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ValueOps by Broadcom
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Insights by Broadcom
Agile Integrations
Considerations for Hybrid Ecosystems
Your Guides:
Eric Myers and Ben Raper
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Part I: Introduction

Are you struggling with implementing Agile tools in addition to Clarity? This class will review best practices for implementing agile tools in conjunction with Clarity - living in a Bi-Modal world. We will discuss how Clarity can be used to govern both types of work and teams and how Agile tools should interface into Clarity.

Introductions

- Take 5 Minutes
- Turn to a Person Near You
- Introduce Yourself

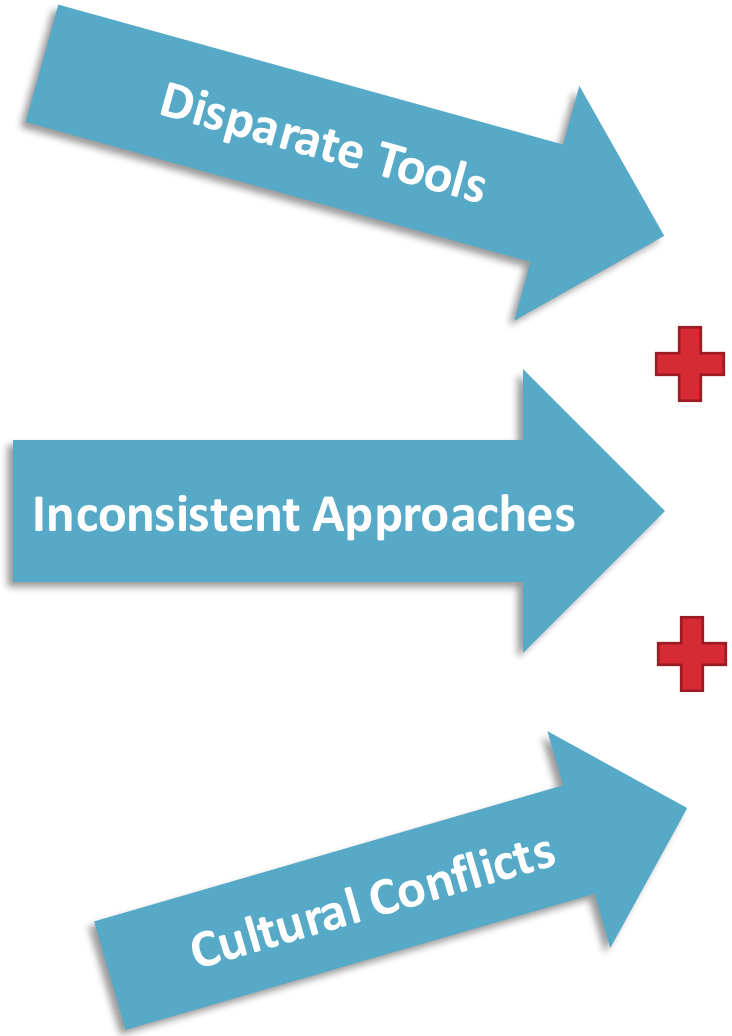
Agenda

- An Agile Revolution and Evolution
- Integrations
- Consolidations
- Transformation
- Personas
- Connectors

An Agile Revolution and Evolution

- ✓Agile Development approaches were introduced more than 20 years ago!
- ✓As it has been adopted and used, Agile has also evolved and/or mutated in organizations to better fit and align to the needs of the organization.

Agile Doesn’t Always Mean Organizational Agility



Manual Intervention
Hand-Created Excel Reports
More Financial Oversight
Lack of Visibility into Resources/Capacity
Inaccurate Planning Capacity

General Reasons for Connecting Your PPM and Agile Tools

Right Tool, Right Granularity

- Tools have a core “purpose and granularity” use the right ones, for the right use cases.

Reporting/Transparency

Decision-makers want a ”one-stop-shop” for monitoring investments

Time Tracking

Avoid duplicate time-entry

Agnostic Work Management

Gain insight and consistency no matter what delivery methods are used

Financial

Provide Clarity with Time Tracking information from Agile tools

Resource Management

Generate an understanding of how people are utilized

But One Size Does NOT Fit All

Here at Rego, we meet you where you are on your Journey. If you are looking for simple tool integration or more organizational transformation, we are here to help.

Question:
Where Are You?

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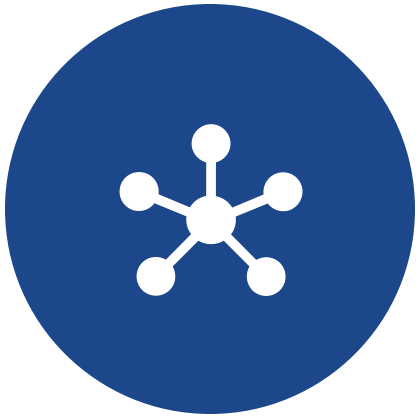
Three General Approaches



INTEGRATE

CONSOLIDATE

TRANSFORM

Integration Approach

Rego's Most Basic Approach – All about System-to-System Integration

INTEGRATE

- **Is a GOOD fit, if you:**
  - Have mature tools and processes
  - Have come to agreements with Finance on needs and expectations
  - Need tool to tool integration (Clarity to your Agile tool) for information and updates

- **Is not for organizations who need:**
  - More consolidated data and reports
  - Need coaching or organizational change help
  - Need to normalize data across lots of Agile and PPM tools

Consolidation Approach

Rego's Intermediary Solution: Besides integration, we help with data consolidation and normalization

CONSOLIDATE

- **Is a GOOD fit, if you:**
  - Are maturing your methodologies
  - Have come to some agreements with Finance on needs and expectations
  - Need tool to tool integration (Clarity to your Agile tool) for information and updates
  - Want to normalize data and remove manual intervention between systems

- **Is not for organizations who need:**
  - Transformational help
  - Need coaching or organizational change help
  - Just want tool to tool integration

