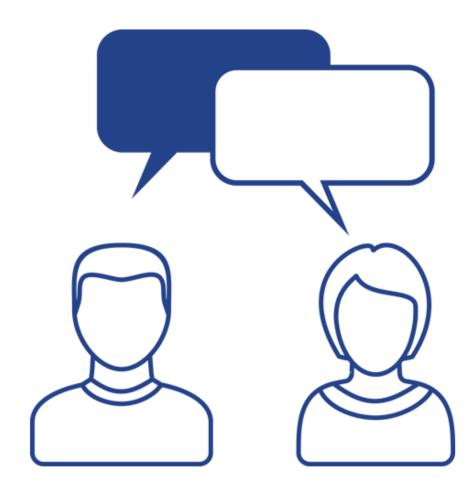


## Introductions

• Take 5 Minutes

Turn to a Person Near You

• Introduce Yourself



## Agenda

- Introduction
- IN vs EXISTS
- DISTINCT vs EXISTS
- OBS Filtering
- UNION Queries
- Inline Views
- Subquery Factoring
- Double Dipping
- Recursion
- Analytic Functions
- Working examples

# Introduction



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#### IN vs. EXISTS

IN is typically better when the inner query contains a small result set EXISTS is typically better when the inner query contains a large result set

SELECT SRMR.FULL\_NAME
FROM SRM\_RESOURCES
SRMR
WHERE SRMR.ID IN (SELECT
TM.PRRESOURCEID FROM
PRTEAM TM)

VS

SELECT SRMR.FULL\_NAME
FROM SRM\_RESOURCES SRMR
WHERE EXISTS (SELECT 1 FROM
PRTEAM TM WHERE
TM.PRRESOURCEID = SRMR.ID)

#### DISTINCT vs. EXISTS

- EXISTS is preferable to DISTINCT
- DISTINCT produces the entire result set (including duplicates), sorts, and then filters out duplicates

SELECT DISTINCT SRMR.FULL\_NAME

FROM SRM\_RESOURCES SRMR

JOIN PRTEAM TM ON SRMR.ID = TM.PRRESOURCEID

 EXISTS proceeds with fetching rows immediately after the sub-query condition has been satisfied the first time

SELECT SRMR.FULL NAME

FROM SRM RESOURCES SRMR

WHERE EXISTS (SELECT 1 FROM PRTEAM TM WHERE TM.PRRESOURCEID = SRMR.ID)

## **OBS** Filtering

- Multiple ways to filter based on OBS
- Many rely on complex logic, left joins to inline views, or multiple sub-queries
- Using EXISTS and the OBS\_UNITS\_FLAT\_BY\_MODE table provides an easy solution
- Filter by Unit Only, Unit and Descendants, or Units and Ancestors

```
SELECT SRMR.FULL NAME
FROM SRM RESOURCES SRMR
WHERE (:OBS ID IS NULL OR
      EXISTS (SELECT 1
             FROM OBS UNITS FLAT BY MODE OBSM
             JOIN PRJ OBS ASSOCIATIONS OBSA ON OBSM.LINKED UNIT ID = OBSA.UNIT ID AND
                        OBSA.TABLE NAME = 'SRM RESOURCES'
             WHERE OBSM.UNIT_ID = :OBS_ID
             AND OBSM.UNIT_MODE = NVL(:OBS_MODE, 'OBS_UNIT_AND_CHILDREN')
             AND OBSA.RECORD ID = SRMR.ID))
```

#### **UNION** Queries

- UNION queries perform poorly as they scan through the same data multiple times
- Require any logic changes to be made in multiple locations SELECT CODE, NAME, SUM(FORECAST COST) FORECAST COST, SUM(BUDGET COST) BUDGET COST FROM (SELECT INVI.CODE, INVI.NAME, FP.TOTAL COST FORECAST COST, 0 BUDGET COST FROM INV INVESTMENTS INVI JOIN FIN\_PLANS FP ON INVI.ID = FP.OBJECT\_ID AND INVI.ODF\_OBJECT\_CODE = FP.OBJECT\_CODE WHERE FP.IS PLAN OF RECORD = 1 AND FP.PLAN TYPE CODE = 'FORECAST' **UNION ALL** SELECT INVI.CODE, INVI.NAME, 0 FORECAST COST, FP.TOTAL COST BUDGET COST FROM INV INVESTMENTS INVI JOIN FIN\_PLANS FP ON INVI.ID = FP.OBJECT\_ID AND INVI.ODF\_OBJECT\_CODE = FP.OBJECT\_CODE WHERE FP.IS PLAN OF RECORD = 1 AND FP.PLAN TYPE CODE = 'BUDGET') **WHERE 1=1** GROUP BY CODE, NAME

