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Best Practices: Roadmaps

Your Guides:

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Agenda

- Introduction
- BEFORE the Roadmap – Considerations
- Creating a Roadmap – Do's and Don't's
- The latest "bells and whistles"
- A sharing of ideas

Introductions

- Take 5 Minutes

- Turn to a Person Near You

- Introduce Yourself

- Business Cards

Roadmaps

Before Getting Started With Roadmaps

While you may create as many Roadmaps as you want, you aren't restricted to a number –

- This means to thoughtfully plan your roadmaps to match investments (i.e. is this a strategic roadmap or a product one?)
- What metrics and constraints will be used? (costs, benefits, points, resources?)
- What drives scenarios and options? (people, timing, planning cycles?)
- How will this information be used?

- Open Discussion -

Live Demo of a Roadmap

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Let Rego be your guide.

Do's and Don't's of the Roadmap

Don't's

- Don't try to make one huge roadmap that includes everything in your FY plan – as it can become unruly
- Get overwhelmed or concerned if you don't have all of the metrics figured out
- Hand-out edit access like candy. Since users will be able to sync, modify scenarios and update data, it's best to maintain a limited set of edit users for a roadmap.

Do's

- Instead, break out the roadmaps at their corresponding levels
- Give it a try and experiment! The beauty of the roadmap is it requires far less data capture than a portfolio for good decision planning
- Leverage Views! This will help users of the roadmap narrow down the information to a specific set of investments, widgets or grouping.

Open Share – Experiences of what has and hasn't worked?

Some of the New Bells and Whistles to Leverage:

For any experienced roadmap warriors, have you leveraged the latest enhancements?

- Events – Both roadmap and investment level

- Agreements – Exposed in the roadmap

- Widgets – based on your criteria?

- Widgets – Rego's Resource/Roles in the Roadmap?

- Open Discussion -

Discussion Points

What has worked for you?

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