

### **Your Contact Persons**







### Nora Bok

Account Management



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### **David Chiumento**

Head of Operations



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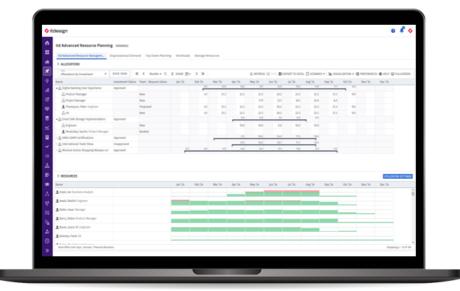


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# Things that make us happy...











The Challenges

# The Challenges...



- > Resource bottlenecks and overload
- > Slow decision-making processes
- Lack of transparency and forecasts

# What are you currently using for your Resource Management?

Staffing Module Staff Tab itd Advanced Resource Planning Other RM tools

### What are you most curious about in today's session?

Scenario Planning

Strategic Portfolio Planning

Resolving Bottlenecks

Role-Based Capacity Management

**Assignment Optimization** 

# Why Advanced Resource Planning?

Clarity handles basic resource planning well.





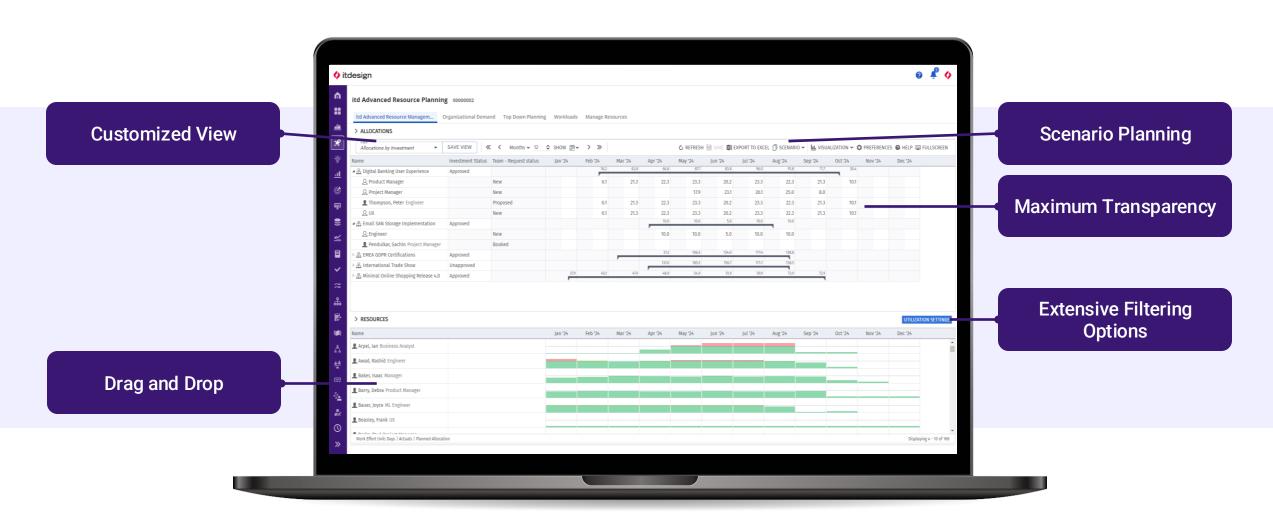
itd Advanced Resource Planning

adds extra functionality and features for professional resource planning!



# Add-on for Professional Resource Planning in Clarity

itd Advanced Resource Planning: Features & Benefits







All Information at a Glance

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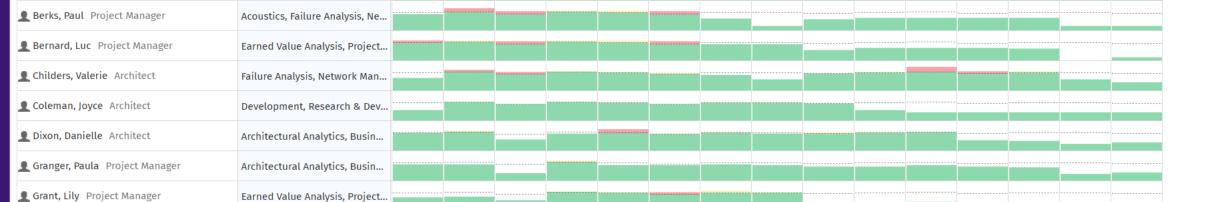
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Familia de Valora Amelicada Dande de

#### > ALLOCATIONS

| Danas View                    | SAVE VIE | w <b> </b>      | Months 🗸 15 | <b>\$</b> SHOW | <b>=~</b> | > >>    | C REFRESI | H B SAVE | CHANGES ( | CTRL+S) 🚺 | EXPORT TO | EXCEL [ | SCENARIO | • • • • • • • • • • • • • • • • • • • | SUALIZATIO | N <b>∨</b> ♠ P | REFERENCES | HELP 🖵 FU |
|-------------------------------|----------|-----------------|-------------|----------------|-----------|---------|-----------|----------|-----------|-----------|-----------|---------|----------|---------------------------------------|------------|----------------|------------|-----------|
| Name                          | Ranking  | Investment Type | Sep '25     | Oct '25        | Nov '25   | Dec '25 | Jan '26   | Feb '26  | Mar '26   | Apr '26   | May '26   | Jun '26 | Jul '26  | Aug '26                               | Sep '26    | Oct '26        | Nov '26    |           |
| ▶ 📝 Absence                   |          | 1 Other Work    | 22          | 23             | 20        | 23      | 22        | 25       | 27        | 27        | 26        | 33      | 29       | 27                                    |            |                |            |           |
| ▶ 🖁 AI-Powered Transformation |          | 2 Project       | 125         | 129            | 149       | 202     | 189       | 163      | 188       | 143       | 19        | 19      | 15       | •                                     |            |                |            |           |
| ▷ 🖁 CRM Upgrade               |          | 3 Project       | ,           | 40             | 40        | 40      | 40        | 38       |           |           |           |         |          |                                       |            |                |            |           |
| ▶ 🖺 Omnichannel Integration   |          | 4 Project       |             |                | ,         | 34      | 51        | 51       | 56        | 56        | 56        | 56      | 60       | 45                                    | 38         |                |            |           |
| ▷ 🖁 BI Reporting Tool         |          | 5 Project       | 15          | 15             | 15        | 15      | 15        | 15       | 20        | 23        | 33        | 33      | 49       | 49                                    | 49         | 69             | 82         |           |

