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Clarity Governance powered by ConnectALL

Your Guides:

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What is Governance in Portfolio Management?

Strategic Governance

- Portfolio alignment
- Resource optimization
- Risk management
- Compliance

Operational Governance

- Stage-gates
- Change management
- Quality assurance
- Performance monitoring



Current State Challenges

Disconnected Tools

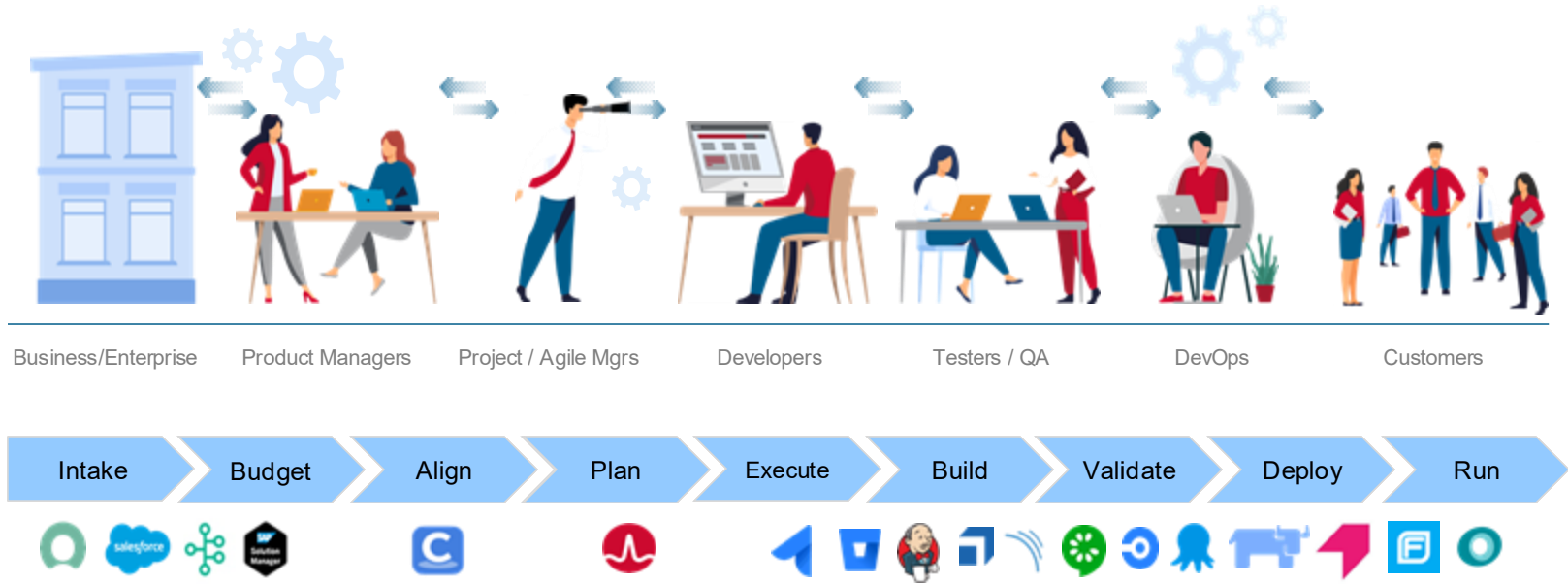
Strategy

Execution

Changes

Tool fragmentation creates silos, reduces visibility, and hampers effective governance across the portfolio management lifecycle.

