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regoUniversity

SAN DIEGO • 2023

Intake and Prioritization Roundtable

Your Guides:

Alyson Poston and Michelle Merriam-Day

Introductions

- Take 5 Minutes
- Turn to a Person Near You
- Introduce Yourself
- Business Cards

Discussion Questions

How do you prioritize ideas?

Big rocks? Rank? Calculated scores?
Other? All of the Above?

How many approvals does it take at your organization to get an idea approved?

Are there budget numbers that dictate this?

Do you have a formal handover process from Intake to Execution?

What Is the right level of estimation?

Questions?



Surveys

Please take a few moments to fill out the class survey.
Your feedback is extremely important for future events.



Thank You For Attending Rego University

Instructions for PMI credits

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Let us know how we can improve!
Don't forget to fill out the class survey.



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