#### > RESOURCES SHOW UTILIZATION FILTER UTILIZATION SETTINGS Name Skills Sep '25 Oct '25 Nov '25 Jan '26 Feb '26 May '26 Jun '26 Jul '26 Sep '26 Oct '26 Nov '26 Arpel, Ian Business Analyst Architectural Analytics, Busin...



Ш A Llavor Luction Architect Work Effort Unit: Days | Actuals / Allocation

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Find the Perfect Fit for Your Projects



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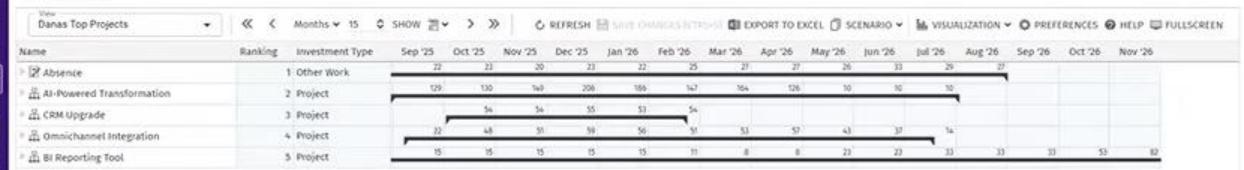




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**Smart Bottleneck Resolution** 

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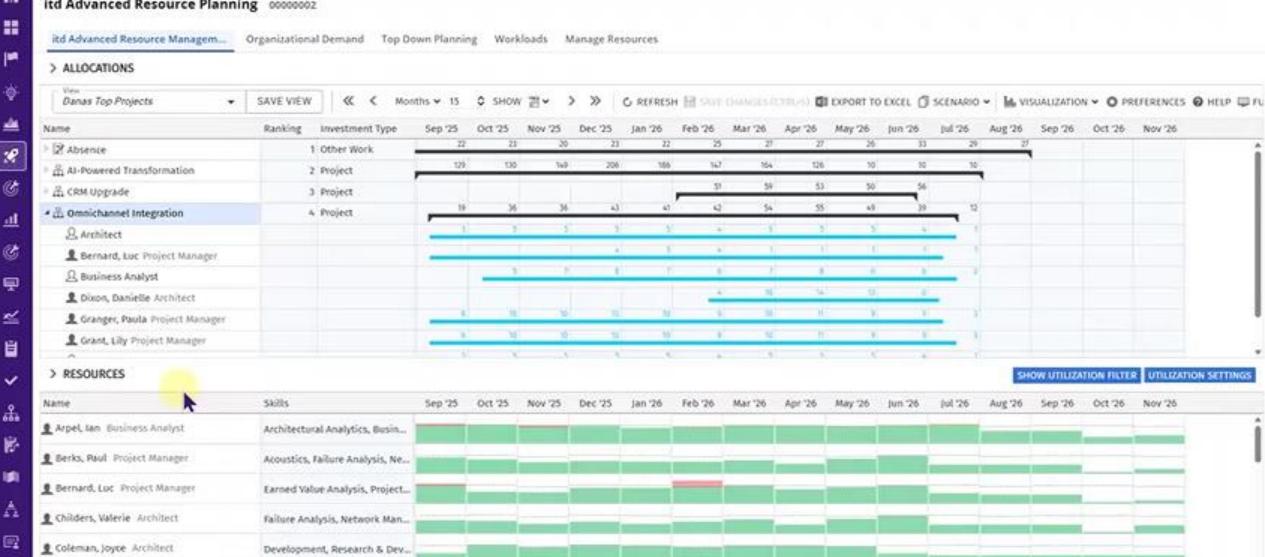
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| Danas Top Projects        | • | SAVE VIEW | v « «        | M    | onths 🕶 15 | ٥   | SHOW | 21-    | > >>    | & REFRES | H EE SUI | Districts | ionius) ( | EXPORT TO | O EXCEL [ | SCENARIO | ■ 16 v  | ISUALIZATIO | N - 0  | PREFERENCES | O HELF |
|---------------------------|---|-----------|--------------|------|------------|-----|------|--------|---------|----------|----------|-----------|-----------|-----------|-----------|----------|---------|-------------|--------|-------------|--------|
| Name                      |   | Ranking   | Investment   | Type | Sep '25    | Oct | 25   | Nov 25 | Dec '25 | Jan '26  | Feb '26  | Mar '26   | Apr 26    | May '26   | Jun 26    | Jul '26  | Aug '26 | Sep 26      | Oct 26 | 6 Nov '26   |        |
| 2 Absence                 |   |           | 1 Other Work |      |            | 1   | 21   | 20     | . 2     | 1 22     | 25       | - 27      | 2         | 7 26      | 33        | 29       | 2       |             |        |             |        |
| Al-Powered Transformation |   |           | 2 Project    |      | 12         |     | 130  | 349    | 20      | 150      | 167      | 164       | - 0       | 6 10      | . 90      | . 10     |         |             |        |             |        |
| ∰ CRM Upgrade             |   |           | 3 Project    |      | 1          |     |      |        |         |          | 51       | 39        | 5         | 3 50      | - 54      |          | 1       |             |        |             |        |
| @ Omnichannel Integration |   |           | 4 Project    |      |            |     | 51   | N.     | - 5     | 4        | у        |           |           | 2 36      | 33        | 12       |         |             |        |             |        |
| A BI Reporting Tool       |   |           | 5 Project    |      |            |     | 15   | 15     |         | 5 15     | - 11     | - 1       |           | 0 20      | 27        | 33       | 33      | 1 2         |        | 53 (2       |        |