Governance



Silos lead to lack of visibility, alignment and efficiencies

Manual Process Pain Points



Email approvals

Slow, unreliable, and difficult to track approval chains



Spreadsheet consolidation

Error-prone manual data gathering from multiple sources



3-5 day status lag

Delayed visibility into project health and portfolio status



Reactive management

Issues discovered too late for effective intervention



Automated Governance

Transformation from Manual to Automated

- Manual Approach**
- Periodic reviews
 - Email-based approvals
 - Spreadsheet reporting
 - Reactive problem solving

Automated Approach

- Continuous validation
- Real-time alerts
- Predictive insights
- Automated enforcement



Key Principles



Single source of truth

Unified data model across all portfolio management tools and processes



Real-time validation

Continuous monitoring and immediate feedback on governance compliance



Intelligent routing

Smart workflow orchestration based on business rules and context



Audit transparency

Complete traceability of decisions and actions for compliance reporting

ValueOps ConnectALL



Value Stream Automation



Automate the flow of information and activities across teams, organizations and tools



Eliminate non-value added activities, remove bottlenecks, increase efficiencies



Integrate, interoperate, trigger and monitor activities in the Value Stream



Automation Types



Synchronization enables

- Removal of waste
- Improved collaboration
- Bidirectional synchronization



Monitoring enables

- Amplification of feedback loops
- Implementation of governance
- Capturing of data for key results



Triggering enables

- Interoperability for increased productivity, cost reduction
- Controlled flow of information



Data collection enables

- Data-driven decisions
- Regulation and compliance

Improving Flow

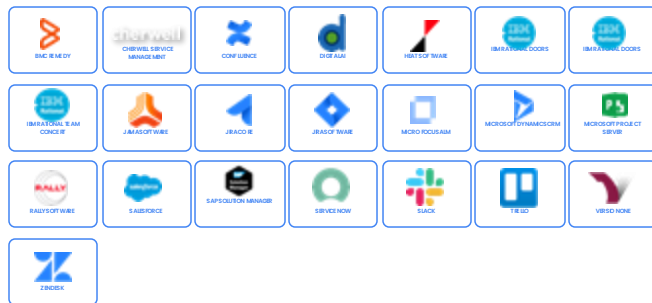
Data Driven

Delivering Value

70+ Pre-Built Adapters



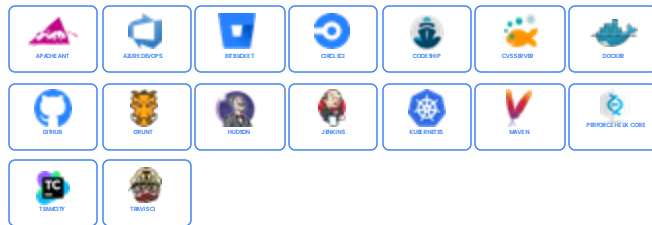
Plan



Code



Build



Test



Release



Deploy



Operate



Monitor



Special Adapter Types



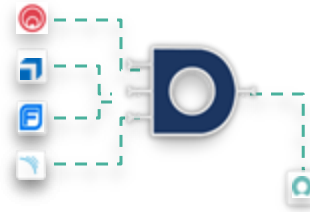
Universal

- Allows you to quickly connect to any tool in your software delivery value stream
- Through Swagger can turnaround adapters in a day



Database

- Sync records to and from any application with any database.
- Disperse centralized data to various tools & software solutions



Logic Flow

- Smart monitoring and triggering utilizing conditional AND-Gates & OR-Gates
- e.g. - orchestrate and manage releases through conditions based on package availability, security scans, etc.

