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regoUniversity

2025

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Clarity Mobile App

Your Guides:
Alyson Poston and Jacob Cancelliere

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Introduction

Agenda

- Introduction
- Overview
- Navigation and Functionality
- Modules
- Roadmap

Overview of Clarity Express

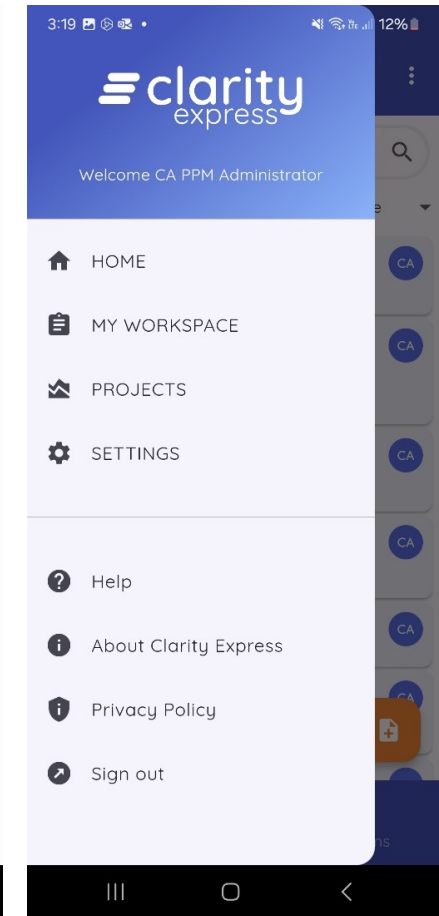
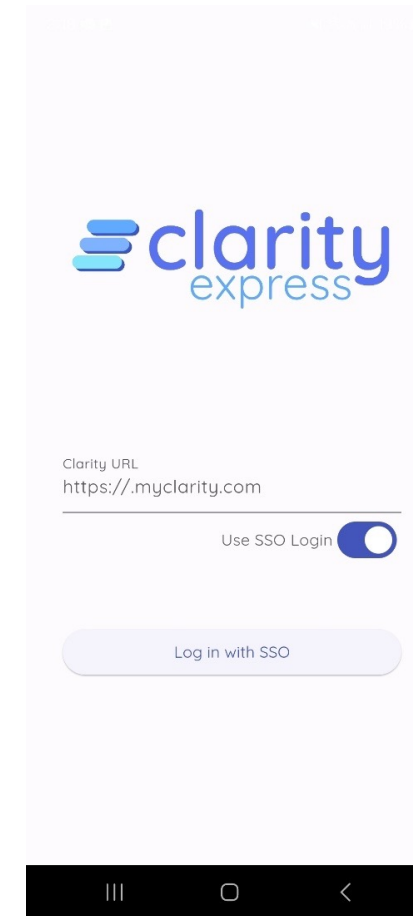
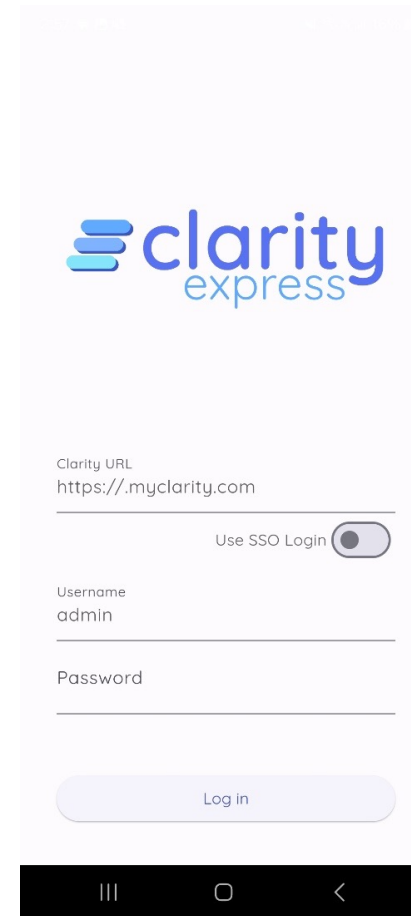
- Rich Mobile Experience for Clarity for Android and IOS
 - Access Clarity on the go
 - Leverages latest Clarity functionality via REST API
 - Streamlined experience matching Modern UX
 - Supports On Prem, AWS and GCP Environments
 - Authentication supports: SSO, API Keys or Basic (Password) Authentication
 - Friendly navigation and personalization features
 - Relies on Access Rights to access features
 - Mobile Device/Mobile Application management support
- Work Management Features
 - Manage Checklists and To Dos
 - Interact with Action Items
- Projects
 - Review and update Projects on the road
 - Support blueprint functionality for Properties and Object based modules