Transformation Approach

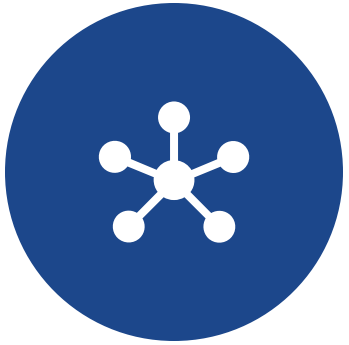
Rego's Most Advanced Approach, we help you transform your development

TRANSFORM

- **Is a GOOD fit, if you:**
  - Have Leadership buy in
  - Have commitment from Finance
  - Want transformational coaching
  - Want help with reporting and consolidated outputs

- **Is not for organizations who:**
  - Want tool to tool basic integration
  - Still need Finance to buy in or Leadership support
  - Don't want to change approaches

Three General Approaches



INTEGRATE

Agile and PPM Tools
Targeted Focus

CONSOLIDATE

Agile and PPM Tools +
Data/Content Normalization

TRANSFORM

Agile and PPM Tools +
Data/Content Normalization +
Coaching and Transformation

Develop Your Plan!!!

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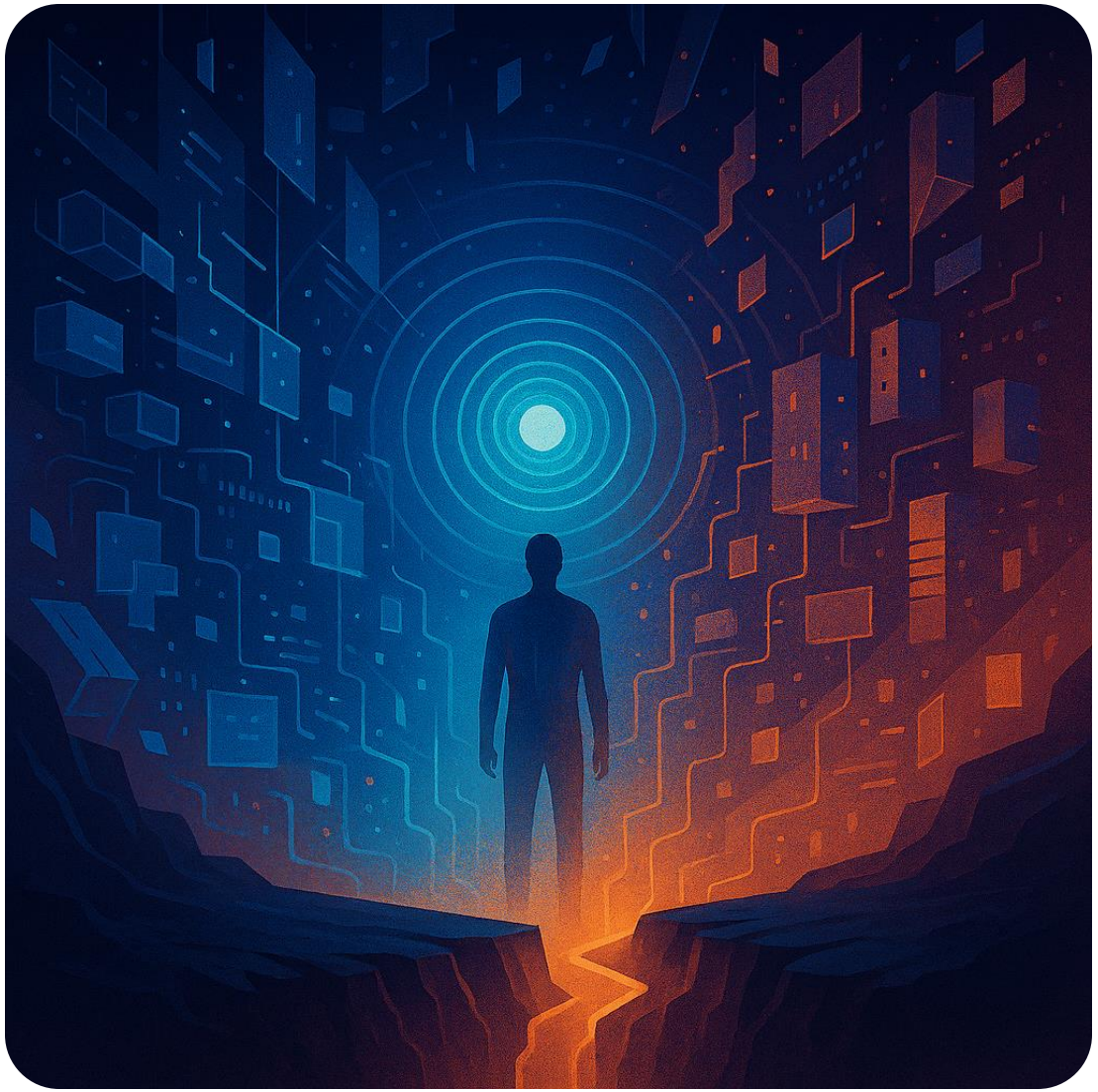
Understand Your Problem, Then Integrate

Successful Integration can only occur once you understand what you're integrating



