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# Apptio BI: Bringing Software Solutions Together

Hands On Deep Dive

Your Guides:

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Agenda

- What is Apptio BI?
- History of Apptio BI
- Publishing Data to Apptio BI
- Visualization Fundamentals
  - Data Source, Dimensions, Metrics, and Date Range'
  - Visualization Choices
  - The Drill Table
- Example Use Cases

Quick Poll

- How many are using Apptio BI today?

- How many users are using it?

- How many reports have been created?
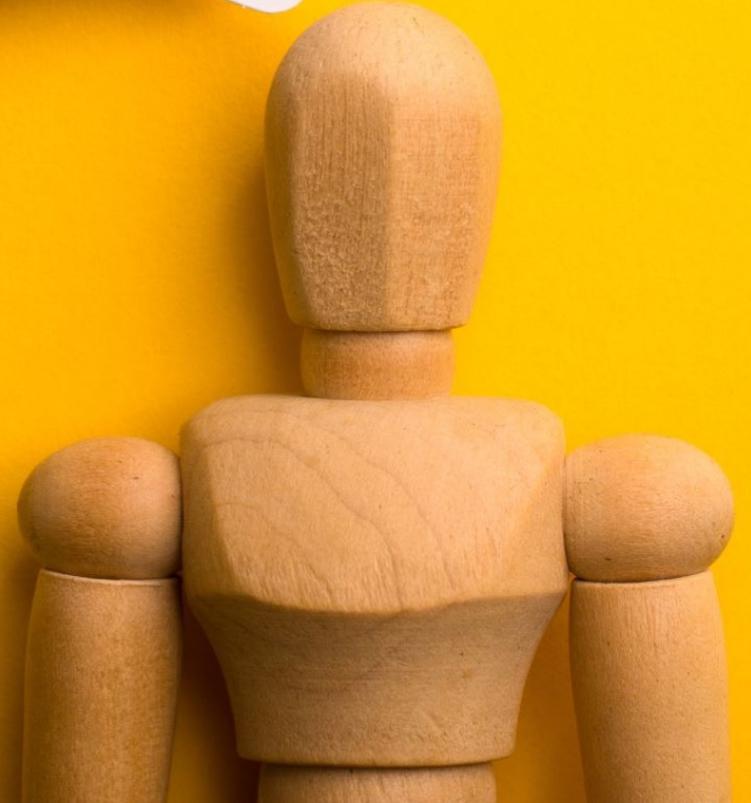
What is Apptio BI?

Apptio BI

- Apptio BI is, in short, Apptio's self-service reporting tool. This tool is geared towards end users and empowers them to create and share their own reports.

- It allows users to create reports, insights, and action plans.

Helpful Links

Help Center for
Apptio BI

Release Notes
for Apptio BI

Apptio BI
Community Page

Apptio BI
Learning Plan

Discussion

- For anyone that's using Apptio BI in your organization today, can you share how you are leveraging it? What was your process for deploying it?

- For those that haven't started using it, what are your blockers for taking advantage of it?
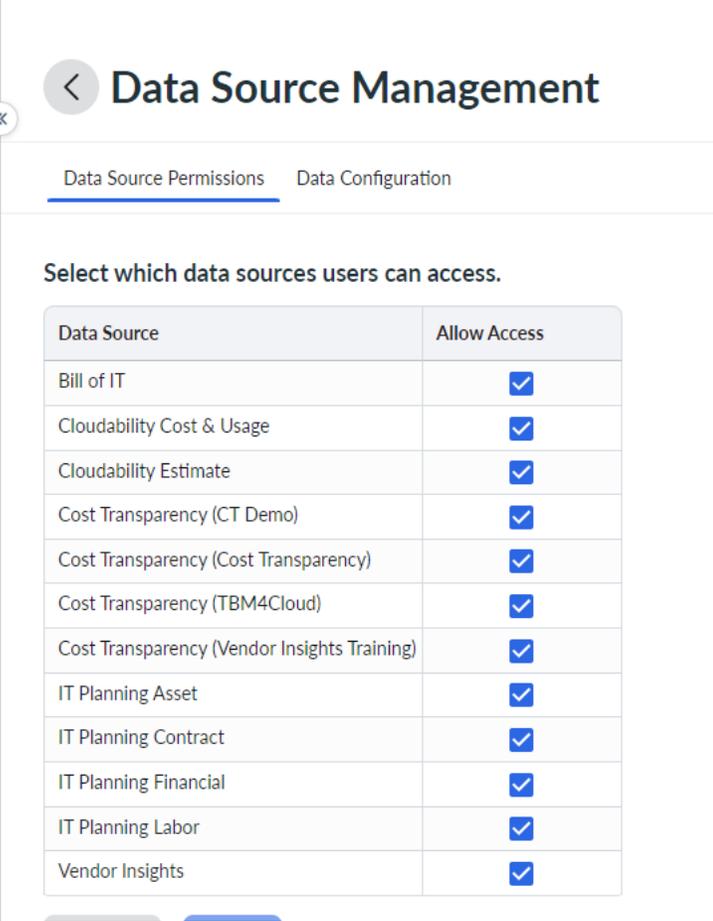
Implementation Best Practices

