Andersen Windows & Doors | Clarity Reporting

RegoU Client Share | September 2025

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ANDERSEN
WINDOWS & DOORS

Andersen Windows & Doors | Who are we?

North America's largest window & door manufacturer.

Today's Objective

Showcase how Andersen has leveraged the Clarity-PowerBI integration to empower executive decision-making through improved visibility, actionable insights, and strategic data planning.

Clarity Reporting | The 73-day Journey to Reporting

2024

September

- Hired Associate Portfolio Analyst (recent graduate)
- Provided initial requirements of resource mgmt reporting needs

October

- Met once with Rego PowerBI Team
  - Received training on where to download pre-made reports
  - Received ~4 hours of database table trainings
- Downloaded pre-made resource mgmt report & started editing to our specific requirements. *Download acerated our learning of how data was model in database.*

November

- Provided CIO Sr Leadership team with Portfolio reporting that drove 2025 prioritization of projects, demand/capacity & investment.

Please Note: Resource mgmt practice & processes were established prior to September 2024.

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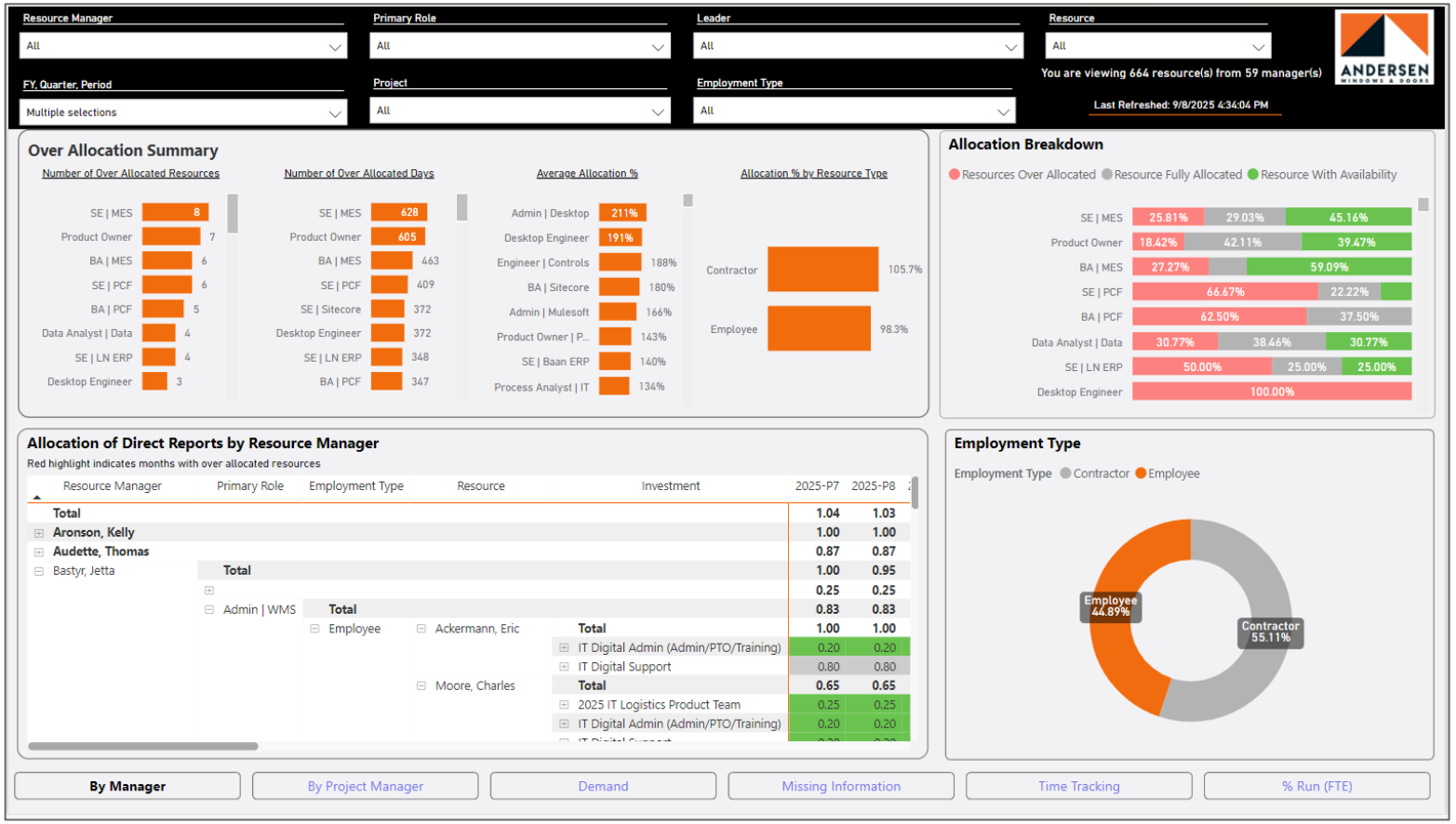
Clarity Reporting | Resource Management



