

ValueOps

Clarity[™] by Broadcom

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ConnectALL II

Insights by Broadcom

The Most Powerful Add-on for Professional Resource Planning Bianca Hartwich & Nora Schlipfenbacher

Things that make us happy







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8.4			Sea		62	2.3	23	253				20	10		
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1 Peril	luka; Sachin Project Hanager		Booked												
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P > H2000 # Mare A A typic, her # A typic, her	Tunines Knalpt Nel Engineer as Hanager tea Product Hanager ca Hi, Engineer			<i>кч</i>	10.5	Rr3	41.2	Rep 24	ja S	31.3	434	50 %	00.5%	kr2i	_



Why Advanced Resource Planning?

Clarity handles basic resource planning well.

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adds extra functionality and features for professional resource planning!



Add-on for Professional Resource Planning in Clarity

itd Advanced Resource Planning: Features & Benefits

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 SAVE VIEW 《 〈 Months v 12 ♀ SHOW @ v > ≫ 🖒 REFRESH 🗎 SAVE 🏥 EXPORT TO EXCEL 🗍 SCENARIO 🗸 🕍 VISUALIZATION 🗸 🏚 PREFERENCES 🚱 HELP 🖵 FULLSCREEN Allocations by Investment Investment Status Team - Request status Jan '24 Feb '24 Mar '24 Apr '24 May '24 Jul '24 Aug '24 Sep '24 Oct '24 Nov '24 Dec '24 Jun '24 🖌 📇 Digital Banking User Experience Approved <u>A</u> Product Manager 21.3 22.3 10.1 New 6.1 23.3 20.2 23.3 22.3 21.3 A Project Manager New 8.0 17.9 23.1 25.0 Maximum Transparency 1 Thompson, Peter Engineer Proposed 22.3 21.3 6.1 21.3 22.3 23.3 20.2 23.3 Q UX New 21.3 23.3 20.2 23.3 22.3 213 🖁 Email SAN Storage Implementation 10.0 5.0 10.0 10.0 Q Engineer New 👤 Pendulkar, Sachin Project Manager Booked 品 EMEA GDPR Certifications Approved 吊 International Trade Show Unapproved Approved Approved **Extensive Filtering** > RESOURCES Options Oct '24 Nov '24 Dec '24 Arpel, Ian Business Analys L Awad, Rashid Engineer Baker, Isaac Manager Drag and Drop L Barry, Debra Product Manager L Bauer, Joyce ML Engineer Beasley, Frank UX Nork Effort Unit: Days | Actuals / Planned Allocation Displaying 4 - 10 of 168





All Information at a Glance

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Name	Investment - Rank	Sept. '24	Okt. '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25	März '25	Apr. '25	Mai '25	Juni '25	Juli '25	Aug. '25	Sept. '25	Okt. '25	Nov. '25
▷ 品 Omnichannel Integration	1	19	74	67	70	74	64	67	70	70	67	74	3			
◢ 品 CRM Upgrade	2		20	49	50	38										
<u>♀</u> Architect			6	6	7	6										
👤 Berks, Paul Project Manager			4	11	12	9										
👤 Bernard, Luc Project Manager			3	9	9	7										
L Childers, Valerie Architect			4	11	10	7										
 Quinn, Randy Business Analyst			4	11	12	9										
▷ 📇 BI Reporting Tool	3	31	41	41	41											
▷ 📇 Digitial Workforce Evolution	4						35	47	48	63	67	74	67	70	74	32
▷ <u>品</u> AI-Powered Transformation	5	138	149	128	131	135	116									

> RESOURCES													SHOW U	ITILIZATION FIL	TER UTILIZAT	ION SETTING	S
Name	Location	Sept. '24	Okt. '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25	März '25	Apr. '25	Mai '25	Juni '25	Juli '25	Aug. '25	Sept. '25	Okt. '25	Nov. '25	
L Arpel, Ian Business Analyst																	
L Berks, Paul Project Manager	Chicago																
L Bernard, Luc Project Manager	Paris												-				
L Childers, Valerie Architect	New York					-											
L Coleman, Joyce Architect	New York																
L Dixon, Danielle Architect																	
L Granger, Paula Project Manager	New York																
Work Effort Unit: Days Actuals / Planned Allocation															Disp	laying 1 - 7 of 3	1



2 **Resolving Bottlenecks**

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UTILIZATION SETTINGS

Aug. '25

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Work Effort Unit: Days | Actuals / Planned Allocation

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View My Top Projects ▼ S	AVE VIEW < <	Months 🗙 15	SHOW	≝ ~ > >	> ¢	REFRESH 💾 S	AVE EXPO	RT TO EXCEL	SCENARIO 🗸	III. VISUALI	IZATION 🗸 🔅	PREFERENCES	🕜 HELP 🖵	FULLSCREEN
Name	Investment Status	Sept. '24	Okt. '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25	März '25	Apr. '25	Mai '25	Juni '25	Juli '25	Aug. '25	Sept. '25
🖻 📇 Omnichannel Integration	Approved	19	74	67	70	74	64	67	70	70	67	74	3	
▷ 📇 CRM Upgrade	Approved					42	56	39	18					
▷ 品 BI Reporting Tool	Approved	31	41	41	41									
▷ 品 Digitial Workforce Evolution	Approved	,					35	47	48	63	67	74	67	70
▷ 📇 AI-Powered Transformation	Approved	138	149	128	131	135	116							

SHOW UTILIZATION FILTER UTILIZATION SETTINGS

Name	Location	Sept. '24	Okt. '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25	März '25	Apr. '25	Mai '25	Juni '25	Juli '25	Aug. '25	Sept. '25
L Arpel, Ian Business Analyst														· · · · · · · · · · · · · · · · · · ·
Berks, Paul Project Manager	Chicago													
L Bernard, Luc Project Manager	Paris													
L Childers, Valerie Architect	New York													
Coleman, Joyce Architect	New York													
	 Arpel, Ian Business Analyst Berks, Paul Project Manager Bernard, Luc Project Manager Childers, Valerie Architect 	 Arpel, Ian Business Analyst Berks, Paul Project Manager Bernard, Luc Project Manager Paris Childers, Valerie Architect New York Coteman, Joyce Architect New York 	Arpel, Ian Business Analyst Image: Chicago Image: Chicago	Arpel, Ian Business Analyst Image: Chicago Image: Chicago	Arpel, Ian Business Analyst Image: Chicago Image: Chicago	Arpel, Ian Business Analyst Image: Chicago Image: Chicago	Arpel, Ian Business Analyst Image: Chicago Image: Chicago	Arpel, Ian Business Analyst Image: Chicago Image: Chicago	Arpel, Ian Business Analyst Image: Chicago Image: Chicago					

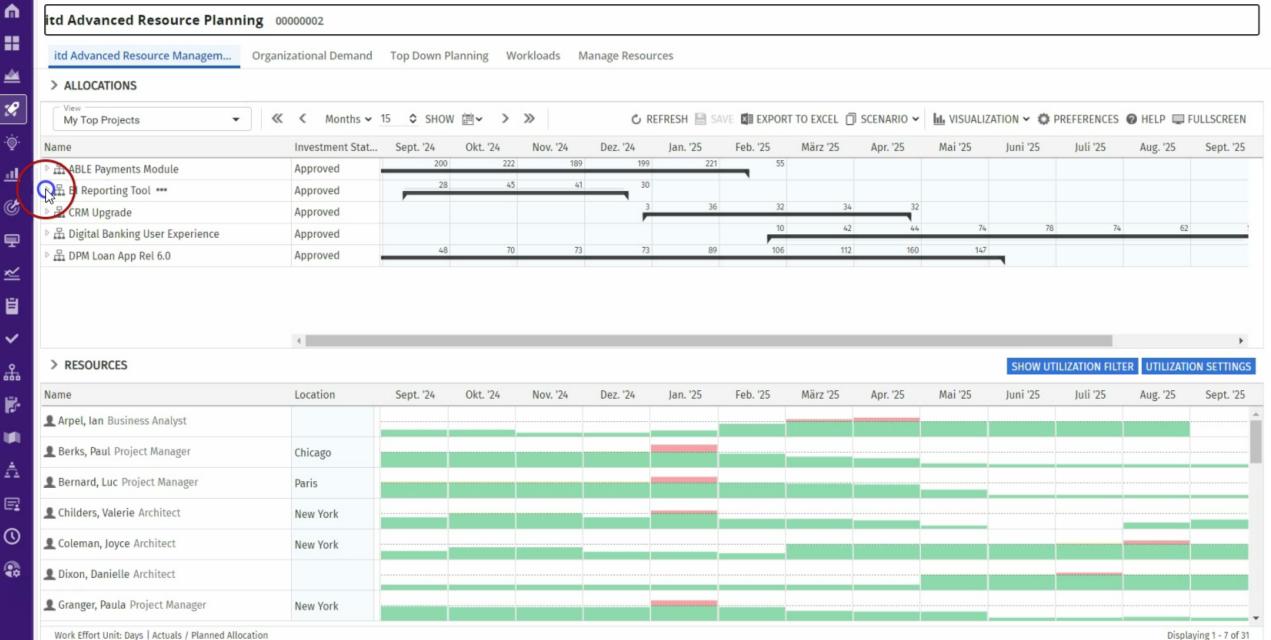
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3 Find the Right Candidate

A itd Advanced Resource Planning 00000002 itd Advanced Resource Managem... Organizational Demand Top Down Planning Workloads Manage Resources <u></u> > ALLOCATIONS Ø View 🖒 REFRESH 🔛 SAVE 🗱 EXPORT TO EXCEL 🗍 SCENARIO 🗸 📊 VISUALIZATION 🗸 🏟 PREFERENCES 🕝 HELP 🛄 FULLSCREEN My Top Projects ~ < \mathbf{T} -`@́-Sept. '24 Apr. '25 Juli '25 Sept. '25 Name Investment Stat... Okt. '24 Nov. '24 Dez. '24 Jan. '25 Feb. '25 März '25 Mai '25 Juni '25 Aug. '25 200 222 189 199 221 55 🖁 🖁 ABLE Payments Module <u>...l</u> DETAILS **Open Properties** 28 45 41 30 A 🗄 BI Reporting Tool Ċ **Create Requisition** Architect 7 11 10 7 Allocate from Estimates **A** Business Analyst 7 11 10 7 ₽ Commit Planned Allocation ♀ Project Manager ••• 7 11 10 7 ~ A Security Architect 7 Accept Hard Allocation 11 10 7 11 35 31 33 26 品 CRM Upgrade Ë Delete 10 42 62 44 78 74 74 🖁 🗄 Digital Banking User Ex Show candidates (by Role, OBS and Skills) ~ • Find the right candidate > RESOURCES SHOW UTILIZATION FILTER UTILIZATION SETTINGS 뿧 Jan. '25 Feb. '25 März '25 Mai '25 Juni '25 Juli '25 Location Sept. '24 Dez. '24 Apr. '25 Aug. '25 Sept. '25 Name Okt. '24 Nov. '24 ŀ **L** Sauer, Jason Business Analyst New York **Smith, Kevin** Security Architect New York Å 👤 Stewart, Diane Business Analyst New York E **Architect** \bigcirc **A** Business Analyst • **A** Project Manager **A** Security Architect

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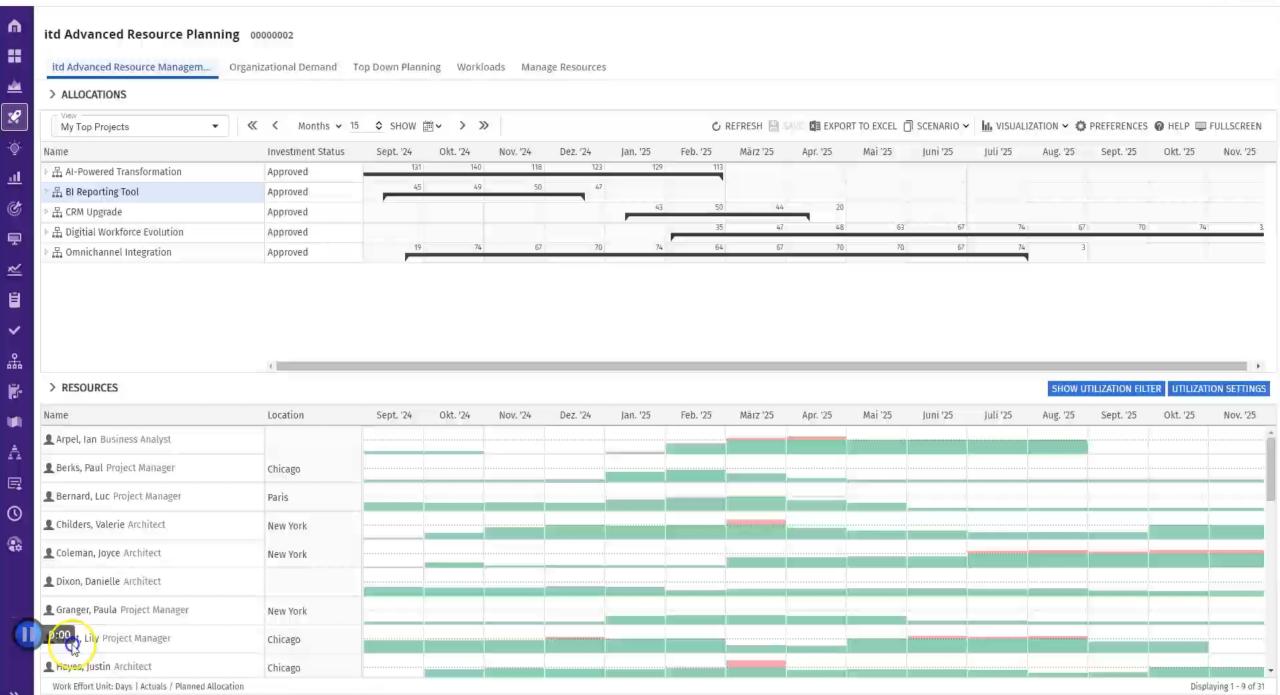
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itd Advanced Resource Planning 00000002 itd Advanced Resource Managem... Organizational Demand Top Down Planning Workloads Manage Resources > ALLOCATIONS View Months 🗸 15 \$ SHOW 🛗∽ 🖒 REFRESH 🗎 SAVE 🗱 EXPORT TO EXCEL 🗍 SCENARIO 🗸 🚹 VISUALIZATION 🗸 🏟 PREFERENCES 🚱 HELP 🖵 FULLSCREEN ≪ > >> My Top Projects -< Name Investment Stat... Sept. '24 Okt. '24 Nov. '24 Jan. '25 März '25 Apr. '25 Mai '25 Juni '25 Juli '25 Aug. '25 Sept. '25 Dez. '24 Feb. '25 200 222 189 199 221 55 🖁 🕂 ABLE Payments Module Approved 28 45 41 30 ▲ H BI Reporting Tool DETAILS Open Properties Architect 7 11 10 7 Create Requisition A Business Analyst 7 11 10 7 Allocate from Estimates **A** Security Architect 7 11 7 10 Commit Planned Allocation L Sutherland, Joy Engineer 🚥 7 11 10 7 36 32 34 32 3 品 CRM Upgrade Accept Hard Allocation 42 10 74 78 74 62 44 🗄 Digital Banking User Experience Delete ₽ Unstaff to Effective Role > RESOURCES Take the resource from the role UTILIZATION SETTINGS SHOW UTILIZATION FILTER Location Sept. '24 Feb. '25 März '25 Apr. '25 Mai '25 Juni '25 Juli '25 Aug. '25 Sept. '25 Name Okt. '24 Nov. '24 Dez. '24 Jan. '25 L Granger, Paula Project Manager New York L Martin, Paul Project Manager New York **1** Sutherland, Joy Engineer New York Lanner, Paul Product Owner Chicago ♀ Project Manager