- Manage expectations of the tool

- Limit access to dimensions and metrics

- Engage with end users and provide process for feedback

Available Data Sources

- Bill of IT
- Cloudability
- Cloudability SaaS
- Cost Transparency
  - Custom Objects
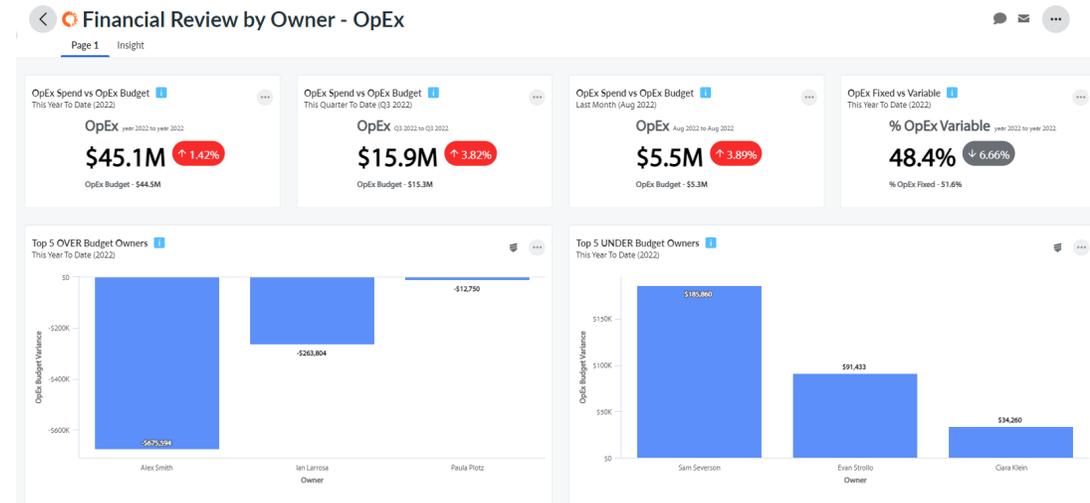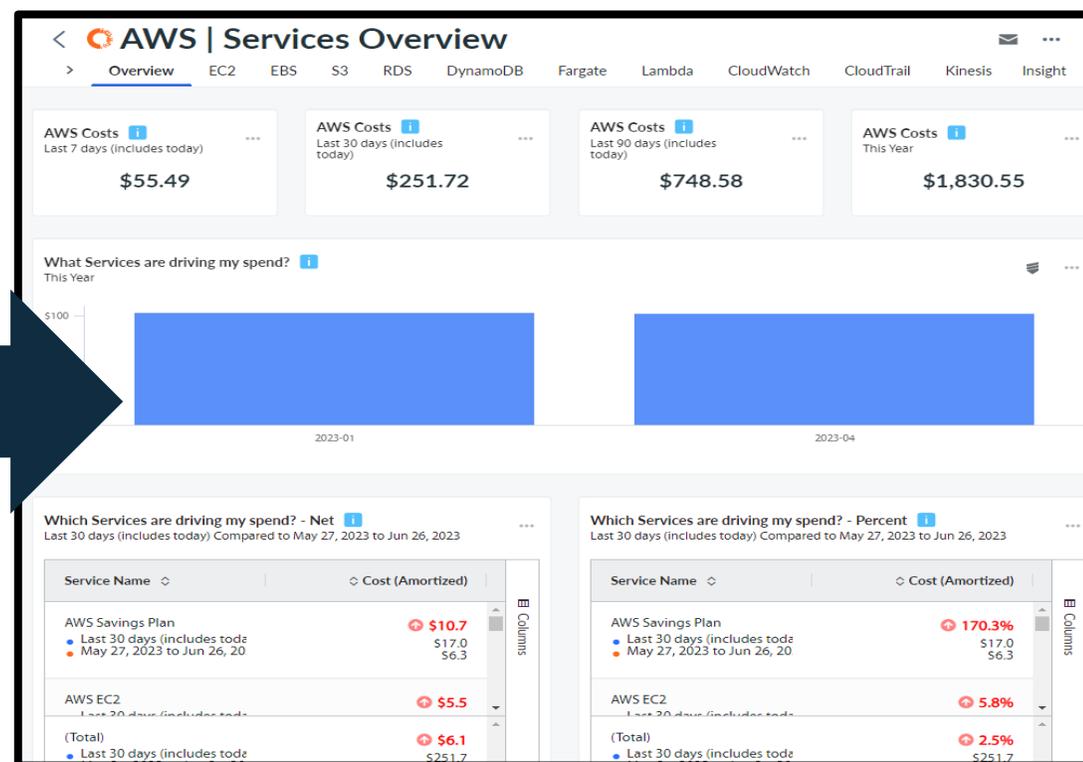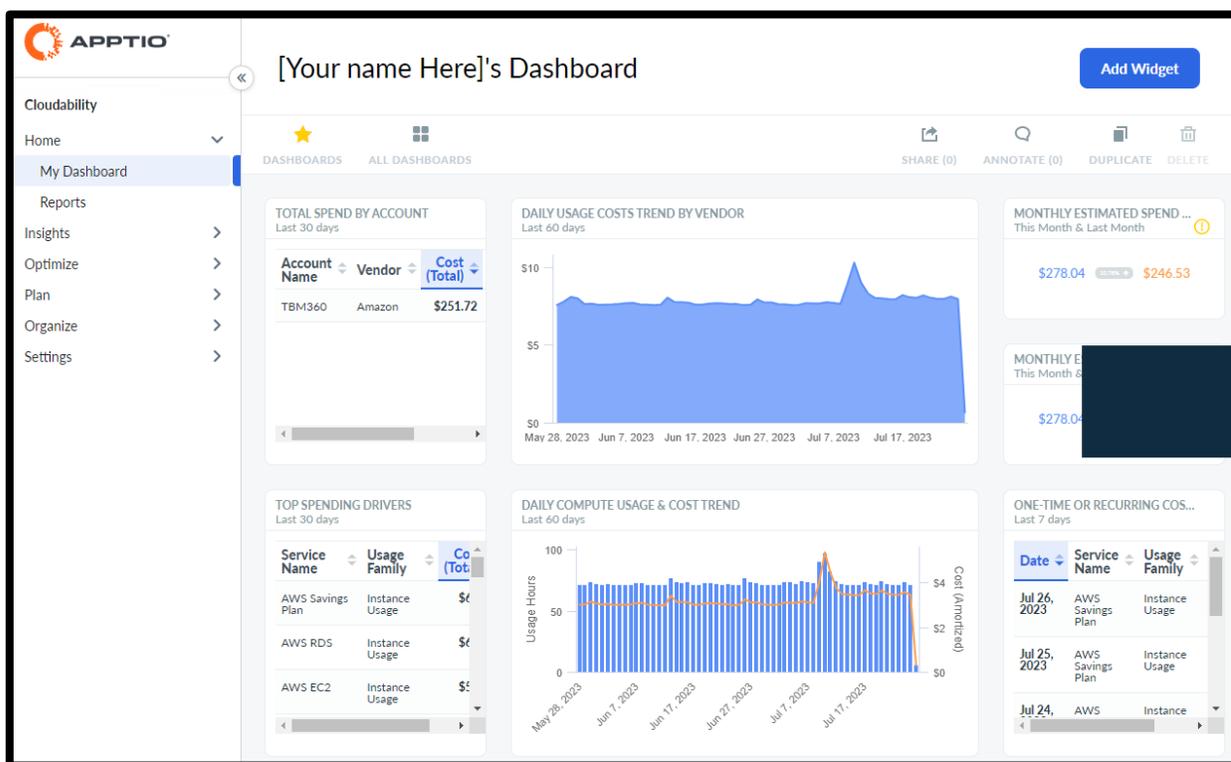- IT Planning
- Vendor Insights