Enabled reporting for ongoing maintenance & annual planning:

- Demand/Capacity Planning
- Cost Variance Analysis
- Skill gap identification

**Allowed reporting to be dynamic while workshopping.*

Clarity Reporting | Project Governance

	Latest Report	Product Series
8	8/27/2025	Windows - 400 Series
9	8/27/2025	Windows - 400 Series
0	8/22/2025	Windows - 100 Series

At Risk	Needs Help	No Status	On Track	Total
	5	42	26	73
4	9	16	28	57
4	14	58	54	130

Pending Approvals >7 Days

8

Count of Open Approvals

Total Pending Approvals

10

Open Approvals

Total Projects

3

Count of Projects

Publish Expectations with Power BI & Power Automate

- Define and share clear expectations to ensure transparency, compliance, and consistency
- Use dashboards to track performance and adherence to standards
- Provide contributors with clear metrics for success

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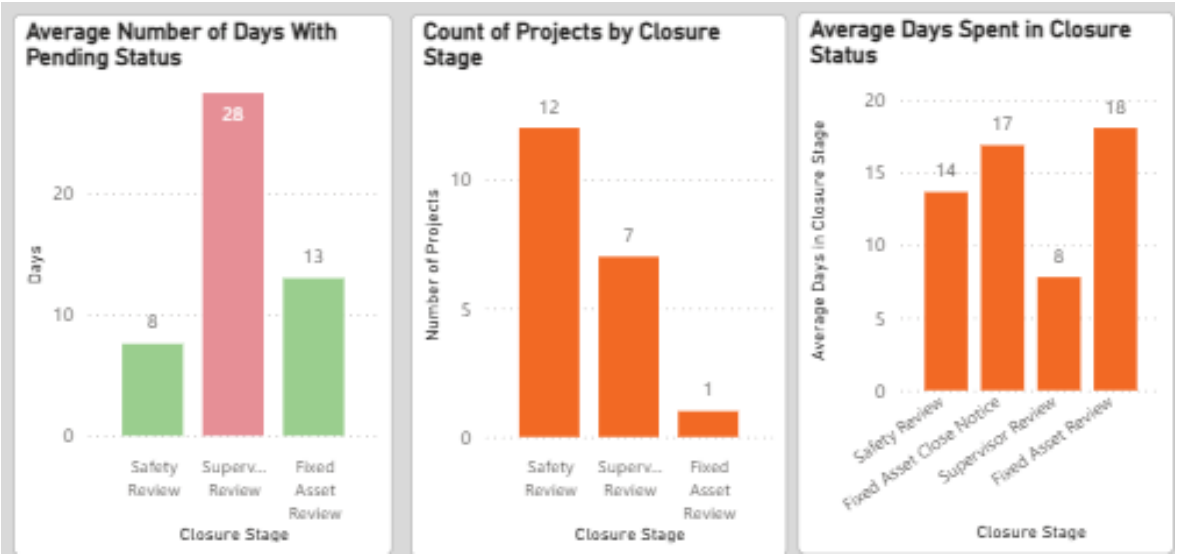
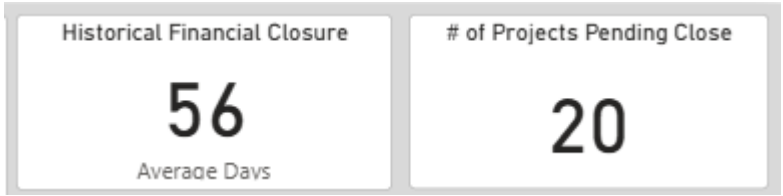
Clarity Reporting | Process Workflow





Provides a clear, visual breakdown of project workflows, including:

- Current statuses
- Volume of items in each stage
- Ownership & durations

Identifies bottlenecks & efficiency opportunities:

- Highlights stages with high task volume or long durations
- Improves handoffs for long approvals that slow progress
- Assists stakeholders in making data-driven decisions for where to invest in process improvements

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Questions?