#### **UNION** Queries

Most UNION queries can easily be replaced with logic

```
SELECT INVI.CODE, INVI.NAME
, SUM(CASE WHEN FP.PLAN_TYPE_CODE = 'FORECAST' THEN FP.TOTAL_COST END) FORECAST_COST
, SUM(CASE WHEN FP.PLAN_TYPE_CODE = 'BUDGET' THEN FP.TOTAL_COST END) BUDGET_COST
FROM INV_INVESTMENTS INVI

JOIN FIN_PLANS FP ON INVI.ID = FP.OBJECT_ID AND INVI.ODF_OBJECT_CODE = FP.OBJECT_CODE
WHERE 1=1
GROUP BY INVI.CODE, INVI.NAME
```

Only use UNION when joining data from multiple tables

#### Inline Views

- Inline views can be very beneficial but can severely affect performance
- LEFT JOINs to large inline views is typically not a good idea

```
SELECT SRMR.FULL_NAME, SUM(AV.SLICE) AVAIL, AL.ALLOC
FROM SRM_RESOURCES SRMR

JOIN PRJ_BLB_SLICES AV ON SRMR.ID = AV.PRJ_OBJECT_ID AND AV.SLICE_REQUEST_ID = 7

LEFT JOIN (SELECT TM.PRRESOURCEID, SUM(AL.SLICE) ALLOC
FROM PRTEAM TM
JOIN PRJ_BLB_SLICES AL ON TM.PRID = AL.PRJ_OBJECT_ID
WHERE AL.SLICE_REQUEST_ID = 6
AND AL.SLICE_DATE BETWEEN '01-JAN-14' AND '30-JUN-14'
GROUP BY TM.PRRESOURCEID) AL ON SRMR.ID = AL.PRRESOURCEID
WHERE AV.SLICE_DATE BETWEEN '01-JAN-14' AND '30-JUN-14'
GROUP BY SRMR.FULL_NAME, AL.ALLOC
ORDER BY SRMR.FULL_NAME
```

Will talk through some examples to demonstrate alternatives

# Subquery Factoring – WITH clause

- Simplify complex queries
- Reduce repeated table access by generating temporary datasets during query execution
- Can be used as an inline view or a table

```
WITH ALLOCS AS (
  SELECT INVI.ID, INVI.CODE, INVI.NAME, AL.SLICE DATE, AL.SLICE
  FROM SRM RESOURCES SRMR
  JOIN PRTEAM TM ON SRMR.ID = TM.PRRESOURCEID
  JOIN INV INVESTMENTS INVI ON TM.PRPROJECTID = INVI.ID
  JOIN PRJ BLB SLICES AL ON TM.PRID = AL.PRJ OBJECT ID AND AL.SLICE REQUEST ID = 6
  WHERE SRMR.UNIQUE NAME = 'dmatzdorf' AND AL.SLICE > 0
  AND AL.SLICE DATE IN ('01-SEP-25', '01-OCT-25')
SELECT A.ID, A.CODE, A.NAME, A.SLICE DATE, A.SLICE, 1 SORT ORDER
FROM ALLOCS A
UNION ALL
SELECT NULL ID, NULL CODE, TO CHAR(A.SLICE DATE, 'Mon YY') |  ' Total' NAME, A.SLICE DATE, SUM(A.SLICE) SLICE, 2 SORT ORDER
FROM ALLOCS A
GROUP BY A.SLICE_DATE
UNION ALL
SELECT NULL ID, NULL CODE, 'Total' NAME, NULL SLICE DATE, SUM(A.SLICE) SLICE, 3 SORT ORDER
FROM ALLOCS A
ORDER BY SLICE DATE, SORT ORDER, NAME
```

## Double Dipping

- Accessing the same data twice
- Forecast and Budget totals

```
SELECT INVI.CODE
, INVI.NAME
, SUM(CASE WHEN FP.PLAN_TYPE_CODE = 'FORECAST' THEN FP.TOTAL_COST END) FORECAST_COST
, SUM(CASE WHEN FP.PLAN_TYPE_CODE = 'BUDGET' THEN FP.TOTAL_COST END) BUDGET_COST

FROM INV_INVESTMENTS INVI
JOIN FIN_PLANS FP ON INVI.ID = FP.OBJECT_ID AND INVI.ODF_OBJECT_CODE = FP.OBJECT_CODE

WHERE FP. TS_PLAN_OF_RECORD = 1

GROUP BY INVI.CODE
, INVI.NAME
```