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@ Dixon, Danielle Architect.

g Granger, Paula Project Manager

Work Effort Unit: Days | Actuals / Allocation

Architectural Analytics, Busin...

Architectural Analytics, Busin...



Find the Right Candidate



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Work Effort Unit: Days | Actuals / Allocation





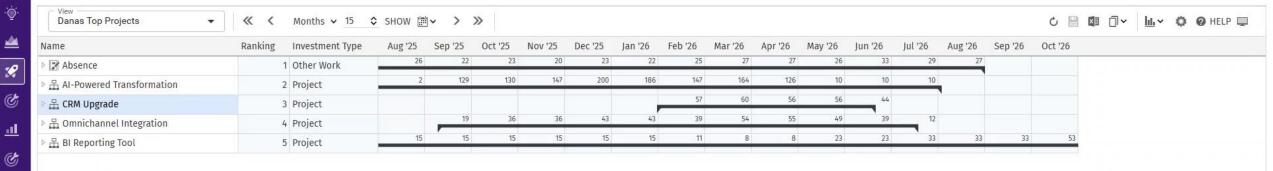


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#### > ALLOCATIONS



#### > RESOURCES SHOW UTILIZATION FILTER UTILIZATION SETTINGS Skills Jul '26 Name Aug '25 Sep '25 Oct '25 Nov '25 Dec '25 Jan '26 Feb '26 Mar '26 Apr '26 May '26 Jun '26 Aug '26 Sep '26 Oct '26 Arpel, Ian Business Analyst Architectural Analytics, Busin... ■ Berks, Paul Project Manager Acoustics, Failure Analysis, Ne... Bernard, Luc Project Manager Earned Value Analysis, Project... Childers, Valerie Architect Failure Analysis, Network Man... Coleman, Joyce Architect Development, Research & De... **1** Dixon, Danielle Architect Architectural Analytics, Busin... ■ Granger, Paula Project Manager Architectural Analytics, Busin... Grant, Lily Project Manager Earned Value Analysis, Project...

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#### > ALLOCATIONS

| Name                           | Ranking | Investment Type | Aug 25 | Sep 25 | Oct '25 | Nov 25 | Dec '25 | Jan '26 | Feb 26 | Mar '26 | Apr. 26 | May '26 | Jun '26 | Jul 76 | Aug '26 | Sep '26 | Oct '26 |  |      |
|--------------------------------|---------|-----------------|--------|--------|---------|--------|---------|---------|--------|---------|---------|---------|---------|--------|---------|---------|---------|--|------|
| : (2 Absence                   |         | 1 Other Work    |        | - 22   | 23      | - 25   | 27      | - 22    | - 8    | - 21    | - 7     | - 25    | - 11    | - 27   | - 2     |         |         |  |      |
| E Al-Powered Transformation    |         | 2 Project       | 1      | 129    | 100     | - 40   | 200     | 196     | 147    | 354     | 126     | 10      | - 9     | 10     |         |         |         |  | 100  |
| → A: CRM Upgrade               |         | 3 Project       |        |        |         |        |         |         | - 9    | 39      | 36      | . 50    | - "     |        |         |         |         |  | ETAB |
| 4 Arpel, tan Business Analyst  |         |                 |        |        |         |        |         |         | 7      |         | 7       | 2       | 6       |        |         |         |         |  | a    |
| 🔔 Berks, Paul Project Manager  |         |                 |        |        |         |        |         |         | 10     | 11      | 10      | 10      | 9       |        |         |         |         |  |      |
| 🙎 Bernard, Luc Project Manager |         |                 |        |        |         |        |         |         | 10     | 10      | . 10    | 10      | 10      |        |         |         |         |  |      |
| Childers, Valerie Architect    |         |                 |        |        |         |        |         |         | 10     | 11      | 10      | 10      | 9       |        |         |         |         |  |      |
| ▲ Morris, Tom Architect        |         |                 |        |        |         |        |         |         | 10     | 10      | 10      | 10      |         |        |         |         |         |  |      |
| Q Project Manager              |         |                 |        |        |         |        |         |         | 10     | 10      | 30      | 59      | 10      |        |         |         |         |  |      |
| - 🖺 Omnichannel Integration    |         | 4 Project       |        | - 15   |         | . 36   | 4)      | 41      |        | 54      | 55      | 49      | . 39    | _ "    |         |         |         |  |      |
| : A St Reporting Tool          |         | 5 Project       | . 10   | - 5    | - 15    | 15     | - 11    | 15      | - 11   | - 20    | - 23    |         | 38      | 48     | - 13    | 33      | 53      |  |      |

#### > RESOURCES SHOW UTILIZATION FILTER: UTILIZATION SETTINGS May '26 Skills Feb '26 Mar '26 Name # Childers, Valerie Architect. Failure Analysis, Network Man... g Coleman, Joyce Architect Development, Research & De... Dixon, Danielle Architect Architectural Analytics, Busin... # Hayes, Justin Architect Earned Value Analysis, Project... McKay, Erin Architect Architectural Analytics, Busin... Morris, Tom Architect Architectural Analytics, Busin... # OGWA, Vince Architect Acoustics, Failure Analysis, Ne... Ramos, Adriana Architect Operations, Software Develop...



