

KANSAS CITY · 2024

ValueOps

Clarity™ by Broadcom

MANAGAMANAN

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h Insights

Roadmap Management Roundtable

Your Guides: Mike Pokorny and Ross Hensel

- Take 5 Minutes
- Turn to a Person Near You
- Introduce Yourself
- Business Cards

regoUniversity2024

Here Are a Few of the

Questions We've Heard...

- Are you using Clarity Roadmaps in Production?
 - If yes, what are some of the use cases?
 - If no, what has held you back? What other tools or method ARE you using?
- How are you organizing your Investments for Roadmapping an Planning?
 - Strategic? Product? By Business Unit? Agile Features?
- Are you planning against financial constraints? Resource constraints? Both?
- What cadence are you Roadmapping against?
 - Annual planning? Multi-year planning?
- What type of resources are involved in the Roadmapping process?
 - Roadmap Manager? PMO? Leadership?
- How are you reporting out on your Roadmaps?



RegoXchange – Investment Roadmap Summary Dashboard



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Investment Roadmap Summary Dashboard (Power BI) - RegoXchange (regoconsulting.com)

Let Rego be your guide.

- Roles in Roadmaps
 - This Roadmap add-on provides configurable Role-based metrics that can be used in the grid view as targets and constraints.

https://xchange.regoconsulting.com/product/roles-in-the-mux-roadmap/

Convert Roadmap Items to Investments

- Create any Investment from a manually created Roadmap Item <u>https://xchange.regoconsulting.com/product/rego-roadmap-conversion/</u>
- Push/Sync Roadmap Item Data to Investments
 - After changes have been made to Investment data within a Scenario, either push the changes to the Live Investments and email the manager of the changes or notify the manager of the changes asking for them to manually make the updates.

https://xchange.regoconsulting.com/product/rego-roadmap-conversion/

Roadmap Population

• Utilize views/filters as criteria to automatically populate Roadmaps with Investments and keep them up to date (power filter)

https://xchange.regoconsulting.com/product/roadmap-hieirarchy-power-filter-sync-all-db/

Questions?





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Certification

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Let Rego be your guide.

Elevate Your Professional Expertise with Rego University Certifications

Rego is excited to introduce our **new certification programs**, designed to enhance your expertise in Clarity administration, leadership, and technical skills. These certifications provide hands-on experience and knowledge to excel in your career.



Certification Requirements:

- **Completion**: 12 units per certification track
- Eligibility: Open to all Rego University attendees

Important Reminder:

To have your certification credits tracked, ensure you complete the class surveys in the app after each session. This step is critical for certification progress.

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Surveys

Please take a few moments to fill out the class survey. Your feedback is extremely important for future events.



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Thank You For Attending Rego University

Instructions for PMI credits

- Access your account at pmi.org
- Click on Certifications
- Click on Maintain My Certification
- Click on Visit CCR's button under the Report PDU's
- Click on Report PDU's
- Click on Course or Training
- Class Provider = Rego Consulting
- Class Name = regoUniversity
- Course Description
- Date Started = Today's Date
- Date Completed = Today's Date
- Hours Completed = 1 PDU per hour of class time
- Training classes = Technical
- Click on I agree and Submit



Let us know how we can improve! Don't forget to fill out the class survey.

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