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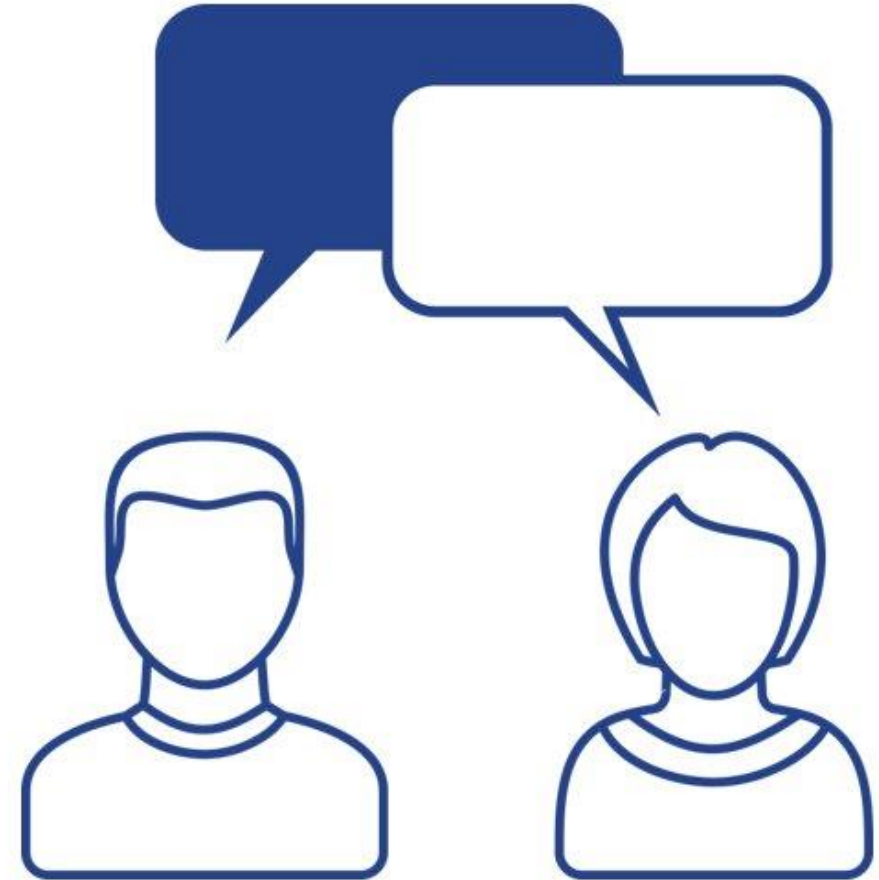
Intake and Prioritization Roundtable

Your Guides:
Michelle Merriam-Day & Ross Hensel



Introductions

- Take 5 Minutes
- Turn to a Person Near You
- Introduce Yourself



Discussion Questions



Here Are a Few of the Questions We've Heard...

- ❓ Does your organization have a single source of truth for Intake & Prioritization (e.g. Clarity), or multiple?
- ❓ How do you prioritize ideas?
 - Big rocks? Rank? Calculated scores? Other? All the Above?



And More Questions We've Heard...

- ❓ How does your organization handle approvals? Governance Committees, tiered routing, etc.?
- ❓ Does Clarity handle or track your approvals?
- ❓ How many approvals does it take at your organization to get an idea approved?
- ❓ Are there budget numbers that dictate this?



And More Questions We've Heard...

- ❓ Do you have a formal handover process from Intake to Execution?
- ❓ What is the right level of estimation?



Questions?





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