LAS VEGAS

regoUniversity

2025

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Working Together: Oxford University - Rego

Your Guide:

Georgina Bygott

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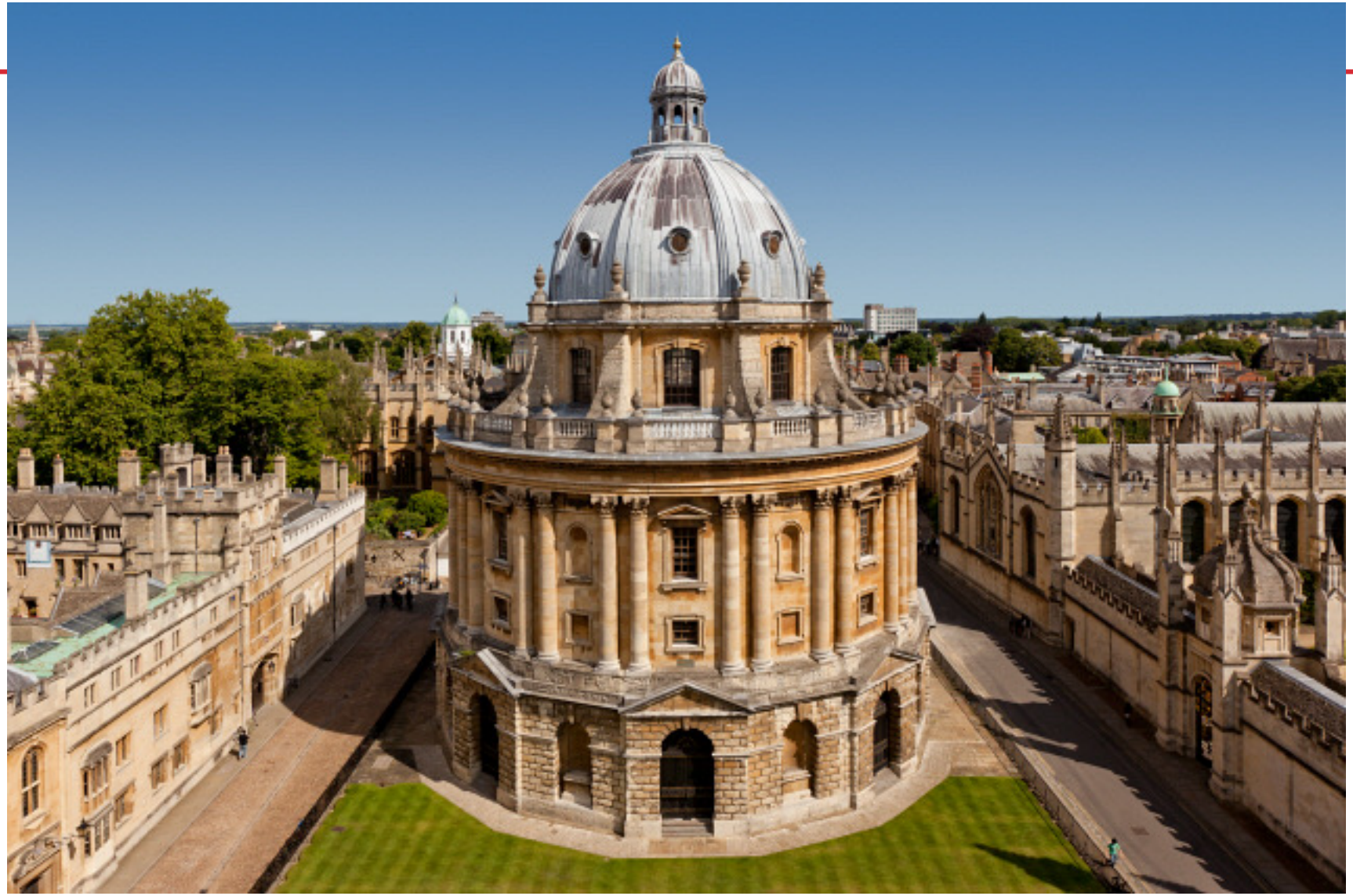
aws



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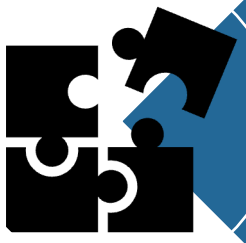
“… a **key enabler** for the University of Oxford in its mission as a world-leading research and teaching University,

…through the provision of **effective**, **innovative** and **reliable IT services**”

Significant IT investment



100+ active projects

400 users in **Clarity**

clarity at Oxford

Governance Service Insight

MAGDALEN TOWER ON A MISTY MORNING

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APRIL 2024

Requirements
Testing
Training
Rollout

Idea
Convert
Process

Technical Knowledge
Build

Learn – Team – Trust

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PENROSE PAVING OUTSIDE THE MATHEMATICAL INSTITUTE

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December 2024

Requirements
Workshops
Testing

Consultancy
Workshops
Solution Definition
Technical Knowledge
Build

Finances into Clarity

Listen – Challenge – Understand

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February 2025

Interviewees
Knowledge

Consultancy
Knowledge
Recommendations

Digital
Ecosystem
Assessment

Unlock – Excite – Usage

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ORANGE TREE (CITRUS MYRTIFOLIA 'CHINOTTO') IN THE BOTANIC GARDEN

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Q&A

Surveys

Please take a few moments to fill out the class survey.
Your feedback is extremely important for future events.