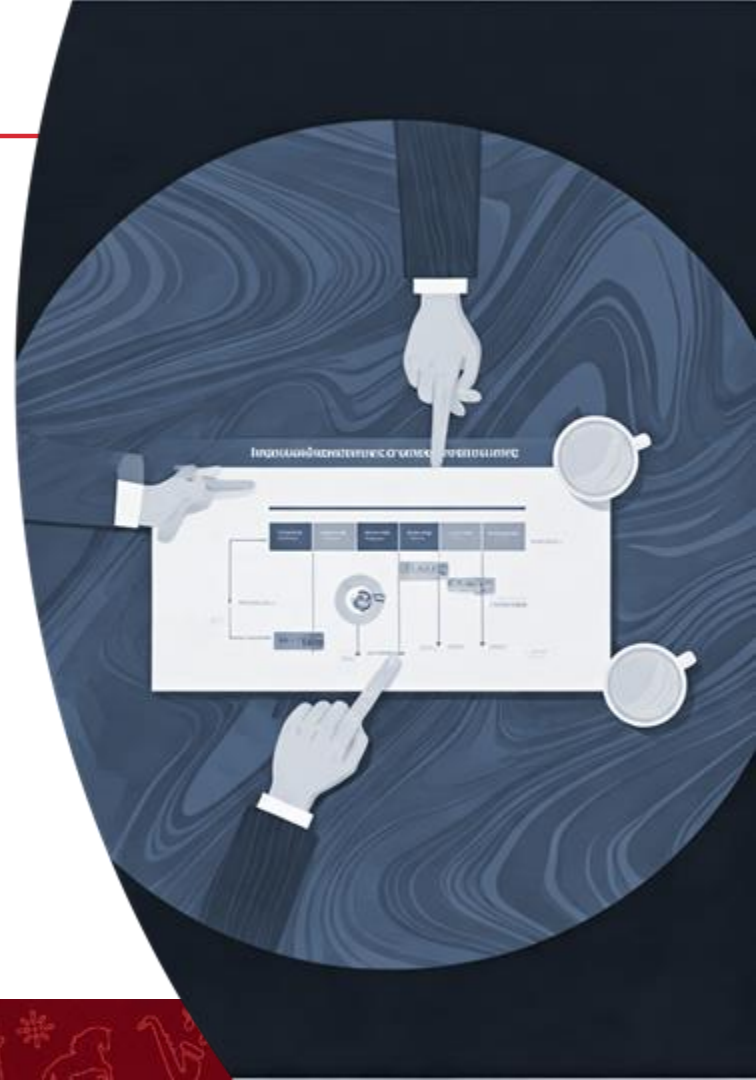
Universal Adapter Framework

ConnectALL Dashboard Automations Connections admin

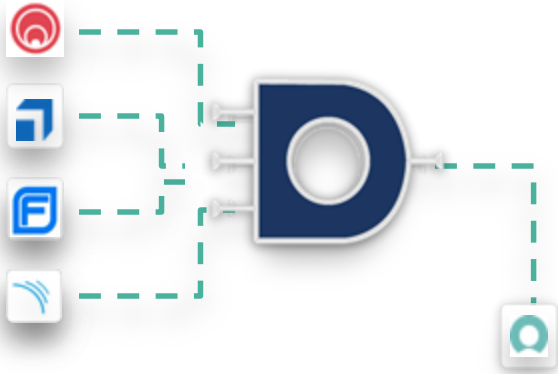
Universal Adapters

Import Adapter Create Adapter

AISTORYCREATOR	
Application Type	aistorycreator
Api Provider	ConnectALL
Api Configuration	Configure
Active	✓
ASANA	
Application Type	asana
Api Provider	ExternalApplication
Api Configuration	Configure
Active	✓
CVEDetails	
Application Type	cvedetails
Api Provider	ExternalApplication
Api Configuration	Configure
Active	✓



Logic Gate Adapters



Logic Flow

Gate Types

AND Gate

All conditions must be met: Budget approved AND deliverables complete AND quality passed



OR Gate

Any condition triggers action: High risk OR budget variance OR schedule delay



Automation At Every Step



ServiceNow



Clarity



Rally



Microfocus ALM



GitHub



Jenkins



Octopus

Service Management

- Incidents
- Issues
- Requests

Portfolio Management

- Ideas
- Strategies
- Initiatives
- Roadmaps

Requirements Management

- Initiatives
- Epics
- User Stories
- Tasks
- Sub Tasks
- Defects
- Sprints

Test Management

- Defects
- Test Plans
- Test Scripts
- Tests
- Results

Config, Build & Deploy Mgmt.