**From Planning to Assignments** 

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|---|---------|-----------------|--|---|--|--|---|--|--|---|--|--|---|---|--|--|--|---|
|   | Ranking | Investment Type | Aug 25   | Sep '25   | Oct 25   | Nov '25  | Dec '25   | Jan 26   | Feb 26   | Mar 26  | Apr 76   | May '26  | Jun '26   | Jul '26   | Aug '26  | Sep 26   | Oct '26  |   |
|   |         | 1 Other Work    | . 25   | 22  | 77   | - 21   | 27  | - 22   |  | 25  | - 21   | 75   | 33  | 77  | - 2  |  |  |   |
|   |         | 2 Project       |  | 129   | 130  | 30   | 200   | 104  | 147  | 164   | 109  | 10   | 10  | 10  |  |  |  |   |
|   |         | 3 Project       |  |   |  |  |   |  | - 97   | - 39  | . 16   | . 56   | 45  |   |  |  |  |   |
|   |         | 4 Project       |  | . 9   | 36   | 36   | 4)  | 4)   |  | 54  | .55  | 10   | 39  | - 0   |  |  |  |   |
|   |         | 5 Project       | - 1  | - 9   | 15   | 75   | - 15  | 15   | - 11   | 20  | 23   |  | 36  | 48.   | - 11   | - 11   | 53   |   |
|   |         | Ranking         | Ranking Investment Type 1 Other Work 2 Project 3 Project 4 Project | Ranking Investment Type Aug 25 1 Other Work 3 2 Project 3 4 Project | Ranking   Investment Type   Aug '25   Sep '25     1   Other Work   26   22     2   Project   3   129     3   Project   11     4   Project   12   13     5   14   15   15     6   17   17     7   18   18   18     7   18   18   18     8   18   18   18     9   18   18     10   18   18     10   18 | 1 Other Work 26 22 23 2 Project 1 59 130 3 Project 27 16 | Ranking         Investment Type         Aug '25         Sep '25         Oct '25         Nov '25           1         Other Work         26         22         23         28           2         Project         3         109         130         50           3         Project         79         36         36           4         Project         79         36         36 | Ranking Investment Type   Aug '25   Sep '25   Oct '25   Nov '25   Dec '25     1 Other Work   24   22   23   28   22     2 Project   2   129   130   50   200     3 Project   77   36   36   47     4 Project   77   36   36   47     5 Project   78   36   47     6 Project   79   36   36   47     70   70   70   70   70     70   70 | Ranking         Investment Type         Aug 25         Sep 25         Oct 25         Nov 25         Dec 25         Jan 26           1         Other Work         J6         22         23         28         23         22           2         Project         J         129         130         30°         200         186           3         Project         T1         36         43         43         43         43 | Ranking         Investment Type         Aug '25         Sep '25         Oct '25         Nov '25         Dec '25         Jan '26         Feb '26           1         Other Work         34         22         23         28         22         23         22         23         25           2         Project         3         129         130         30         200         186         30'           3         Project         70         36         36         43         43         43         33 | Ranking         Investment Type         Aug 25         Sep 25         Oct 25         Nov 25         Dec 25         Jan 26         Feb 26         Mar 26           1         Other Work         JS         J2         J3         J8         J2         J3         J2         J2         J3         J2         J3         J4         J64         < | Ranking         Investment Type         Aug '25         Sep '25         Oct '25         Nov '25         Dec '25         Jan '26         Feb '26         Mar '26         Apr '26           1         Other Work         Ji         22         23         28         22         22         23         25         27         26           2         Project         J         109         130         30°         200         186         10°         164         106           3         Project         J         18         8         4)         43         39         54         55 | Ranking         Investment Type         Aug '25         Sep '25         Oct '25         Nov '25         Dec '25         Jan '26         Feb '26         Mar '26         Agr '26         May '26           1         Other Work         28         22         23         28         23         22         25         26         27         26           2         Project         1         129         130         347         260         186         147         164         106         10           3         Project         97         38         36 | Ranking         Investment Type         Aug 25         Sep 25         Oct 25         Nov 25         Dec 25         Jan 26         Feb 26         Mar 26         Apr 26         May 26         Jun 26           1         Other Work         JS         J2         J3         J2         J3         J2         J3         J2         J3         J4         J3         J3         J4         J3         J3         J4         J3         J4         J3         J3         J4         J3         J4         J3         J4         J4         J4         J4         J4         J4         J4         J4         J4 | Ranking         Investment Type         Aug '25         Sep '25         Oct '25         Nov '25         Dec '25         Jan '26         Feb '26         Mar '26         Apr '26         May '26         Jun '26         Jul '26           1         Other Work         Ji         22         23         23         22         23         25         27         36         33         26           2         Project         J         109         130         30         200         186         30         164         106         30         30         30           3         Project         J         30         36         36         36         36         30         30         30           4         Project         J         36         36         36         36         30         30         30         30 | Ranking Investment Type Aug '25 Sep '25 Oct '25 Nov '25 Dec '25 Jan '26 Feb '26 Mar '26 Agr '26 May '26 Jun '26 Jul '26 Aug '26  1 Other Work 36 22 23 28 22 23 25 27 27 26 33 29 27  2 Project 1 109 130 50 50 166 167 164 106 10 10 10  3 Project 1 10 16 16 16 17 16 18 16 17 17 18 16 17 17 17 18 16 17 18 18 18 18 18 18 18 18 18 18 18 18 18 | Ranking Investment Type Aug 25 Sep 25 Oct 25 Nov 25 Dec 25 Jan 26 Feb 26 Mar 26 Apr 26 May 26 Jul 26 Jul 26 Aug 26 Sep 26  1 Other Work 35 22 27 39 39 39 39 39 39 39  2 Project 1 109 130 Nov 200 166 Nov 164 106 No 16 No 16  3 Project 1 10 No 16 N | Ranking Investment Type Aug '25 Sep '25 Oct '25 Nov '25 Dec '25 Jan '26 Feb '26 Mar '26 Apr '26 May '26 Jun '26 Jul '26 Aug '26 Sep '26 Oct '26  1 Other Work |



