



regoUniversity

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Roadmap Management Roundtable

Your Guides:
Mike Pokorny and Ross Hensel

Introductions

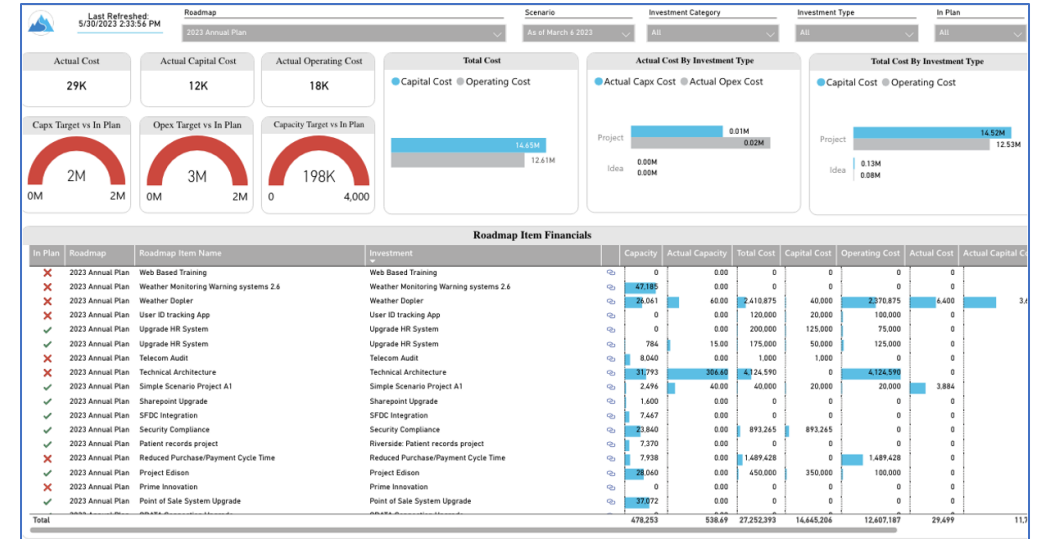
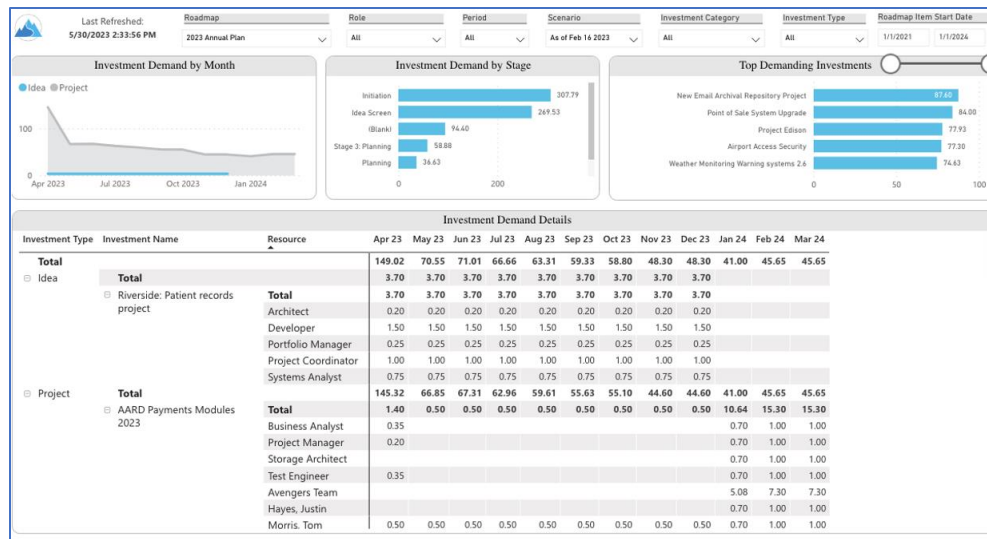
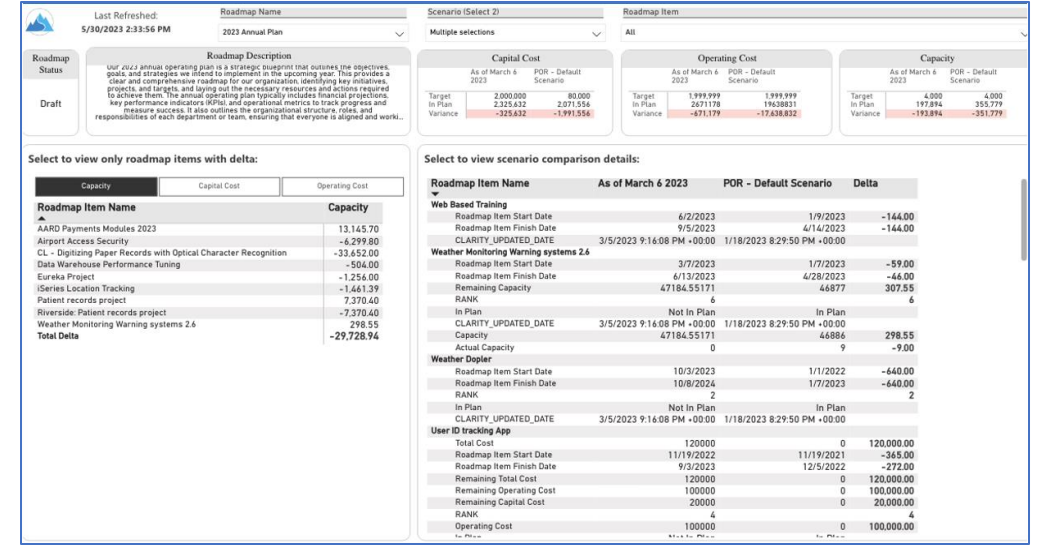
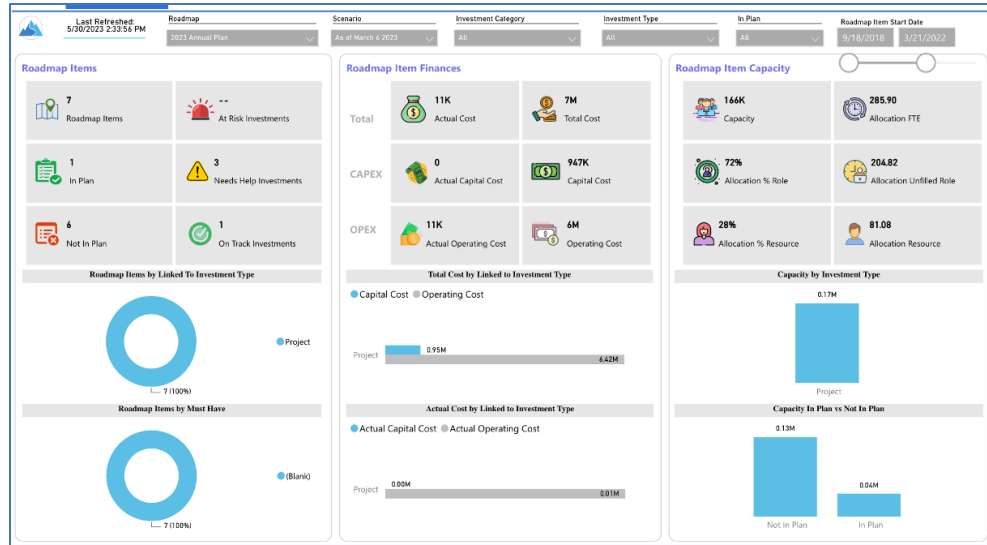
- Take 5 Minutes
- Turn to a Person Near You
- Introduce Yourself
- Business Cards

