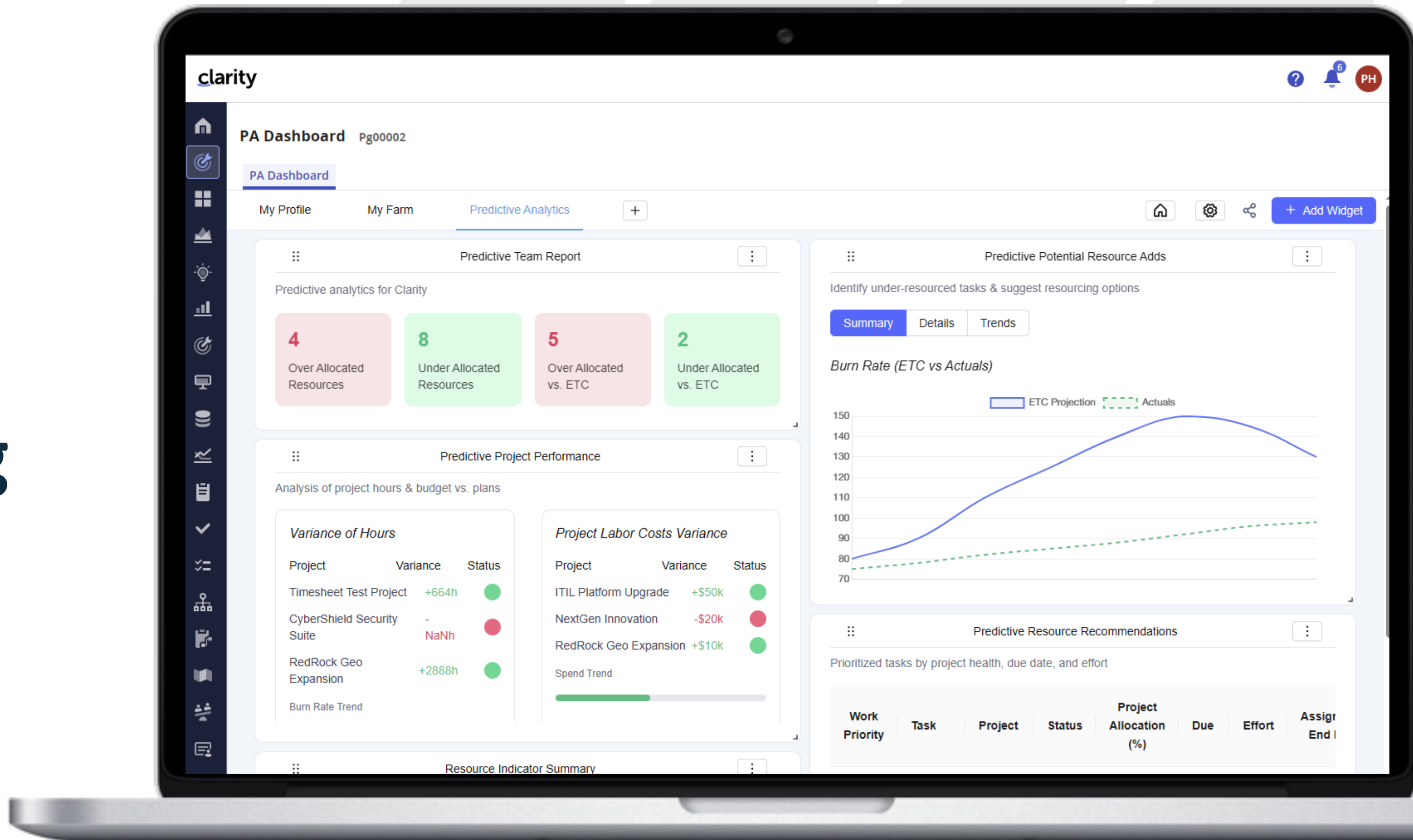




PREDICTIVE ANALYTICS

Move from Reactive to Proactive Decision-making

Predictive Analytics empowers leaders with forward-looking insights, anticipating risks, surfacing inefficiencies, and optimizing decision-making based on both hard metrics and behavioral signals.