Features

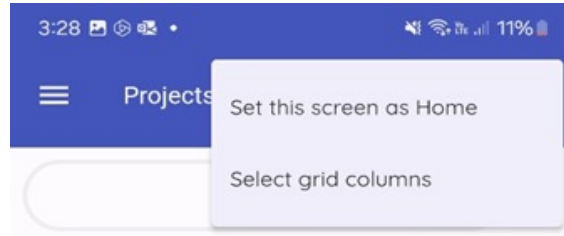
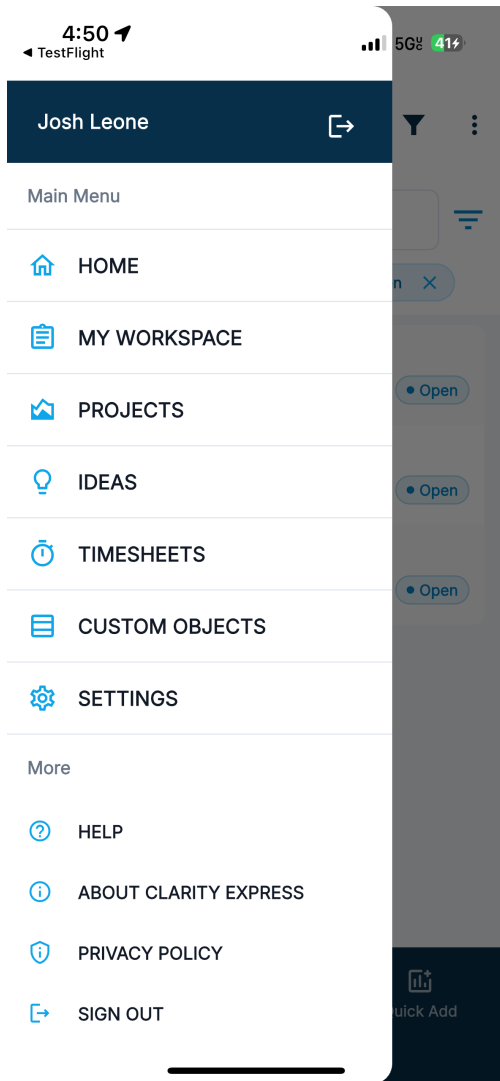
Friendly Login and Navigation Experience

- Login
 - Provide the Clarity URL independent of the login experience
 - Persists the session and with API keys allows for a seamless login experience
- Navigation
 - Main Menu allows to easily switch between modules
 - Any screen can be made the home screen, which becomes the landing page when opening the app.
 - All modules provide a lower menu for ease of navigation across related functionality.
- MDM/MAM support
 - inTune support allows you to push Express to customers and set settings from an admin level