Here Are a Few of the Questions We've Heard...

- Are you using Clarity Roadmaps in Production?
 - If yes, what are some of the use cases?
 - If no, what has held you back? What other tools or methods ARE you using?
- How are you organizing your Investments for Roadmapping and Planning?
 - Strategic? Product? By Business Unit? Agile Features?
- Are you planning against financial constraints? Resource constraints? Both?
- What cadence are you Roadmapping against?
 - Annual planning? Multi-year planning?
- What type of resources are involved in the Roadmapping process?
 - Roadmap Manager? PMO? Leadership?
- How are you reporting out on your Roadmaps?



RegoXchange – Investment Roadmap Summary Dashboard



Investment Roadmap Summary Dashboard (Power BI) - RegoXchange (regoco consulting.com)

RegoXchange

- **Roles in Roadmaps**

- This Roadmap add-on provides configurable Role-based metrics that can be used in the grid view as targets and constraints.

<https://xchange.regoconsulting.com/product/roles-in-the-mux-roadmap/>

- **Convert Roadmap Items to Investments**

- Create any Investment from a manually created Roadmap Item

<https://xchange.regoconsulting.com/product/rego-roadmap-conversion/>

- **Push/Sync Roadmap Item Data to Investments**

- After changes have been made to Investment data within a Scenario, either push the changes to the Live Investments and email the manager of the changes or notify the manager of the changes asking for them to manually make the updates.

<https://xchange.regoconsulting.com/product/rego-roadmap-conversion/>

- **Roadmap Population**

- Utilize views/filters as criteria to automatically populate Roadmaps with Investments and keep them up to date (power filter)

<https://xchange.regoconsulting.com/product/roadmap-hierarchy-power-filter-sync-all-db/>

Questions?





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- ✓ **Eligibility:** Open to all Rego University attendees



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- Click on **Report PDU's**
- Click on **Course or Training**
- Class Provider = **Rego Consulting**
- Class Name = **regoUniversity**
- Course **Description**
- Date Started = **Today's Date**
- Date Completed = **Today's Date**
- Hours Completed = **1 PDU per hour of class time**
- Training classes = **Technical**
- Click on **I agree** and **Submit**



Let us know how we can improve!
Don't forget to fill out the class survey.



Phone

888.813.0444



Email

info@regoconsulting.com



Website

www.regouniversity.com