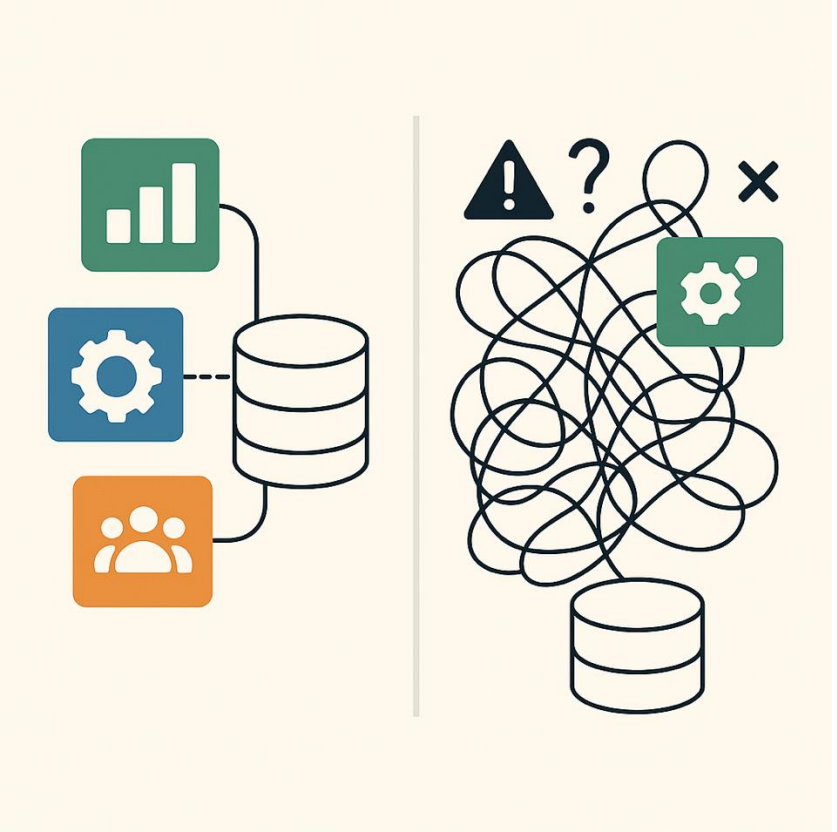
Understand Your Data

- Develop a Data Dictionary for each Tool
- Identify every Entity and Field, Type, and Values
- Identify actual usage and quality of data for each
- Map your Data between tools and validate if it makes sense to include in an Integration

Clean Up Your House Before You Put More in It

Establish Governance Protocols

- Questions to consider:
  - Do we really need that new field?
  - What problem or need is trying to be solved?
- Establish new data request intake and approval processes
- Develop a cadence to review requests



Frictionless Time Tracking

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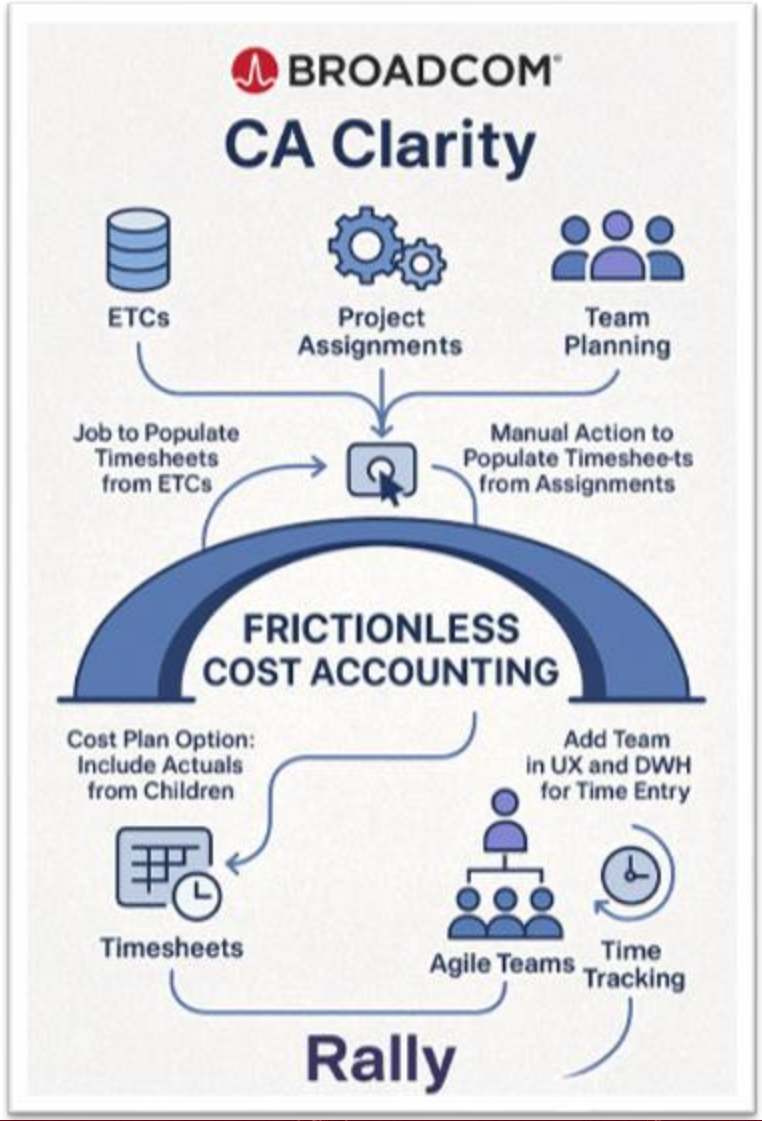
Frictionless Cost Accounting

- Job to Populate Timesheets from ETCs
- Manual Action to Populate Timesheets from Assignments
- Add Team in UX and DWH for Time Entry
- Cost Plan Option to “Include Actuals from Children”



Frictionless Time: Automation for Timesheets and Costs

Inputs: Work & People Defined
Work & Capacity Set

Clarity: Defines Team Allocations & Available Hours.
Rally: Tracks Project Work (Features/Stories) with Estimates & Financial Categories.
ServiceNow: Sends data to Rally on impactful tickets.

Automation: Connecting the Dots
Intelligent Calculation

"Frictionless Cost Accounting" (FCA) uses Rally work data.

Combines with Clarity allocations.

Automatically distributes *actual hours* to work categories.

Outputs: Automated Results
Effortless Timesheets & Costs

Clarity Timesheets are auto-populated.

Labor Costs are accurately calculated.