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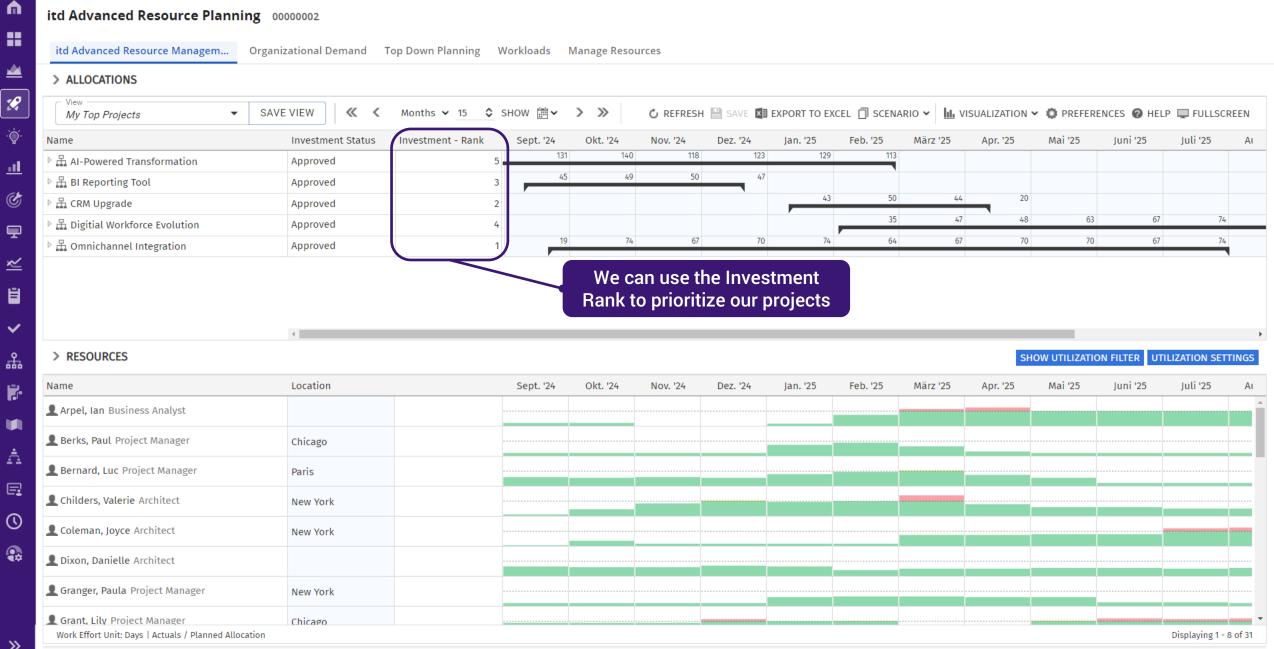
How to Work with Availabilities



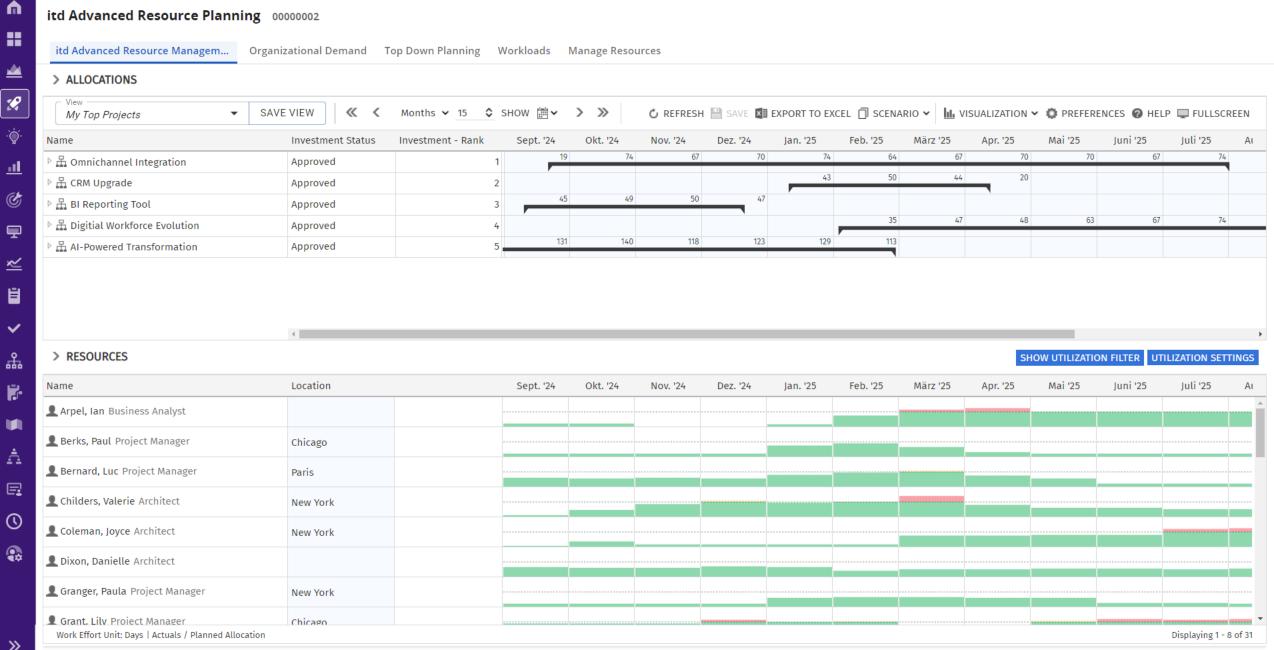


5 **Ranking of Investments**

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6 **Check Your Roles Capacities**

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Name	Start	Finish	Sept. '24	Okt. '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25	März '25	Apr. '25	Mai '25
▷ <u>Architect</u>	14.03.2023	29.08.2025	35,0 / 0,0	32,0 / 0,4	15,0 / 58,1	29,0 / 0,0	25,0 / -10,0	25,0 / -18,0	55,0 / -34,0	55,0 / -23,0	35,0 / -17
Childers, Valerie Architect	01.01.2024	31.08.2025	17,0 / 4,0	17,0 / 6,0	17,0 / 4,0	22,0 / 0,0	22,0 / 1,0	22,0 / -2,0	22,0 / -1,0	22,0 / 0,0	12,0 / 10 م
🖻 👤 Coleman, Joyce Architect	13.05.2024	16.06.2026	11,0 / 10,0	17,6 / 5,4	16,9 / 4,1	23,0 / -1,0	23,0 / 0,0	18,0 / 2,0	18,0 / 3,0	18,0 / 4,0	18,0 / 4 III
🖻 👤 Dixon, Danielle Architect	05.03.2024	11.09.2025	3,0 / 18,0	12,0 / 11,0	12,0 / 9,0	20,0 / 2,0	20,0 / 3,0	20,0 / 0,0	20,0 / 1,0	20,0 / 2,0	23,0 / -1
🖻 👤 Hayes, Justin Architect	03.01.2023	31.08.2025	9,0 / 12,0	9,0 / 14,0	9,0 / 12,0	22,0 / 0,0	22,0 / 1,0	22,0 / -2,0	22,0 / -1,0	22,0 / 0,0	22,0 / 0
McKay, Erin Architect	09.05.2023	31.12.2025	23,0 / -2,0	25,0 / -2,0	2,0 / 19,0	22,0 / 0,0	27,0 / -4,0	17,0 / 3,0	17,0 / 4,0	17,0 / 5,0	39,0 / -17
Morris, Tom Architect	10.06.2023	01.09.2025	21,0 / 0,0	22,0 / 1,0	19,0 / 2,0	19,0 / 3,0	21,0 / 2,0	20,0 / 0,0	24,0 / -3,0	21,0 / 1,0	20,0 / 2
Dliva, Vince Architect	01.09.2024	28.02.2025	25,0 / -4,0	25,0 / -2,0	15,0 / 6,0	15,0 / 7,0	15,0 / 8,0	15,0 / 5,0	5,0 / 16,0	5,0 / 17,0	5,0 / 17
🖻 👤 Ramos, Adriana Architect	01.09.2024	31.08.2025	24,0 / -3,0	24,0 / -1,0	4,0 / 17,0	4,0 / 18,0	19,0 / 4,0	19,0 / 1,0	19,0 / 2,0	19,0 / 3,0	19,0 / 3

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1	Name	Start	Finish	Sept. '24	Okt. '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25	März '25	Apr. '25	Mai '25
	Architect	14.03.2023	29.08.2025	35,0 / 0,0	32,0 / 0,4	15,0 / 58,1	29,0 / 0,0	25,0 / -10,0	25,0 / -18,0	55,0 / -34,0	55,0 / -23,0	35,0 / -17
	品 BI Reporting Tool	11.09.2024	21.12.2024	10,0	7,0	10,0	19,0					S
	品 Collaboration Showcase 🤝	05.03.2025	17.06.2025							20,0	20,0	20 DETAILS
	品 CRM Upgrade	23.12.2024	22.04.2025				5,0	5,0	5,0	5,0	5,0	
	品 EMEA GDPR Certifications	09.03.2025	29.08.2025							15,0	15,0	15
	🔮 Green IT Initiative	01.09.2024	28.02.2025	5,0	5,0	5,0	5,0	5,0	5,0			
	New Online Application	01.09.2024	31.10.2024	20,0	20,0							
	品 Sustainable Project (ESG conform)	16.01.2025	29.04.2025					15,0	15,0	15,0	15,0	
	L Childers, Valerie Architect	01.01.2024	31.08.2025	17,0 / 4,0	17,0 / 6,0	17,0 / 4,0	22,0 / 0,0	22,0 / 1,0	22,0 / -2,0	22,0 / -1,0	22,0 / 0,0	12,0 / 10
	🖻 👤 Coleman, Joyce Architect	13.05.2024	16.06.2026	11,0 / 10,0	17,6 / 5,4	16,9 / 4,1	23,0 / -1,0	23,0 / 0,0	18,0 / 2,0	18,0 / 3,0	18,0 / 4,0	18,0 / 4
	🖻 👤 Dixon, Danielle Architect	05.03.2024	11.09.2025	3,0 / 18,0	12,0 / 11,0	12,0 / 9,0	20,0 / 2,0	20,0 / 3,0	20,0 / 0,0	20,0 / 1,0	20,0 / 2,0	23,0 / -1
	🛚 👤 Hayes, Justin Architect	03.01.2023	31.08.2025	9,0 / 12,0	9,0 / 14,0	9,0 / 12,0	22,0 / 0,0	22,0 / 1,0	22,0 / -2,0	22,0 / -1,0	22,0 / 0,0	22,0 / 0
	McKay, Erin Architect	09.05.2023	31.12.2025	23,0 / -2,0	25,0 / -2,0	2,0 / 19,0	22,0 / 0,0	27,0 / -4,0	17,0 / 3,0	17,0 / 4,0	17,0 / 5,0	39,0 / -17
	Morris, Tom Architect	10.06.2023	01.09.2025	21,0 / 0,0	22,0 / 1,0	19,0 / 2,0	19,0 / 3,0	21,0 / 2,0	20,0 / 0,0	24,0 / -3,0	21,0 / 1,0	20,0 / 2
	🖻 👤 Oliva, Vince Architect	01.09.2024	28.02.2025	25,0 / -4,0	25,0 / -2,0	15,0 / 6,0	15,0 / 7,0	15,0 / 8,0	15,0 / 5,0	5,0 / 16,0	5,0 / 17,0	5,0 / 17
	🛚 👤 Ramos, Adriana Architect	01.09.2024	31.08.2025	24,0 / -3,0	24,0 / -1,0	4,0 / 17,0	4,0 / 18,0	19,0 / 4,0	19,0 / 1,0	19,0 / 2,0	19,0 / 3,0	19,0 / 3

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Name	Start	Finish	Sept. '24	Ókt. '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25	Mārz '25	Apr. '25	Mai '25
• & Architect	14.03.2023	27.02.2026	63,4 / 32,6	89,2 / -34,8	96,4 / -52,4	82,0 / -43,0	83,0 / -28,9	73,9 / -30,9	93,6 / -81,8	104,3 / -39,5	92,4 / -31,1
D 👤 Childers, Valerie Architect	01.09.2023	30.11.2025	2,0 / 19,0	10,0 / 13,0	17,0 / 4,0	24,0 / -2,0	21,5 / 1,5	20,0 / 0,0	28,4 / -7,4	16,9 / 5,1	12,9 / 9,1
🖻 👤 Coleman, Joyce Architect	14.03.2025	16.06.2026	1,0 / 20,0	7,6 / 15,4	3,0 / 18,0	3,0 / 19,0	3,0 / 20,0	3,0 / 17,0	15,0 / 6,0	15,9 / 6,1	17,1 / 4,9
🕅 👤 Dixon, Danielle Architect	01.12.2023	30.11.2025	13,0 / 8,0	22,0 / 1,0	17,0 / 4,0	20,0 / 2,0	23,0 / 0,0	17,0 / 3,0	19,4 / 1,6	19,9 / 2,1	11,7 / 10,3
🖻 👤 Hayes, Justin Architect	03.01.2023	30.11.2025	4,0 / 17,0	19,0 / 4,0	19,0 / 2,0	19,0 / 3,0	19.0 / 4,0	19.0 / 1.0	31,0 / -10,0	16,9 / 5,1	18,1 / 3,9
McKay, Erin Architect	08.05.2024	31.12.2025	12,0 / 9,0	12,0 / 11,0	12,0 / 9,0	12,0 / 10,0	17,0 / 6,0	17.0 / 3.0	25,5 / -4,5	26,8 Ì -4,8	40,7 / -18,7
🖻 👤 Morris, Tom Architect	01.11.2022	08.07.2026	21,0 / 0,0	22,0 / 1,0	25,0 / -4,0	25,0 / -3,0	10,0 / 13,0	4,0 / 16,0	8,0 / 13,0	5,8 / 16,2	5,1 / 16,9
Dliva, Vince Architect	01.08.2024	27.02.2026	5,0 / 16,0	23,0 / 0,0	22,0 / -1,0	25,0 / -3,0	27,4 / -4,4	28.0 / -8,0	25,0 / -4,0	5,0 / 17,0	5,0 / 17,0
🕨 👤 Ramos, Adriana Architect	01.08.2024	08.07.2026	14,0 / 7,0	14,0 / 9,0	9,0 / 12,0	9,0 / 13,0	9,0 / 14,0	9,0 / 11,0	4,0 / 17,0	4,0 / 18,0	4,0 / 18,0

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Staffing of Assigments

	SAVE VIEW	« < м	onths 🖌 12	SHOW	<pre>> >></pre>							
Name	Start	Finish	Total Effort	Est. Effort	Jan '24	Feb '24	Mar '24	Apr '24	May '24	Jun '24	Jul '24	Aug '24
▶ 🛃 AI Team	08/25/2023	12/31/2024	1,652.8	1,652.8	105.5	2013	2013	102.0	105.5	2013	105.0	10
□ ▶ <u>品</u> DPM Loan App Rel 5.0	07/08/2024	11/12/2024	59.5	59.5							41.3	1
5 ▲ 品 EMEA GDPR Certifications	03/11/2024	07/12/2024	103.0	103.0					47.0	50.3	5.7	
🖻 🚔 Initiation Phase	03/11/2024	03/11/2024					R					
Planning Phase	03/11/2024	06/14/2024	13.0	13.0			(9.1	3.9		
🖌 📛 Construction Phase	05/13/2024	06/17/2024	70.0	70.0			, i		37.9	32.1		
Database Development	05/13/2024	05/16/2024	5.0	5.0					5.0			
✓ User Interface Development	05/16/2024	05/28/2024	20.0	20.0					20.0			
▷ 🗹 Unit and Performance Testing	05/28/2024	06/17/2024	45.0	45.0					12.9	32.1		
Construction Phase Gate Complete	06/17/2024	06/17/2024								→ ∞		
Deployment and Quality Phase	06/17/2024	07/08/2024	20.0	20.0						14.3	5	
🕒 🗁 Closing Phase	07/00/2020	07/12/2024								r	· /	