- Commits
- Pull Requests
- Builds (Jobs)
- Results
- Deployments

Request

Plan

Build

Test

Deploy

Usage

Governance Use Cases

Three High-Impact Governance Use Cases

Stage-Gate Enforcement

Prevent unauthorized project advancement

Change Request Board Approvals

Automate change control workflow

Strategic Alignment

AI Strategic Alignment

Risk Escalation Automation

Surface risks in real-time

Shadow Work Detection

Identify unauthorized work

Annual Planning Optimization

AI-powered portfolio design

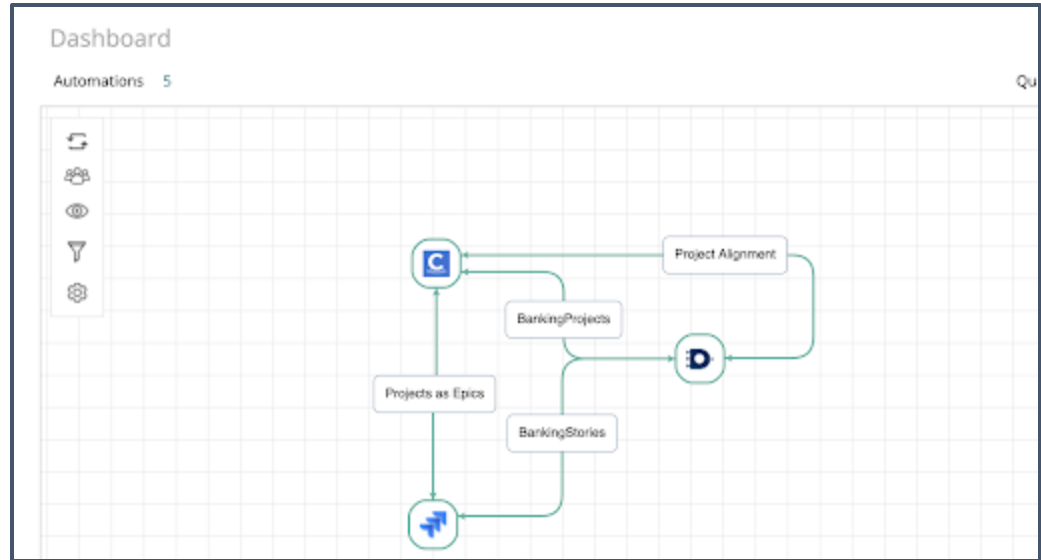
Strategy Alignment Pattern

Validate alignment before execution

- Catch misalignment early to avoid wasted effort and costly course corrections
- Strengthen accuracy and consistency of project data, ensuring stories reflect reality
- Improve predictability of outcomes, increasing stakeholder trust and confidence
- Align work directly to strategic objectives, ensuring investments drive measurable value
- Reduce delivery risks by surfacing gaps, dependencies, and conflicts before execution
- Accelerate decision-making with clearer insights into effort vs. expected impact
- Foster accountability across teams by tying every initiative to strategic intent

Demo : Strategy Alignment Pattern

The flow is "Product Managers creates and manages projects in Clarity. These projects are synchronized as Epics in Jira, as the Epics are broken down into Stories and getting executed, we run an alignment check with the Project Expectations, letting the product Manager know what are the gaps back in Clarity"



AI Prompt: Strategy Alignment Pattern

You are an agile coach and product management expert. Review the following artifact for quality and completeness.

Read the Feature Description carefully to understand its primary goal and scope, then, Read each User Story and its description/acceptance criteria.

Compare the details from each story against the main Feature Description. Analyse the user stories one by one and compare their details against the feature description. Look for discrepancies, missing acceptance criteria, unmentioned user roles, or any functionality described in a story that isn't summarized in the feature.

Based on your analysis, provide a bulleted list of the specific, actionable information that is missing in the Feature Description from what has been defined in the user stories.