Clear Financial Insights
Actionable Insights

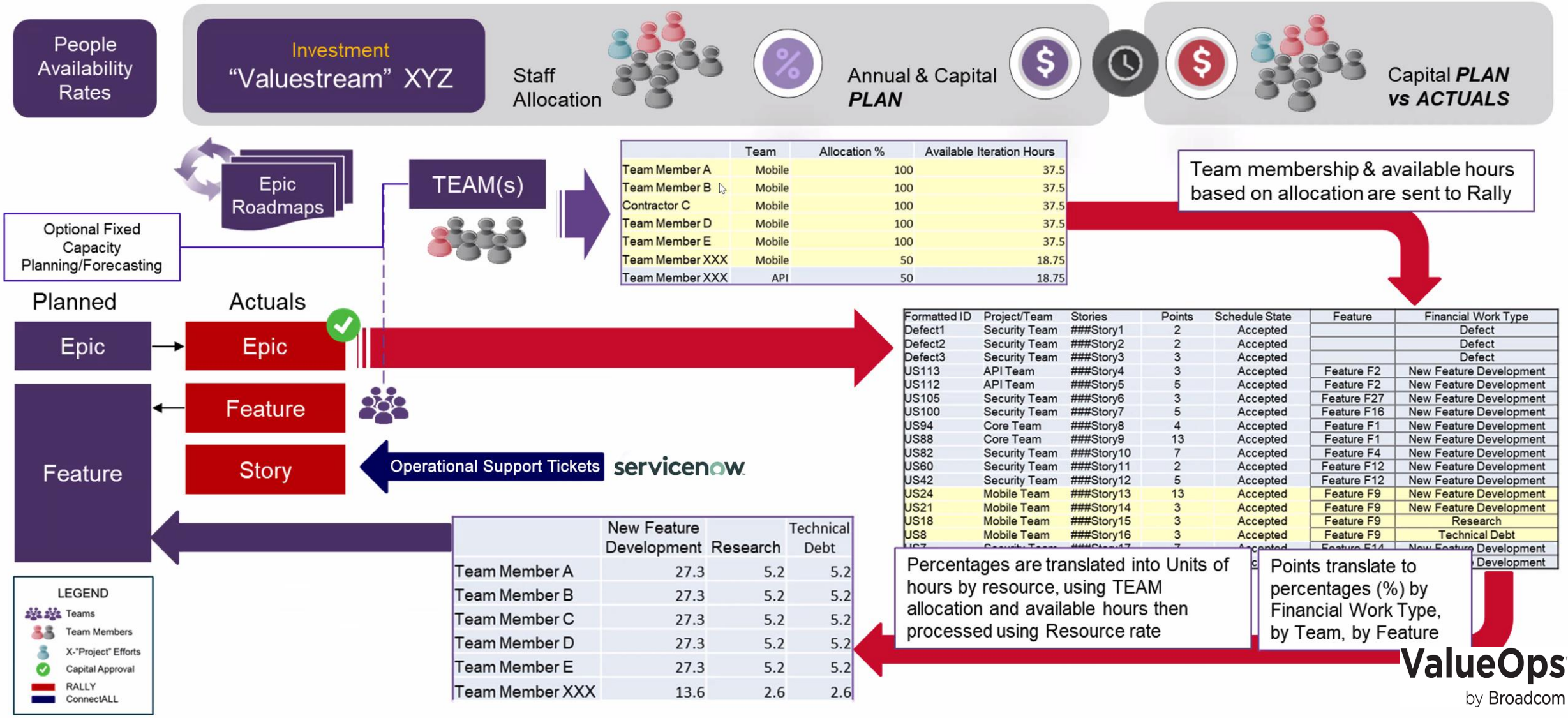
Clear view of actual costs vs. plans.

Effort breakdown by work type (e.g., New Features vs. Tech Debt).

Reliable data for capitalization & financial reporting.

Frictionless Time = Less Effort + Accurate Data = Better Financial Control & Insights.

Frictionless Time Delivery



	Team	Allocation %	Available Iteration Hours
Team Member A	Mobile	100	37.5
Team Member B	Mobile	100	37.5
Contractor C	Mobile	100	37.5
Team Member D	Mobile	100	37.5
Team Member E	Mobile	100	37.5
Team Member XXX	Mobile	50	18.75
Team Member XXX	API	50	18.75

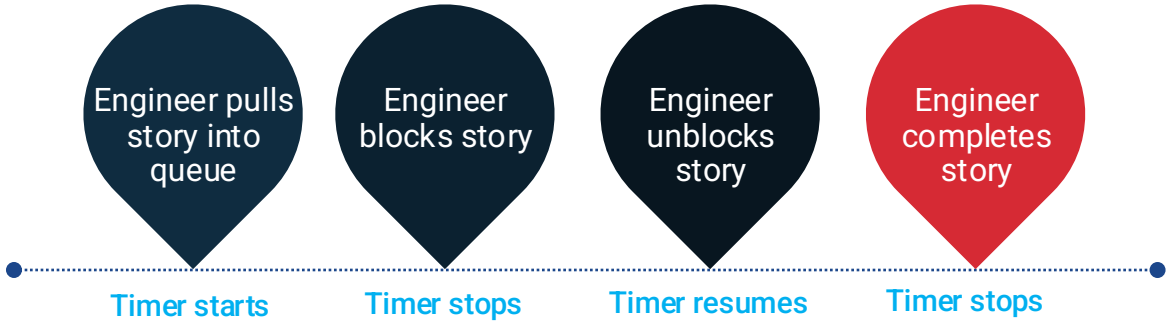
Formatted ID	Project/Team	Stories	Points	Schedule State	Feature	Financial Work Type
Defect1	Security Team	###Story1	2	Accepted		Defect
Defect2	Security Team	###Story2	2	Accepted		Defect
Defect3	Security Team	###Story3	3	Accepted		Defect
US113	API Team	###Story4	3	Accepted	Feature F2	New Feature Development
US112	API Team	###Story5	5	Accepted	Feature F2	New Feature Development
US105	Security Team	###Story6	3	Accepted	Feature F27	New Feature Development
US100	Security Team	###Story7	5	Accepted	Feature F16	New Feature Development
US94	Core Team	###Story8	4	Accepted	Feature F1	New Feature Development
US88	Core Team	###Story9	13	Accepted	Feature F1	New Feature Development
US82	Security Team	###Story10	7	Accepted	Feature F4	New Feature Development
US60	Security Team	###Story11	2	Accepted	Feature F12	New Feature Development
US42	Security Team	###Story12	5	Accepted	Feature F12	New Feature Development
US24	Mobile Team	###Story13	13	Accepted	Feature F9	New Feature Development
US21	Mobile Team	###Story14	3	Accepted	Feature F9	New Feature Development
US18	Mobile Team	###Story15	3	Accepted	Feature F9	Research
US8	Mobile Team	###Story16	3	Accepted	Feature F9	Technical Debt

