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Rally\* Clarity

Collaboration and *Clarity,* with the diverse remote / hybrid workforce -

# enabling everyone to produce at their best for the team

within the PPM, SPM, and Agile ecosystems



#### regoUniversity2024

## Building a Strong and Collaborative Services Partnership of Delivery



#### **Erich Kissel**

Erich.Kissel@RegoConsulting.com





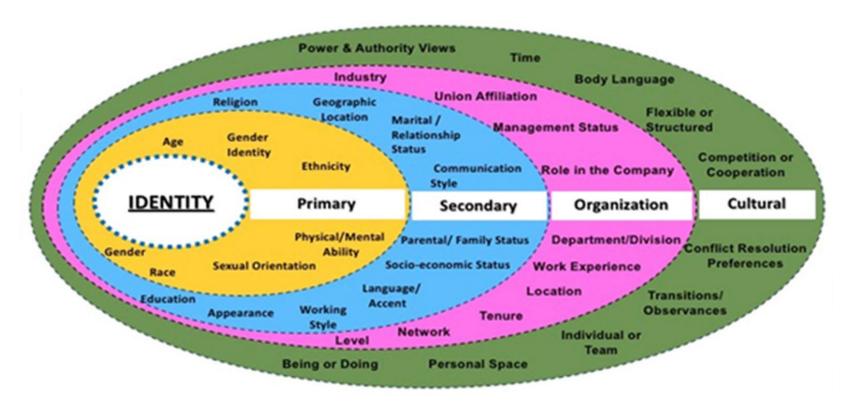


Mathew Palicki

Mathew.Palicki@RegoConsulting.com

# Adaptive Leading for Diverse Teams

We will focus on the **People** of our Teams



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# We are Finding Opportunities



