Agenda

- Introductions
- Clarity Release Schedule
- Latest Upgrade Features
- Live Demo
- Questions
- Additional Resources

Introductions

- Take 5 Minutes

- Turn to a Person Near You

- Introduce Yourself

- Business Cards

Clarity Release Schedule

Release	Release Date (Actual/ Projected)	EOS Date
16.0.3 (22-PI-3)	August 8, 2022	November 30, 2024
16.1.0 (22-PI-4)	November 7, 2022	November 30, 2025
16.1.1 (23-PI-1)	February 20, 2023	November 30, 2025
16.1.2 (23-PI-2)	May 22, 2023	November 30, 2025
16.1.3 (23-PI-3)	August 21, 2023	November 30, 2025
16.2.0 (23-PI-4)	November 20, 2023	November 30, 2026

16.1.3 Features

- **Top Down Planning**
  - Roadmaps: Swimlane Groups in Timeline
  - Roadmaps: Collapse/expand Swimlanes & Swimlane Groups
  - Roadmaps: Other fields available as badges in timeline
  - Roadmaps: Create events from roadmap item dates (not from investment)
  - Roadmaps: Canvases
  - Roadmaps: Schedule sync for linked investments**
  - Hierarchies: v2.0 card configuration
  - Hierarchies: Tasks module with Board, Calendar & Grid Layouts
  - Plans in **Workforce Modeling** `BETA`
    - Generate by Investment OBS w/ support for FTE/Hours/Days
    - Plans Administration: Configuration Control for Attributes to Include

- **Transforming Investment Management**
  - Copy Custom Investment Types (CITs) & Ideas
  - Status Report Canvas: v2.0 Chart & Table widgets (incl Add'l Target Objects)
  - Risks/Issues/Changes name length extended to 256 characters
  - Timesheet/Time Entry Note Date
  - Continuing work in **Advanced Visualizations**
    - Investment Canvas: Additional Target Objects (Staff, Financials, Status) and Attribute Support

- **Reinventing Resource Management**
  - Evolution to **Perpetual Teams**
    - Teams: Convert to investments
    - Teams: Reorder & group tiles, Copy, Create from Template
  - Staffing: Support for Assignments/ETCs

- **Providing Financial Transparency**
  - Cross-investment Posted transactions workspace

- **Clarity Checklists & Mobile**
  - Note field on To Do's
  - My Workspace: Conversation Feed Grouping
  - Mobile: My Workspace Checklists

- **Clarity Connections (Clarity-Rally)**
  - **OKR Management**
    - Option for OBS security on Objectives
    - Add To Do's to Key Results
    - Custom sub-objects for Objectives
    - Display mappings out of the box (e.g., progress, confidence score)
    - Nested subobjects in grid for Objectives & Key Results
  - Continuing work in **Advanced Visualizations**
    - Hierarchies: Objectives
    - Canvases in Objectives

- **Customer Voice**
  - Generate URL links that include the view to display** (sharing is separate!)
  - Picklists: Requires a specific security right to delete if you did not create them**
  - View Options: Ability to pick 'x' number of periods based on Start Date**
  - Persist column/swimlane collapse/expand state on boards per user
  - Help Text on Create/Edit layouts
  - Rich text support for images & tables
  - Create from Template for Objectives, Agreements & CMOs
  - Nested subobjects in grid for Custom Master Objects (CMOs)
  - Introduction of blueprintable Subobject pages

- **Lifecycle Management (incl. Demand Mgmt)**
  - Action Items: Option to Link to Modern UX for Process Notifications
  - Notifications: Link based on Target Object (incl subobjects)
  - Notifications: To Do Owner
  - Notifications to Task Assignees

Questions?

Additional Resources

- **Rego Webinars**:
  - Discover What's New in 16.1.3

- Rego Free Trainings:
  - Roadmaps

- Broadcom:
  - Latest Roadmap
  - End-to-End Demo* (latest recording here)
  - Release Preview*
  - Innovation Call*
  - Roadmap Review*

* Email Clarity@Broadcom.com to register

Surveys

Please take a few moments to fill out the class survey.
Your feedback is extremely important for future events.

Thank You For Attending Rego University

Instructions for PMI credits

- Access your account at pmi.org
- Click on **Certifications**
- Click on **Maintain My Certification**
- Click on **Visit CCR's** button under the **Report PDU's**
- Click on **Report PDU's**
- Click on **Course or Training**
- Class Provider = **Rego Consulting**
- Class Name = **regoUniversity**
- Course **Description**
- Date Started = **Today's Date**
- Date Completed = **Today's Date**
- Hours Completed = **1 PDU per hour of class time**
- Training classes = **Technical**
- Click on **I agree** and **Submit**

Let us know how we can improve!
Don't forget to fill out the class survey.

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