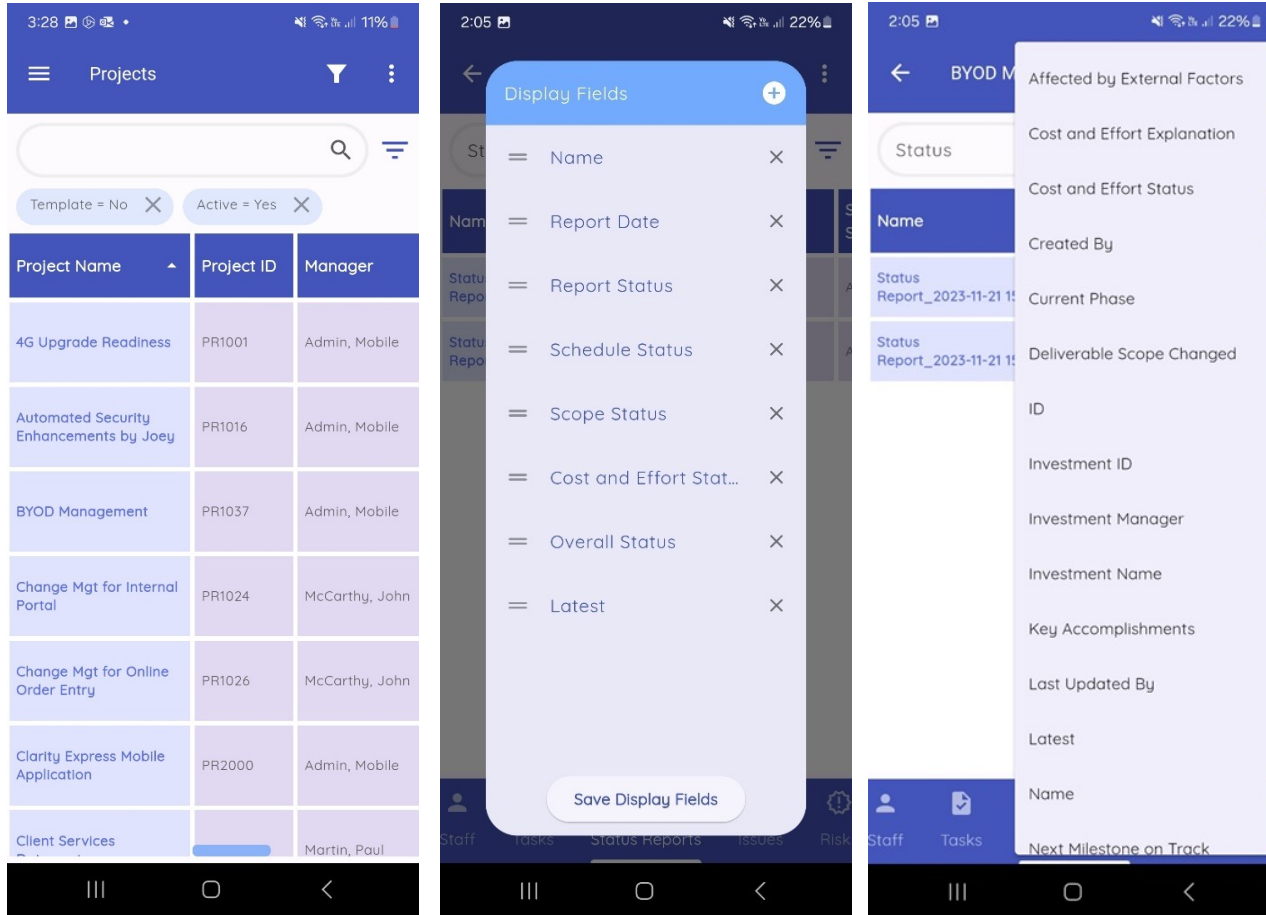
Main Menu

7



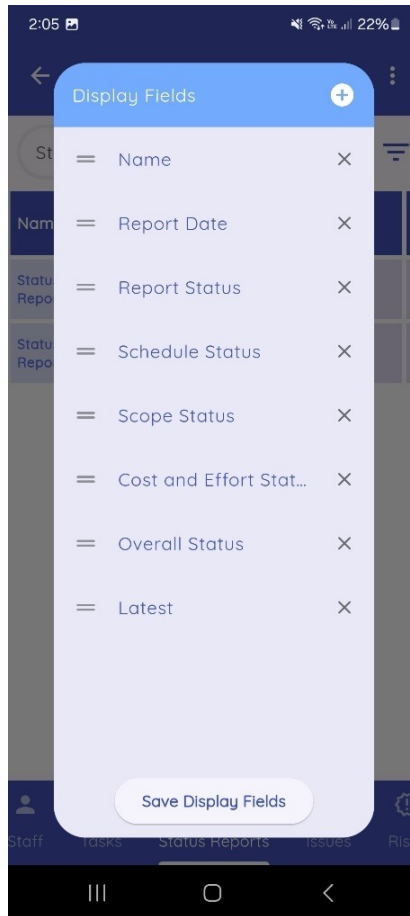
- Home
 - Default Home set to 'Checklists'
 - Home can be set to any other screen
- My Workspace
 - Access to Work Management module
 - Interact with Checklists, Smart Lists, and Action Items
- Projects
 - Navigate to Project grid view
 - Risk/Issues/Change
 - View and edit Projects and related modules
- Ideas
- Custom Objects
- Timesheets
- Settings
 - Application information

Grid Functionality



- Familiar grid experience across investment and object related modules. Provides:
- Search Box
 - Works similar to the filter box in Clarity
 - Allows users to search using free text on Code and Name fields
- Filter Icon
 - Displays a list of all filterable fields
 - Users can filter by field type
 - Depending on the field type it will provide the corresponding input
 - Breadcrumbs
- Grid
 - Scrollable grid supports horizontal and vertical navigation
 - Easily add and re-order columns
 - Sort on any given column by clicking the headers

How to select Grid Columns

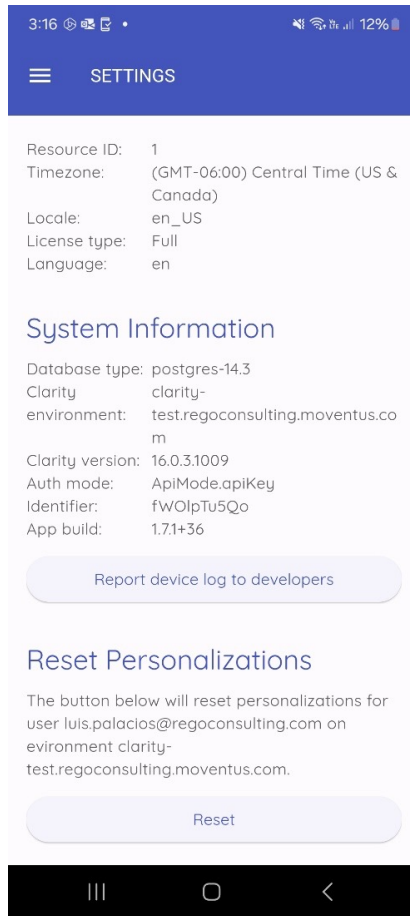


- Accessing Grid Column Options
 - Use the context menu to select 'Select grid columns'
- Viewing Selected Fields
 - Displays all selected fields on the current grid view
- Adding New Columns
 - Click the '+' icon to display all available columns
- Managing Columns
 - Reorder columns by dragging the icon on the left
 - Remove columns by tapping the 'x' icon on the right
- Saving Changes
 - Tap 'Save Display Fields' to save changes

Properties View

- Allows to create or edit instances
- If the object supports blueprints, it will load as the blueprint view
- Otherwise, personalize your properties view by modifying the grid columns
- Editing an Instance
 - Required fields display a red asterisk *
 - Read-only fields are greyed out
 - Field selection provides UI components based on field type
 - Automatic saving upon field editing
- Blueprint Based Views
 - Sections can be collapsed or expanded
 - Fields displayed in blueprint order
 - Business Rules not supported
- Non-Blueprint Objects
 - Fields displayed matching grid columns
 - Layout from left to right, top to bottom