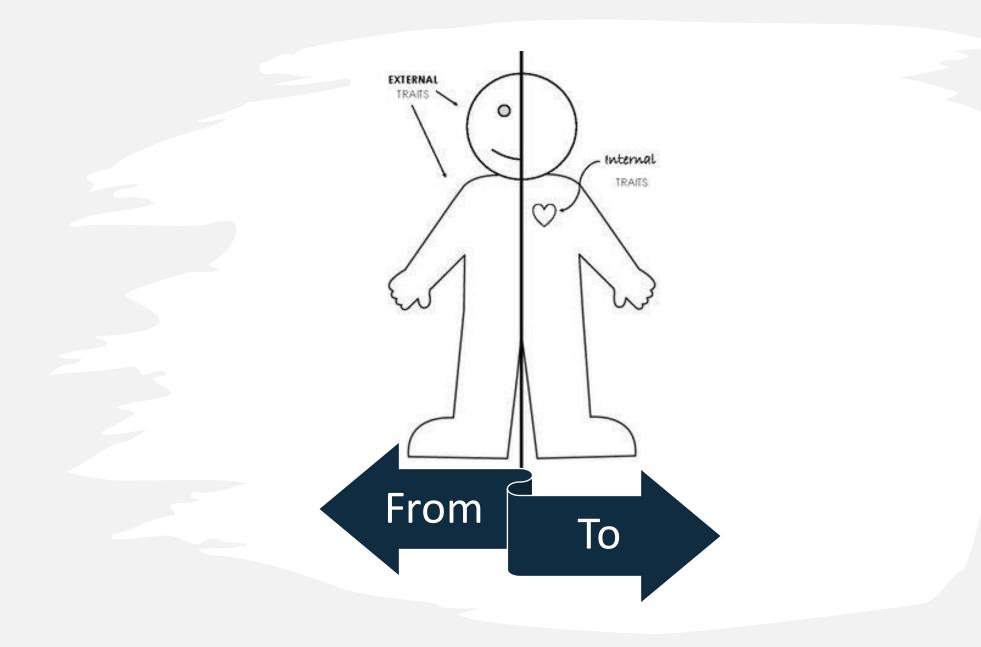


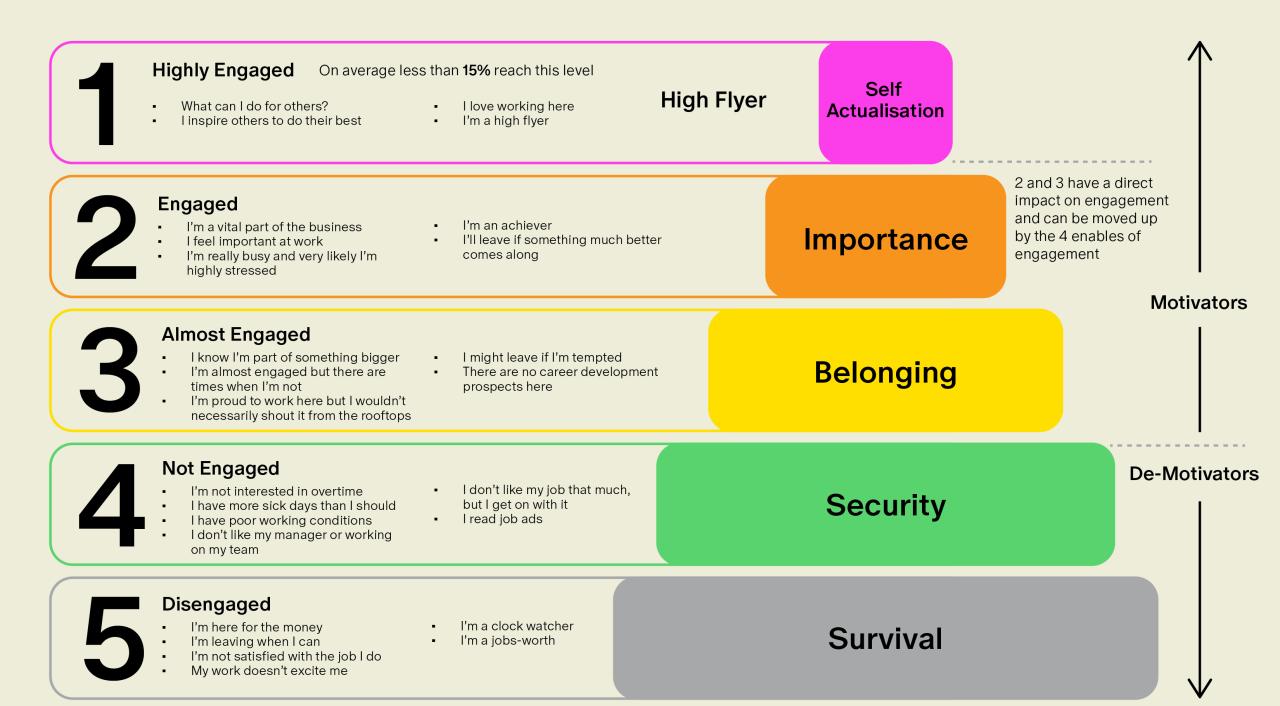


CROSS-TEAM COLLABORATION IN THE HYBRID WORKPLACE

DIGITAL ECOSYSTEM ASSESSMENTS (DEA) : COMMONALITY VS DIVISION

FRICTION WITH WAYS OF WORKING AND TOOLS (JIRA AND CLARITY AND SLACK . . . ) WHY TIMESHEET . . . ACCORDING TO RESEARCH FROM GALLUP, 32 PERCENT OF WORKERS FEEL THAT HYBRID WORKING ARRANGEMENTS MAKE THEM FEEL LESS **CONNECTED** TO THEIR ORGANIZATION, AND 30 PERCENT SAY IT'S LED TO LESS **COLLABORATION**  MANAGERS PLAY A CRUCIAL ROLE IN LEADING BY EXAMPLE, PROVIDING SUPPORT, AND SETTING CLEAR GOALS.





cvent

# How Relate to PPM, SPM, and Agile ecosystems?





8

Let Rego be your guide.



A remote-first approach frees your company up to recruit the best talent, regardless of location, and allows it to:

Tap into new cultural perspectives Obtain local expertise Enter new markets Cover different time zones

Opportunities arise:

Communication issues Creating a sense of clarity Building a connection Instilling trust

# Ways To Lead A Virtual Team In Remote And Hybrid Work Environments (Forbes)

- Lead with empathy, authenticity, trust
- Set clear expectations on communication
- Check in, be present, inspire, share gratitude
- Improve level of connection with the team

- Make the team feel valued
- Take time to understand team impact
- Focus on energizing and empowering
- Get to know employees personally

# Ways To Lead A Virtual Team In Remote And Hybrid Work Environments (Forbes)

- Invest in External webcam fix your setup
- Rejoice with employees when they hit goals
- Ask for full attention during meetings
- Set opportunities for regular interactions

- Begin each meeting with an energy check
- Be culturally fluent, understand intricacies
- Establish an open-door policy