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#### > RESOURCES SHOW UTILIZATION FILTER UTILIZATION SETTINGS # Arpel, lan. Business Analyst Architectural Analytics, Busin... 9 Berks, Paul : Project Manager Acoustics, Failure Analysis, Ne... 9 Bernard, Luc Project Manager Earned Value Analysis, Project... Childres, Valerie: Architect. Failure Analysis, Network Man... ¶ Coleman, Joyce Architect. Development, Research & De... g Dixon, Danielle Architect Architectural Analytics, Busin...

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#### > ASSIGNMENTS

| me                                 | Start      | Finish       | Aug 25 | Sep '25 | Oct '25 | Nov '25 | Dec 25 | Jan '26 | Feb '26 | Mar 126  | Agr '26 | May '26                                 |
|------------------------------------|------------|--------------|--------|---------|---------|---------|--------|---------|---------|----------|---------|---|
| 2 Al Team                          | 08/25/2023 | 12/31/2025   | UNE    | U20     | C38.8   | 0665    | (471.0 | 100000  |         | 1110-001 |         | 100000000000000000000000000000000000000 |
| E Phase Planning Project 5         | 01/03/2023 | 03/17/2006 - | 203    | 459.3   | 6301    | 5%      | 93     | 67      |         | _        |         |   |
| at Initiation Phase                | 03/31/2025 | 04/29/2025   |        |         |         |         |        |         |         |          |         |   |
| - 🛎 Planning Phase                 | 04/25/2025 | 06/12/2025   |        |         |         |         |        |         |         |          |         |   |
| ▲ 🛳 Construction Phase             | 08/29/2025 | 11/09/2025   | 20,9   | 6903    | 200.0   | _       |        |         |         |          |         |   |
| ⇒ Expected Construction Costs      | 08/29/2025 | 09/30/2025   | 26.5   | 4010    |         |         |        |         |         |          |         |   |
| □ Batabase Development             | 10/06/2025 | 10/07/2025   |        | بالد    | 110.0   |         |        |         |         |          |         |   |
| → 🔁 User Interface Development     | 99/15/2025 | 10/16/2025   |        |         | 10.0    |         |        |         |         |          |         |   |
| (Unit and Performance Testing      | 10/18/2025 | 11/07/2025   |        |         | 4       | -       |        |         |         |          |         |   |
| O Construction Phase Gate Complete | 11/09/2025 | 11/09/2025   |        |         |         |         |        |         |         |          |         |   |
| : 🖀 Deployment and Quality Phase   | 99/17/2005 | 12/04/2025   |        |         | 4303    | 5%,8    |        |         |         |          |         |   |
| - 🖴 Closing Phase                  | 12/05/2025 | 01/04/2026   |        |         |         |         | 91     | 41      |         |          |         |   |

#### > RESOURCES

| Name  | Department | Manager       | Aug '25 | Sep 25 | Oct 25 | Nov '25 | Dec 25 | Jan '26 | Feb '26 | Mar '26 | Apr 26 | May '26               |   |
|---|------------|---------------|---------|--------|--------|---------|--------|---------|---------|---------|--------|-----------------------|---|
| ₫ Amos, Cheryt Developer                                  | Software E | Fowlet, Ray   |         |        |        |         |        |         |         |         |        |                       | â |
| Andersson, Peter Developer                                | Software E | Miller, Rosie |         |        |        |         |        |         |         |         |        |                       |   |
| ₫ Berks, Paul Project Manager                             | BusOps     | Fowler, Ray   |         |        |        |         |        |         |         |         |        |                       |   |
| ₫ Bernard, Luc. Project Manager                           | Business O | Fowler, Ray   |         |        |        |         |        |         |         |         |        |                       |   |
| ₫ Berry, Jason Developer                                  | BusOps     | Fowler, Ray   |         |        |        |         |        |         |         |         |        |                       |   |
| ● Shatt, Rakesh Developer                                 | BusOps     | Fowler, Ray   |         |        |        |         |        |         |         |         |        |                       |   |
| Work Effort Unit: System Standard (Hours)   Actuals / ETC |            |               |         |        |        |         |        |         |         |         |        | Displaying 1 - 7 of 6 | 3 |