	New Feature Development	Research	Technical Debt
Team Member A	27.3	5.2	5.2
Team Member B	27.3	5.2	5.2
Team Member C	27.3	5.2	5.2
Team Member D	27.3	5.2	5.2
Team Member E	27.3	5.2	5.2
Team Member XXX	13.6	2.6	2.6

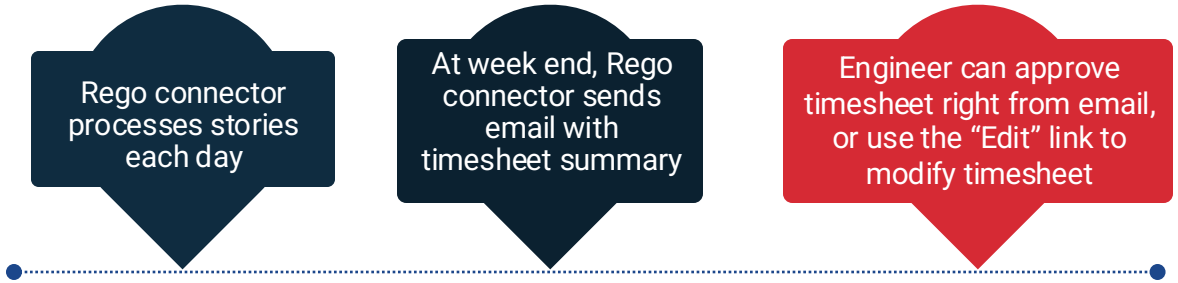
Touchless Time Tracking

- One of our clients wanted a solution that created timesheets without their engineers having to fill out a timesheet
- We built a solution that acts similarly to a stopwatch
- Any newly created JIRA Issues (associated with integrated Epic) OR updates to already imported JIRA Issues OR Time booked on JIRA Issues and sub-tasks is brought over to CA PPM by scheduled Jobs

JIRA



Clarity PPM

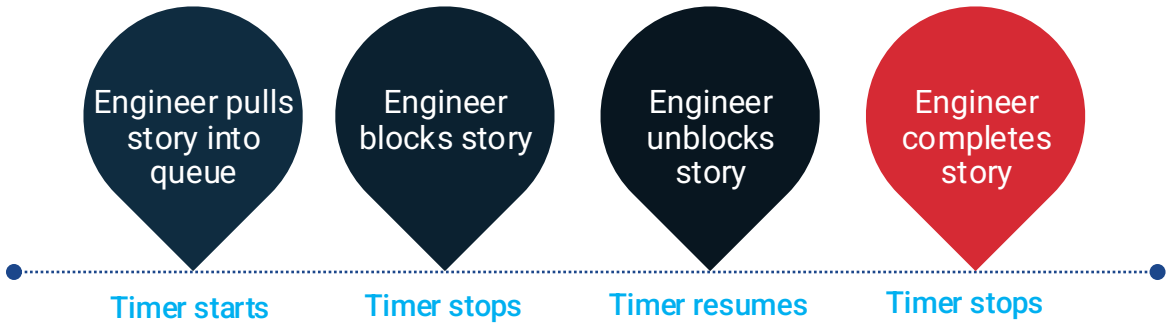


Touchless Time Tracking

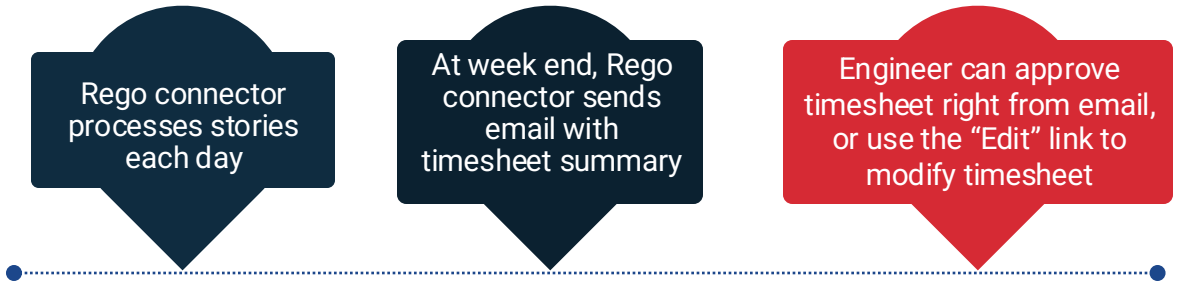
Key Factors / Decisions

- Consider the same questions as on the previous slide.
- Is our status flow consistent in Jira?
- Do we have engineers (or others) working on both Jira AND Clarity projects? Can we assume that they are working an 8 hr workday?