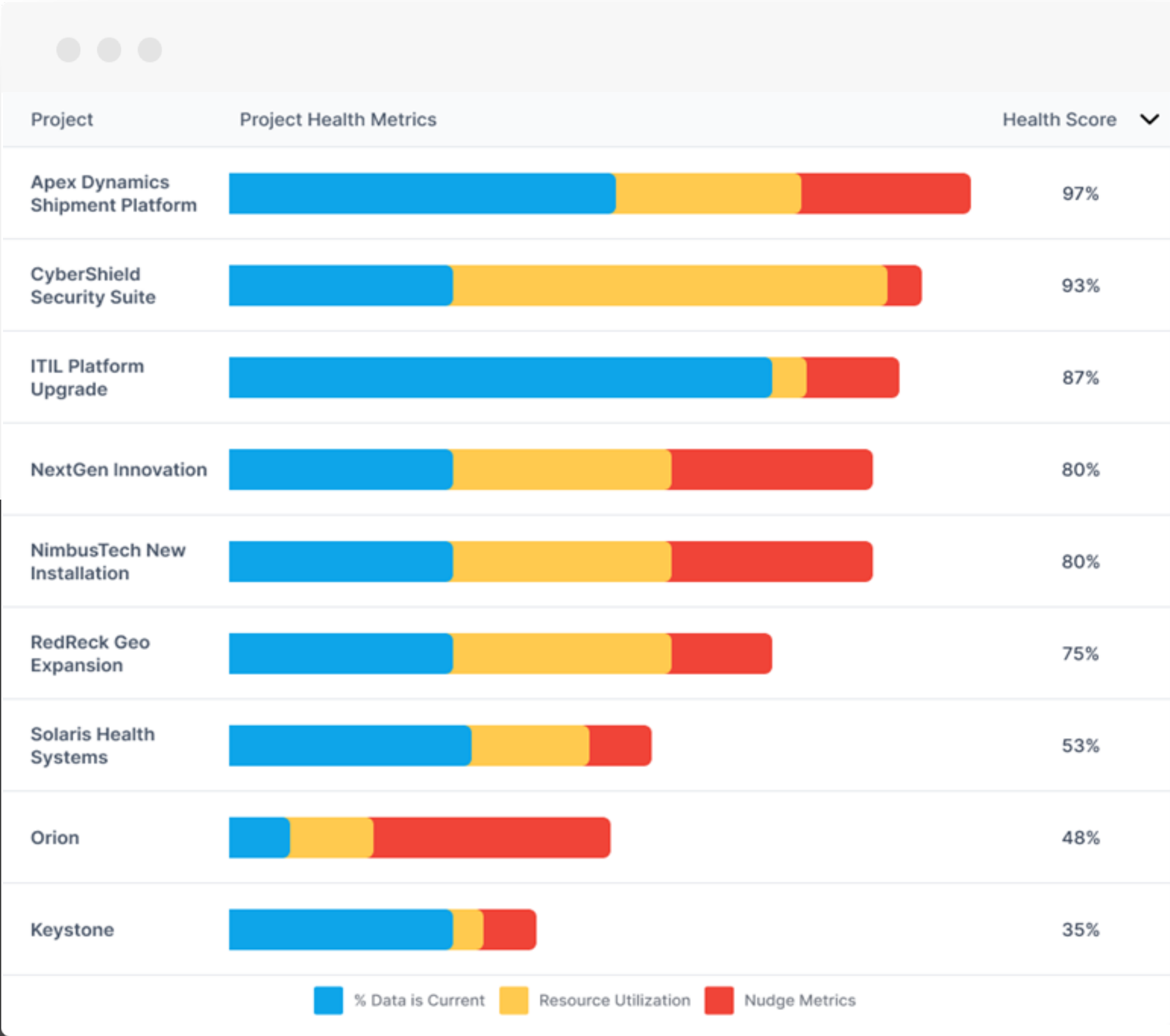


PREDICTIVE ANALYTICS

From RAG Status to Data-driven Investment Health

The Project Health Indicator unifies insights from Nudge, status report inputs, and other project metrics into a single configurable score.

You can define the right balance between hard data, sentiment, and the project manager’s perspective to create the most accurate and trusted view of overall project health.