By moving a phase, all related tasks are moved as well

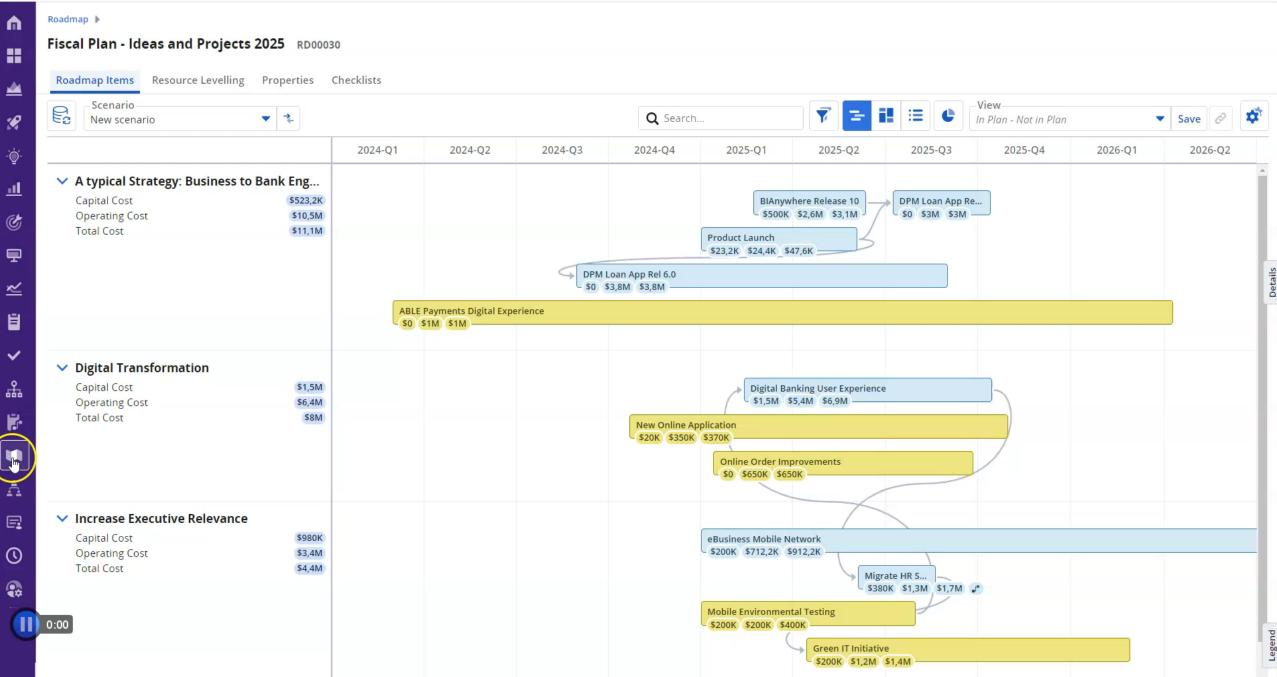
C View												
	E VIEW	🗶 🔨 Мо	onths 🗸 12	SHOW	/							
ame	Start	Finish	Total Effort	Est. Effort	Jan '24	Feb '24	Mar '24	Apr '24	May '24	Jun '24	Jul '24	Aug '24
🗹 Al Team	08/25/2023	12/31/2024	1,652.8	1,652.8	105.5	96.5	96.5	102.0	105.5	90.3	103.8	103.2
品 DPM Loan App Rel 5.0	07/08/2024	11/12/2024	59.5	59.5							41.3	10.7
品 EMEA GDPR Certifications	03/11/2024	08/23/2024	103.0	103.0					9.1	35.6	44.9	13.3
🖻 🚔 Initiation Phase	03/11/2024	03/11/2024					H					
🖻 🚔 Planning Phase	03/11/2024	06/14/2024	13.0	13.0		(9,1	3.9		
🖌 🗮 Construction Phase	06/12/2024	07/17/2024	70.0	70.0						31.7	38.3	
🖻 🗹 Database Development	06/12/2024	06/14/2024	5.0	5.0						5.0		
🖻 🗹 User Interface Development	06/17/2024	06/27/2024	20.0	20.0						20.0		
Unit and Performance Testing	06/27/2024	07/17/2024	45.0	45.0						6.7	38.3	
♦ Construction Phase Gate Complete	07/17/2024	07/17/2024									→ → ∞	
🖻 늘 Deployment and Quality Phase	07/26/2024	08/16/2024	20.0	20.0							6.7	13.3
🖻 🗮 Closing Phase	08/19/2024	08/23/2024										
	 AI Team DPM Loan App Rel 5.0 EMEA GDPR Certifications Initiation Phase Planning Phase Construction Phase Otatabase Development ✓ User Interface Development ✓ Unit and Performance Testing ♦ Construction Phase Gate Complete ► Deployment and Quality Phase 	Al Team08/25/2023DPM Loan App Rel 5.007/08/2024EMEA GDPR Certifications03/11/2024Initiation Phase03/11/2024Planning Phase03/11/2024Onstruction Phase06/12/2024Of Database Development06/12/2024Of User Interface Development06/12/2024Of User Interface Development06/12/2024Of Output06/27/2024Of Output06/27/2024Onstruction Phase Gate Complete07/17/2024Deployment and Quality Phase07/26/2024	Image: All Team 08/25/2023 12/31/2024 Image: All Team 08/25/2023 11/12/2024 Image: DPM Loan App Rel 5.0 07/08/2024 11/12/2024 Image: EMEA GDPR Certifications 03/11/2024 08/23/2024 Image: Initiation Phase 03/11/2024 03/11/2024 Image: Initiation Phase 03/11/2024 03/11/2024 Image: Construction Phase 06/12/2024 06/14/2024 Image: Interface Development 06/12/2024 06/27/2024 Image: Interface Development 06/27/2024 06/27/2024 Image: Interface Development 06/27/2024 07/17/2024 Image: Interface Development 07/17/2024 07/17/2024 Image: Interface Development 07/17/2024 07/17/2024 Image: Interface Development 07/20/2024 07/17/2024	Image: All Team 08/25/2023 12/31/2024 1,652.8 Image: All Team 07/08/2024 11/12/2024 59.5 Image: All Team 03/11/2024 08/23/2024 103.0 Image: All Team 03/11/2024 03/11/2024 06/14/2024 13.0 Image: All Team 03/11/2024 06/14/2024 06/14/2024 07.00 Image: All Team 06/12/2024 06/14/2024 06/27.00 06/27/2024 06/27.00 Image: All Team 06/12/2024 06/14/2024 06/27.00 06/27/2024 06/27.00 Image: All Team 06/27/2024 06/27/2024 07.00 06/27/2024 07.00 Image: All Team 06/27/2024 06/17/2024 06/27/2024 06/27/2024 06/27/2024 02.00 Image: All Team 06/27/2024 07/17/2024 07/17/2024 06/27/2024 07/17/2024 Image: All Team 07/26/2024 07/17/2024	Image: All Team 08/25/2023 12/31/2024 1,652.8 1,652.8 Image: All Team 08/25/2023 12/31/2024 1,652.8 1,652.8 Image: DPM Loan App Rel 5.0 07/08/2024 11/12/2024 59.5 59.5 Image: EMEA GDPR Certifications 03/11/2024 08/23/2024 103.0 103.0 Image: Initiation Phase 03/11/2024 08/11/2024 103.0 103.0 Image: Initiation Phase 03/11/2024 06/14/2024 13.0 13.0 Image: Initiation Phase 06/12/2024 06/14/2024 13.0 13.0 Image: Initiation Phase Development 06/12/2024 06/14/2024 13.0 13.0 Image: Initiation Phase Interface Development 06/17/2024 06/27/2024 20.0 20.0 Image: Initiation Phase Interface Development 06/27/2024 07/17/2024 45.0 45.0 <	Image: Al Team 08/25/2023 12/31/2024 1,652.8 1,652.8 105.5 Image: Al Team 07/08/2024 11/12/2024 59.5<	Image: Al Team 08/25/2023 12/31/2024 1,652.8 1,652.8 105.5 96.5 Image: DPM Loan App Rel 5.0 07/08/2024 11/12/2024 59.5	Image: Al Team08/25/202312/31/20241,652.81,652.8105.596.596.5Image: DPM Loan App Rel 5.007/08/202411/12/202459.5 <th>Image: Al Team 08/25/2023 12/31/2024 1,652.8 105.5 96.5 96.5 102.0 Image: DPM Loan App Rel 5.0 07/08/2024 11/12/2024 59.5 59.5 6.0 0</th> <th>Image: Al Team 08/25/2023 12/31/2024 1,652.8 1,652.8 105.5 96.5 96.5 102.0 105.5 Image: DPM Loan App Rel 5.0 07/08/2024 11/12/2024 59.5 59.5 6 6 6 6 6 96.5 102.0 105.5 Image: DPM Loan App Rel 5.0 07/08/2024 11/12/2024 59.5 59.5 6 6 6 6 9.1 Image: DPM Loan App Rel 5.0 03/11/2024 08/23/2024 103.0 103.0 6 6 9.1 9.1 Image: DPM Loan App Rel 5.0 03/11/2024 03/11/2024 03/11/2024 103.0 103.0 6 6 9.1 9.1 Image: DPM Loan App Rel 5.0 03/11/2024 03/11/2024 03/11/2024 103.0 103.0 6 6 9.1 9.1 Image: DP Loan App Rel 5.0 03/11/2024 06/14/2024 13.0 13.0 6 6 6 9.1 9.1 Image: DP Loan App Rel 5.0 06/12/2024 07/17/2024 70.0 70.0 6 6 6 6 6 6 6</th> <th>Image: All Team 08/25/2023 12/31/2024 1,652.8 1,652.8 105.5 96.5 102.0 105.5 90.3 AL DPM Loan App Rel 5.0 07/08/2024 11/12/2024 59.5 59.5 6</th> <th>Y Al Team 08/25/2023 12/31/2024 1,652.8 1,652.8 105.5 96.5 102.0 105.5 90.3 103.8 H DPM Loan App Rel 5.0 07/08/2024 11/12/2024 59.5 59.5 60.6 60.7 60.7 90.3 103.8 H EMEA GDPR Certifications 03/11/2024 08/23/2024 103.0 103.0 0<!--</th--></th>	Image: Al Team 08/25/2023 12/31/2024 1,652.8 105.5 96.5 96.5 102.0 Image: DPM Loan App Rel 5.0 07/08/2024 11/12/2024 59.5 59.5 6.0 0	Image: Al Team 08/25/2023 12/31/2024 1,652.8 1,652.8 105.5 96.5 96.5 102.0 105.5 Image: DPM Loan App Rel 5.0 07/08/2024 11/12/2024 59.5 59.5 6 6 6 6 6 96.5 102.0 105.5 Image: DPM Loan App Rel 5.0 07/08/2024 11/12/2024 59.5 59.5 6 6 6 6 9.1 Image: DPM Loan App Rel 5.0 03/11/2024 08/23/2024 103.0 103.0 6 6 9.1 9.1 Image: DPM Loan App Rel 5.0 03/11/2024 03/11/2024 03/11/2024 103.0 103.0 6 6 9.1 9.1 Image: DPM Loan App Rel 5.0 03/11/2024 03/11/2024 03/11/2024 103.0 103.0 6 6 9.1 9.1 Image: DP Loan App Rel 5.0 03/11/2024 06/14/2024 13.0 13.0 6 6 6 9.1 9.1 Image: DP Loan App Rel 5.0 06/12/2024 07/17/2024 70.0 70.0 6 6 6 6 6 6 6	Image: All Team 08/25/2023 12/31/2024 1,652.8 1,652.8 105.5 96.5 102.0 105.5 90.3 AL DPM Loan App Rel 5.0 07/08/2024 11/12/2024 59.5 59.5 6	Y Al Team 08/25/2023 12/31/2024 1,652.8 1,652.8 105.5 96.5 102.0 105.5 90.3 103.8 H DPM Loan App Rel 5.0 07/08/2024 11/12/2024 59.5 59.5 60.6 60.7 60.7 90.3 103.8 H EMEA GDPR Certifications 03/11/2024 08/23/2024 103.0 103.0 0 </th

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Consider Resources within Roadmaps



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Roadmap Items Resource	Levelling Pr	operties Ch	recklists										
ALLOCATIONS													
View Bottleneck Resources	▼ SA	VE VIEW	« < Q	uarters 🛩 10	≎ sноw 置、	· > »			(🖒 REFRESH 📄	SAVE III. VIS	SUALIZATION ~	PREFERENCES HELP
ame	Investment Stat		Finish	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	Q1 2026	Q2 2026	Q3 2026	Q4 2026
🖁 Digital Banking User Experi	Approved	12.02.2025	15.10.2025			124	146	147	9				
	Approved	23.10.2025	25.06.2026						161	143	122		
品 eBusiness Mobile Network	Approved	01.01.2025	10.09.2026			52	53	84	122	211	218	119	
	Approved	01.01.2025	10.09.2026			52	53	84	122	211	218	119	
品 DPM Loan App Rel 6.0	Approved	29.08.2024	31.08.2025	113	299	409	383	15					
	Approved	29.08.2024	31.08.2025	113	299	409	383	15					
品 BIAnywhere Release 10	Approved	21.02.2025	11.06.2025			123	143						
	Approved	21.02.2025	11.06.2025			123	143						
品 Migrate HR Services to Saa	Approved	04.06.2025	19.08.2025				59	46					
	Approved	04.06.2025	19.08.2025				59	46					
品 Product Launch	Unapproved	01.01.2025	03.06.2025		7	164	146						
	Unapproved	01.01.2025	03.06.2025			164	146						
🛱 DPM Loan App Rel 5.0	Approved	08.07.2025	13.10.2025					91	29				
RESOURCES								01	20			SUC	W UTILIZATION FILTER UTIL
ame				Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	Q1 2026	Q2 2026	Q3 2026	Q4 2026
Product Manager											b.c.		and an end of the set
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Solutions Marketing													



Resource Utilization within Hierarchies

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Select all Des	elect all								
🗐 Group	Ву								
Starred	Hierarchy Name \star 🗅	Description	Sta	atus					
	ART Risk and Status Overview	Includes all ARTs and is used to get an overview of them and the corresponding r	risks and status	Open					1
	Banking Portfolio Hierarchy	Shows the Portfolio with all its subportfolios and projects.	C	losed					
	BSR Retail Banking Product Line	Product Line Hierarchy for Retail Banking Product Family	C	Open					
	Business Bank Engagement Value Stream	Business Bank Engagement	P	lannin	g				
	Business Capability Mapping	Enterprise view into Business Capability map to supporting Components	P	lannin	g				
	Chain of Why	Includes all relevant Investments corresponding to the Overall Strategy	C	losed					
	Cloud Transformation Program	Hierarchy of Projects	(C	On Hold	0				
	Enterprise Strategy	Enterprise Strategy with underpinning Objectives as well as Initiatives aligned to	the Objectives C	Open					
	Global Compliance Program	Program Hierarchy	C	Open					
	My Projects	Overview of Danas Projects including KPIs and important things for daily work.	C	Dpen					
	Overview of all Epics and Dependencies	Includes all relevant EPICs and is used to get an overview of them and the corres	ponding depende 🤇 🕻	Dpen					
	Product and Releasemanagement	Hierarchy of Retail Banking Product Line and Products grouped by Releases	C	Open					
	Sustainability Value Stream	Hierarchy for Sustainability initiatives	(n Hold	0				