## LEADERS

A Contraction		MATURES BORN PRIOR TO 1945	BOOMERS BORN 1945 - 1963	GENERATION X BORN 1964 - 1984	MILLENNIALS BORN 1985 - 1996	GEN Z BORN 1997 AND AFTER
	MATURES	RECRUIT: Schedule flexibility TRAIN: Classroom MANAGE: Enlist them to train others INSPIRE: Share experiences	RECRUIT: Company integrity TRAIN: Facts & figures MANAGE: Explain how projects help others INSPIRE: Emphasize team	RECRUIT: Show organizational commitment to being #1 TRAIN: Summarize MANAGE: Be decisive INSPIRE: Explain how you'll win	RECRUIT: Value their experience TRAIN: Patience MANAGE: Spell out what's expected INSPIRE: Ask for their input	RECRUIT: Alleviate fear of tech TRAIN: Explain every step MANAGE: Don't count on evenings INSPIRE: Show you're working hard too
	BOOMERS	RECRUIT: Status they'll have in the organization TRAIN: Full of information MANAGE: Provide facetime to senior leaders INSPIRE: Share keys to climbing ladder	RECRUIT: Team-oriented business TRAIN: Workshops MANAGE: Highlight team successes INSPIRE: Show how work helps community	RECRUIT: Opportunity to shine TRAIN: At-your-own-pace MANAGE: Allow autonomy INSPIRE: Provide details of your plan	RECRUIT: Respect past achievements TRAIN: Interactive team building MANAGE: Share all the credit INSPIRE: Help them learn	RECRUIT: Show they'll be leading edge TRAIN: Focus on soft skills MANAGE: Ask them to stay late for big projects INSPIRE: Ask for their perspective
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	MILLENNIALS	RECRUIT: Opportunity for mentoring TRAIN: Let them practice MANAGE: Assign small projects first INSPIRE: Offer path to promotion	RECRUIT: Appeal to their parents TRAIN: After-training mentors MANAGE: Be open to new ideas INSPIRE: Get to know them	RECRUIT: Flexible scheduling TRAIN: Online MANAGE: Check in often INSPIRE: Explain importance of work	RECRUIT: What you like about the organization TRAIN: Multi-tasking interaction MANAGE: Celebrate small successes INSPIRE: Positive feedback	RECRUIT: Highlight your tech TRAIN: Connect them with their peers MANAGE: Face-to-face feedback INSPIRE: Schedule flexibility
	GEN Z	RECRUIT: Highlight your culture TRAIN: Bi-directional mentoring MANAGE: Allow worktime flexibility INSPIRE: Listen to their tech ideas	RECRUIT: Speak to brand purpose TRAIN: Mentor, without all the detail MANAGE: Let them work start to finish INSPIRE: Continuous learning	RECRUIT: Use tech to communicate TRAIN: Mentor, don't tell MANAGE: Guide in small steps INSPIRE: Customize feedback Let Rego De Your guide.	RECRUIT: Wide use of tech TRAIN: Collaboratively and with technology MANAGE: Enable work/life integration INSPIRE: Explain "why"	RECRUIT: Promote diversity TRAIN: Gamification MANAGE: Leverage tech to simplify INSPIRE: Tie work to greater purpose

# EMPLOYEES

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**EMPLOYEES** 

#### **GENERATION X**

BORN 1964 - 1984

- **RECRUIT:** Show organizational MATURES commitment to being #1
- **TRAIN:** Summarize
- MANAGE: Be decisive
- INSPIRE: Explain how you'll win

BOOMERS	RECRUIT: Opportunity to shine TRAIN: At-your-own-pace MANAGE: Allow autonomy INSPIRE: Provide details of your plan
	RECRUIT: Show how organization is

## EMPLOYEES × GEN

MANAGE: Do your share of the work **INSPIRE:** Work/life balance

different from others

**TRAIN:** Computer-based

MILLENNIALS **RECRUIT:** Flexible scheduling TRAIN: Online MANAGE: Check in often **INSPIRE:** Explain importance of work

**RECRUIT:** Use tech to communicate N TRAIN: Mentor, don't tell GEN MANAGE: Guide in small steps **INSPIRE:** Customize feedback



Q: How many of the commonly accepted Generations make up your current team?

Q: What are some strategies you have seen effectively build team connection across diverse generational groups?

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Let Rego be your guide.



