





The Meeting That's Already Happening

Somewhere in your organization, right now, there's a meeting happening without you. They're discussing which functions AI will replace first. **Your PMO is on that list.**

74%

50%

21%

\$11.2B

CEOs at Risk

Executive Replacement

PM AI Usage

Market Size

Admit they'll lose their job within 2 years without measurable Al gains

CEOs believe AI can replace 3-4 executive team members

Project professionals regularly using AI (PMI 2024)

Al in PM market by 2033 (16.7% CAGR)

Lance Knight Chief Value Stream Architect Broadcom



Lance Knight, former CEO of ConnectALL, has held executive roles at LeadingAgile and Tasktop Technologies, where he played a role in shaping and creating the Value Stream Management market.

His commitment to VSM practices is evident through his numerous articles, whitepapers, and e-books, featured in prominent media outlets such as CIO, SDTimes, DevOps.com, Tech Beacon, and Forbes Business Council.

At Broadcom, Lance continues to drive VSM adoption with a new ebook on Mastering Chaos with Value St Management and Pattern Thinking.





Lisamarie Manso is a customer-focused leader of solutions consulting and service centers, with proven management experience across both world-class enterprise software organizations and high-growth start-up environments. With a strong track record of aligning technology to business outcomes, Lisamarie drives results through her passion for delivering innovative solutions that empower customers—particularly in the areas of value stream management, strategic portfolio management, and digital transformation.

As Director of Executive Solutioning, she partners closal with senior stakeholders to uncover opportunities, solvicomplex challenges, and build high-impact roadmaps that unlock measurable value.



The Current State Crisis

What AI Exposes About Traditional PMOs

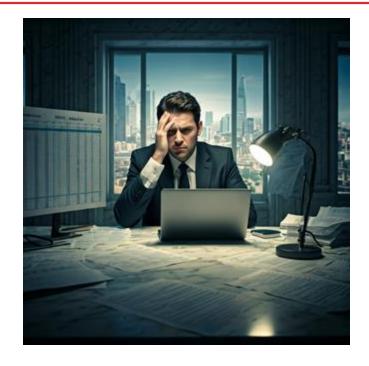
Strategy-Execution Disconnect
67% gap between what strategy says and what teams actually do

Manual Process Dependency

Excel-based tracking and outdated workflows dominate

Al Skills Gap
Only 20% of PMs have good practical Al experience

Shadow Al Problem
94% of CEOs suspect unauthorized Al use in their organizations



Reality Check: 49% of project professionals have little to no AI understanding in PM context

PMI's Institute

Trailblazers

High AI Adopters

VS

Explorers

Just Beginning

93% Productivity Gains

Master prompt engineering and complex AI tasks

Strategic AI Usage

Beyond administrative tasks to strategic applications

Enhanced Collaboration

83% strengthen power skills through Al augmentation

58% Productivity Gains

Basic AI usage for simple tasks only

Administrative Focus

Limited to basic administrative applications

Limited Development

32% collaboration improvement

Which group is your PMO in?

The Gap: 35% performance difference = competitive advantage or disadvantage





Project Management to Value Orchestration

Old PMO

- Track activities
- Manage resources
- Report status
- Administrative overhead

New PMO

- Strategic Portfolio
- Investment optimization
- Managemanhning
- Value scoring and delivery

Value Stream Management

Identify bottlenecks and optimize flow

Al Roadmap

Strategic technology planning

Skills Development

Al literacy and capability building

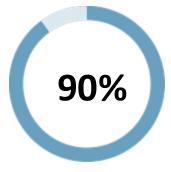
Strategic Portfolio Management

Command center for transformation

"The future of PM blends AI and human ingenuity" - PMI Vision

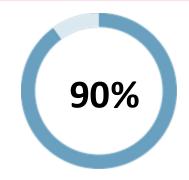
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VSM identifies WHERE to deploy AI for maximum impact



VSM Organizations

Using AI for enhanced value delivery



Satisfaction Rate

Early AI adopters satisfied or very satisfied

Value Stream Management + Al



Predictive Analytics



Automated Workflows



Enhanced Decision-Making

47% of organizations using AI to forecast bottlenecks and optimize resource allocation