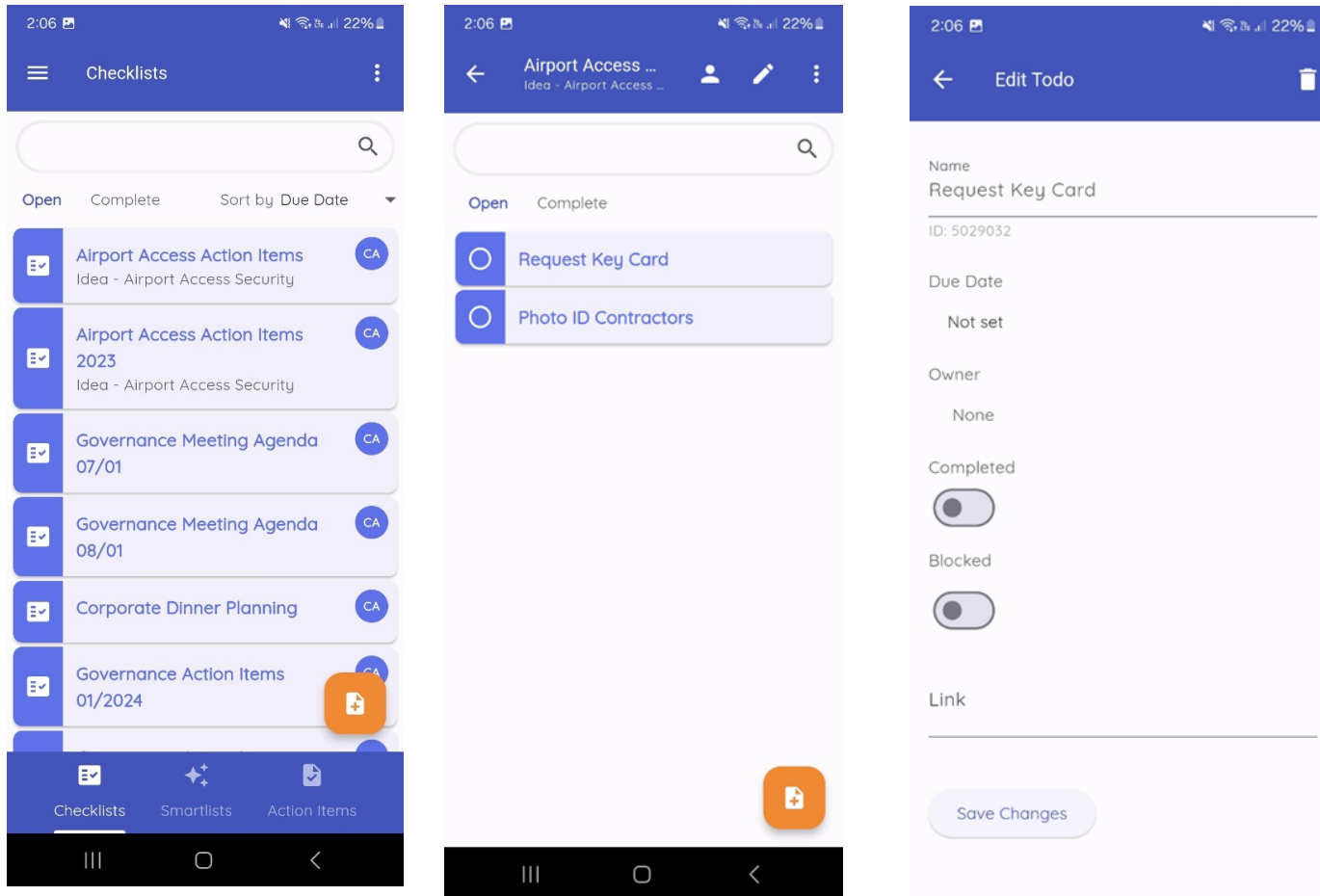
The screenshot shows a mobile application interface for 'BYOD Management'. At the top, there's a status bar with the time 2:04 and battery level 23%. Below the status bar is a blue header with a back arrow, the title 'BYOD Management', and a menu icon. The main content area is titled 'Project Summary' and contains several form fields: 'Project ID*' with the value 'PR1037', 'Project Name*' with the value 'BYOD Management', and 'External ID' with the value '125'. Below these fields is a section titled 'Related Projects' which contains a list of projects: '4G Upgrade Readiness, Application Change Template, Automated Security Enhancements by Joey, BYOD Management'. At the bottom of the form is a 'Manager' field with the value 'Admin, Mobile'. The bottom of the screen features a blue navigation bar with icons for 'Properties', 'Staff', 'Tasks', and 'Status Reports'. The very bottom of the screen shows the Android navigation bar with three dots, a square, and a back arrow.