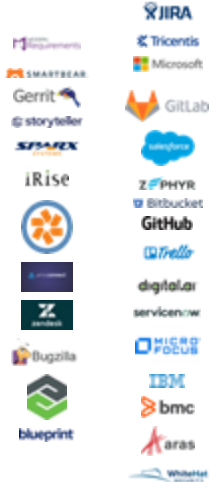
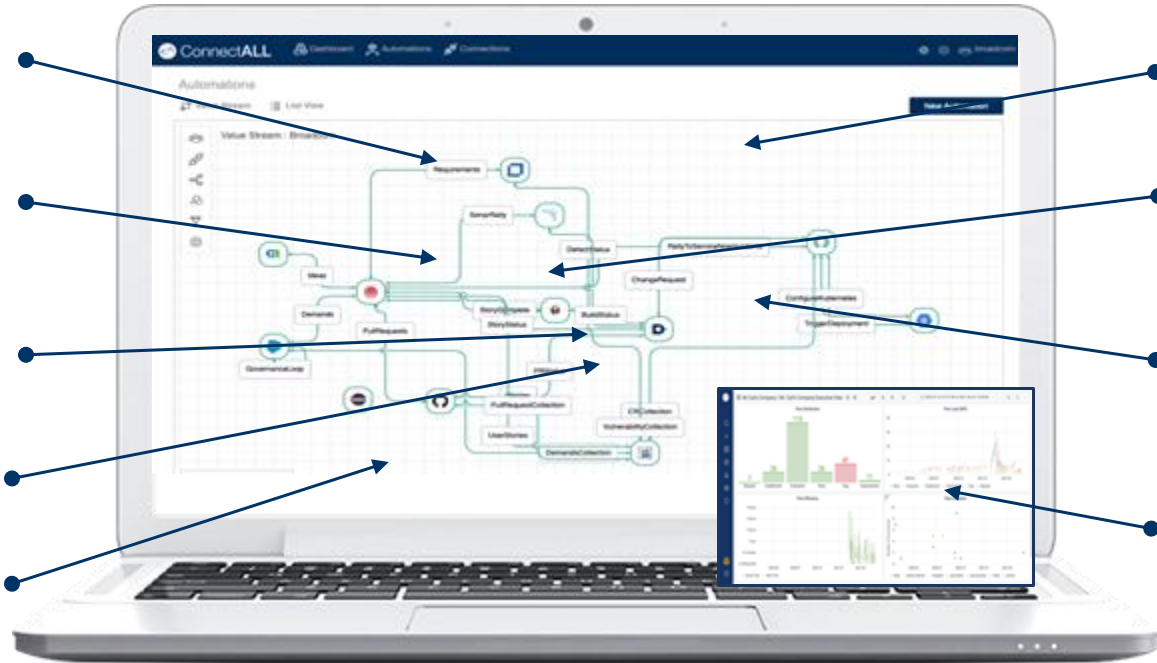
AI Response: Alignment Mismatch Field in Clarity

Alignment Mismatch



Based on the provided Feature Description and User Stories, here's a breakdown of what's missing in the Feature Description: * **Payment Card 1:** * Specific functionality of "Payment Card 1" is not described. * What constitutes "Payment Card 1" is undefined. * The purpose or goal of "Payment Card 1" is not stated. * **Payment Card 2:** * The specific functionality of "Payment Card 2" is not described. * The nature of the dependency on "Payment Card 1" is not explained. * The purpose or goal of "Payment Card 2" is not stated. * The specific relationship or interaction between "Payment Card 1" and "Payment Card 2" is undefined.

Connecting the Enterprise



Questions?





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Rego is excited to introduce our **new certification programs**, designed to enhance your expertise in Clarity administration, leadership, and technical skills. These certifications provide hands-on experience and knowledge to excel in your career.



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- ✓ **Eligibility:** Open to all Rego University attendees



Important Reminder:

To have your certification **credits tracked**, ensure you **complete the class surveys in the app** after each session. This step is critical for certification progress.