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Hierarchy 🕨

Global Compliance Program H0000003

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Investments itd Advanced Resource Planning Financials Tasks Staff Risks Status Changes Issues Dashboard Lessons Learned Conversations Properties

> ALLOCATIONS

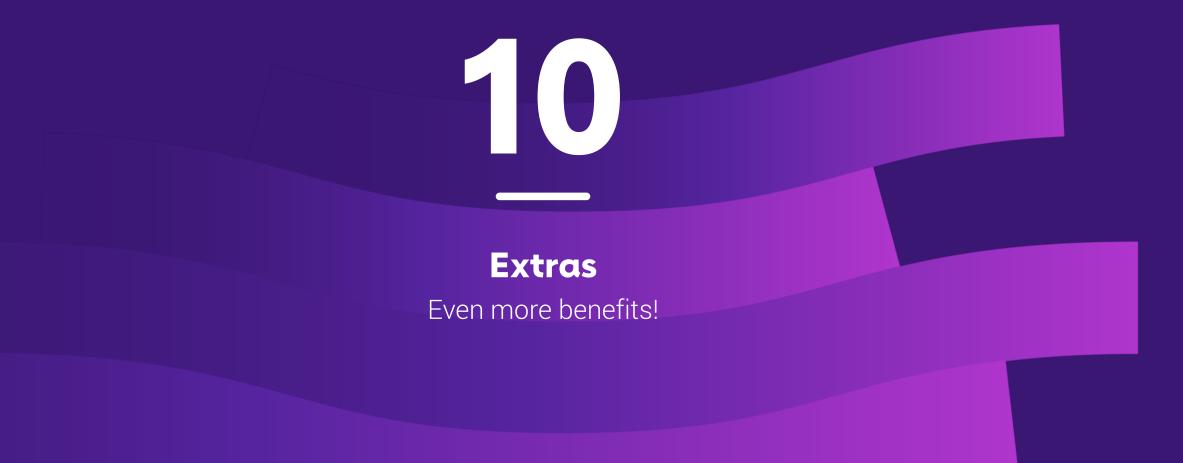
Allocations by Investment	~ ~ ~ •	Months 🛩 12 🗘	show ∰							Ċ	9 4 0~	<u>ht</u> ~ O	🛛 HELP 📮
Name	Start	Finish	Hierarchy Level	Investment - Priority		Sept. '24	Okt. '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25	März '25	Apr. '25
4 品 Global Compliance Program	01.04.2024	31.12.2025	1		30,0	67,0	65,0	67,0	48,0	63,0	61,0	77,0	79,0
A Project Manager	01.04.2024	31.12.2025				20,0	18,0	20,0	19,0	20,0	18,0	20,0	20,0
- 品 Migrate AARD from New York Dat	11.01.2025	21.10.2025	2		10,0					20,0	20,0	30,0	30,0
A Product Manager	11.01.2025	21.10.2025								5,0	5,0	5,0	5,0
▶ 品 GDPR Certification - Monetary	11.01.2025	31.05.2025	3		20,0					25,0	25,0	25,0	15,0
B GDPR Compliance - Loan Appl	01.01.2025	27.12.2025	3		10,0					15,0	15,0	25,0	10,0
Monetary Transfers	01.05.2024	31.05.2025	2		30,0	17,0	17,0	17,0	9,0	6,0	6,0	10,0	12,0
▶ 品 Upgrade to DoD IL 4 compliance	15.06.2024	12.11.2025	2		30,0	30,0	30,0	30,0	20,0	17,0	17,0	17,0	17,0

> RESOURCES

SHOW UTILIZATION FILTER UTILIZATION SETTINGS

Name	Department OBS	Manager	Sept. '24	Okt, '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25	März '25	Apr. '25
👤 Barry, Debra Product Manager	ARD Business Unit	Arpel, Ian								
L Berks, Paul Project Manager	ARD Business Unit/BusOps	Fowler, Ray								
L Bernard, Luc Project Manager	IT/Business Operations	Fowler, Ray								
L Chasen, Nicole Product Manager	ARD Business Unit/BusOps	Fowler, Ray								6
L Clark, Patrick Product Manager	ARD Business Unit	Arpel, Ian								
9:00 Inle, Kurt Product Manager	IT/Business Operations									
Cranger Daula Dreiset Manager	1000 1 11 11 10 0	E 1 E								





Trend Arrows for Future Planning

itd Advanced Resource Planning	0000002																			
itd Advanced Resource Managem Orga	nizational Demand	Top Down P	lanning	Wor	rkload	s Ma	anage	e Resourc	es											
> ALLOCATIONS																				
View	VE VIEW	< Months 🗸	15 🗘	SHO	w 🚞	• >	>>		C REFRES	ын \llbracket	SAVE	EXPOR	T TO EXCEL	SCENARI	o √ <u>Iu</u> v	/ISUALIZATI	DN 🗸 🔅 F	PREFERENC	es 🕜 Helf	FULLS
Name	Investment Stat	Team - Requ	. Oct '23	3 N	ov '23	Dec	'23	Jan '24	Feb '24	r i	Mar '24	Apr '24	May '24	Jun '24	Jul '24	Aug '24	Sep '24	Oct '24	Nov '24	Dec '24
Lewis, Dana Engineer		New		22	2	2	21	23	3	21	21	2	2 23	20	23	22	21	23	21	22
License Costs Equipment		New		22	2	2	21	23	3	21	21	2	2 23	20	23	22	21	23	21	22
Lopez, Maria Project Manager		New	23	22	22 2	2 23	21	23	3	21						21	21	23	21	22
L Miller, Veronica Security Architect		New	22		24 2	2 🝾 21	30									15	15	15	15	15
A ML Engineer		New									21	2	2 23	20	23	23	21	23	21	22
L Morris, Tom Architect		New		22	2	2	21	3	3	3	3	:	3 2	3	3	3	3			
<u>A</u> Project Manager		New							_		21	2	2 23	20	23	23	21	23	21	22
L Quinn, Randy Business Analyst		New	> 23	11 🗡	22 1	1 🗡 23	11	22 23	3											
A Security Architect		New									5		5 5							
L Server Equipment Equipment		New	№ 0	22 🝾	0 2	2 🍾 0	21	23	3	21	21	2	2 23	20	23	22	21	23	21	22
> RESOURCES																	SHOW UT	ILIZATION F	ILTER UTII	IZATION SI
Name	Department	Departmen	Oct '23	3 N	ov '23	Dec	'23	Jan '24	Feb '24	+	Mar '24	Apr '24	May '24	Jun '24	Jul '24	Aug '24	Sep '24	Oct '24	Nov '24	Dec '24
L Amos, Cheryl Engineer	Software Eng	ARD Busin											-							
L Andersson, Peter Engineer	Software Eng	ARD Busin																		
L Arpel, Ian Business Analyst		ARD Busin																		
L Berks, Paul Project Manager	BusOps	ARD Busin																		
L Bernard, Luc Project Manager	Business Opera	IT/Busines																		
L Berry, Jason Engineer	BusOps	ARD Busin																		
L Bhatt, Rakesh Engineer																				

Extensive Filtering Options

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••	itd Advanced Resource Managem	Organizational Demand	Top Down Pl	anning Wo	orkloads M	anage Resoui	rces									
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2	View My Top Projects	SAVE VIEW	✓ Months ✓	15 🗘 SH	ow ≝~ >	»	🖒 REFRESH	💾 SAVE 🗶	EXPORT TO EXCE	EL 🗍 SCENAR	io 🗸 📶 Vis	SUALIZATION ~	PREFEREN	NCES 🕜 HELP	P 🖵 FULLSCREI	EN
-`ģ´-	Name	Investment Statu	is Sept. '24	Okt. '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25	März '25	Apr. '25	Mai '25	Juni '25	Juli '25	Aug. '25	Sept. '25	
<u>.al</u>	▷ 井 AI-Powered Transformation	Approved	131	140	118	123	129	113								
	▷ 📇 BI Reporting Tool	Approved	45	49	50	47										
Ċ	▷ 品 CRM Upgrade	Approved					43			20						
Ţ	▷ 🖁 Digitial Workforce Evolution	Approved						35		48	63					
	▷ 🖁 Omnichannel Integration	Approved	19	74	67	70	74	64	67	70	70	67	74	3		
~		4														F
Ë	V UTILIZATION												SHOW DATA	A FILTER UTIL	LIZATION SETTIN	IGS
~	INVESTMENT STATUS:						STAFF OBS U	NIT:								
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	Name	Location	Sept. '24	Okt. '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25	März '25	Apr. '25	Mai '25	Juni '25	Juli '25	Aug. '25	Sept. '25	
Â	L Arpel, Ian Business Analyst															•••••
Ę	L Berks, Paul Project Manager	Chicago														
0	L Bernard, Luc Project Manager	Paris														
•	L Childers, Valerie Architect	New York														
	L Coleman, Joyce Architect	New York														
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	Lixon, Danielle Architect															•••••• •

Configurable Columns at the Resource Section

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itd Advanced Resource Planning	1 g 00000002													
itd Advanced Resource Managem C	Organizational Dema	and Top Down	Planning Workloa	ads Manage Re	esources									
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View My Top Projects	SAVE VIEW	K K Months	✓ 15	⇒ > ≫	🖒 REFF	ESH 💾 SAVE	EXPORT	TO EXCEL 🗍 S	CENARIO 🗸	III. VISUALIZAT	TION 🗸 🔅 PR	REFERENCES) HELP 🖵 FU	LLS
Name	Investment S	Status			Sept. '24	Okt. '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25	März '25	Apr. '25	Mai '25	
▷ ــ Al-Powered Transformation	Approved				131	140	118	123	129	113				Γ
🖻 📇 BI Reporting Tool	Approved				45	49	50	47						
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🖻 📇 Omnichannel Integration	Approved				19	74	67	70	74	64	67	7 70	70	
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> RESOURCES	¢										SHOW UTIL	IZATION FILTER	UTILIZATION	N S
	< Location	Manager	Department	Resource - R	Sept. '24	Okt. '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25	SHOW UTIL	IZATION FILTER Apr. '25	UTILIZATION Mai '25	N S
Name		Manager Feinle, Kurt	Department	Resource - R Labor	Sept. '24	Okt. '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25				N SI
Name 1 Arpel, Ian Business Analyst			Department BusOps		Sept. '24	Okt. '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25				N SI
Name Arpel, Ian Business Analyst Berks, Paul Project Manager	Location	Feinle, Kurt		Labor -	Sept. '24	Okt. '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25				N SI
Name Arpel, Ian Business Analyst Berks, Paul Project Manager Bernard, Luc Project Manager	Location Chicago	Feinle, Kurt Fowler, Ray	BusOps	Labor -	Sept. '24	Okt. '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25				
Name Arpel, Ian Business Analyst Berks, Paul Project Manager Bernard, Luc Project Manager Childers, Valerie Architect	Location Chicago Paris	Feinle, Kurt Fowler, Ray Fowler, Ray	BusOps Business Operati	Labor Labor	Sept. '24	Okt. '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25				
 > RESOURCES Name Arpel, Ian Business Analyst Berks, Paul Project Manager Bernard, Luc Project Manager Childers, Valerie Architect Coleman, Joyce Architect Dixon, Danielle Architect 	Location Chicago Paris New York	Feinle, Kurt Fowler, Ray Fowler, Ray Fowler, Ray	BusOps Business Operati BusOps	Labor Labor Labor Labor	Sept. '24	Okt. '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25				
Name Arpel, Ian Business Analyst Berks, Paul Project Manager Bernard, Luc Project Manager Childers, Valerie Architect Coleman, Joyce Architect	Location Chicago Paris New York	Feinle, Kurt Fowler, Ray Fowler, Ray Fowler, Ray	BusOps Business Operati BusOps	Labor Labor Labor Labor Labor	Sept. '24	Okt. '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25				

Adjustable Availability Pop-up

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▷ 🛱 AI-Powered Transformation	Approved	131					29 113							
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> RESOURCES	4	Sept. '24							Apr. '25		SHO	ow utilization	N FILTER UTI Aug. '25	LIZATION
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Redesign of the Preference Menu

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	itd Advanced Resource Managem O)rganizational Demand	Top Down Planning Workloads Manage Resources	
	> ALLOCATIONS			
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-`@́-	Name	Investment Statu	s Sept. '24 Okt. '24 Nov. '24 Dez. '24 Jan. '25 Feb. '25 März '25 Apr. '25 Mai '25 Juni '25 Juli '25 Aug. '25	Sept. '25
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Ċ	▷ 🗄 CRM Upgrade	Approved	PREFERENCES	
Ţ	▷ 📇 Digitial Workforce Evolution	Approved	COLUMNS UTILIZATION - COLUMNS FILTER - ALLOCATIONS FILTER - RESOURCES UTILIZATION	70
	▷ 🛱 Omnichannel Integration	Approved		
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Ë			Department Location Location	
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~			Manager « Resource - Resource Type	•
品	> RESOURCES		SHOW UTILIZATION FILTER UTILIZ	ATION SETTINGS
	Name	Location	i '25 Juni '25 Aug. '25	Sept. '25
7	Arpel, Ian Business Analyst			
<u>.</u>	L Berks, Paul Project Manager	Chicago		
A	L Bernard, Luc Project Manager	Paris	AVAILABILITY POPUP COLUMNS:	
Ę	L Childers, Valerie Architect	New York	Default Allocation	
()		New TOTK	OK CANCEL	
S	L Coleman, Joyce Architect	New York		
•	L Dixon, Danielle Architect			
	L Granger, Paula Project Manager	New York		
	L Grant, Lily Project Manager	Chicago		
» [Work Effort Unit: Days Actuals / Planned Allocati			isplaying 1 - 8 of 31

New Toolbar Design

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View My Custom View 1	•	Scenario None	▼ ≪ <		C Preferences	▲ Export	
Allocations	Filter 🖃 Sort	III Colum	nns				
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Name	Start	Finish	Actuals	Apr '23 98.83	May '23 65.88	Jun '23	Jul '23
Name	Start 01/01/2013	Finish 12/31/2050	Actuals 8,433.33		-		
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Resources T Filter					
Name	Apr '23	May '23	Jun '23	Jul '23	Aug '23