JIRA



Clarity PPM



TOOL PROFILE Examples

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JIRA INTEGRATION

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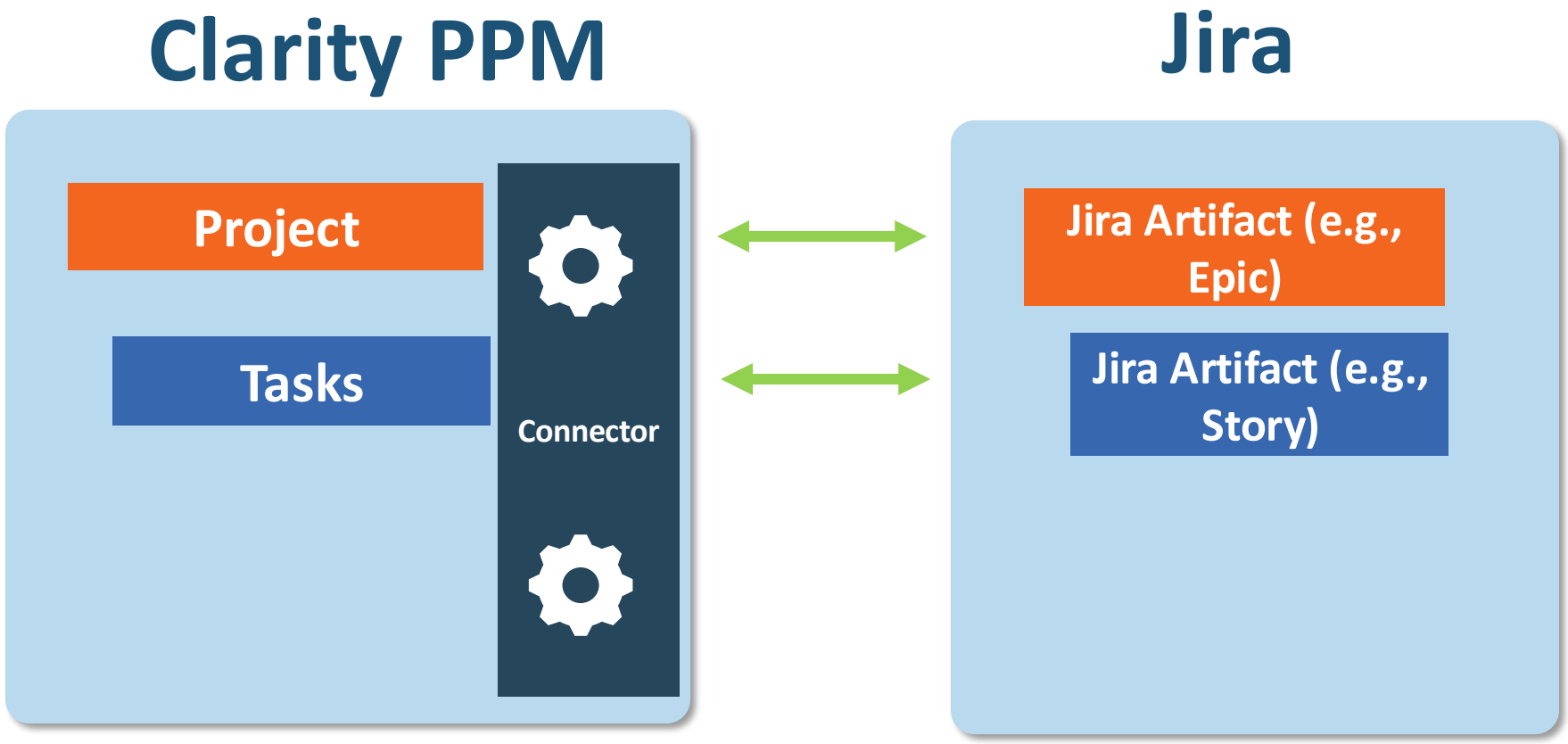
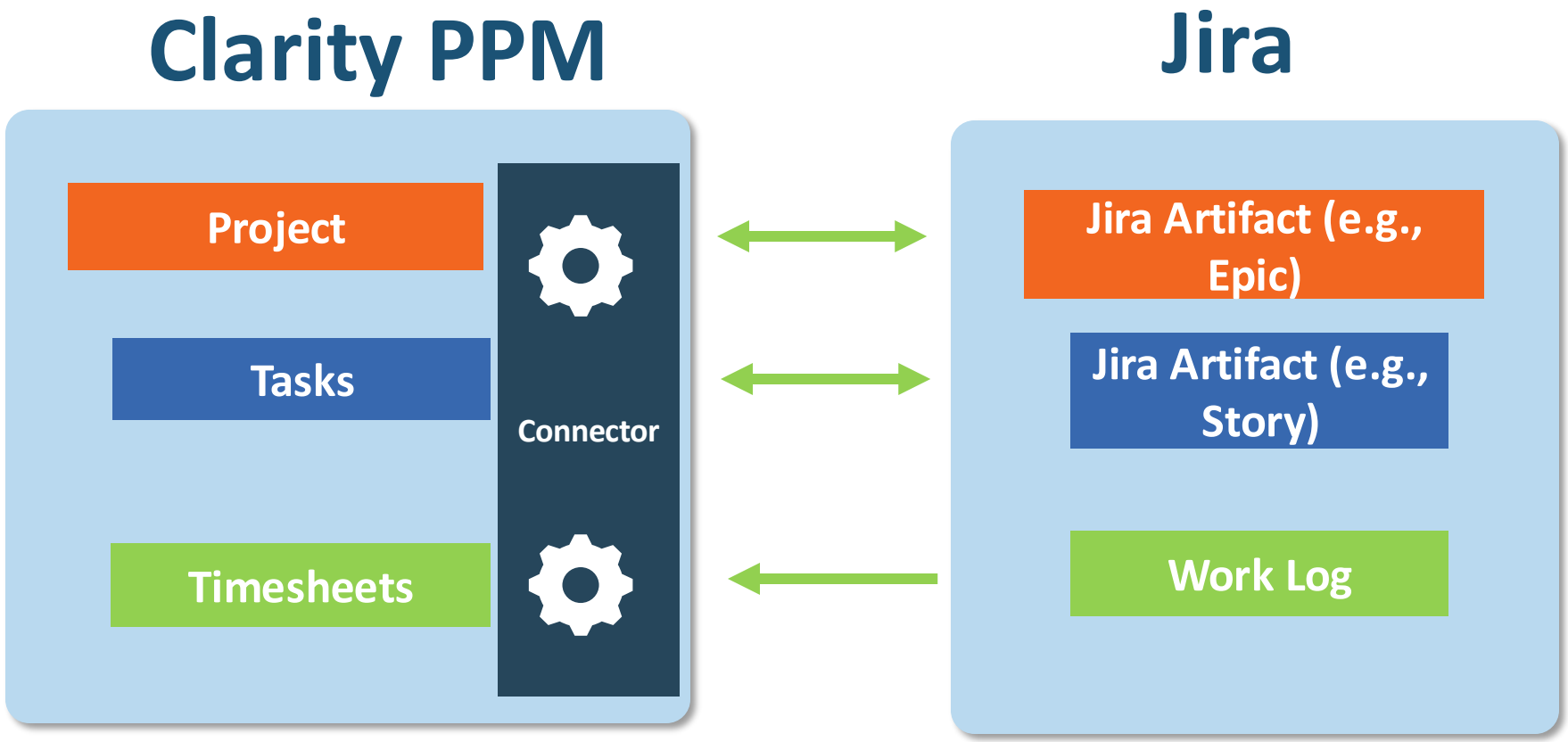
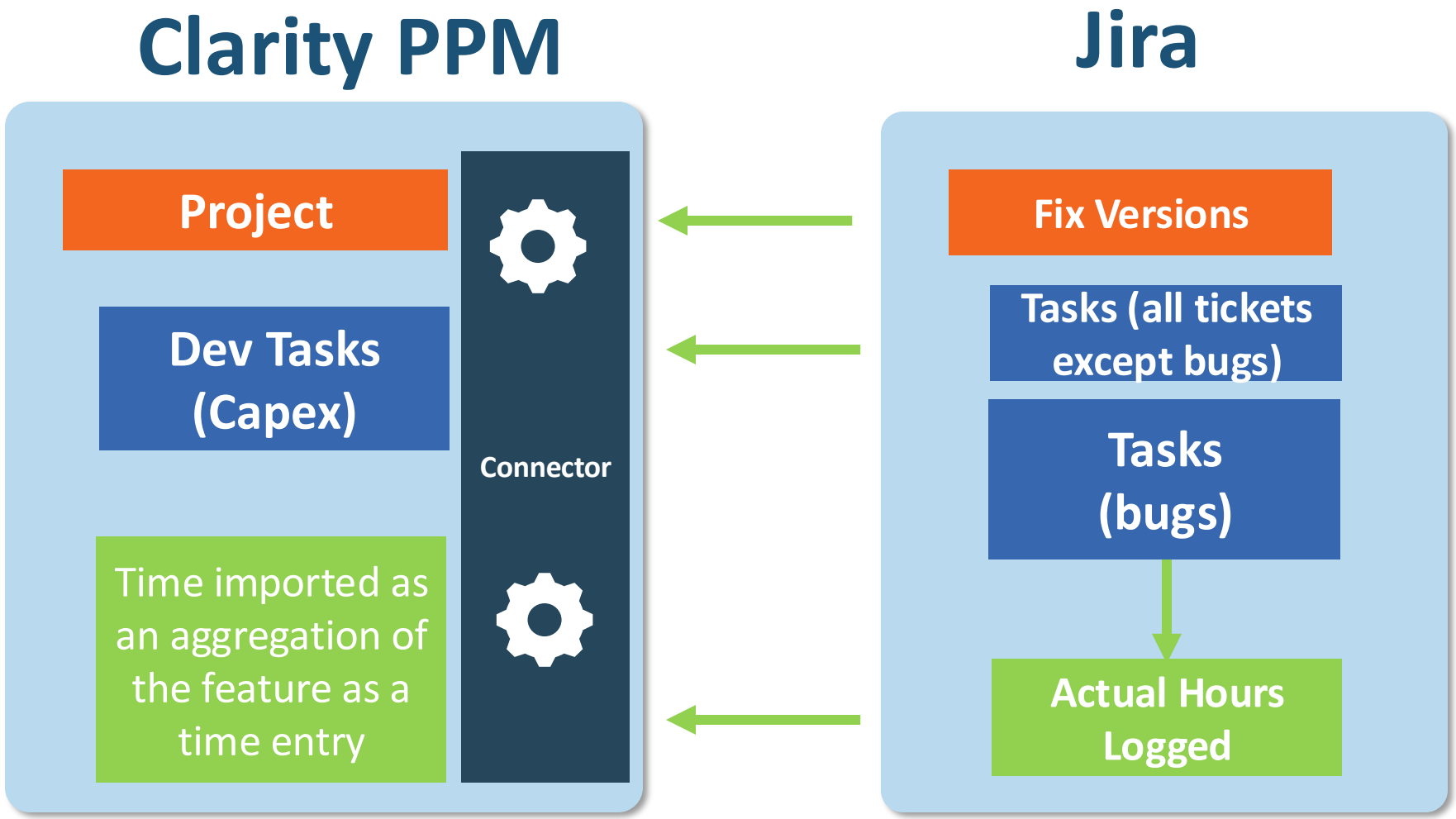
Standard Approach – Standard integration of Jira and Clarity