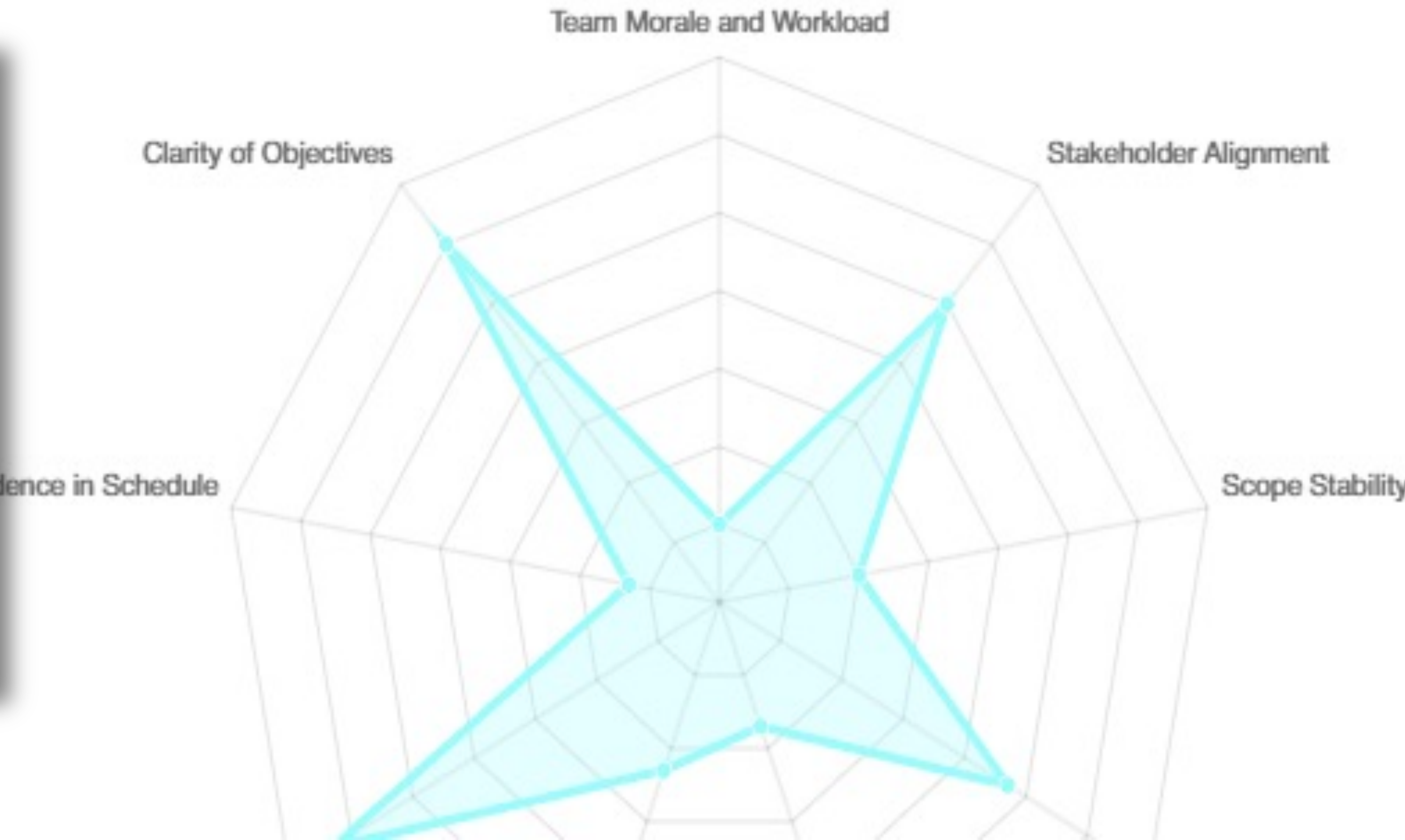