Fast as a Rocket

itd Advanced Resource Planning	0000002															
			aing World	loads Man		-										
itd Advanced Resource Managem Org	anizational Demand	TOP DOWN Plan	ing worki	IUdus Ividii	age Resource:	5										
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My Top Projects ▼ S	AVE VIEW 🔍 <	Months 🗸 1	5 \$ SHOV	v iii ~ >	>>		Ċ	REFRESH	SAVE 🕅 EXPO	ORT TO EXCEL	SCENARIO	✓ III VISUAL	LIZATION 🗸 🦚	PREFERENCE	S 🕜 HELP 🖵	🛛 FULL
Name	Investment - Rank	Sept. '24	Okt. '24	Nov. '24	Dez. '24	Jan. '25	Feb. '25	März '25	Apr. '25	Mai '25	Juni '25	Juli '25	Aug. '25	Sept. '25	Okt. '25	N
▷ 🕂 Omnichannel Integration		1 19	74	-	70		64	4 6	7 70) 7(0 67	7 74		3		
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👤 Berks, Paul Project Manager			4	11	12	9										
👤 Bernard, Luc Project Manager			3	9	9	7										
Childers, Valerie Architect			4	11	10	7										
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ト 品 BI Reporting Tool		331	41	41	41		3	-	.7 48	8 6	i3 67	7 74	6	7 70	74	
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▷ 品 AI-Powered Transformation	Location	5 138 Sept. '24	149 Okt. '24	128 Nov. '24	131 Dez. '24	135 Jan. '25	110 Feb. '25	6 März '25	Apr. '25	Mai '25	Juni '25	Juli '25			LTER UTILIZA	
 ▷ ♣ AI-Powered Transformation > RESOURCES 	Location	5						-	Apr. '25	Mai '25	Juni '25	Juli '25	SHOW Aug. '25	UTILIZATION FI		
AI-Powered Transformation RESOURCES Name	Location Chicago	5						-	Apr. '25	Mai '25	Juni '25	Juli *25				
 ▷ ♣ AI-Powered Transformation > RESOURCES Name ▲ Arpel, Ian Business Analyst 		5						-	Apr. '25	Mai '25	Juni '25	Juli '25				
 ▷ ♣ AI-Powered Transformation > RESOURCES Name Quarter Arpel, Ian Business Analyst Quarter Berks, Paul Project Manager 	Chicago	5						-	Apr. '25	Mai '25	Juni '25	Juli '25				
 AI-Powered Transformation RESOURCES Name Arpel, Ian Business Analyst Berks, Paul Project Manager Bernard, Luc Project Manager Childers, Valerie Architect 	Chicago Paris	5						-	Apr. '25	Mai '25	Juni '25	Juli '25				
 ▷ ♣ AI-Powered Transformation > RESOURCES Name ② Arpel, Ian Business Analyst ③ Berks, Paul Project Manager ③ Bernard, Luc Project Manager 	Chicago Paris New York	5						-	Apr. '25	Mai '25	Juni '25	Juli '25				

Room for Questions

Your Contact Persons







Account Management



bianca.hartwich@itdesign.de

49 151 11915790



Nora Schlipfenbacher

Account Management

nora.schlipfenbacher@itdesign.de+49 151 7305 2828



Thank you for your attention!

itdesign GmbH

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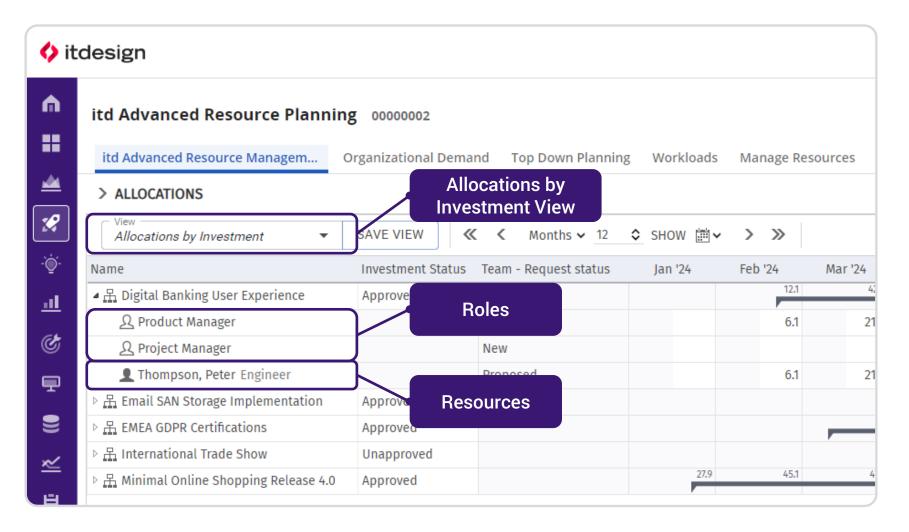


Introduction to itd Advanced Resource Planning

Choose from 4 Different Views

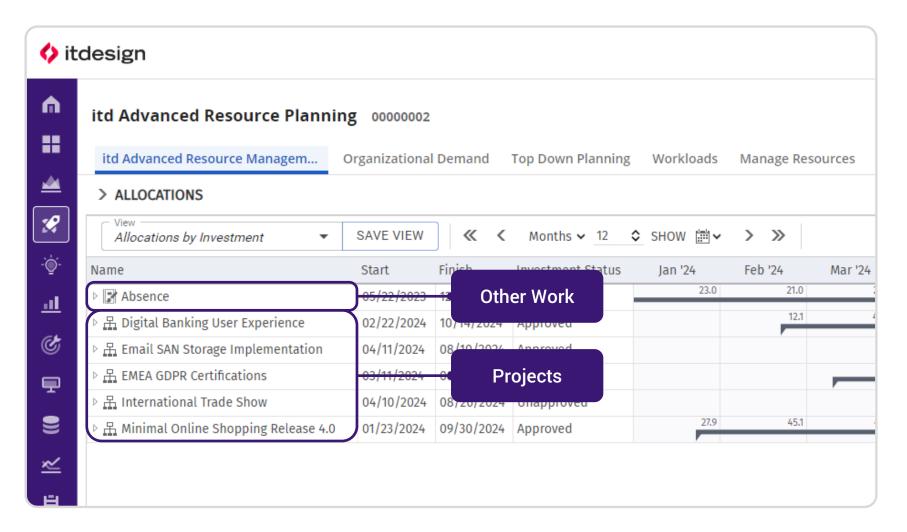
🗘 itdesign 🔹 🖉 🔶	
itd Advanced Resource Planning 0000002 itd Advanced Resource Managem Organizational Demand Top Down Planning Workloads Manage Resources > ALLOCATIONS ✓ Very strategy by langtment of a langt of a show filty of a block	
System Views jul '24 Aug '24 Sep '24 Oct '24 Nov '24 Dec '24 Jan '25 Feb '25 Mar '25 Apr '25 May '25 Jun ' Image: Allocations by Investment 48.5 92.0 86.0 92.0 80.0 84.0 32.0	
Image: Allocations by Resource 184.0 184.0 184.0 40.0 Image: Assignments by Investment 184.0 184.0 184.0 260.0 Image: Assignments by Resource 184.0 184.0 184.0 260.0 Allocations by Investment 184.0 184.0 198.0 276.0 Image: Assignments by Resource 184.0 198.0 276.0 198.0 Allocations by Investment 183.0 825.2 938.0 1,002.0 938.0 972.4	 Allocation View: to plan roles and resources on a project level.
All Roles All Roles	 Assignment View: to plan roles
Alarced and Diversified M 01/01/2024 12/31/2026 Ithe allocation and assignment view Nov '24 Dec '24 Jan '25 Feb '25 Mar '25 Mar '25 Mar '25 Jun '	and resources on a task level.
Image: Section Allowing and	
2 Gillian, Erin Engineer 2 Gillian, Mark QA 2 G	

Distinction Between Roles and Resources





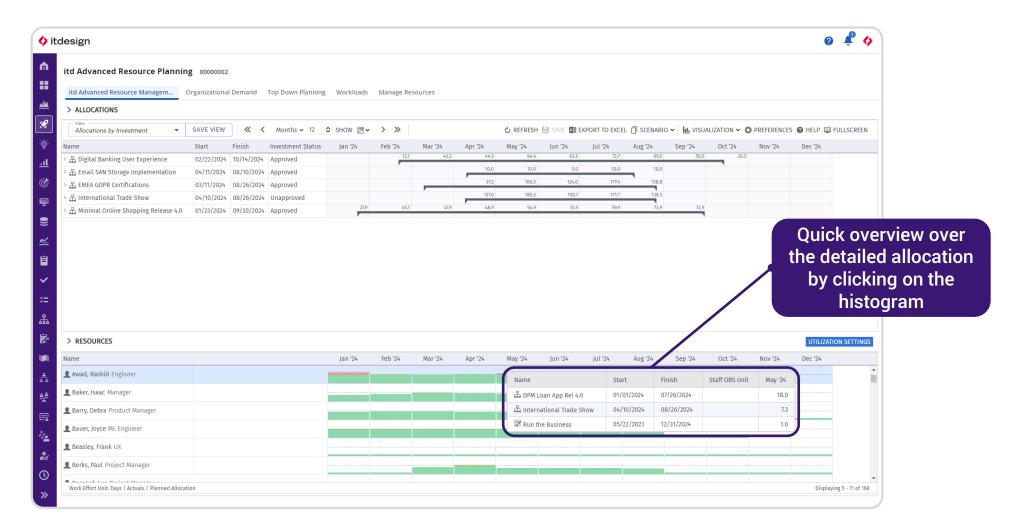
Distinction Between Different Investments



Graphical Display of Bottlenecks

itd Advanced Resource Plannii	ng 0000000	2													
itd Advanced Resource Managem	Organization	al Demand	Top Down Pla	inning Work	loads Mana	age Resources									
> ALLOCATIONS															
View Allocations by Investment	SAVE VIEW	« ‹	Months 🗸	12 \$ SHOW	iii~ >	»		🖒 REF	RESH 💾 SAVE	EXPORT TO	DEXCEL 🗍 SO	CENARIO 🗸	III. VISUALIZATI	on 🗸 🔅 Prefere	ENCES 🚱 HELP 🕎 FULLSCREEN
Name	Start	Finish	Jan '24	Feb '24	Mar '24	Apr '24	May '24	Jun '24	Jul '24	Aug '24	Sep '24	Oct '24	Nov '24	Dec '24	
》 🖁 Digital Banking User Experience	02/22/2024	10/14/2024		12.1	42.5	44.5	64.4	63.5	72.7	69.5	50.5	2	0.2		
▷ 🕂 Email SAN Storage Implementation	04/11/2024	08/10/2024				10.0	10.0	5.0	10.0	10.0					DETAILS
▲ 品 EMEA GDPR Certifications	03/11/2024	08/26/2024				37.2	106.5	124.0	177.4	138.8					ETAI
Architect	03/11/2024	08/26/2024				13.5	14.2	12.3	39.3	30.7					
👤 Arpel, Ian Business Analyst	05/11/2024	08/26/2024					15.4	20.5	23.6	18.5					
<u>A</u> Engineer	05/11/2024	08/26/2024					21.4	28.6	28.0	22.0					
요 ML Engineer	05/11/2024	08/26/2024					15.4	20.5	23.6	18.5					
오 Project Manager	03/11/2024	08/26/2024				23.7	24.8	21.5	39.3	30.7					
₽ QA	05/11/2024	08/26/2024					15.4	20.5	23.6	18.5					
▷ 📇 International Trade Show	04/10/2024	08/26/2024				133.0	178.1	144.3	164.1	132,7					
🕨 🏦 Minimal Online Shopping Release 4.0	01/23/2024	09/30/2024	27.9	45.1	47.9	48.9	54.9	51.9	54.9	58.9	57.9				
> RESOURCES															Quick overview planned alloca and availabil
Name			Jan '24	Feb '24	Mar '24	Apr '24	May '24	Jun '24	Jul '24	Aug '24	Sep '24	Oct '24	Nov '24	Dec '24	
Al Team															Â
L Amos, Cheryl Engineer															
1 Andersson, Peter Engineer															
👤 Arpel, Ian Business Analyst															
L Baker, Isaac Manager								Remain							
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Detailed Overviews of Resources

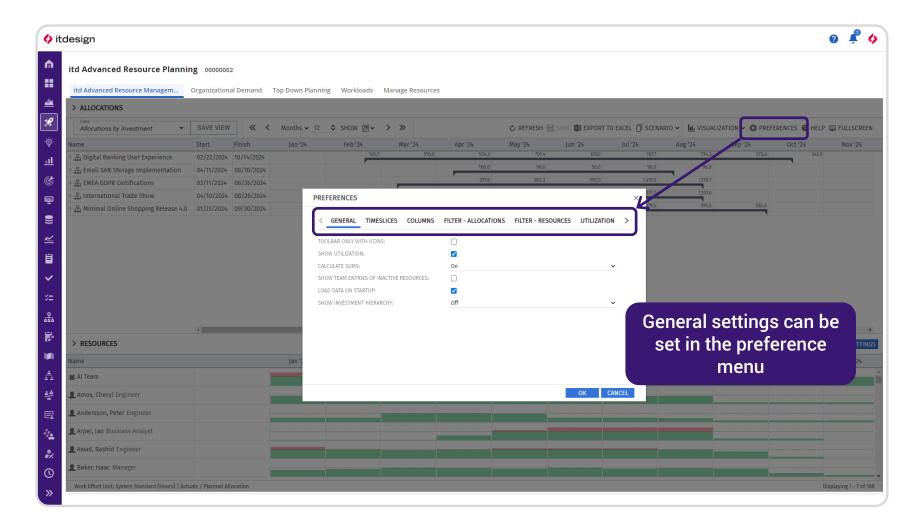






General Settings in Preference Menu

General Settings in Preference Menu



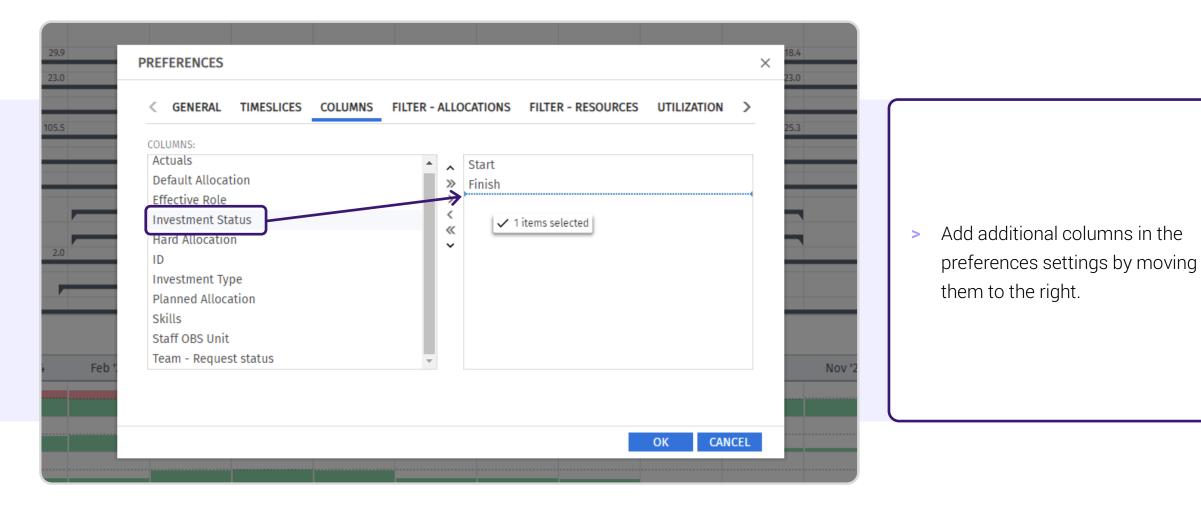


Add Additional Information to Your Screen

Filter and display your custom columns.

