

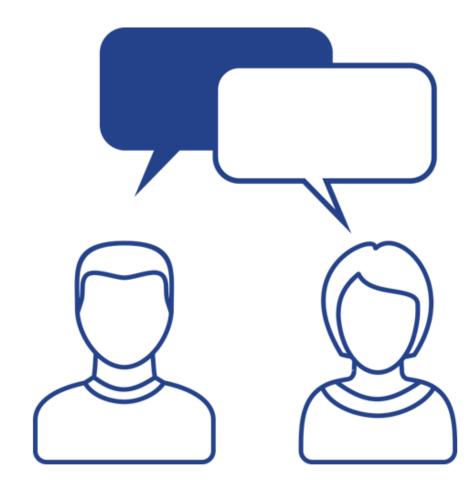
Introductions

• Take 5 Minutes

Turn to a Person Near You

• Introduce Yourself

Business Cards



Agenda

Approach:

- An outline of topics will be presented for discussion.
- We are not limited by these topics, as their purpose is to 'spark' the conversation.

Encouragements:

- Participate and share your insight.
- This is an opportunity to interact with peers and share challenges, issues, resolutions, and successes.
- If there are questions very specific to your organization, we can discuss directly afterwards or within the Labs.

Possible Discussion Points

- What financial information are you being asked to provide to enable:
 - Project Managers or Scrum Masters
 - Business Partners
 - Finance
 - Executives
- How has Agile development transformed financial management in Clarity?
- Are you forecasting, on what cadence?
- How are you defining rates for forecasts?
- What grouping attributes are you utilizing?

Possible Discussion Points

- Are you bringing in actual costs, labor, non-labor? How?
- Do you have or want a GL integration for non-labor activity?
- Are you tracking time for labor costing? In Clarity or elsewhere?
- Is Clarity being leveraged in planning or budgeting activities?
- Are you using Clarity for capitalization?
- What gaps are you encountering in your finance/costing efforts within Clarity?

Questions?





egoUniversity

JOHN SMITH

Certification

Rego University Best Practice Clarity Lead



Elevate Your Professional Expertise with Rego University Certifications

Rego is excited to introduce our **new certification programs**, designed to enhance your expertise in Clarity administration, leadership, and technical skills. These certifications provide hands-on experience and knowledge to excel in your career.









Certification Requirements:

Completion: 12 units per certification track

/

Eligibility: Open to all Rego University attendees



Important Reminder:

To have your certification **credits tracked**, ensure you **complete the class surveys in the app** after each session. This step is critical for certification progress.

Surveys

Please take a few moments to fill out the class survey. Your feedback is extremely important for future events.



Thank You For Attending Rego University

Instructions for PMI credits

- Access your account at pmi.org
- Click on Certifications
- Click on Maintain My Certification
- Click on Visit CCR's button under the Report PDU's
- Click on Report PDU's
- Click on Course or Training
- Class Provider = Rego Consulting
- Class Name = regoUniversity
- Course **Description**
- Date Started = Today's Date
- Date Completed = Today's Date
- Hours Completed = 1 PDU per hour of class time
- Training classes = Technical
- Click on I agree and Submit



Let us know how we can improve! Don't forget to fill out the class survey.



Phone

888.813.0444



Email

info@regoconsulting.com



Website

www.regouniversity.com