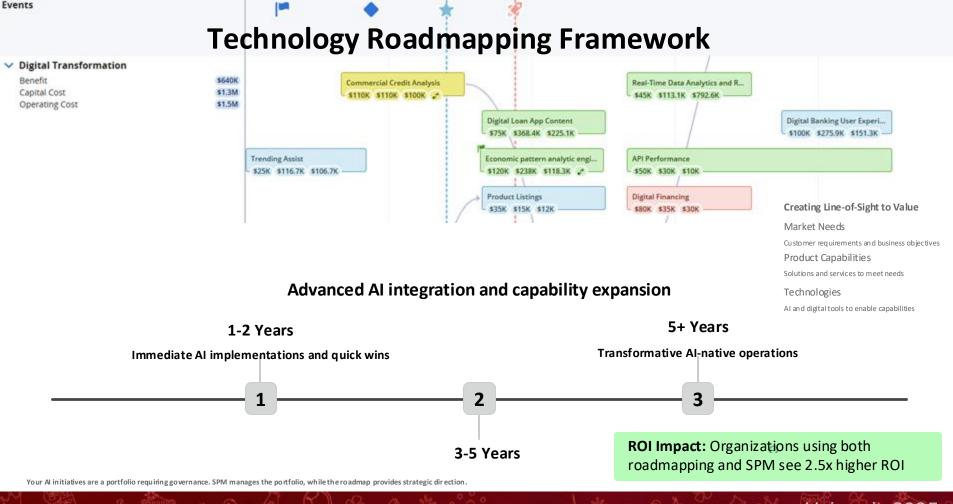
46% implementing Al-driven process automation to eliminate manual handoffs

44% leveraging AI insights for faster, data-driven strategic decisions

Key metrics: Lead time, flow efficiency, value delivered



Success Story: 30-day approval process reduced to 2 hours with Al-enhanced value stream optimization





The AI Skills Crisis

PMI's Urgent Warning

20%

27%

70%

AI-Ready PMs

Leadership Gap

Skills Evolution

Have good practical AI experience

Between leaders (67%) and employees (40%) in Al familiarity

Of job skills will change by 2030

The Reality

- Al literacy is now the #1 in-demand skill of 2025
- PMI calls AI fluency "non-negotiable for PMs"
- Skills gap creates dangerous vulnerability
- Without closing this gap, technology means nothing

"Fluency in AI basics is non-negotiable for PMs" - PMI



Resources for Success

Tools to Accelerate Your Journey

SPM Platform Guide

Gartner Magic Quadrant leaders evaluation framework

"Agent Boss" Training

Complete curriculum for Al management skills

AI Skills Assessment

Comprehensive templates for capability evaluation

Integration Blueprints

Technical architecture for AI-PMO integration

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Complete Package: ROI calculator shows 6-month payback - email us for everything

Strategic Portfolio Management as Command Center

The Digital Foundation for AI-Enabled PMOs



Modern SPM Platforms

Clarity, ServiceNow SPM, Planview consolidate 500+ projects into single strategic view



AI Integration Points

Predictive resource allocation, risk scoring, scenario planning, automated governance



Market Adoption

44% of organizations now using integrated SPM (up from 7%)

Key AI Integration Capabilities:

Predictive Resource Allocation: Al forecasts capacity needs and optimizes assignments

Risk Scoring and Mitigation: Automated risk assessment with recommended actions

What-if Scenario Planning: Model different portfolio configurations instantly

Automated Governance Workflows: Stage-gate processes with Al-powered decision support

[&]quot;You can't manage modern portfolios in Excel. SPM is your mission control for AI transformation."

Managing AI as a Portfolio

Your AI Transformation Strategy

AI Experiments

20% - High risk/reward innovation projects



Proven Use Cases

50% - Moderate risk, established Al applications

Infrastructure & Enablement

30% - Foundation, training, and governance

01
Experiments
Proof of concept and feasibility testing

02 Pilots Limited deployment with succ

Limited deployment with success metrics

03 Production

Full-scale implementation and optimization

Success Metrics

- 70% Al initiative success rate target
- Investment costs vs. value delivered tracking
- Stage-gate governance compliance

Proven Results: Tech company achieved 45% reduction in AI failures using SPM governance

Real-World Success Story

Global Retailer's AI-PPM

Challenge

200+ disconnected AI experiments, massive skills gap, no PPM discipline

Solution

Clarity SPM for portfolio governance, PMI-based AI literacy program for 5,000 employees

Results

200 → 47 strategic programs, 3x improvement in success rate, \$50M reallocation

Implementation Approach (Aligned to SPM Survey Best Practices):

Customer Value Focus: Top PPM priority alignment Cross-functional Visibility: 8 departments integrated Skills Development: Comprehensive AI literacy program

Portfolio Discipline: Stage-gate governance

implementation

Key Achievement: 55% efficiency gain - exactly matching SPM Survey predictions







The Five Roles of the AI-Era PMO

Your New Value Proposition (PMI-Aligned)







Value Orchestrator

Change Enabler

Optimize end-to-end value delivery across the entire organization

Data Integrator

Break down silos and enable seamless information flow

Strategic Advisor

Guide AI investment decisions with portfolio intelligence





Lead cultural transformation and capability development



Performance Optimizer

Continuously improve outcomes through Al-enhanced insights



PMI Guidance: "PMOs must be embedded, not parallel to the organization"

Notice what's missing? Administrative overhead. You become indispensable by enabling, not controlling.

