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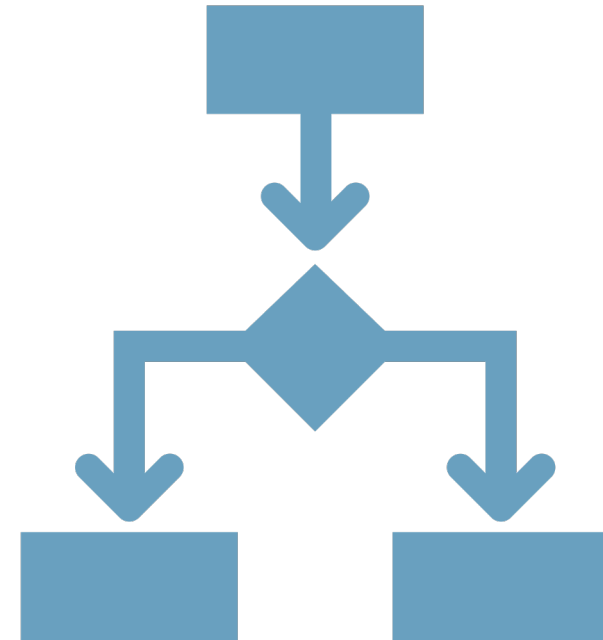
Establishing Work Hierarchies

Your Guides:
Alyson Poston and Mike Pokorny

Agenda

- Introduction
- General Value of a Hierarchy
- When to use the Hierarchy in Clarity –
    - Best practices
- Live Demo
- Use Cases
- Questions

Introductions

- Take 5 Minutes

- Turn to a Person Near You

- Introduce Yourself

- Business Cards

What is a Hierarchy?

In the Oxford Dictionary – it's the system by which you organize people into different ranks of importance –

In Clarity? - the product is far more democratic! It is a means to organize investments to provide insights and help drive effective planning

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Some Best Practices for the Hierarchy

- Aligning investments to Strategies, Portfolios, Leaders, or Other constructs
- Align features/epics/requirements to Products for visibility
- When you want/need a financial role up of investments –
- Giving Visibility without necessarily giving access

Demo- how to set up and use

Let Rego be your guide.

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Questions?

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