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?	> ALLOCATIONS	SAVE VIEW	Months v 12	\$ SHOW ⊯~	>			🖒 REFRESH	BAVE X
í-	Name	Investment Status	Team - Request status	Jan '24	Feb '24	Mar '24	Apr '24	May '24	Jun '24
	🔺 🏪 Digital Banking User Experience	Approved			18.2	63.8	66.8	87.7	83.8
	ည္ Product Manager		New		6.1	21.3	22.3	23.3	20.2
• • •	ည် Project Manager		New					17.9	23.1
	L Thompson, Peter Engineer		Proposed		6.1	21.3	22.3	23.3	20.2
	오 ux		New		6.1	21.3	22.3	23.3	20.2
	▲ 品 Email SAN Storage Implementation	Approved					10.0	10.0	5.0
	ည် Engineer		New				, 10.0	10.0	5.0
	👤 Pendulkar, Sachin Project Manager		Booked						
	▷ 品 EMEA GDPR Certifications	Approved					37.2	106.5	124.0
	▷ 品 International Trade Show	Unapproved				,	137.0	185.5	150.7
	▶ 品 Minimal Online Shopping Release 4.0	Approved		27.9	45.1	47.9	48.9	54.9	51.9

How to Add Further Columns to Your View

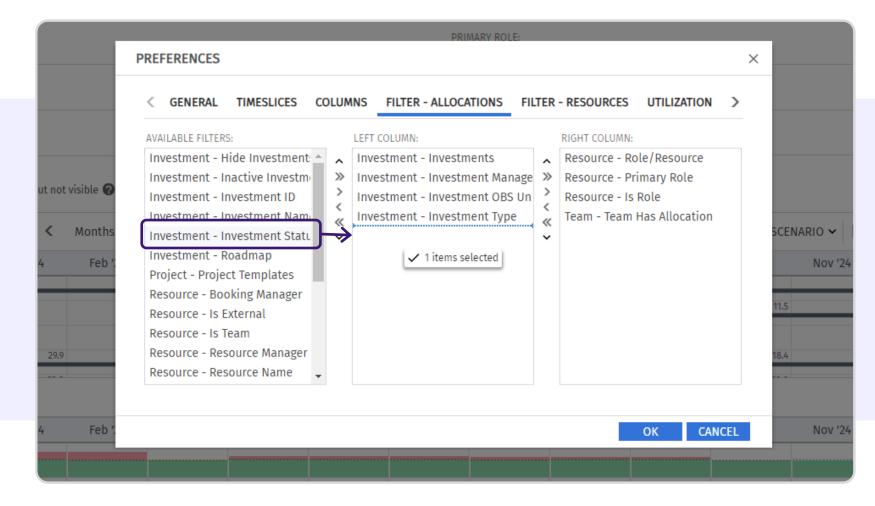


Allocation Filter

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	itd Advanced Resource Man	agem	Organizational	Demand T	op Down Plan	ning Worklo	ads Manage	Resources											
2	Collapse/Expand Filter									RIMARY ROLE:									^
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<u>.al</u>	INVESTMENT OBS UNIT:							Q, 🛅		III							~		L
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9								Q 🛅											Ŧ
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E	Allocations by Investment	•	SAVE VIEW	« <	Months 🗸 12	2 SHOW				🖒 REF	RESH 🗎 SAVE	EXPORT TO	EXCEL 🗍 SCEN	NARIO 🗸 📗	VISUALIZATION ~	PREFERENCES	HELP 🖵 F	ULLSCREEN	
~	Name	Start	Finish	Jan '24	Feb '24	Mar '24	Apr '24	May '24	Jun '24	Jul '24	Aug '24	Sep '24	Oct '24	Nov '24	Dec '24				
Ť	A typical Strategy: Busines													40.5	44.0				
×=	▷ 🖁 ABLE Payments Digital Exp											6.1	11.5	10.5	11.0				
品	ABLE Payments Digital Exp			29.9	27.3	123.8	164.1	159.2		39.7 20.9	9 17.6	16.8	18.4	16.8	17.6				
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1	> RESOURCES																UTILIZATIO	N SETTINGS	<u>.</u>
	Name			Jan '24	Feb '24	Mar '24	Apr '24	May '24	Jun '24	Jul '24	Aug '24	Sep '24	Oct '24	Nov '24	Dec '24				
Â	Al Team										-								Î
44	L Amos, Cheryl Engineer																		
Ę	1 Andersson, Peter Engineer																		
<u>.</u>	Arpel, Ian Business Analyst																		
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	L Barry, Debra Product Manage	e																	
0	Reasley Frank IIX Work Effort Units Days Asturda / 5																Direct		Ψ.
»	Work Effort Unit: Days Actuals / F	rianned Allocat	uon														Display	ng 1 - 7 of 166	=



How to Change Allocation Filter



 Customizable views by using the configurable filters – any standard or custom attribute can be used for filtering.



Customizable Utilization Rate

Chose when a person's availability is highlighted in green, yellow or red

					_		-	
eryl Engineer	06/10/2023	12/31/2024	19.6 / 3.4	PREFERENCES	×	19.4 / 2.6	4.2 / 16.8	4.6 / 18.4
n, Peter Engineer	02/29/2024	05/04/2024	11.5 / 11.5			9.5 / 12.5	4.2 / 16.8	4.6 / 18.4
hid Engineer	01/01/2024	09/30/2024	29.8 / -6.7	GENERAL TIMESLICES COLUMNS FILTER UTILIZATION LAYOUT		21.7 / 0.3	16.0 / 5.0	4.6 / 18.4
ora Product Mana	01/23/2024	09/20/2024	19.6 / 3.4		- 1	19.4 / 2.6	19.2 / 1.8	4.6 / 18.4
on Engineer	03/10/2024	06/27/2024	4.6 / 18.4	UTILIZATION RATE	- 1	4.4 / 17.6	4.2 / 16.8	4.6 / 18.4
kesh Engineer	03/01/2024	08/26/2024	0.0 / 23.0	LOW UTILIZATION AT AND BELOW: 80.0%		6.0 / 16.0	4.2 / 16.8	4.6 / 18.4
icole Product Mai	04/01/2024	05/31/2024	4.6 / 18.4	UTILIZATION WARNING ABOVE: 100.0%		4.4 / 17.6	4.2 / 16.8	4.6 / 18.4
h-wei Engineer			21.0 / 2.0	HIGH UTILIZATION ABOVE: 110.0% UTILIZATION FILTER		21.0 / 1.0	1.0 / 20.0	4.6 / 18.4
Valerie Architect	01/01/2024	09/05/2024	3.0 / 20.0		- 3	2.0 / -10.0	11.0 / 10.0	7.6 / 15.4
r <mark>ick</mark> Product Mana			4.6 / 18.4	STAFF OBS UNIT:		4.4 / 17.6	4.2 / 16.8	4.6 / 18.4
anley Engineer			23.5 / -0.5	INVESTMENT STATUS:		12.0 / 10.0	2.0 / 19.0	4.6 / 18.4
Joyce Architect	01/23/2024	09/20/2024	6.9 / 16.1	INVESTMENT STATUS:		12.9 / 9.1	12.9 / 8.1	7.6 / 15.4
n, John Engineer			11.0 / 12.0			11.0 / 11.0	11.0 / 10.0	4.6 / 18.4
nielle Architect	03/05/2024	06/17/2024	230.0 / -207.0			7.3 / 14.7	6.9 / 14.1	7.6 / 15.4
an Engineer			4.6 / 18.4			4.4 / 17.6	4.2 / 16.8	4.6 / 18.4
rt Product Manag			14.6 / 8.4	OK CANCEI	_	4.4 / 17.6	4.2 / 16.8	4.6 / 18.4
a Engineer			23.0 / 0.0	OK CANCEL		20.0 / 2.0	2.0 / 19.0	2.0 / 21.0

	> ALLOCATIONS										
X	Allocations by Resource	SAVE VIEW	K K Months	s ∨ <u>12</u> \$ SHC	ow ≝~ > ≫		Ċ	CREFRESH 🗎 SAVE	EXPORT TO EXCEL	🗍 SCENARIO 🗸	III. VISUALIZATION
-`©́`-	Name Start	Finish	Jan '24	Feb '24	Mar '24	Apr '24	May '24	Jun '24	Jul '24	Aug '24	Sep '24
<u>.at</u>	Amos, Cheryl Engineer 06/10/2023	12/31/2024	19.6 / 3.4	19.2 / 1.8	23.0 / -1.9	23.2 / -1.1	19.6 / 3.4	19.0 / 1.0	19.6 / 3.4	19.4 / 2.6	4.2 / 16.8
	▷ 👤 Andersson, Peter Engineer 02/29/2024	05/04/2024	11.5 / 11.5	10.5 / 10.5	20.5 / 0.5	21.0 / 1.0	21.5 / 1.5	10.0 / 10.0	11.5 / 11.5	9.5 / 12.5	4.2 / 16.8
Ċ	▶ 👤 Awad, Rashid Engineer 01/01/2024	09/30/2024	29.8 / -6.7	22.3 / -1.2	19.0 / 2.0	23.0 / -1.0	26.3 / -3.3	22.4 / -2.4	26.1 / -3.1	21.7 / 0.3	16.0 / 5.0
P	🕨 👤 Barry, Debra Product Mana 01/23/2024	09/20/2024	19.6 / 3.4	19.2 / 1.8	19.2 / 1.8	19.4 / 2.6	19.6 / 3.4	19.0 / 1.0	19.6 / 3.4	19.4 / 2.6	19.2 / 1.8
	▷ 👤 Berry, Jason Engineer 03/10/2024	06/27/2024	4.6 / 18.4	4.2 / 16.8	19.2 / 1.8	19.4 / 2.6	19.6 / 3.4	19.0 / 1.0	4.6 / 18.4	4.4 / 17.6	4.2 / 16.8
8	▷ 👤 Bhatt, Rakesh Engineer 03/01/2024	08/26/2024	0.0 / 23.0	0.0 / 21.0	10.0 / 11.0	15.6 / 6.4	16.7 / 6.3	15.8 / 4.2	3.2 / 19.8	6.0 / 16.0	4.2 / 16.8
~	E Losen, Nicole Product Mai 04/01/2024	05/31/2024	4.6 / 18.4	4.2 / 16.8	4.2 / 16.8	9.4 / 12.6	14.6 / 8.4	4.0 / 16.0	4.6 / 18.4	4.4 / 17.6	4.2 / 16.8
	🖻 👤 Chen, Chih-wei Engineer		21.0 / 2.0	21.0 / 0.0	21.0 / 0.0	21.0 / 1.0	21.0 / 2.0	21.0 / -1.0	21.0 / 2.0	21.0 / 1.0	1.0 / 20.0
Ë	▷ 👤 Childers, Valerie Architect 01/01/2024	09/05/2024	3.0 / 20.0	19.0 / 2.0	19.0 / 2.0	19.0 / 3.0	19.0 / 4.0	19.0 / 1.0	11.0 / 12.0	32.0 / -10.0	11.0 / 10.0
	Lark, Patrick Product Mana		4.6 / 18.4	4.2 / 16.8	4.2 / 16.8	4.4 / 17.6	4.6 / 18.4	4.0 / 16.0	4.6 / 18.4	4.4 / 17.6	4.2 / 16.8
Ť	Larke, Stanley Engineer		23.5 / -0.5	22.5 / -1.5	22.5 / -1.5	22.0 / 0.0	22.0 / 1.0	12.0 / 8.0	12.0 / 11.0	12.0 / 10.0	2.0 / 19.0
×=	Deleman, Joyce Architect 01/23/2024	09/20/2024	6.9 / 16.1	10.1 / 10.9	12.9 / 8.1	12.9 / 9.1	12.9 / 10.1	12.9 / 7.1	12.9 / 10.1	12.9 / 9.1	12.9 / 8.1
<u></u>	🖻 👤 Derrickson, John Engineer		11.0 / 12.0	11.0 / 10.0	11.0 / 10.0	11.0 / 11.0	11.0 / 12.0	11.0 / 9.0	11.0 / 12.0	11.0 / 11.0	11.0 / 10.0

Customizable Data

Choose the data you want to display

Jan '24	Feb '24	Mar '24	Apr '24	May '24	Jun '24	Jul '24	Aug '24	Sep
_	PREFERENCE	S					×	
239.2	< IL TIME	SLICES COLUMNS	FILTER - ALLOCA	TIONS FILTER - F	RESOURCES UTILIZ	ATION LAYOUT	140.8	
184.0	CELL CONFIG	GURATION					256.0	
844.0		45.8 58.5 45.3	Jul '24 2 10.3 30.5	Aug '24 52.0	Sep '24 31.3		825.2	
		LAY ON THE LEFT PART O			s d Allocation			
	SORTING							le sorting and yed data
	SORT INVESTM	IENTS BY:		Investr	ment - Name (Default)	<u>~</u> ↑	uspia	
16.0	SORT TEAM EN	ITRIES BY:		Team -	Name (Default)	× 🕇	16.0	
344.0							440.0	
3,312.0						OK CANCEL	2,945.2	



Allocation by Investment View

Drag and Drop Role

itd Advanced Resource Planni	•		Top Down Plannin	g Workloa	ds Manage	Resources												
> ALLOCATIONS																		
View Allocations by Investment	SAVE VIEW	«	K Months v 12	≎ ѕноw 🛔	≝ ~ > ≫			🖒 REFRES	H 🗎 SAVE 🕅	EXPORT TO EX	CEL 🗍 SCENAI	RIO 🗸 🔟 VIS	JALIZATION 🗸	PREFEREN	CES 🕜 HELP 💻 F	ULLSCREEN		
Name	Start	Finish	Investment Status	Jan '24	Feb '24	Mar '24	Apr '24	May '24	Jun '24	Jul '24	Aug '24	Sep '24	Oct '24	Nov '24	Dec '24			
▷ <u>円</u> Digital Banking User Experience	02/22/2024	10/14/2024	Approved		18.3	2 63.8	66.8	87.7	83.8	96.0	91.8	71.7	30.4					
▷ 毌 Email SAN Storage Implementation	04/11/2024	08/10/2024	Approved				22.5	12.0	7.0							S		
▷ 📇 EMEA GDPR Certifications	03/11/2024	08/26/2024	Approved				37.2	106.5	124.0	177.4						DETAILS		
▶ 串 International Trade Show	04/10/2024	08/26/2024	Approved				137.0	185.5	150.7	171.7								
- 品 Minimal Online Shopping Release 4.0	•• 01/23/2024	0 /30/2024	Approved	27.9	9 45:	1 47.9	48.9	54.9	51.9	59.9	73.9	72.9						
👤 Awad, Rashid Engineer 🗸	/ 1 Selected Row(5) /30/2024								5.0	15.0	15.0						
L Barry, Debra Product Manager	01/23/2024	0/20/2024		15.0) 15.0) 15.0	15.0	15.0	15.0	15.0	15.0	15.0						
L Coleman, Joyce Architect	01/23/2024	09/20/2024		5.9	9. 9.	1 11.9	11.9	11.9	11.9	11.9	11.9	11.9					>	Roles can easily be allocated
L Computer Material	01/23/2024	09/30/2024																-
Lefevre, Christophe Product M rke	etir 01/23/2024	09/30/2024		7.0	21.0	21.0	22.0	23.0	20.0	23.0	22.0	21.0						a project or investment per d
L McCarthy, John Product Owner	05/01/2024	09/30/2024						5.0	5.0	5.0	5.0	5.0						a project of invectment per a
L Parker, Ashley Product Manage	08/01/2024	09/30/2024									5.0	5.0						and drop.
																		and drop.
> RESOURCES															UTILIZATIO	ON SETTINGS		
Name				Jan '24	Feb '24	Mar '24	Apr '24	May '24	Jun '24	Jul '24	Aug '24	Sep '24	Oct '24	Nov '24	Dec '24			
요 ABM Marketing																A		
Z Engineer	_)																
<u>्रि</u> Product Owner						· ·												
<u>Q</u> QA																		
오 ux																		