Availability vs Allocation vs ETC vs Actuals

#### Recursion

- Using the WITH clause to recurse
- Get OBS Full Path

```
WITH OBS_PATH (ID, TYPE_ID, UNIQUE_NAME, NAME, LVL, OBS_PATH) AS 🜠
  SELECT OBSU.ID, OBSU.TYPE_ID, OBSU.UNIQUE_NAME, OBSU.NAME, 1 LVL
  / '/' | OBSU.NAME OBS_PATH
  FROM PRJ_OBS_UNITS OBSU
  WHERE OBSU.PARENT ID IS NULL
 UNION ALL
  SELECT OBSU.ID, OBSU.TYPE_ID, OBSU.UNIQUE_NAME, OBSU.NAME
  , OBS.LVL + 1 LVL, OBS.OBS_PATH || '/' || OBSU.NAME OBS_PATH
 FROM PRJ_OBS_UNITS OBSU
  JOIN OBS PATH OBS ON OBSU.PARENT ID = OBS.ID
  WHERE 1=1
SELECT OBST.UNIQUE_NAME OBS_TYPE_CODE
 OBST.NAME OBS_TYPE
 OBSP UNIQUE NAME
 OBSP.NAME
 OBSP.LVL
 OBSP.OBS PATH
FROM PRJ_OBS_TYPES OBST
JOIN OBS PATH OBSP ON OBST. ID = OBSP. TYPE ID
WHERE OBST.UNIQUE_NAME = 'dlm_project_obs'
```

### **Best Practices**



- Avoid SELECT \* Retrieve only the columns you actually need.
- Use Appropriate Joins Choose INNER, LEFT, or RIGHT joins based on actual requirements.
- Filter Early Apply WHERE and JOIN conditions to reduce data sets before grouping or ordering.
- Write Readable Queries Use consistent formatting, meaningful aliases, and clear indentation.
- Test with Realistic Data Volumes Ensure performance and behavior hold up in production-sized data.
- Leverage Set-Based Operations Avoid row-by-row (cursor) processing when possible.
- Use Proper Indexing Match indexes to query patterns to improve performance.

# Analytic Functions





## What Are Analytic Functions

- Used to compute aggregate values based on a group of rows
- Similar to aggregate functions but return multiple rows
- Can only appear in the SELECT or ORDER BY clause
- Used to compute cumulative, moving aggregates

Operate with OVER() and optional PARTITION BY / ORDER BY clauses to define the calculation window

# Why Use Analytic Functions

- Preserve Detail Return aggregated metrics while keeping all individual rows visible.
- Enhanced Analysis Enable calculations like rankings, running totals, and moving averages directly in SQL.
- Performance Gains Reduce the need for complex self-joins or multiple subqueries.
- Flexible Windows Allow calculations over dynamic ranges using PARTITION BY and ORDER BY
- Accurate Insights Handle complex reporting needs (e.g., "top N per group" or periodover-period comparisons) with minimal SQL complexity

#### **Available Functions**

- AVG
- CORR
- COUNT
- COVAR POP
- COVAR\_SAMP
- CUME DIST
- DENSE\_RANK
- FIRST
- FIRST\_VALUE
- LAG
- LAST

- LAST\_VALUE
- LEAD
- LISTAGG
- MAX
- MEDIAN
- MIN
- NTH\_VALUE
- NTILE
- PERCENT\_RANK
- PERCENTILE\_CONT
- PERCENTILE\_DISC

- RANK
- RATIO\_TO\_REPORT
- REGR\_
- ROW\_NUMBER
- STDDEV
- STDDEV POP
- STDDEV\_SAMP
- SUM
- VAR\_POP
- VAR\_SAMP
- VARIANCE

# Selecting Specific Records

- ROW\_NUMBER Assign a unique sequential value to each row
- LAG/LEAD Finds rows a number of rows from the current row
- FIRST\_VALUE/LAST\_VALUE Finds first or last value in an ordered group
- RANK/DENSE\_RANK Rank items in a group
- SUM Compute running totals
- Most recent status report

```
SELECT INVI.CODE
, INVI.NAME
, SR.REPORT_DATE
, SR.RNUM

FROM INV_INVESTMENTS INVI
JOIN (SELECT SR.ID
, SR.ODF_PARENT_ID
, SR.COP_REPORT_DATE REPORT_DATE
, ROW_NUMBER() OVER (PARTITION BY SR.ODF_PARENT_ID
ORDER BY SR.COP_REPORT_DATE DESC, SR.CREATED_DATE DESC) RNUM
FROM ODF_CA_COP_PRJ_STATUSRPT SR
WHERE 1=1) SR ON INVI.ID = SR.ODF_PARENT_ID AND SR.RNUM = 1

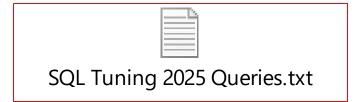
WHERE 1=1
```

## Summing

- SUM Calculate total allocations
- RATIO\_TO\_REPORT Calculate percentage of total allocations
- SUM Calculate total allocation hours
- SUM ORDER BY Running allocation hours

#### Window clause

- BETWEEN ... AND
- UNBOUND PRECEDING
- UNBOUND FOLLOWING
- CURRENT ROW
- X PRECEDING OR X FOLLOWING





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# Questions?



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- Class Name = regoUniversity
- Course **Description**
- Date Started = Today's Date
- Date Completed = Today's Date
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