PMI's PMO Success Factors

What Makes PMOs Indispensable

Executive Sponsorship

Non-negotiable for success - leadership commitment drives adoption

Embed, Don't Parallel

Integrate into organizational fabric rather than operating separately

Clear "Why"

Communicate AI benefits as job evolution, not replacement

Address Fears Directly

Al augments human capability rather than replacing people

Build Internal Capability

Don't rely only on consultants - develop internal expertise

PMI's research is crystal clear: executive sponsorship isn't optional, and addressing fears head-on is essential for transformation success.



PMI Infinity: Al assistant trained on PM best practices to help PMs work with Al

Measuring What Matters

Portfolio Health

- Al initiative success rate
- Time to production deployment
- ROI by business unit

Strategic Alignment

- % initiatives mapped to objectives
- Value stream coverage
- Al maturity progression

Skills & Governance

- Training completion rates
- Skills gap closure rate
- Compliance gate passage

Real-time view of 83 AI initiatives across enterprise

This becomes your daily command center - every metric ties to value or risk, with skills tracked alongside projects for complete visibility.

 Control Center: Track skills alongside projects for complete transformation visibility



Common Pitfalls to Avoid

Learn from Others' Mistakes

Technology-First Approach

Starting with technology instead of value identification kills 60% of initiatives

Old Activity Metrics

Maintaining traditional activity-based measurements instead of value metrics

Hiring Strategy Fallacy

Assuming you can hire your way to AI capability instead of building internally

Ignoring Skills Gap

The massive AI skills gap is the biggest transformation killer

Working in

Psolation ithout executive support leads to inevitable failure

Shadow AI Problem

Ungoverned experimentation creates risk and waste

Critical Insight: Shadow AI is already in your organization - you cannot hire your way out, you must build capability internally

Gartner AI Roadmap at a Glance

	Initial activities	Advanced activities
Al strategy	Define the Al vision	Establish process to refine Al strategy
Ar strategy	Measure Al maturity	
Al value	Prioritize initial AI use cases	Set up Al value monitoring system
Al value	Define value for initial AI use cases	Establish an Al product portfolio
Al organization	Create an Al resourcing plan	
Al organization	Set up an Al community of practice	
□○ Al people and	Create an initial Al workforce plan	
	Set up process for review of roles and job redesign	
Al governance	Identify top AI risks and mitigation	Use AI literacy programs for AI governance
Al governance	Define initial Al policies	Pilot Al governance tooling
_	Establish build vs. buy framework	Design and embed AI UI/UX best practices
Al engineering	Select vendors for initial AI use cases	Stand up AI platform engineering
OII Al data	Assess data readiness for initial AI use cases	Implement data observability for AI
	Implement data readiness plan	implement data observability for Al





Your 30-60-90 Day Quick Start

Accelerate Your AI-PMO Journey

Days 1-30: Discovery

- Inventory all AI initiatives
- Conduct comprehensive skills assessment
- Create AI roadmap (Now/Next/Future)

Days 31-60: Foundation

- Select and implement SPM platform
- Launch PMO Al literacy program
- Implement stage-gate governance

This is your practical roadmap. Start with discovery and assessment in month one, establish governance and training in month two, and by day 90, you'll have concrete proof points.

Days 61-90: Scale

- Scale to top 10 Al initiatives
- Roll out "agent boss" training
- Report first ROI metrics

3

Expected Results: 40% reduction in overlap, 30% improvement in readiness ROI pays for everything

One Year Later - Two Futures

December 2025: Your PMO's Obituary or Victory

THE OBITUARY (80% probability)

THE VICTORY (20% probability)

"PMO dissolved after failing to show Al value"

- Functions absorbed by AI-enabled departments
- · Team scattered, careers derailed
- Company loses 40% on failed projects
- Reputation permanently damaged

"PMO leads \$15M in Al-driven savings"

- 60% faster project delivery
- CEO: "PMO is our strategic weapon"
- Team leading industry
- Cramesfroadwatingsment and recognition

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The ONLY difference: Starting TODAY vs. next month

Q&A

Let's Explore Your Challenges

Discussion Topics

- Your specific AI transformation challenges
- Implementation roadmap questions
- Skills development strategies
- Platform selection guidance
- Executive sponsorship approaches

Connect With Us

- LinkedIn/social media connections
- Resource download links
- Follow-up consultation offers
- PMI community introductions

We have time for your specific challenges and will stay after for individual conversations.

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Download all resources and tools at our dedicated resource portal

ValueOps®

by Broadcom

PMI's AI Certification Path

Building Your Credentials



Foundation

Generative AIO verview for PMs - Essential basics and terminology



Application

Practical Application of GenAl - Hands-on implementation skills



Advanced

Cognitive Project Management in AI (CPMAI)[™] - Gold standard certification



Organizational

Leading AI Transformation Guide - Enterprise-level leadership

Available Resources:

- PMI Infinity Al assistant
- Global practitioner community
- Talent Triangle® AI integration
- 1 million professionals transforming PM