**Capacity Insights by Role** 

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#### > ASSIGNMENTS

| ame                                | Start.     | Finish     | Aug 25 | Sep '25 | Oct 25 | Nov 25 | Dec 25 | Jan '26 | Feb '26 | Mar 126 | Agr '26 | May '26 |
|------------------------------------|------------|------------|--------|---------|--------|--------|--------|---------|---------|---------|---------|---------|
| (2 Al Team                         | 08/25/2023 | 12/31/2025 | UNE    | 1212.0  | COSS   | 0665   | (42.0  | 1000000 |         | 11000   |         |         |
| E Phase Planning Project 5         | 01/03/2023 | 03/17/2006 | 20.9   | 439.3   | 650.3  | 5763   | 93     | 65      |         | _       |         |         |
| : A Initiation Phase               | 03/31/2025 | 04/29/2025 |        |         |        |        |        |         |         |         |         |         |
| - 🛎 Planning Phase                 | 04/25/2025 | 06/12/2025 |        |         |        |        |        |         |         |         |         |         |
| ▲ Construction Phase               | 08/29/2025 | 11/09/2025 | 20,9   | 680     | 226.0  | _      |        |         |         |         |         |         |
| Expected Construction Costs        | 08/29/2025 | 09/30/2025 | 36.8   | 4010    |        |        |        |         |         |         |         |         |
| □ Batabase Development             | 19/06/2025 | 10/07/2025 |        |         | 110.0  |        |        |         |         |         |         |         |
| > 🗗 User Interface Development     | 99/15/2025 | 10/16/2025 |        |         | HLO    |        |        |         |         |         |         |         |
| C Unit and Performance Testing     | 10/18/2025 | 11/07/2025 |        |         | 4-     | -      |        |         |         |         |         |         |
| O Construction Phase Gate Complete | 11/09/2025 | 11/09/2025 |        |         |        |        |        |         |         |         |         |         |
| ab Deployment and Quality Phase    | 19/17/2005 | 12/04/2025 |        |         | 430.7  | 5%.8   |        |         |         |         |         |         |
| > 🖴 Closing Phase                  | 12/05/2025 | 01/04/2026 |        |         |        |        | 9.1    | 47      |         |         |         |         |

#### > RESOURCES

| Name  | Department A   | Manager       | Aug '25 | Sep '25 | 0ct '25 | Nov '25 | Dec '25 | Jan '26 | Feb '26 | Mar '26 | Apr 26 | May '26                |   |
|---|----------------|---------------|---------|---------|---------|---------|---------|---------|---------|---------|--------|------------------------|---|
| ₫ Amos, Cheryt: Developer                               | Software E F   | Fowlet, Ray   |         |         |         |         |         |         |         |         |        |                        | â |
| Andersson, Peter Developer                              | Software E N   | Miller, Rosie |         |         |         |         |         |         |         |         |        |                        |   |
| ■ Berks, Paul. Project Manager                          | BusOps F       | Fowler, Ray   |         |         |         |         |         |         |         |         |        |                        |   |
| ● Bernard, Loc Ingrect Manager                          | Business O., F | Fowler, Ray   |         |         |         |         |         |         |         |         |        |                        |   |
| ₫ Berry, Jason Developer                                | BusOps F       | Fowler, Ray   |         |         |         |         |         |         |         |         |        |                        |   |
| ₱ Bhatt, Rakesh Developer                               | BusOps F       | Fowler, Ray   |         |         |         |         |         |         |         |         |        |                        |   |
| Work Effort Unit: System Standard (Hoors)   Actuals / E | cric           |               |         |         |         |         |         |         |         |         |        | Displaying 1 - 7 of 63 | * |

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#### > ALLOCATIONS

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| SHIPM BUILDING SITES    | OTHER PROPERTY.           |
|                         |                           |