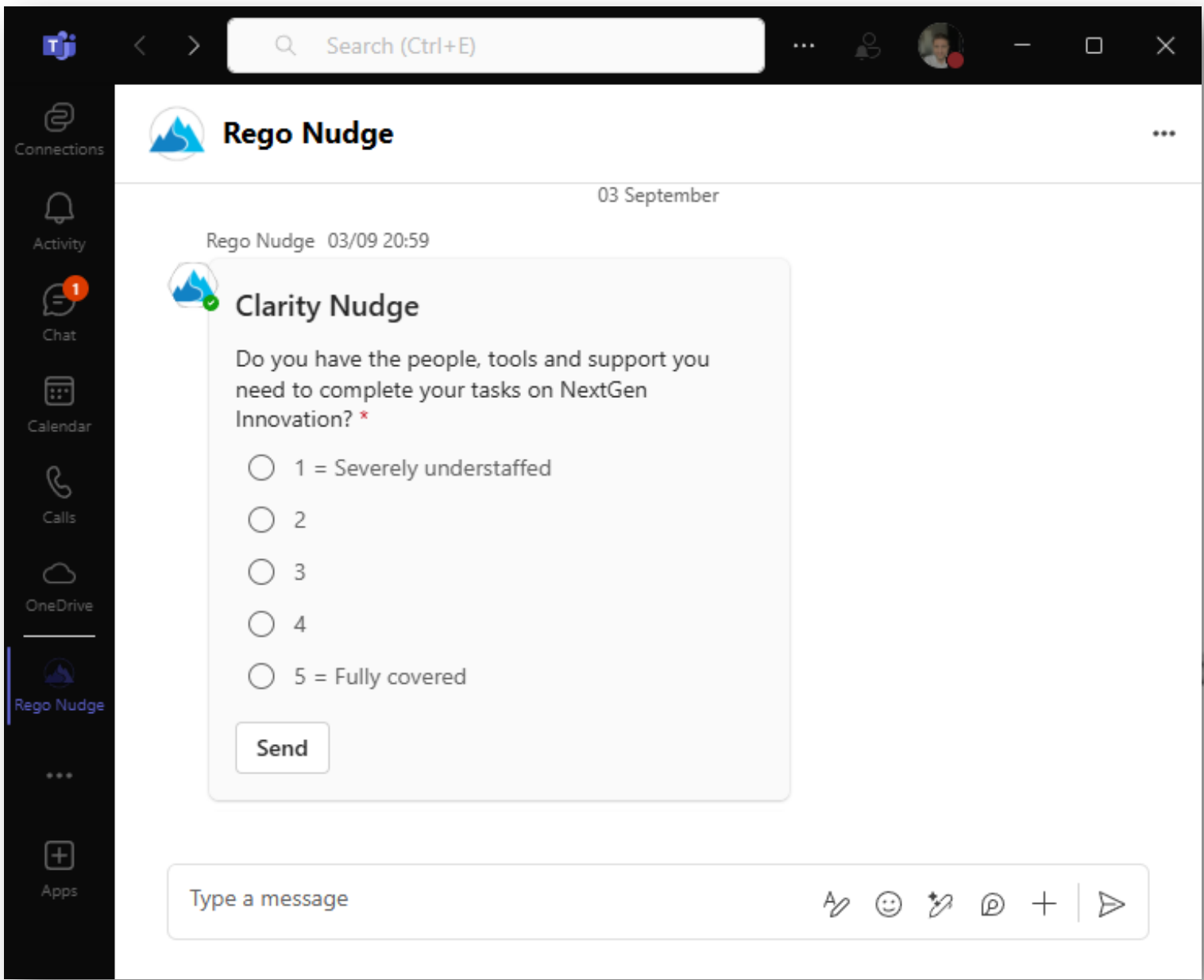