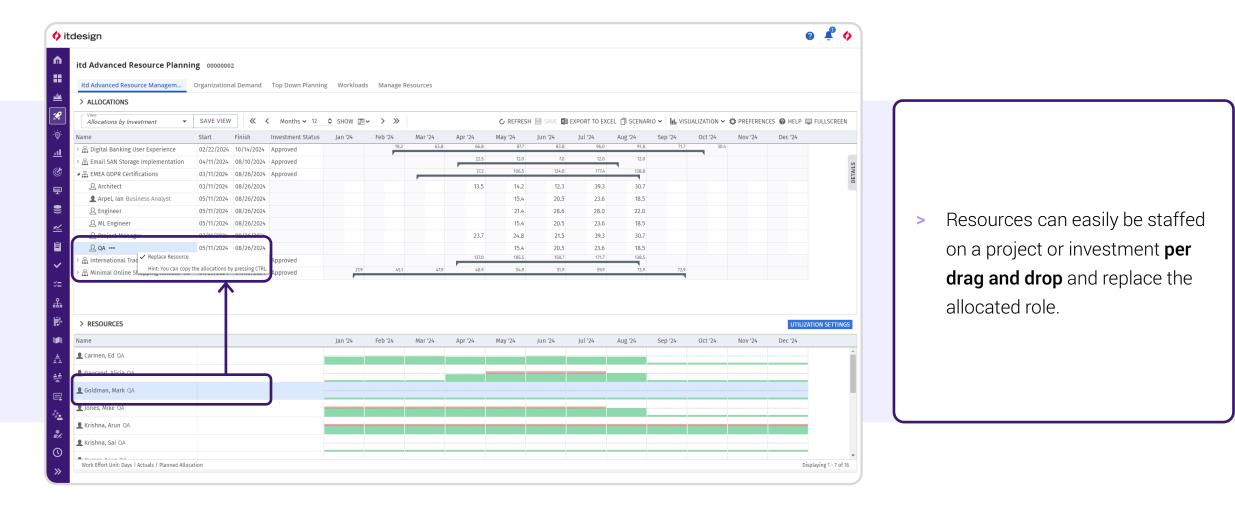
Filter for Suitable Candidate

											esources	s Manage F	g workload	TOP DOWN Plannin	ii Demanu	Organizationa	Resource Managem	itu Auvanceu K
																	NS	> ALLOCATION
	ULLSCREEN	es 🕜 help 🖵 f	PREFERENC	JALIZATION \sim	o 🗸 📊 visi	el 🗍 Scenari	EXPORT TO EXC	SAVE 📓	🖒 REFRESI			•	\$ show 🛗	Months v 12	« «	SAVE VIEW	y Investment 👻	- View Allocations by
		Dec '24	Nov '24	Oct '24	Sep '24	Aug '24	Jul '24	Jun '24	May '24	Apr '24	Mar '24	Feb '24	Jan '24	Investment Status	Finish	Start		ame
				30.4	71.7	91.8	96.0	83.8	87.7	66.8	63.8	18.2		Approved	10/14/2024	02/22/2024	ting User Experience	🕂 Digital Banki
	S					12.0	12.0	7.0	12.0	22.5				Approved	08/10/2024	04/11/2024	torage Implementation	🖁 Email SAN St
	DETAILS					138.8	177,4	124.0	106.5	37.2				Approved	08/26/2024	03/11/2024	Certifications	品 EMEA GDPR G
						30.7	39.3	12.3	14.2	13.5					08/26/2024	03/11/2024		റ്റ Architect
						18.5	23.6	20.5	15.4						08/26/2024		Open Properties	👤 Arpel, I
						22.0	28.0	28.6	21.4						08/26/2024		Create Requisition	<u> A</u> Engine
>						18.5	23.6	20.5	15.4						08/26/2024			요 ML Eng
						30.7	39.3	21.5	24.8	23.7					08/26/2024		Allocate from Estimates	<u>्रि</u> Project
ľ						18.5 138.5	23.6	20.5	15.4	137.0					08/26/2024		Commit Planned Allocation	<u> </u>
					72.9	73.9	59.9	51.9	54.9	48.9	47,9	45.1	27.9		08/26/2024 09/30/2024		Accept Hard Allocation	品 Internatio 品 Minimal O
(Delete Show candidates (by Role, C	_ ۲
ç																		
	ON SETTINGS	UTILIZATI															5	RESOURCES
		Dec '24	Nov '24	Oct '24	Sep '24	Aug '24	Jul '24	Jun '24	May '24	Apr '24	Mar '24	Feb '24	Jan '24					ime
	A																	Engineer
																	r	Product Owner
																		QA
																		UX

Quick filtering for suitable resources with matching roles, OBS (organizational breakdown structure) and skills.



Drag and Drop Resource



Scenario Mode for Allocation Planning

Perform "What if"-analyses within a scenario that is saved separate from your live data.

design																0 🖡 🤇	
itd Advanced Resource Planni	ng 0000000	2															
itd Advanced Resource Managem	Organization	al Demand	Top Down Planni	ng Workload	ds Manage R	esources											
> ALLOCATIONS																	
Allocations by Investment	SAVE VIEW	«	C Months → 12	SHOW 🏥	~			Ċ RI	EFRESH 🗎 SAV	SCENARI	O: SCENARIO 20	24 🗸 📙 VIS	UALIZATION 🗸	PREFERENCE	ES 🕜 HEL	P 🖵 FULLSCREEN	
Name	Start	Finish	Investment Status	Jan '24	Feb '24	Mar '24	Apr '24	May '24	Jun '24	Jul '24	Aug '24	Sep '24	Oct '24	Nov '24	Dec '24		
▷ 🖁 Digital Banking User Experience	02/22/2024	10/14/2024	Approved		18.2	63.8	66.8	87.7	83.8	96.0	91.8	71.7	30.4				-
	02/22/2024	10/14/2024	Approved		18.2	63.8	66.8	87.7	83.8	96.0	91.8	71.7	30.4				S
▷ 👫 Email SAN Storage Implementation	04/11/2024	08/10/2024	Approved				22.5	12.0	7.0	12.0	12.0						TAI
	04/11/2024	08/10/2024					22.5	12.0	7.0	12.0	12.0					_	
▲ 品 EMEA GDPR Certifications	03/11/2024						37.2	106.5	124.0	177.4	138.8					Curren	t live data
	03/11/2024	09/30/2024	Approved			0.7	39.7	105.3	135.8	179.6	106.6	16.2					
<u> A</u> rchitect	03/11/2024	08/26/2024					13.5	14.2	12.3	39.3	30.7						
	03/11/2024					0.7	16.0	15.4	29.2	47.4	18.5					-	
👤 Arpel, Ian Business Analyst	05/11/2024							15.4	20.5	23.6	18.5					Sce	nario's
	05/11/2024							11.6	15.4	17.8	17.0	16.2) ——				in a state
A Engineer	05/11/2024							21.4	28.6	28.0	22.0					plann	ing state
	05/11/2024	08/26/2024						15.4	20.5	23.6	18.5						
A ML Engineer								15.4	20.5	23.6	18.5						
0.5.1	05/11/2024	08/26/2024					23.7	24.8	21.5	39.3	30.7						-
> RESOURCES															UTI	LIZATION SETTING	5
Name				Jan '24	Feb '24	Mar '24	Apr '24	May '24	Jun '24	Jul '24	Aug '24	Sep '24	Oct '24	Nov '24	Dec '24		
L Arpel, Ian Business Analyst															-		
L Awad, Rashid Engineer														Sn			gation: scer
L Baker, Isaac Manager															dat	a whe	re modified
L Barry, Debra Product Manager														liv			ere not char
L Bauer, Joyce ML Engineer																	cenario
👤 Beasley, Frank UX																	
Dealer Bard, Barda Manager																	*
Work Effort Unit: Days Actuals / Planned Alloc	ation														D	isplaying 4 - 10 of 168	3





Allocation by Resource View

Detailed Overviews of Resources

(itdesign												0
	itd Advanced Resource Planni	ing 00000002											
	itd Advanced Resource Managem	Organizational Demar	nd Top Down Pl	lanning Workloa	ids Manage Res	ources							
	ALLOCATIONS												
	ALLOCATIONS												
	Allocations by Resource	SAVE VIEW	< Months 🗸	12 🗘 SHOW 🗄	≓~ > ≫		🖒 REFR	ESH 🔡 SAVE 🚺 EX	(PORT TO EXCEL	SCENARIO 🗸 📗	VISUALIZATION 🗸 🏟 P	REFERENCES 🕝	HELP 🔲 FULLS
ource View 🚺		Jan '24	Feb '24	Mar '24	Apr '24	May '24	Jun '24	Jul '24	Aug '24	Sep '24	Oct '24	Nov '24	Dec '24
	Amos, Cheryl Engineer	19.6 / 3.4	19.2 / 1.8	23.0 / -1.9	23.2 / -1.1	19.6 / 3.4	19.0 / 1.0	19.6 / 3.4	19.4 / 2.6	4.2 / 16.8	4.6 / 18.4	4.2 / 16.8	4.4 / 17
	Andersson, Peter Engineer	11.5 / 11.5	10.5 / 10.5	20.5 / 0.5	21.0 / 1.0	21.5 / 1.5	10.0 / 10.0	11.5 / 11.5	9.5 / 12.5	4.2 / 16.8	4.6 / 18.4	4.2 / 16.8	4.4 / 17.
	🕉 🕞 👤 Arpel, Ian Business Analyst	1.0 / 22.0	1.0 / 20.0	1.0 / 20.0	11.6 / 10.4	25.8 / -2.8	28.5 / -8.5	32.9 / -9.9	31.6 / -9.6	4.2 / 16.8	4.6 / 18.4	0.0 / 21.0	0.0 / 22.
	Awad. Rashid Engineer	29.8 / -6.7	22.3 / -1.2	19.0 / 2.0	23.0 / -1.0	26.3 / -3.3	22.4 / -2.4	26.1 / -3.1	21.7 / 0.3	16.0 / 5.0	4.6 / 18.4	0.0 / 21.0	0.0 / 22.
	A 👤 Baker, Isaac Manager	17.0 / 6.0	17.0 / 4.0	20.9 / 0.1	20.0 / 2.0	20.0 / 3.0	20.0 / 0.0	20.0 / 3.0	20.0 / 2.0	18.0 / 3.0	8.8 / 14.2	3.8 / 17.2	0.0 / 22.
	B2B Value Stream	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0			
				1.9	1.0	1.0	1.0	1.0	1.0	1.0	4.2	3.8	
				2.0	2.0	2.0	2.0	2.0	2.0				
	A Overall M&A Playbook	_											
	📝 Run the Business	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	4.6		
	Barry, Debra Product Manager	19.6 / 3.4	19.2 / 1.8	19.2 / 1.8	19.4 / 2.6	19.6 / 3.4	19.0 / 1.0	19.6 / 3.4	19.4 / 2.6	19.2 / 1.8	4.6 / 18.4	4.2 / 16.8	4.4 / 17.
	Bauer, Joyce ML Engineer	24.0 / -1.0	22.0 / -1.0	22.0 / -1.0	23.0 / -1.0	24.0 / -1.0	21.0 / -1.0	24.0 / -1.0	18.0 / 4.0	2.0 / 19.0	4.6 / 18.4	0.0 / 21.0	0.0 / 22
	Beasley, Frank UX	4.6 / 18.4	4.2 / 16.8	4.2 / 16.8	4.4 / 17.6	4.6 / 18.4	4.0 / 16.0	4.6 / 18.4	4.4 / 17.6	4.2 / 16.8	4.6 / 18.4	4.2 / 16.8	4.4 / 17
	Berks, Paul Project Manager	4.6 / 18.4	4.2 / 16.8	16.2 / 4.8	23.5 / -1.5	15.4 / 7.6	13.4 / 6.6	15.4 / 7.6	13.3 / 8.7	4.2 / 16.8	4.6 / 18.4	4.2 / 16.8	4.4 / 17
	Bernard, Luc Project Manager	4.6 / 18.4	4.2 / 16.8	19.2 / 1.8	23.2 / -1.1	15.8 / 7.2	15.1 / 4.9	17.3 / 5.7	15.0 / 7.0	4.2 / 16.8	4.6 / 18.4	4.2 / 16.8	4.4 / 17
	Berry, Jason Engineer	4.6 / 18.4	4.2 / 16.8	19.2 / 1.8	19.4 / 2.6	19.6 / 3.4	19.0 / 1.0	4.6 / 18.4	4.4 / 17.6	4.2 / 16.8	4.6 / 18.4	4.2 / 16.8	4.4 / 17
	Bhatt, Rakesh Engineer	0.0 / 23.0	0.0 / 21.0	10.0 / 11.0	15.6 / 6.4	16.7 / 6.3	15.8 / 4.2	3.2 / 19.8	6.0				
	🚖 🔺 👤 Carmen, Ed QA	19.6 / 3.4	19.2 / 1.8	19.2 / 1.8	19.4 / 2.6	19.6 / 3.4	19.0 / 1.0	19.6 / 3.4	19.4	Ouick (overviev	v over	the
	合 eCommerce Portal	15.0	15.0	15.0	15.0	15.0	15.0	15.0					
	Run the Business	4.6	4.2	4.2	4.4	4.6	4.0	4.6		team's	utilizati	on and	a on
	Chapin, Tom Solutions Marketing	1.0 / 22.0	1.0 / 20.0	1.0 / 20.0	1.0 / 21.0	1.0 / 22.0	1.0 / 19.0	1.0 / 22.0	1.0	what a	resource	worl	vo on
	Chase, Liz Product Marketing	4.6 / 18.4	4.2 / 16.8	4.2 / 16.8	4.4 / 17.6	4.6 / 18.4	4.0 / 16.0	4.6 / 18.4	4.4 V	viiat a	esource	: WOIF	IS UIT
	► Chasen, Nicole Product Manager	4.6 / 18.4	4.2 / 16.8	4.2 / 16.8	9.4 / 12.6	14.6 / 8.4	4.0 / 16.0	4.6 / 18.4	4.4				
	Chen, Chih-wei Engineer	21.0 / 2.0	21.0 / 0.0	21.0 / 0.0	21.0 / 1.0	21.0 / 2.0	21.0 / -1.0	21.0 / 2.0	21.0 / 1.0	1.0 / 20.0	4.6 / 18.4	0.0 / 21.0	0.0 / 22.
	▶ _ Childers, Valerie Architect	3.0 / 20.0	19.0 / 2.0	19.0 / 2.0	19.0 / 3.0	19.0 / 4.0	19.0 / 1.0	11.0 / 12.0	32.0 / -10.0	11.0 / 10.0	7.6 / 15.4	6.9 / 14.1	0.0 / 22.
	Clark. Patrick Product Manager	4.6 / 18.4	4.2 / 16.8	4.2 / 16.8	4.4 / 17.6	4.6 / 18.4	4.0 / 16.0	4.6 / 18.4	4.4 / 17.6	4.2 / 16.8	4.6 / 18.4	4.2 / 16.8	4.4 / 17.