Use Cases

- Keep users within Apptio
- Organizational Dashboards
- Personal Reporting
- Report Subscriptions and PDF
- Ad Hoc Reporting
- Row Level Security Reporting
- Insight Notifications

History of Apptio BI

Cloudability Dashboards -> Self Service Reporting -> Apptio BI

Hands on Demo

Hands On Demo

- *The following slides are a step-by-step guide on how to make a visualization, however, for the live demo we did not use these slides*

Choose a Data Source

- After clicking the "Add New Visualization" button, the first step is to choose the data source for your visualization

Choose a Date Range

- Scroll to the bottom of the left-hand pane and select a date range for the visualization

Choose Dimensions and Metrics

- These are the data points that you want to display in the visualization

- Dimension = Buckets

- Metric = Totals
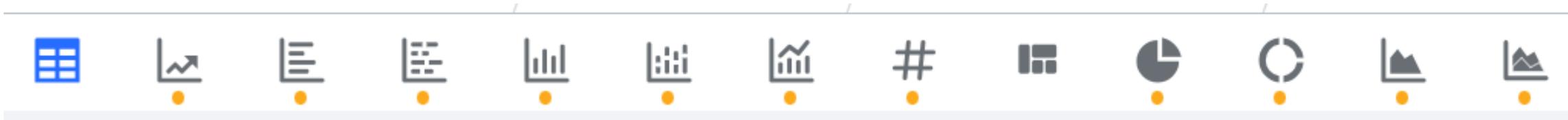
Set Results

- This is how many items will appear in the visualization. This is a maximum limit

