regoUniversity

NASHVILLE · 2022

Deep Dive into New Features

Your Guides:

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Agenda

- Introduction
- Workspace
- ToDo's
- Tasks
- Hierarchies
- Agreements

Introductions

- Take 5 Minutes

- Turn to a Person Near You

- Introduce Yourself

- Business Cards

Open Mic

- How many people are using the items below? What persona is using them?

  - Workspace
  - ToDo's
  - Tasks
  - Hierarchies
  - Agreements

This session will be on LIVE product

Workspaces -

What are they and how can they help?

Using ToDo's

Smart ways to help a project

The Tasks Menu Link

Consolidate all of your tasks across projects

Hierarchies

Organize your investments

Agreements

Investment level dependencies with updates and accountability

Questions?

Thank You For Attending regoUniversity

Instructions for PMI credits

- Access your account at pmi.org
- Click on **Certifications**
- Click on **Maintain My Certification**
- Click on **Visit CCR's** button under the **Report PDU's**
- Click on **Report PDU's**
- Click on **Course or Training**
- Class Provider = **Rego Consulting**
- Class Name = **regoUniversity**
- Course **Description**
- Date Started = **Today's Date**
- Date Completed = **Today's Date**
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Let us know how we can improve!
Don't forget to fill out the class survey.

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