Export All Views to Excel

Expanding / collapsing is included in the Excel file

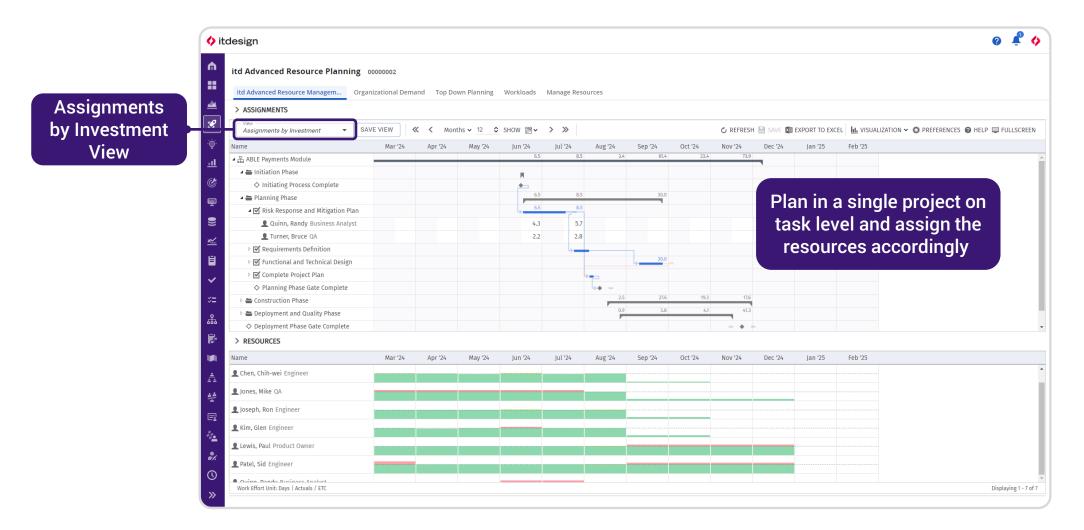
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ħ	itd Advanced Resource	e Plannin	g 00000002												
	itd Advanced Resource Man	agem C	Organizational	Demand Top Do	wn Planning W	orkloads Manage	Resources								
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?	View Allocations by Resource	-	SAVE VIEW	≪ < Mont	:hs ∨ <u>12</u> \$ SH	ow ∷~ 		Ċ		EXPORT TO EXCEL	🗇 SCENARIO 🗸	III VISUALIZATION	PREFERENCE	S 🕝 HELP 🖵 FULL	SCREEN
ý.	Name	Start	Finish	Jan '24	Feb '24	Mar '24	Apr '24	May '24	Jun '24	Jul '24	A g '24	Sep '24	Oct '24	Nov '24	Dec
1	🕨 👤 Amos, Cheryl Engineer	06/10/2023	12/31/2024	19.6 / 3.4	19.2 / 1.8	23.0 / -1.9	23.2 / -1.1	19.6 / 3.4	19.0 / 1.0	19.6 / 3.4	19. / 2.6	4.2 / 16.8	4.6 / 18.4	4.2 / 16.8	
	Andersson, Peter Engineer	02/29/2024	05/04/2024	11.5 / 11.5	10.5 / 10.5	20.5 / 0.5	21.0 / 1.0	21.5 / 1.5	10.0 / 10.0	11.5 / 11.5	9.5 / 12.5	4.2 / 16.8	4.6 / 18.4	4.2 / 16.8	
5	🕨 👤 Awad, Rashid Engineer	01/01/2024	09/30/2024	29.8 / -6.7	22.3 / -1.2	19.0 / 2.0	23.0 / -1.0	26.3 / -3.3	22.4 / -2.4	26.1 / -3.1	21.7 / 0.3	16.0 / 5.0	4.6 / 18.4	0.0 / 21.0	0
3	🕨 👤 Barry, Debra Product Mana	01/23/2024	09/20/2024	19.6 / 3.4	19.2 / 1.8	19.2 / 1.8	19.4 / 2.6	19.6 / 3.4	19.0 / 1.0	19.6 / 3.4	19.4 / 2.6	19.2 / 1.8	4.6 / 18.4	4.2 / 16.8	
	🖻 👤 Berry, Jason Engineer	03/10/2024	06/27/2024	4.6 / 18.4	4.2 / 16.8	19.2 / 1.8	19.4 / 2.6	19.6 / 3.4	19.0 / 1.0	4.6 / 18.4	4.4 / 17.6	4.2 / 16.8	4.6 / 18.4	4.2 / 16.8	
	🕨 👤 Bhatt, Rakesh Engineer	03/01/2024	08/26/2024	0.0 / 23.0	0.0 / 21.0	10.0 / 11.0	15.6 / 6.4	16.7 / 6.3	15.8 / 4.2	3.2 / 19.8	6.0 / 16.0	4.2 / 16.8	4.6 / 18.4	0.0 / 21.0	C
	🕨 👤 Chasen, Nicole Product Ma	04/01/2024	05/31/2024	4.6 / 18.4	4.2 / 16.8	4.2 / 16.8	9.4 / 12.6	14.6 / 8.4	4.0 / 16.0	4.6 / 18.4	4.4 / 17.6	4.2 / 16.8	4.6 / 18.4	4.2 / 16.8	
É	🕨 👤 Chen, Chih-wei Engineer			21.0 / 2.0	21.0 / 0.0	21.0 / 0.0	21.0 / 1.0	21.0 / 2.0	21.0 / -1.0	21.0 / 2.0	21.0 / 1.0	1.0 / 20.0	46 / 18.4	0.0 / 21.0	C
	🕨 👤 Childers, Valerie Architect	01/01/2024	09/05/2024	3.0 / 20.0	19.0 / 2.0	19.0 / 2.0	19.0 / 3.0	19.0 / 4.0	19.0 / 1.0	11.0 / 12.0	32.0 / -10.0	11.0 / 10.0	7.6 / 1.4	6.9 / 14.1	(
	🕨 👤 Clark, Patrick Product Man	a		4.6 / 18.4	4.2 / 16.8	4.2 / 16.8	4.4 / 17.6	4.6 / 18.4	4.0 / 16.0	4.6 / 18.4	4.4 / 17.6	4.2 / 16.8	4.6 / 18.4	4.2 / 16.8	
	Clarke, Stanley Engineer			23.5 / -0.5	22.5 / -1.5	22.5 / -1.5	22.0 / 0.0	22.0 / 1.0	12.0 / 8.0	12.0 / 11.0	12.0 / 10.0	2.0 / 19.0	4.6 / 18.4	0.0 / 21.0	

A	В	С	D	E	F	G	Н	I	J	K
1 Name	Start	Finish	Jar	1'24	Fe	b '24	Ma	r '24	Apr	24
2			Planned Allocation	Remaining	Planned Allocation	Remaining	Planned Allocation	Remaining P	lanned Allocation F	Remaining
3 Amos, Cheryl	10.6.2023	31.12.2024	19,6	3,4	19,	2 1,8			23,2	
7 Andersson, Peter	29.2.2024	4.5.2024	11,5		10,	5 10,5	20,5	0,5	21,0	
10 Awad, Rashid	1.1.2024	30.9.2024	29,8	-6,8	22,	3 -1,3	19,0	2,0	23,0	
16 Barry, Debra	23.1.2024	20.9.2024	19,6	3,4	19,	2 1,8	19,2	1,8	19,4	
9 Berry, Jason	10.3.2024	27.6.2024	4,6	18,4	4,	2 16,8	19,2	1,8	19,4	
2 Bhatt, Rakesh	1.3.2024	26.8.2024	0,0	23,0	0,	0 21,0	10,0	11,0	15,6	
26 Chasen, Nicole	1.4.2024	31.5.2024	4,6	18,4	4,	2 16,8	4,2	16,8	9,4	
29 Chen, Chih-wei			21,0	2,0	21,	0,0	21,0	0,0	21,0	
32 Childers, Valerie	1.1.2024	5.9.2024	3,0	20,0	19,	0 2,0	19,0	2,0	19,0	
36 Clark, Patrick			4,6	18,4	4,	2 16,8	4,2	16,8	4,4	
38 Clarke, Stanley			23,5	-0,5	22,	5 -1,5	22,5	-1,5	22,0	
11 Coleman, Joyce	23.1.2024	20.9.2024	6,9	16,1	10,	1 10,9	12,9	8,1	12,9	
14 Derrickson, John			11,0	12,0	11,	0 10,0	11,0	10,0	11,0	
18 Dixon, Danielle	5.3.2024	17.6.2024	230,0	-207,0	6,	9 14,1	19,7	1,3	22,0	
51 Evans, Sean			4,6	18,4	4,	2 16,8	4,2	16,8	4,4	
i3 Feinle, Kurt			14,6	8,4	14,	2 6,8	14,2	6,8	14,4	
i6 Garcia, Noa			23,0	0,0	20,	0 1,0	20,0	1,0	20,0	
59 Gillian, Erin			4,6	18,4	19,	2 1,8	19,2	1,8	19,4	



Assignment by Investment View

Detailed Overview of Assigned Resources





Tasks and Phases Can Be Moved or Resized

Assignments by Investment NSC	VE VIEW	K K Mor	nths 🗙 12	SHOW 🛅	•													
Name	Start	Finish	Total Effort	Est. Effort	Jan '24	Feb '24	Mar '24	Apr '24	May '24	Jun '24	Jul '24	Au	ug '24					
🖻 🛃 Al Team	08/25/2023	12/31/2024	1,652.8	1,652.8	105.5	20		102.0	103.3	2013		03.0	105.2					
▷ <u>品</u> DPM Loan App Rel 5.0	07/08/2024	11/12/2024	59.5	59.5								41.3	10.7					
上 EMEA GDPR Certifications	03/11/2024	07/12/2024	103.0	103.0					47.0	50.3		5.7						
🖻 🗮 Initiation Phase	03/11/2024	03/11/2024																
🖻 늘 Planning Phase	03/11/2024	06/14/2024	13.0	13.0			(9.1									
🖌 🚔 Construction Phase	05/13/2024	06/17/2024	70.0	70.0					37.9	32.1								
🖻 🗹 Database Development	05/13/2024	05/16/2024	5.0	5.0					5.0									
🖻 🗹 User Interface Development	05/16/2024	05/28/2024	20.0	20.0					20.0									
🛛 🗹 Unit and Performance Testing	05/28/2024	06/17/2024	45.0	45.0					12.9	32.1								
♦ Construction Phase Gate Complete	06/17/2024	06/17/2024								→ ∞								
🖻 🚔 Deployment and Quality Phase	06/17/2024	07/08/2024	20.0	20.0						14.3	3	5.7						
🖻 🚔 Closing Phase	07/08/2024	07/12/2024								, , , , , , , , , , , , , , , , , , ,								
	•													Rν ι	novi	ina a	ı pha	se
> ASSIGNMENTS									•	\checkmark							mov	
⊂ View	VE VIEW	K K Mo	nths 🗸 12	≎ ѕноw 🛗	•													
⊂ View			nths ✔ <u>12</u> Total Effort		✓ > ≫ Jan '24	Feb '24	Mar '24	Apr '24	May '24	Jun '24	Jul '24	At	ug '24					
View Assignments by Investment NSC		Finish				Feb '24 96			May '24 105.5			At 03.8	ug '24 103.2					
View Assignments by Investment NSC ▼ SA Name SA	Start 08/25/2023	Finish	Total Effort	Est. Effort	Jan '24				-		3 10							
View. Assignments by Investment NSC ▼ SA Name ▷ ☑ AI Team	Start 08/25/2023 07/08/2024	Finish 12/31/2024	Total Effort 1,652.8	Est. Effort 1,652.8	Jan '24				-	90.3	3 10	03.8	103.2					
View Assignments by Investment NSC ▼ SA Name ✓ Al Team ✓ BPM Loan App Rel 5.0	Start 08/25/2023 07/08/2024 03/11/2024	Finish 12/31/2024 11/12/2024	Total Effort 1,652.8 59.5	Est. Effort 1,652.8 59.5	Jan '24				105.5	90.3	3 10	03.8 41.3	103.2 10.7					
View Assignments by Investment NSC ▼ SA Name ✓ AI Team → B DPM Loan App Rel 5.0 → ▲ EMEA GDPR Certifications ✓ ■<	Start 08/25/2023 07/08/2024 03/11/2024 03/11/2024	Finish 12/31/2024 11/12/2024 08/23/2024	Total Effort 1,652.8 59.5	Est. Effort 1,652.8 59.5	Jan '24				105.5	90.3	5	03.8 41.3	103.2 10.7					
View SA Assignments by Investment NSC SA Name Image: Same State S	Start 08/25/2023 07/08/2024 03/11/2024 03/11/2024	Finish 12/31/2024 11/12/2024 08/23/2024 03/11/2024 06/14/2024	Total Effort 1,652.8 59.5 103.0	Est. Effort 1,652.8 59.5 103.0	Jan '24				9.1	90.3	5	03.8 41.3	103.2 10.7					
View Assignments by Investment NSC SA Name ✓ Al Team ▷ ☆ Al Team ✓ ▷ ☆ DPM Loan App Rel 5.0 ✓ ← 器 EMEA GDPR Certifications ✓ ▷ ☆ Initiation Phase ✓ ▷ ☆ Planning Phase ✓	Start 08/25/2023 07/08/2024 03/11/2024 03/11/2024 03/11/2024	Finish 12/31/2024 11/12/2024 08/23/2024 03/11/2024 06/14/2024 07/17/2024	Total Effort 1,652.8 59.5 103.0 13.0	Est. Effort 1,652.8 59.5 103.0 13.0	Jan '24				9.1	90.3 35.6 3.5	5	03.8 41.3 44.9	103.2 10.7					
View Assignments by Investment NSC SA Name ✓ Al Team ▷ 값 AI Team → Construction App Rel 5.0 → 品 EMEA GDPR Certifications ✓ ▷ ∴ Initiation Phase ✓ ▷ ⇒ Planning Phase ✓ ✓ Construction Phase ✓	Start 08/25/2023 07/08/2024 03/11/2024 03/11/2024 03/11/2024 03/11/2024 06/12/2024	Finish 12/31/2024 11/12/2024 08/23/2024 03/11/2024 06/14/2024 06/14/2024	Total Effort 1,652.8 59.5 103.0 13.0 70.0	Est. Effort 1,652.8 59.5 103.0 13.0 70.0	Jan '24				9.1	90.3 35.6 3.5	5	03.8 41.3 44.9	103.2 10.7					
View Assignments by Investment NSC SA Name Image: Construction of the second sec	Start 08/25/2023 07/08/2024 03/11/2024 03/11/2024 03/11/2024 06/12/2024 06/12/2024 06/12/2024 06/12/2024	Finish 12/31/2024 11/12/2024 08/23/2024 03/11/2024 06/14/2024 06/14/2024	Total Effort 1,652.8 59.5 103.0 13.0 70.0 5.0	Est. Effort 1,652.8 59.5 103.0 13.0 70.0 5.0	Jan '24				9.1	90.3 35.6 3.5		03.8 41.3 44.9	103.2 10.7					
View Assignments by Investment NSC SA Name Image: Construction of the second sec	Start 08/25/2023 07/08/2024 03/11/2024 03/11/2024 03/11/2024 06/12/2024 06/12/2024 06/12/2024 06/12/2024	Finish 12/31/2024 11/12/2024 08/23/2024 03/11/2024 06/14/2024 07/17/2024 06/14/2024 06/14/2024 06/14/2024 06/14/2024 06/14/2024 06/14/2024 06/14/2024 06/14/2024	Total Effort 1,652.8 595 103.0 13.0 70.0 5.0 20.0	Est. Effort 1,652.8 59.5 103.0 13.0 70.0 5.0 20.0	Jan '24				9.1	90.3 35.6 3.5		03.8 41.3 44.9 38.3	103.2 10.7					
View SA Assignments by Investment NSC SA Name ▷ ☑ AI Team ▷ ☑ DPM Loan App Rel 5.0 □ ☑ EMEA GDPR Certifications □ ☑ EMEA GDPR Certifications □ ☑ Initiation Phase □ ☑ Database Development □ ☑ User Interface Development □ ☑ Usit and Performance Testing	Start 08/25/2023 07/08/2024 03/11/2024 03/11/2024 03/11/2024 06/12/2024 06/12/2024 06/12/2024 06/12/2024 06/12/2024 06/12/2024 06/12/2024 06/12/2024	Finish 12/31/2024 11/12/2024 08/23/2024 03/11/2024 06/14/2024 06/14/2024 06/14/2024 06/14/2024 06/14/2024 06/14/2024 06/14/2024 06/14/2024 06/14/2024 06/14/2024 06/14/2024 06/14/2024 07/17/2024 07/17/2024	Total Effort 1,652.8 595 103.0 13.0 70.0 5.0 20.0	Est. Effort 1,652.8 59.5 103.0 13.0 70.0 5.0 20.0	Jan '24				9.1	90.3 35.6 3.5		03.8 41.3 44.9 38.3	103.2 10.7					

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