- For graphs, tables, etc. make sure this number is high enough to display everything properly

Results

50

# Choose a Visualization Style

Blue = Visualization Currently Selected

Yellow Dots = Available per Metrics and Dimensions Chosen

No Yellow Dot = Not Available with current choices

Important Key Features

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Leverage Pages as Report Collections

- The page feature is great in replicating similar functionality as report collections in Cost Transparency Reporting. You can create a singular filtered view and organize the visualizations.
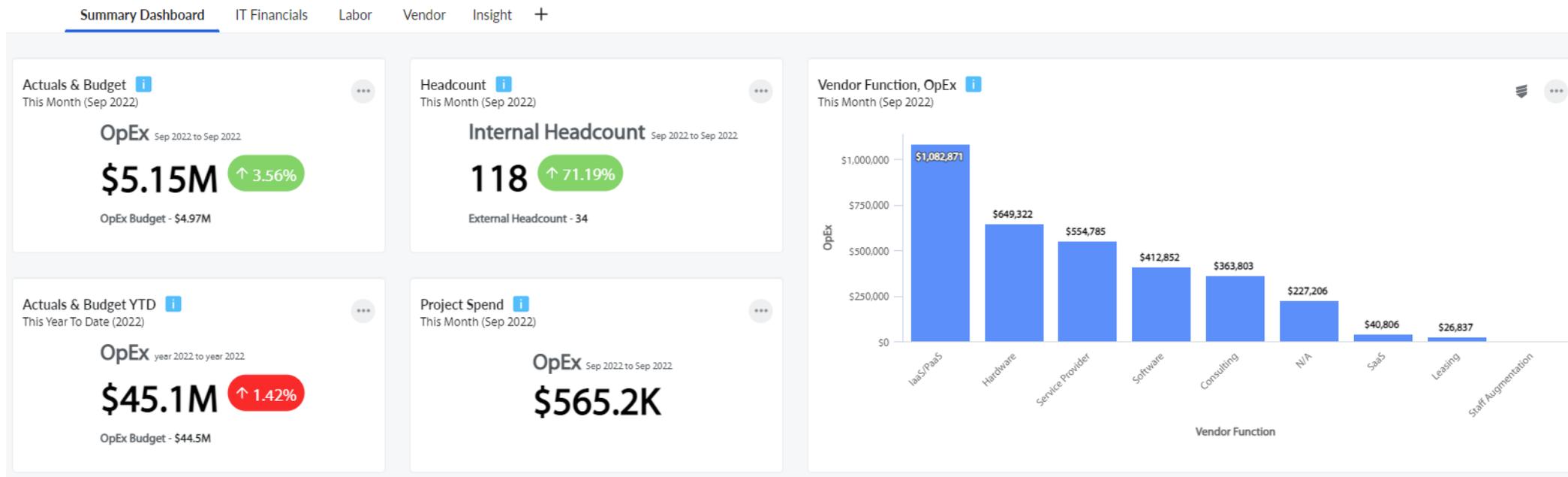
Dynamic Reports with Measure Picker

- Fully customizable tables similar to modifying tables in Cost Transparency with Add Columns

Discussion

- How are end users notified of what you have within Apptio?

Report Subscriptions

- Subscriptions are a great way to keep your users in the know about specific reports available to them.

Report Collections

- Use report collections to organize reports into groups for easier access

- Reports can be assigned to multiple Report Collections

Duplicate Reports

- Use the duplicate feature to save time on re-creating reports for specific users or groups

Limitations

- Limitations on filtering data on reporting

- No time selection for Cost Transparency

- Color customization on visualizations

- Custom Formula Calculated Metrics only available in dollars

- Uses only Production data

- No API for visualizations

- Limited to data within last 12 months

Example Use Cases

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Example Use Cases

- Cloudability Total Cost

- Apptio One Reporting when there are High Calc Times

- Dashboards for Executives
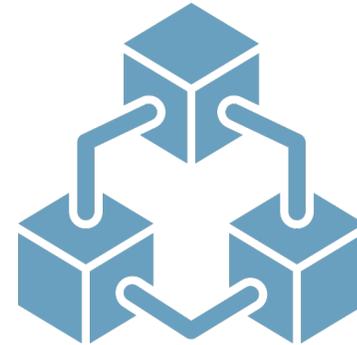
Questions?

Surveys

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