| 2.25   | 4272       | 101        |  | 7.00         | 2000        | 2000        | 177          | 4.044        | 277022      |             | 22.5        | 10000         |
|--|------------|------------|--|--------------|-------------|-------------|--------------|--------------|-------------|-------------|-------------|---------------|
|  | 27277      |            | Skills   | Aug '25      | Sep '25     | Oct '25     | Nov'25       | Dec '25      | 3an '26     | Feb '26     | Mar '26     | Apr 26        |
| > <u>Q</u> Architect                           | 01/03/2023 | 11/30/2030 | AND THE PROPERTY OF THE PARTY O | 60.9 / -18.7 | 5tA / -22.9 | 5517-303    | 49.1 / -58.A | 42.0 / -25.0 | 23.2 / 17.4 | 14.8 / 30.8 | 20.3 / 16.6 | 11.3 / 59.5   |
| > <u>●</u> Childers, Valerie Architect         | 09/01/2023 | 09/11/2027 | Failure Analysis, Network Ma   | 21.0 / 0.0   | 16.3 / 5.7  | 23.5 / -2.5 | 21.8 / -1.8  | 243 / -13    | 21.9 / 0.1  | 15.0 / 5.0  | 16.8 / 5.2  | 10.8 / 11. 10 |
| > 👤 Coleman, Joyce Architect                   | 06/15/2024 | 09/30/2027 | Development, Research & De   | 18.0 / 3.0   | 12.0 / 10.0 | 23.0 / 0.0  | 20.0 / 0.0   | 23.0 / 0.0   | 22.0 / 0.0  | 20.0 / 0.0  | 22.0 / 0.0  | 22.0 / 0.1 2  |
| > <u>#</u> Dixon, Danielle Architect           | 10/01/2024 | 09/11/2027 | Architectural Analytics, Busin   | 11.0 / 10.0  | 22.3 / -0.3 | 24.0 / -1.0 | 34.6 / -14.6 | 26.97-3.9    | 21.6 / 0.4  | 10.3 / 9.7  | 23.3 / -1.3 | 18.8 / 3.     |
| ▲ 👤 Hayes, Justin Architect.                   | 01/03/2023 | 04/24/2026 | Earned Value Analysis, Projec  | 10.0 / 11.0  | 167 / 73    | 147/83      | 12.8 / 7.2   | 23.0 / 0.0   | 13.3 / 8.7  | 12.9 / 7.1  | 13.3 / 6.7  | 8.8 / 13.2    |
| 👸 ABLE Payments Module                         | 06/15/2024 | 12/31/2025 |  |              |             |             |              | 5.0          |             |             |             |               |
| Al-Powered Transformation                      | 09/01/2025 | 04/24/2026 |  |              | 14,7        | 14,7        | 12.8         | 10.0         | 13.3        | 12.9        | 13.3        | 8.8           |
| 🚠 GDPR Compliance - Loan Application           | 03/05/2025 | 12/31/2025 |  |              |             |             |              | 5.0          |             |             |             |               |
| ⊞ Relocate Infrastructure to Las Vegas Data Cr | 12/13/2024 | 12/31/2025 |  | 10.0         |             |             |              | 3.0          |             |             |             |               |
| 2 Run the Business                             | 09/01/2024 | 02/31/2025 |  |              |             |             |              |              |             |             |             |               |
| ► <u>¶</u> McKay, Erin Architect               | 05/08/2024 | 04/24/2026 | Architectural Analytics, Busin   | 21.0 / 0.0   | 22.0 / 0.0  | 23.0 / 0.0  | 19.5 / 0.4   | 24.0 / -1.0  | 21.0 / 1.0  | 21.0 / -1.0 | 22.9 / -0.9 | 18.6 / 3.4    |
| > 9 Monris, Tom Architect.                     | 06/10/2023 | 06/11/2026 | Architectural Analytics, Busin   | 19.0 / 2.0   | 19.0 / 3.0  | 19.0 / 4.0  | 19.0 / 1.0   | 1.0 / 22.0   | 0.0 / 22.0  | 10.0 / 10.0 | 10.0 / 12.0 | 10.0 / 12.0   |
| 1 & Olive, Vince Architect                     | 07/01/2025 | 04/24/2026 | Acoustics, Failure Analysis, N   | 10.8 / 10.2  | 21.6 / 0.4  | 19.3 7 3.7  | 20.0 / 0.0   | 221 / 0.9    | 23.8 / -1.8 | 93/07       | 2441-24     | 12.9 / 9.1    |
| → ¶ Ramos, Adriana Architect.                  | 01/01/2025 | 04/24/2026 | Operations, Software Develo  | 15.0 / 6.0   | 19.6 / 2.4  | 19,6 / 3,4  | 21.6 / -1.6  | 23.0 / 0.0   | 11.2 / 10.8 | 5.9 / 14.1  | 63 / 15.7   | 2.8 / 19.2    |
| ≟ Al-Powered Transformation                    | 11/14/2025 | 04/24/2026 |  |              |             |             | 2.0          | 5.0          | 11.2        | 5.9         | 6.3         | 2.8           |
| 🖺 eBusiness Mobile Network                     | 01 2/2025  | 12/31/2025 |  | 15.0         | 15.0        | 15.0        | 15.0         | 18.0         |             |             |             |               |
| Mew Online Application                         | 11/12/2025 | 11/12/2025 |  |              |             |             |              |              |             |             |             |               |
| 2 Run the Business                             | 09/01/2004 | 11/30/2025 |  |              | 4.6         | 4.6         | 4.6          |              |             |             |             |               |

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**Creating Scenarios with Resources** 

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Displaying 1 - 7 of 31

#### itd Advanced Resource Planning 000000002

Itd Advanced Resource Managem... Organizational Demand Top Down Planning Workloads Manage Resources.

#### > ALLOCATIONS

| Danas Top Projects •         | « ‹     | Months v 15 O   | ѕном 🖺 | · > >   | 0       |         |         |         |        |         |        |         |         |         |         |         | 6 H     | <b>QI</b> () - | h.~ | O O HELP U |
|------------------------------|---------|-----------------|--------|---------|---------|---------|---------|---------|--------|---------|--------|---------|---------|---------|---------|---------|---------|----------------|-----|------------|
| Name                         | Ranking | Investment Type | Aug 25 | Sep '25 | Oct '25 | Nov '25 | Dec '25 | jan '26 | Feb 26 | Mar '26 | Apr 76 | May '26 | Jun '26 | Jul '26 | Aug '26 | Sep '26 | Oct '26 |                |     |            |
| 1 2 Absence                  |         | 1 Other Work    | 26     | 22      | 23      | - 26    | 27      | - 32    | - 5    | 21      | - 27   | 25      | 33      | 29      | - 1     |         |         |                |     |            |
| - Al-Powered Transformation  |         | 2 Project       |        | 129     | 130     | 142     | 174     | 162     | 746    | 364     | 106    | 10      | 10      | 10      |         |         |         |                |     |            |
| : AL CRM Upgrade             |         | 3 Project       |        | 1 13    | 10      | 10      | 10      | 10      | 9      | . 59    | . 56   | 56      | 45      |         |         |         |         |                |     |            |
| > & Omnichannel Integration  |         | 4 Project       |        | 19      | 36.     | 46      | 33      | 54      | 39     | 54      | 55     | 10      | 39.     | - 0     |         |         |         |                |     |            |
| □ <u>A</u> Bt Reporting Tool |         | 5 Project       | - 1    | 75      | 15      | 36      | - 15    | 15      | - 19   | -20     | 23     | 36      | 31      | 48      |         | 10      | - 50    |                |     |            |



Work Offert Unit: Quys 1 Actuals / Allocation

#### > RESOURCES SHOW UTILIZATION FILTER UTILIZATION SETTINGS ♠ Arpel, No. Business Analyst Architectural Analytics, Busin... ■ Berks, Paul Project Manager Acoustics, Failure Analysis, Ne... 民 9 Bernard, Luc Project Manager Earned Value Analysis, Project... 0 9 Childres, Valerie Architect Failure Analysis, Network Man... Coleman, Joyce Architect Development, Research & De... g Dixon, Danielle Architect Architectural Analytics, Busin...