NUDGE

A New Dimension in Delivery Intelligence

Traditional status reports miss early warning signs because teams are busy and structured updates don't capture true sentiment.

Nudge collects lightweight, real-time feedback from the people doing the work, creating a **Team Sentiment** score that reflects project reality. By surfacing hidden risks and morale signals, Nudge enriches project health assessments and helps leaders act before small issues become big problems.

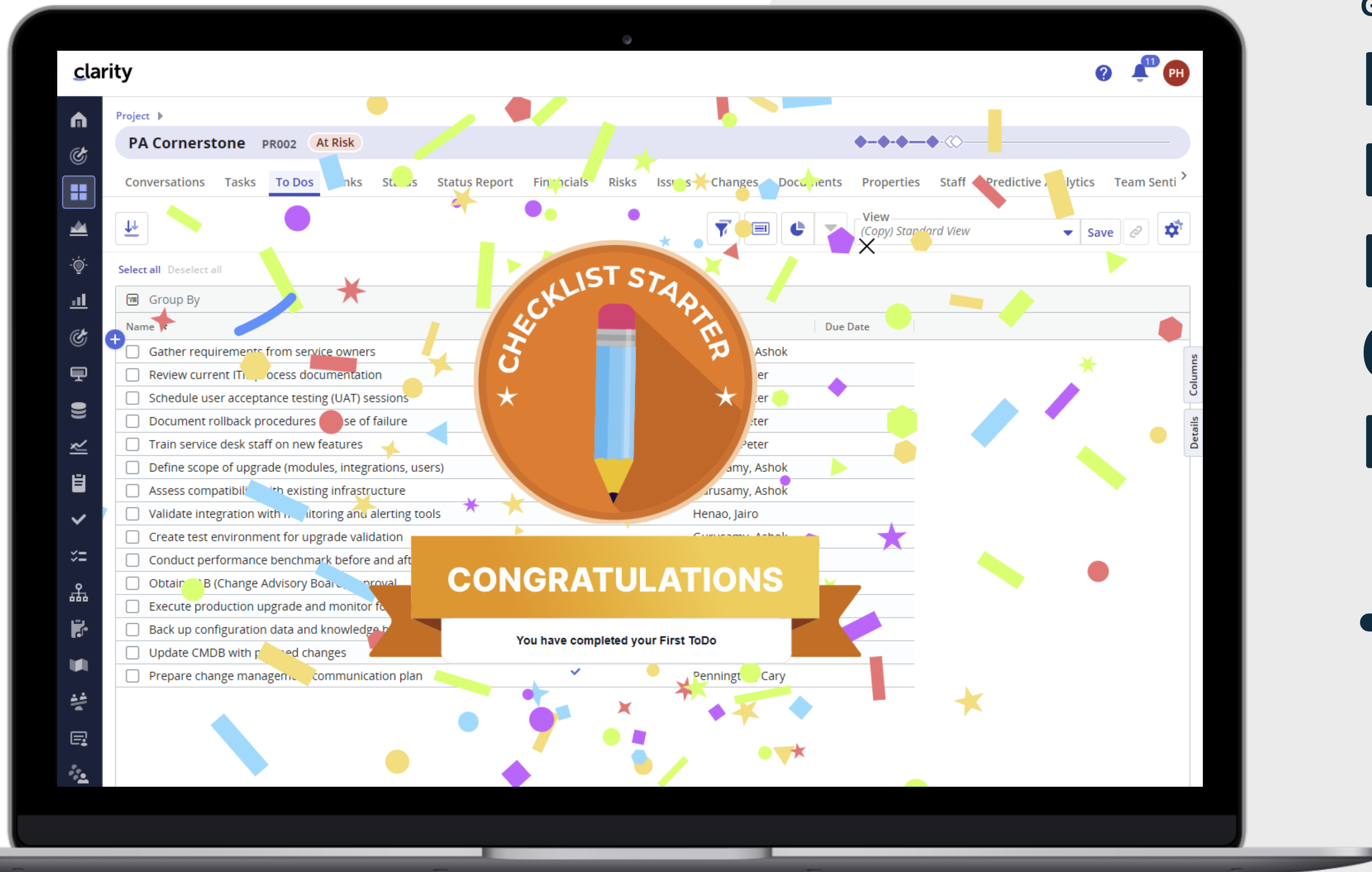


GAMIFICATION

Increase User Engagement and Encourage Consistent, Good Behavior



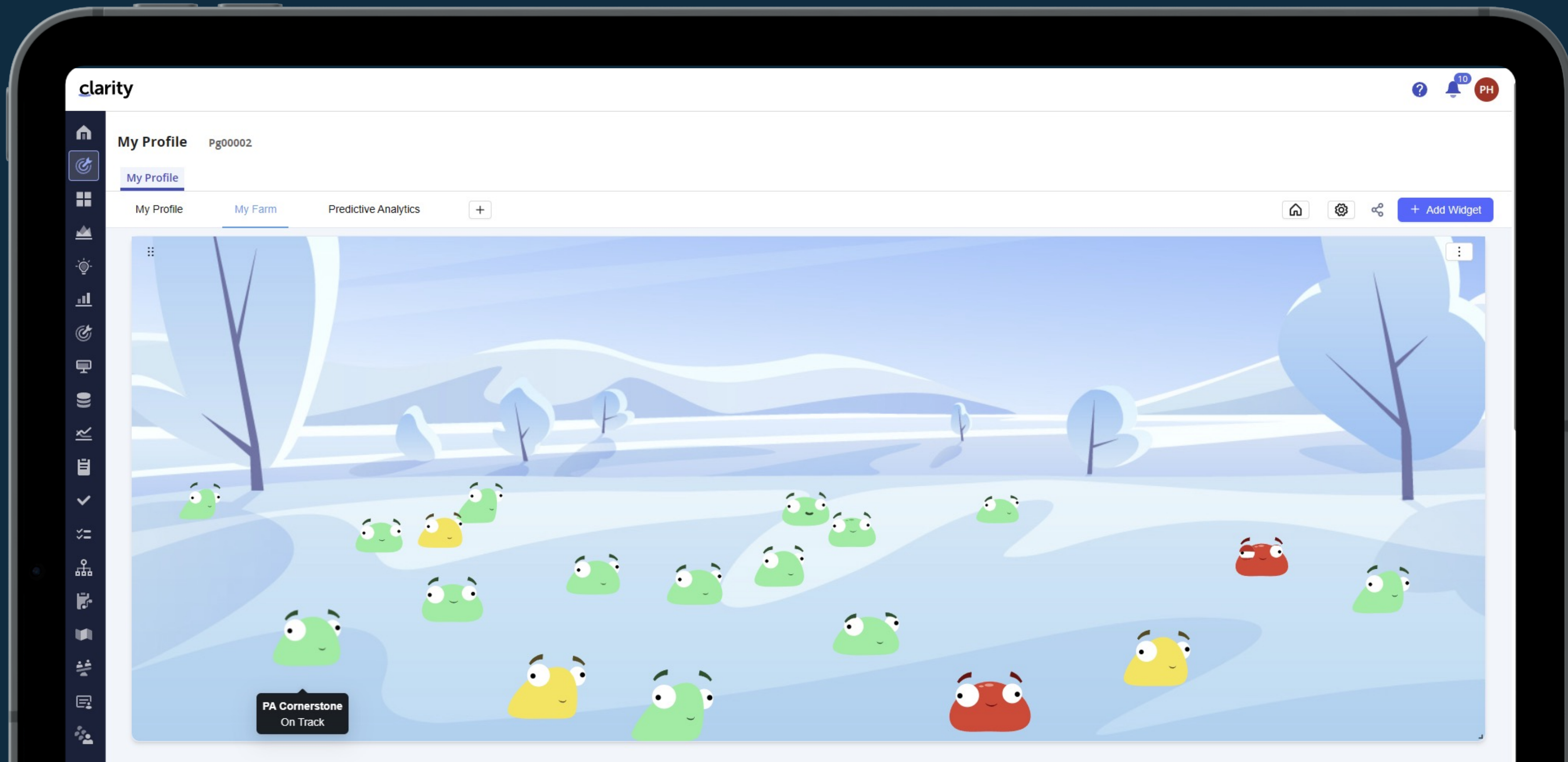
Through **gamification**, we inject purpose and fun into everyday project activities, encouraging collaboration, rewarding progress, and building momentum toward strategic goals.



GAMIFICATION

→ Making Work Fun

To boost adoption and daily engagement, Rego introduces playful, rewarding experiences that make work feel less like a chore. Features like the Planimal Farm, where projects come to life as lovable, animated creatures, give users a visual, emotional connection to their work.



Thank You for Being Part of the Journey

Together we've created
thousands of solutions and
shared them with the Clarity
community.

The best is yet to come.



Questions?





Master Clarity with Rego University

Earn Certifications in
Administration, Leadership,
and Technical Proficiency



Elevate Your Professional Expertise with Rego University Certifications

Rego is excited to continue our **certification programs**, designed to enhance your expertise in Clarity administration, leadership, and technical skills. These certifications provide hands-on experience and knowledge to excel in your career.



