



Sponsored by
ValueOps™
by Broadcom

Clarity™
by Broadcom

Rally®
by Broadcom

ConnectALL
by Broadcom

Insights
by Broadcom

Latest Clarity Release Value Overview

Your Guides:
Alyson Poston and Ross Hensel



Agenda

- Introductions
- Clarity Release Schedule
- Latest Upgrade Features
- Live Demo
- Questions
- Additional Resources

Clarity Release Schedule

Release	Release Date (Actual/ Projected)	EOS Date
16.3.3 (25-PI-3)	August 11, 2025	November 30, 2027
16.4.0 (25-PI-4)	November 10, 2025	November 30, 2028
16.4.1 (26-PI-1)	February 9, 2026	November 30, 2028
16.4.2 (26-PI-2)	May 11, 2026	November 30, 2028
16.4.3 (26-PI-3)	August 10, 2026	November 30, 2028
16.5.0 (26-PI-4)	November 9, 2026	November 30, 2029

16.3.3 Features



Expanding to Projects and Products

- Frictionless Cost Accounting (aka Frictionless Time)
 - Mobile Time for FCA Tasks and Populate with ETC
 - Time Entries indicate Method (Automated vs Manual)
 - Auto-submit Timesheets
 - Auto-approve Timesheets
- Link 'Rally Formatted ID' to Rally Portfolio Items



People-Centric Planning

- Resources: Staff module and links from other areas***



Customer Voice

- Resolve Auto-Refresh issues for Properties and Details***
- Enhanced Tasks grid
 - "Expandable tree grid and filtering, including the 'Copy from...' action
 - "Has Dependencies" attribute added to the Task object
 - Dependent Task Status, Start and Finish added to the Task Details flyout

16.3.3 Features



Customer Voice

- Update % Complete: 'Include Milestones when Updating Task Status' Option
- View Option to 'Show Items on Separate Rows' in Timelines of Roadmap Groups
- Turn off Classic URLs (while still allowing channels to Classic to work)
- Assignment object for Labels and FLS
- Add Multi-Valued indicator to Attributes grid for Lookups and Attachments
- Certify Clarity with MSP 2021 and 2024



Providing Financial Transparency

- Multi-Currency Conversion upon sync in Roadmaps
- Edit Groupings on Existing Cost Plan Detail Rows***
- Business Rules: Financial Cost/Budget/Benefit Plans and Details
- Source on Cost Plan Detail rows

16.3.3 Features



Business Intelligence (Including Foundations for Future Insights) GA

- Reports Library, including Logs in Details flyout
- Export reports to PPTX improvements
- Export to PDF
- Email report output
- Notify of status for scheduled reports
- Data extraction report type



Data Providers and Data Warehouse

- Time entries by day (via a SQL Curve for Time Entry Actuals)
- Agreements w predecessors and successors
- 'Is Empty/Not Empty' lookup and Dependent lookup support

16.3.3 Features



Reports Designer

- Report-level saved filters
- Report-level required filters and ability for viewer to add/remove filters
- OBS Tree in Filters
- OOL for Styles and Density for Attribute Groups, Tables, and Charts
- Drag-and-drop widgets onto the canvas
- Text, link, image, and line widgets
- Drill Down Reports
- Colors in Pie/Donut/Column/Bar Charts based on Display Mappings
- Group By and 'Auto Expand Groups' & 'Show Group Counts' Option for Tables
- Row (versus Column) orientation of per-period metrics in Grids
- Icons in column panel (e.g., to indicate data type)

Live Demo!

Questions?



Additional Resources



[Rego Webinars](#)



Rego Free Trainings:

- [Roadmaps](#)



Broadcom:

- [Latest Roadmap](#)
- End-to-End Demo*
- Release Preview*
- Innovation Call*
- Roadmap Review*

* Email Clarity@Broadcom.com to register



Master Clarity with Rego University

Earn Certifications in
Administration, Leadership,
and Technical Proficiency

Let Rego be your guide.



Elevate Your Professional Expertise with Rego University Certifications

Rego is excited to continue our **certification programs**, designed to enhance your expertise in Clarity administration, leadership, and technical skills. These certifications provide hands-on experience and knowledge to excel in your career.



Certification Requirements:

✓ **Completion:** 12 units per certification track

✓ **Eligibility:** Open to all Rego University attendees



Important Reminder:

To have your certification **credits tracked**, ensure you **complete the class surveys in the app** after each session. This step is critical for certification progress.

Surveys

Please take a few moments to fill out the class survey.
Your feedback is extremely important for future events.



Thank You for Attending Rego University

Instructions for PMI credits

- Access your account at pmi.org
- Click on **Certifications**
- Click on **Maintain My Certification**
- Click on **Visit CCR's** button under the **Report PDU's**
- Click on **Report PDU's**
- Click on **Course or Training**
- Class Provider = **Rego Consulting**
- Class Name = **Rego University**
- Course **Description**
- Date Started = **Today's Date**
- Date Completed = **Today's Date**
- Hours Completed = **1 PDU per hour of class time**
- Training classes = **Technical**
- Click on **I agree** and **Submit**



Let us know how we can improve!
Don't forget to fill out the class survey.



Phone

888.813.0444



Email

info@regoconsulting.com



Website

www.regouniversity.com

Continue to Get Resources and Stay Connected

- 1 Use RegoXchange.com for instructions and how-tos.
- 2 Talk with your account managers and your Rego consultants.
- 3 Connect with each other and Clarity experts at RegoGroups.com.
- 4 Sign up for webinars and join in-person Rego groups near you through at RegoConsulting.com
- 5 Join us for the next [Rego University](#)!