**Balancing Portfolios and Resource Capacity** 

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### Roadmaps

New Roadmap

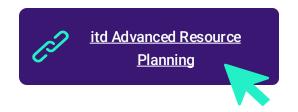
Q Search...

Roadmap Overview



| 8 | Group By |  |                         |                  |           |             |                |          |                |
|---|----------|--|-------------------------|------------------|-----------|-------------|----------------|----------|----------------|
|   | Starred  | Roadmap Name * 1                           | Catagory                | Executive        | Status    | Type        | Author *       | Finish   | Start Period * |
| 0 |          | BSR Retail Banking Product Line Roadmap    | Customer Facing Roadmap | Berks, Paul      | Draft     | Product     | Arpel, Ian     | 12/31/24 | 2023           |
|   |          | Business Banking Engagement Roadmap        | BRP Planning            | Barry, Debra     | Draft     | Investment  | Arpel, Ian     | 12/31/24 | 2023           |
| 0 |          | Business Capability Map                    | Customer Facing Roadmap | Higgins, Tanya   | Draft     | Application | Arpel, Iani    | 12/31/23 | 2023           |
| 0 |          | Digital Banking Product Line Roadmap       | Market Launch           | Clark, Patrick   | Draft     | Product     | Arpel, Ian     | 12/31/24 | 2023           |
|   |          | Digital Banking Sustainability Roadmap     | BRP Planning            | Clark, Patrick   | Draft     | Investment  | Clark, Patrick | 12/31/23 | 2023           |
| 0 |          | Digital Feature Roadmap (Cross workspace)  | BRP Planning            | Carmen, Ed       | Draft     | Product     | Arpel, Ian     | 12/31/24 | 2023           |
|   |          | Fiscal Plan - Ideas and Projects 2024      | Market Launch           | Berks, Paul      | Draft     | Investment  | Arpel, Ian     | 12/31/24 | 2024           |
| 0 | - 6      | Fiscal Plan - Ideas and Projects 2025/26 4 | Market Launch           | Berks, Paul      | Draft     | Investment  | Lewis, Dana    | 12/31/25 | 2024           |
| 0 |          | GlobatX Acquisition                        | BRP Planning            | Baker, Isaac     | Published | Investment  | Arpel, Ian     | 12/31/24 | 2023           |
| 0 |          | Key Result Roadmap                         | BRP Planning            | Coleman, Joyce   | Draft     | Product     | Lewis, Dana    | 12/31/25 | 2024           |
| 0 |          | Market Launch - Emea and Australia         |                         | Rodriguez, Anita | Draft     | Investment  | Rodriguez.     | 12/31/23 | 2023           |
| 0 |          | Minimal Online Product Roadmap             | Customer Facing Roadmap | Bauer, Joyce     | Published | Product     | Arpel, Ian     | 12/31/24 | 2023           |
| 0 |          | Strategic Themes & Objectives              | BRP Planning            | Fleming, Nicole  | Draft     | Product     | Arpel, Ian     | 12/31/24 | 2022           |

### References: itd Advanced Resource Planning



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Helder Monteiro, Team Lead Project Delivery Office

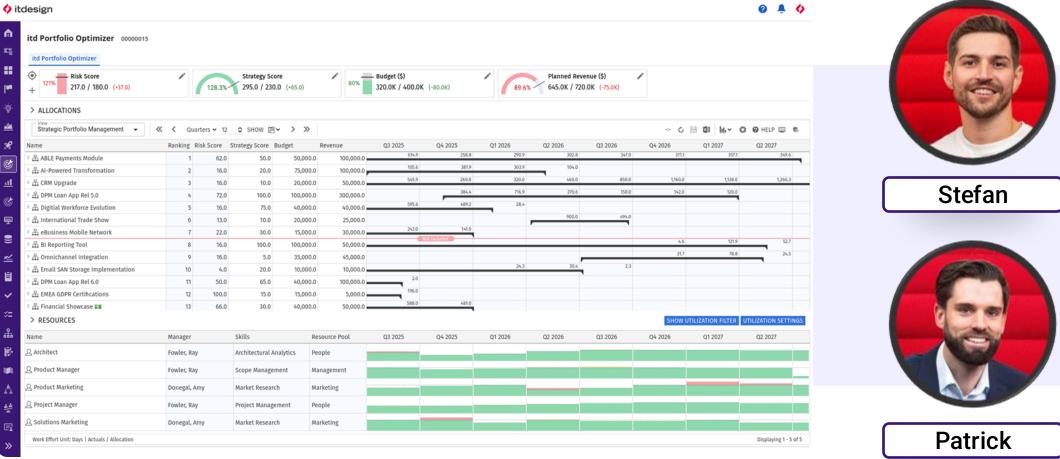
The Workers' Compensation Board - Alberta



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# **Questions?**

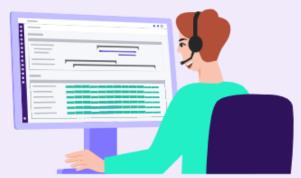


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### (1) Request Live Demo



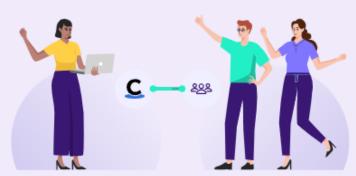
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