- Visualize Session and System Information
 - Click on “Report device log to developers”
 - Opens default email client to provide details to Rego's support team
- Easily Reset Personalizations
 - Clicking on “Reset”
 - Resets Home Page, Grid, and View configuration

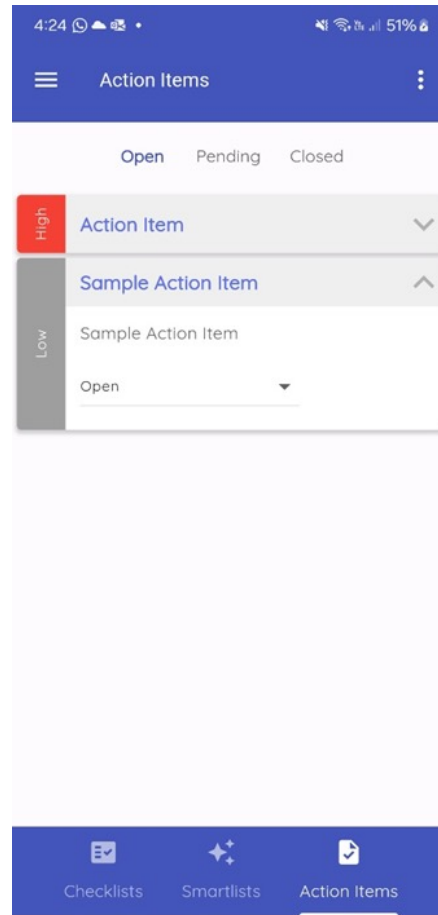
Modules

My Workspace



- My Workspace Module
 - Users can navigate using the bottom menu
 - Options include Checklists, Smart Lists, and Action Items
- Checklists and Smartlists
 - View, edit and create Checklists
 - Navigate to To Dos for a Checklist or Smartlist
 - Easily create, edit or complete a To Do
 - Supports Checklist Collaborators

My Workspace



- Action Items
 - Visualize Action Items by Open, Pending or Closed status
 - Easily visualize the Action Item's
 - Priority
 - Subject
 - Content
 - Update the Action Item's response supporting Process based Action Items and unique response values.

Projects and Ideas

- Projects Module Overview
 - Allows users to navigate based on access rights
 - Loads the projects in the grid view for easy access
- Navigation within a Specific Project
 - Properties: Blueprint-based section/field display
 - Staff: List and edit project staff members
 - Tasks: List and edit project tasks
 - Status Reports: List and edit project-related instances
 - Risks: List and edit project-related instances
 - Issues: List and edit project-related instances
 - Sub Custom Objects: list and edit project-related sub objects
- Add time from a project or a task directly to a timesheet