Standard Approach – Standard Jira with Worklog



Tailored Approach – Fix Versions (Customer Example)



ValueOps ConnectALL

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Question:
Are You Using ConnectAll?
What Are Your Use Cases?

ValueOps ConnectALL

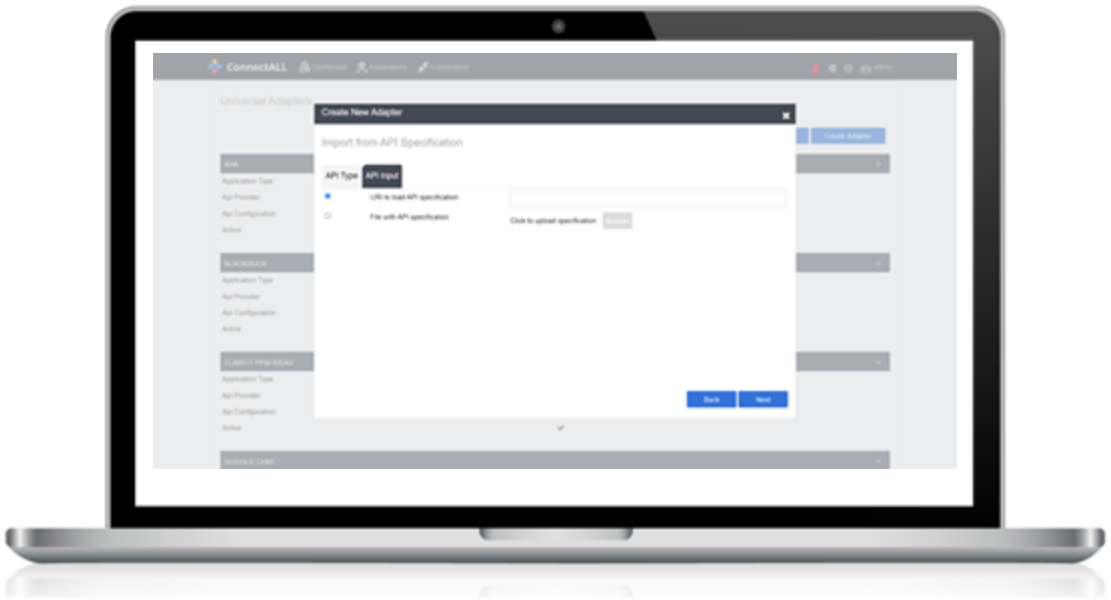
Value Stream Automation

- Automate the flow of information and activities across teams, organizations and tools
- Eliminate non-value-added activities, remove bottlenecks, increase efficiencies
- Integrate, interoperate, trigger, and monitor activities in the Value Stream

Create Alignment

Align the efforts of everyone in the organization, by uniting the enterprise and identifying bottlenecks

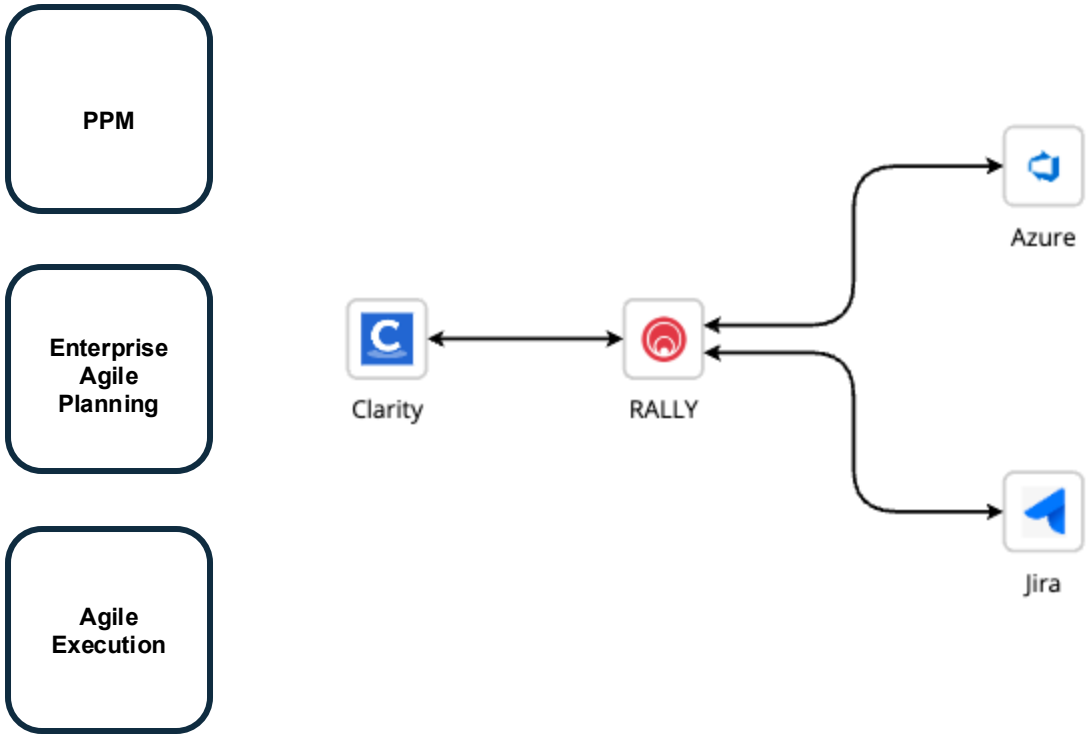
- Quickly connect any tool in the software delivery value stream
- Eliminate non-value-added activities
- Remove bottlenecks
- Sync records to and from any application with any database
- Eliminate waste by identifying duplicate solutions and work creation
- Automate the value stream and control the flow of information with out of the box data models for standardization of data



How it Works: Alignment

Features to align business and delivery, reduce friction, and foster collaboration

“We often have a breakdown in how our business strategy is translated into delivery plans, leading to overproduction.”



Automation at Every Step

ServiceNow

Service Management

- Incidents
- Issues
- Requests

Clarity

Portfolio Management

- Ideas
- Strategies
- Initiatives
- Roadmaps

Rally

Requirements Management

- Initiatives
- Epics
- User Stories
- Tasks, Sub Tasks
- Defects
- Sprints

Microfocus ALM

Test Management

- Defects
- Test Plans
- Test Scripts
- Tests
- Results

GitHub Jenkins Octopus

Config, Build & Deploy Mgmt.

- Commits
- Pull Requests
- Builds (Jobs)
- Results
- Deployments

Request → Plan → Build → Test → Deploy → Usage

Questions?

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Elevate Your Professional Expertise with Rego University Certifications

Rego is excited to continue our **certification programs**, designed to enhance your expertise in Clarity administration, leadership, and technical skills. These certifications provide hands-on experience and knowledge to excel in your career.

Certification Requirements:

- **Completion**: 12 units per certification track
- **Eligibility**: Open to all Rego University attendees

Important Reminder:

To have your certification **credits tracked**, ensure you **complete the class surveys in the app** after each session. This step is critical for certification progress.

Surveys

Please take a few moments to fill out the class survey.
Your feedback is extremely important for future events.

Thank You For Attending Rego University

Instructions for PMI credits

- Access your account at pmi.org
- Click on **Certifications**
- Click on **Maintain My Certification**
- Click on **Visit CCR's** button under the **Report PDU's**
- Click on **Report PDU's**
- Click on **Course or Training**
- Class Provider = **Rego Consulting**
- Class Name = **regoUniversity**
- Course **Description**
- Date Started = **Today's Date**
- Date Completed = **Today's Date**
- Hours Completed = **1 PDU per hour of class time**
- Training classes = **Technical**
- Click on **I agree** and **Submit**

Let us know how we can improve!
Don't forget to fill out the class survey.

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