



# regoUniversity

KANSAS CITY • 2024

Sponsored by  
**ValueOps**  
by Broadcom

**Clarity**  
by Broadcom

**Rally**  
by Broadcom

**ConnectALL**  
by Broadcom

**Insights**  
by Broadcom

## Resource Management Roundtable

**Your Guides:**

Wes McCoubrie and Jacob Cancelliere

# Introductions

---

- Take 5 Minutes
- Turn to a Person Near You
- Introduce Yourself
- Business Cards

# Here Are a Few Guiding Questions

- Who owns/leads Resource Management Practices in your organization?
- Who is responsible for Resource Allocations?
  - PM? RM? Both?





# Here Are a Few Guiding Questions

- Do you follow a process for bookings and approving the staff and allocations?
- What are you measuring?
- How often are you reviewing and updating Allocations or Forecast?
- How detailed are you planning?



# Here Are a Few Guiding Questions

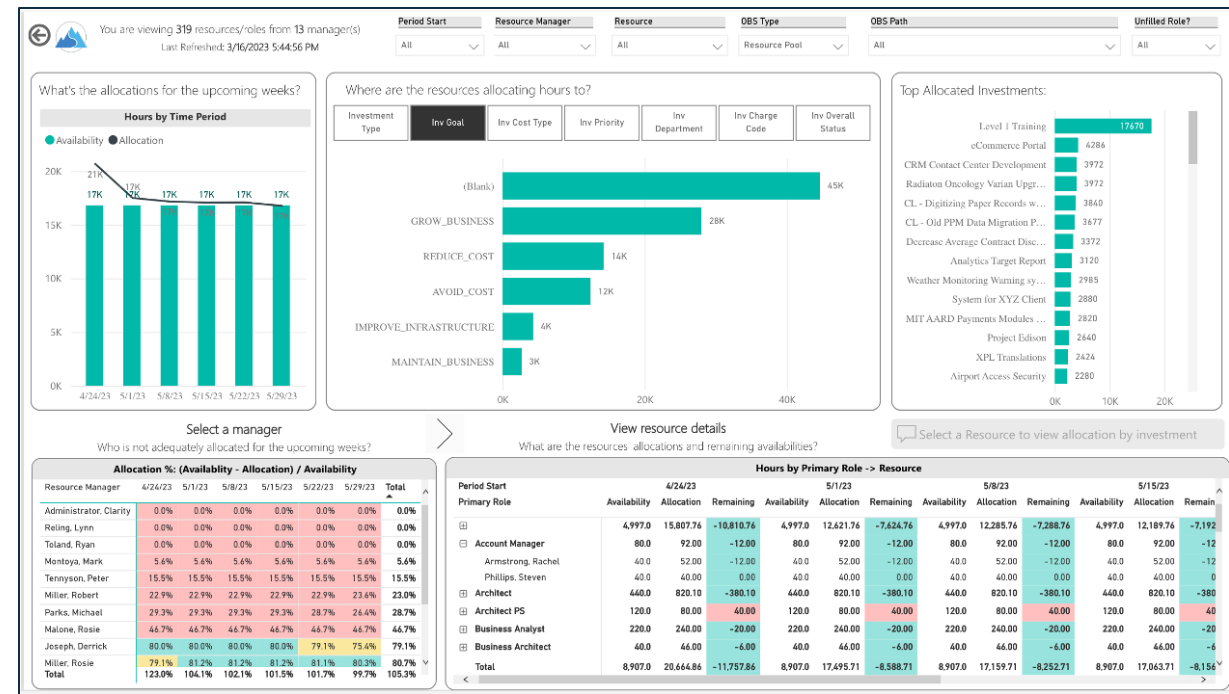
---

- Where are your pain points in Resource Management?





# RegoXchange – Resource Management Summary Dashboard





# itd Advanced Resource Planning

Your add-on for Professional Resource Management

RegoU 2023 San Diego

# Questions?







# Master Clarity with Rego University

Earn Certifications in  
Administration, Leadership,  
and Technical Proficiency

Let Rego be your guide.



# Elevate Your Professional Expertise with Rego University Certifications

Rego is excited to introduce our **new certification programs**, designed to enhance your expertise in Clarity administration, leadership, and technical skills. These certifications provide hands-on experience and knowledge to excel in your career.



## Certification Requirements:

✓ **Completion:** 12 units per certification track

✓ **Eligibility:** Open to all Rego University attendees



## Important Reminder:

To have your certification **credits tracked**, ensure you **complete the class surveys in the app** after each session. This step is critical for certification progress.

# Surveys

Please take a few moments to fill out the class survey.  
Your feedback is extremely important for future events.





# Thank You For Attending Rego University

## Instructions for PMI credits

- Access your account at [pmi.org](https://pmi.org)
- Click on **Certifications**
- Click on **Maintain My Certification**
- Click on **Visit CCR's** button under the **Report PDU's**
- Click on **Report PDU's**
- Click on **Course or Training**
- Class Provider = **Rego Consulting**
- Class Name = **regoUniversity**
- Course **Description**
- Date Started = **Today's Date**
- Date Completed = **Today's Date**
- Hours Completed = **1 PDU per hour of class time**
- Training classes = **Technical**
- Click on **I agree** and **Submit**



Let us know how we can improve!  
Don't forget to fill out the class survey.



### Phone

888.813.0444



### Email

[info@regoconsulting.com](mailto:info@regoconsulting.com)



### Website

[www.regouniversity.com](http://www.regouniversity.com)