4:52 5G 45%

< Dan Test

Idea Summary

Subject *

Our Greatest Idea

Idea ID *

ID0058

Idea Type

Start Date

Aug 5, 2024

Finish Date

Aug 5, 2024

Objective

Work Status

Requested

Properties Risks Issues Changes Staff

4:53 5G 47%

< Add Time Entry

Sep 11, 2025

Investment

Admin - Internal Environments

Task

IT Support - Office 365 Admin/

Hours

0

Minutes

0

Notes

Save

Properties Staff Tasks Status (Rego) To Dos

Timesheets – Thumbs friendly

Select Tasks - Grid

← Select Tasks

Search

All Projects

Go to Market - Clarity Mobile Development

☒ Admin - Non Working Time - Apptio (BENCH)
Bench Name
Sep 2, 2020 - Dec 31, 2024 Started

☒ Admin - Non Working Time - Apptio (BENCH)
Bench Name
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Add Hours

Select Tasks - Grid

← Add Hours

64 / 80 Hours

Go to Market - Clarity Mobile Development

UI Development (TSK065510) 40 Hours

	Hours	Minutes
MON	2	15
TUE	2	30
WED	2	45
THU	2	00
FRI	2	30

UI Development (TSK065510) 40 Hours

	Hours	Minutes
MON	2	15
TUE	8	30
WED	7	45
THU	12	00
FRI	3	15

Save Timesheet

Timesheets

Feb 7, 2024 - Feb 13, 2024

HOURS 16.00 / 40.00

PROJECT TIME 25%

Open

Notes 5

Add Tasks

Submit

Friday 11, February 40 Hours

Go to Market - Clarity Mobile (PR9099)

Hours	Minutes
8	00

UX Development (TSK065510) 1h 45min

Go to Market - Moventus (PR9099)

UI Development (TSK065510) 5 6h 15min

UX Development (TSK065510) 1h 45min

Go to market - Rego Engage

UI Development (TSK065510) 5 6h 15min

Thursday 10 February 12.5 Hours

Go to Market - Clarity Mobile (PR9099)

UI Development (TSK065510) 5 6h 15min

UX Development (TSK065510) 1h 45min

Go to Market - Moventus (PR9099)

Timesheets

Feb 7, 2024 - Feb 13, 2024

HOURS 16.00 / 40.00

PROJECT TIME 25%

Open

Notes

Add Tasks

Submit

Friday 11, February 40 Hours

Go to Market - Clarity Mobile (PR9099)

UI Development (TSK065510) 5 8h 00min

UX Development (TSK065510) 1h 45min

Go to Market - Moventus (PR9099)

UI Development (TSK065510) 5 6h 15min

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Go to market - Rego Engage

UI Development (TSK065510) 5 6h 15min

Thursday 10 February 12.5 Hours

Go to Market - Clarity Mobile (PR9099)