# How Relate to PPM, SPM, and Agile ecosystems?

# Connect!

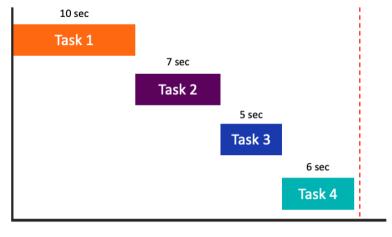
Adaptive Leading for Diverse Teams (Gallup)

- Less meetings and controlled audience with teamwork intention
  - Don't organize a meeting if its only purpose is to share information and watch out for recuring meetings without an updated agenda
- Replace meetings with experiments and collaboration
- Set clear expectations with teams, which includes a support structure

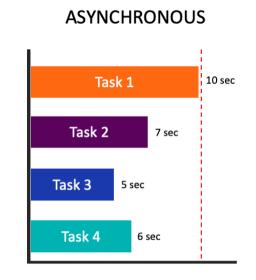


# Adaptive Leading for Diverse Teams

SYNCHRONOUS



Time taken (28 sec)



Time taken (10 sec)

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## Adopt ASYNC

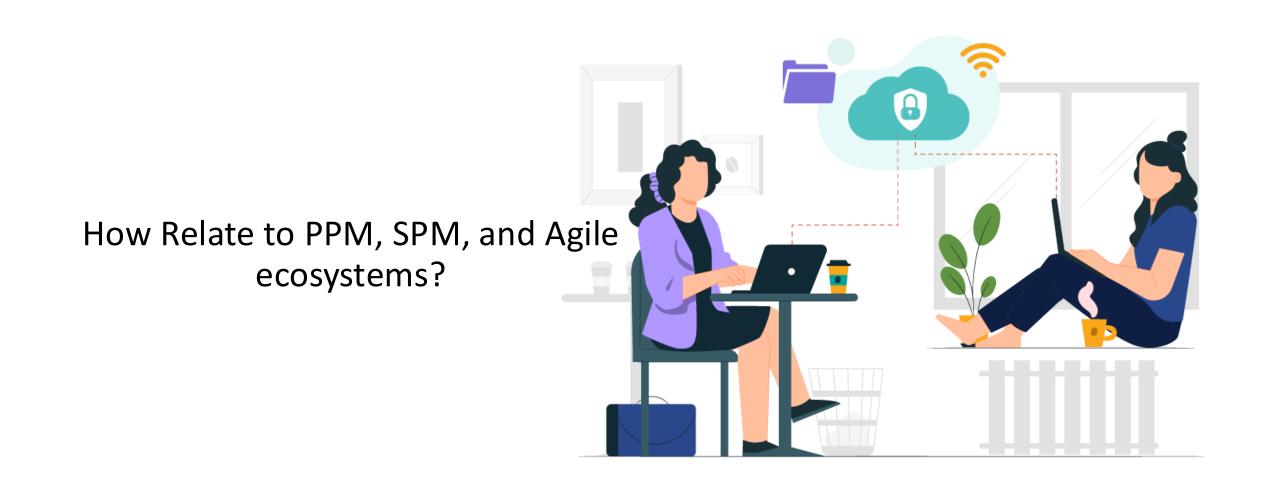
- Enables leadership and autonomy working ways we want, while offering support and displays a vision of the whole of delivery for each member
- Grants responsibility and accountability

# Adaptive Leading for Diverse Teams

• Track performance, not time Respect preferred working hours • Set the example as a leader Focus on cross-team communication  $\cap \cap$ • Lean on video and audio

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- Don't sacrifice 1:1 meetings
- Protect your people
- Encourage life-work balance
- Set up bonding activities



# Collaboration and *Clarity,* with the diverse remote / hybrid workforce -

# enabling everyone to produce at their best for the team

within the PPM, SPM, and Agile ecosystems



# Questions?





Please take a few moments to fill out the class survey. Your feedback is extremely important for future events.



Let Rego be your guide.

# Thank You For Attending Rego University

#### **Instructions for PMI credits**

- Access your account at pmi.org
- Click on Certifications
- Click on Maintain My Certification
- Click on Visit CCR's button under the Report PDU's
- Click on Report PDU's
- Click on Course or Training
- Class Provider = Rego Consulting
- Class Name = regoUniversity
- Course Description
- Date Started = Today's Date
- Date Completed = Today's Date
- Hours Completed = 1 PDU per hour of class time
- Training classes = Technical
- Click on I agree and Submit



Let us know how we can improve! Don't forget to fill out the class survey.

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Email info@regoconsulting.com



Website www.regouniversity.com