Certification Requirements:

✓ **Completion:** 12 units per certification track

✓ **Eligibility:** Open to all Rego University attendees



Important Reminder:

To have your certification **credits tracked**, ensure you **complete the class surveys in the app** after each session. This step is critical for certification progress.

Surveys

Please take a few moments to fill out the class survey.
Your feedback is extremely important for future events.



Thank You for Attending Rego University

Instructions for PMI credits

- Access your account at pmi.org
- Click on **Certifications**
- Click on **Maintain My Certification**
- Click on **Visit CCR's** button under the **Report PDU's**
- Click on **Report PDU's**
- Click on **Course or Training**
- Class Provider = **Rego Consulting**
- Class Name = **regoUniversity**
- Course **Description**
- Date Started = **Today's Date**
- Date Completed = **Today's Date**
- Hours Completed = **1 PDU per hour of class time**
- Training classes = **Technical**
- Click on **I agree** and **Submit**



Let us know how we can improve!
Don't forget to fill out the class



Phone

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[m](mailto:info@regoconsulting.com)



Website

regoUniversity2025

Let Rego be your guide.

Continue to Get Resources and Stay Connected

- 1 Use RegoXchange.com for instructions and how-tos.
- 2 Talk with your account managers and your Rego consultants.
- 3 Connect with each other and Clarity experts at RegoGroups.com.
- 4 Sign up for webinars and join in-person Rego groups near you through at RegoConsulting.com
- 5 Join us for the next [Rego University](#)!