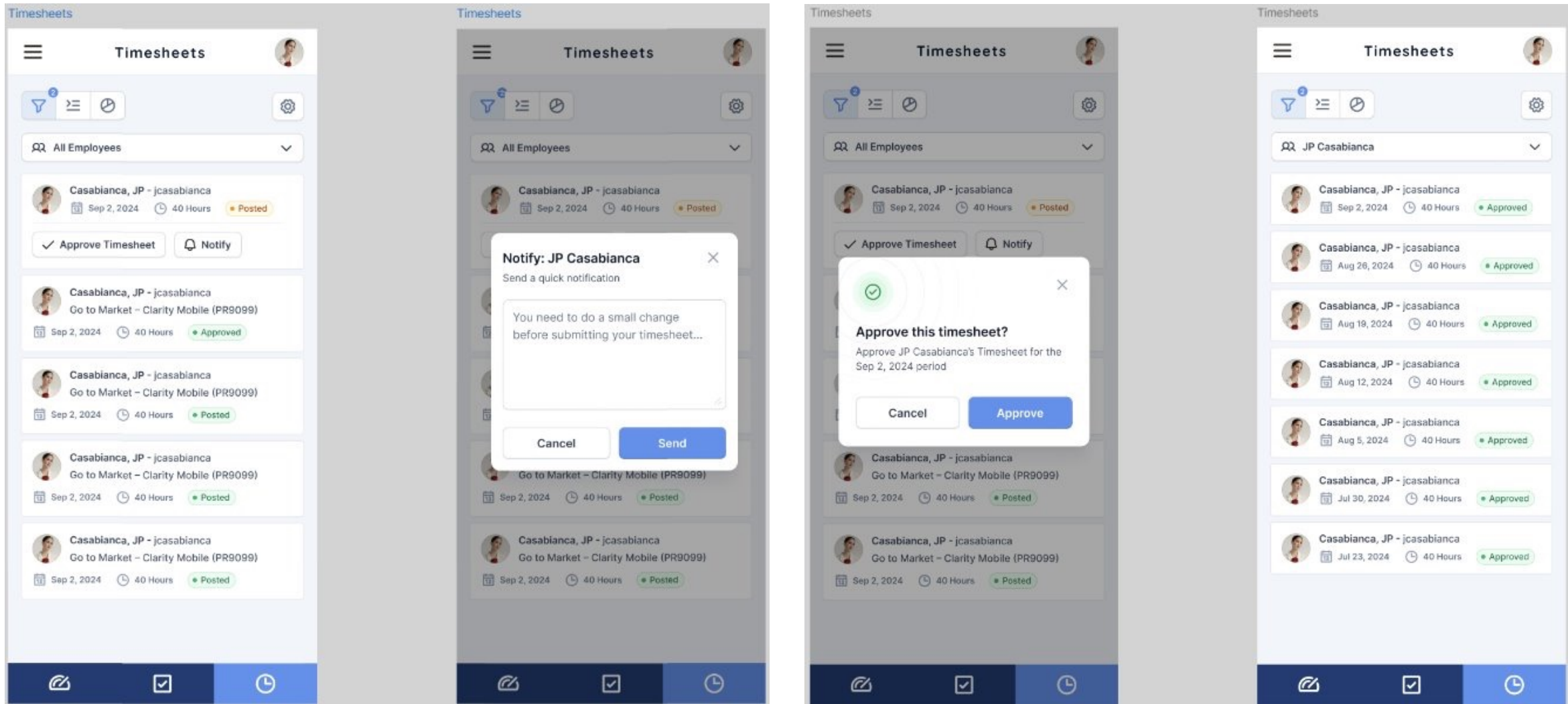
UI Development (TSK065510) 5 6h 15min

UX Development (TSK065510) 1h 45min

Go to Market - Moventus (PR9099)

Timesheets

17



Roadmap

- Work in Progress
 - CIT's
 - Intune support for MDM
 - Report PDF's
 - Voice actions/navigation
 - Quality of life enhancements to existing modules

<https://regoconsulting.com/clarity-ppm/#express>

Questions?





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and Technical Proficiency

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Rego is excited to introduce our **new certification programs**, designed to enhance your expertise in Clarity administration, leadership, and technical skills. These certifications provide hands-on experience and knowledge to excel in your career.



Certification Requirements:

✓ **Completion:** 12 units per certification track

✓ **Eligibility:** Open to all Rego University attendees



Important Reminder:

To have your certification **credits tracked**, ensure you **complete the class surveys in the app** after each session. This step is critical for certification progress.

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- Access your account at pmi.org
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- Click on **Maintain My Certification**
- Click on **Visit CCR's** button under the **Report PDU's**
- Click on **Report PDU's**
- Click on **Course or Training**
- Class Provider = **Rego Consulting**
- Class Name = **regoUniversity**
- Course **Description**
- Date Started = **Today's Date**
- Date Completed = **Today's Date**
- Hours Completed = **1 PDU per hour of class time**
- Training classes = **Technical**
- Click on **I agree** and **Submit**



Let us know how we can improve!
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