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Collaborative Work Management

Your Guides:

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Sponsored by
ValueOps
Clarity
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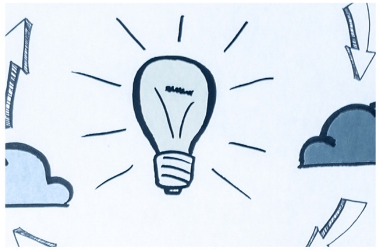
Agenda

- Real Life Stories – Why this is so important
- Overview and Latest Enhancements
- Demonstration and Use Cases

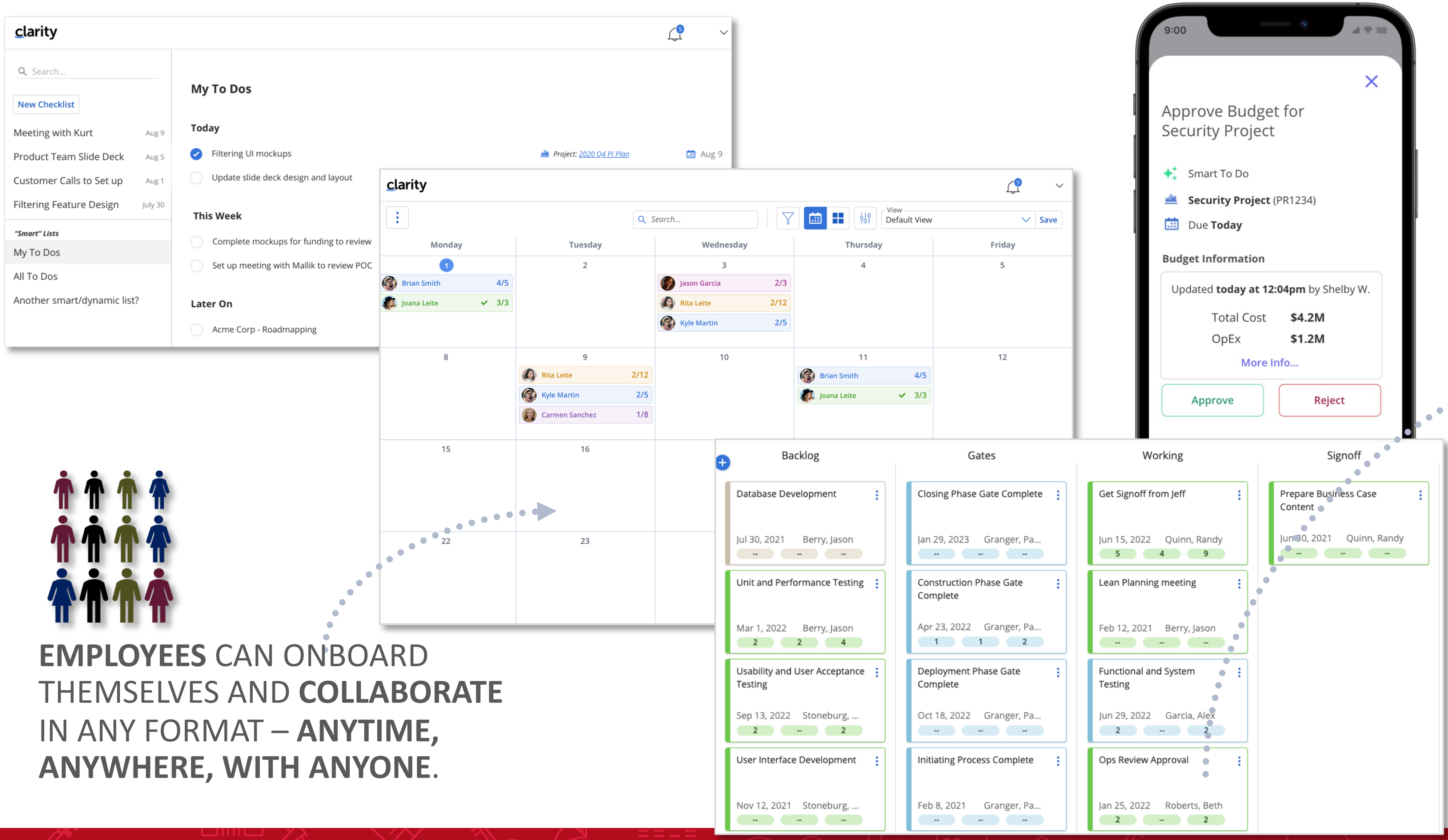
Selected Customer Reactions about Collaborative Work

- *"Don't worry about dominating here - All large enterprises have many of these products – whether from Microsoft or Google or Atlassian – you have an advantage because you're a system of record - if it's simple."*
- *"You need something so simple they would want to use it. But don't expect to capture the entire enterprise. Other parts of the organization do provide an opportunity for expansion if it's simple."*
- *"One big driver is the dashboards. If you can make sense of all this data. Users can create their own dashboards in most these tools. But they struggle to pull it all together – there are many versions of the truth. Clarity has an opportunity to federate all this data so the enterprise can make sense of it."*
- *"The Enterprise Transformation Office for example, is struggling with single source of truth. They have every flavor of CWM tool and were planning on building integrations to all of them. This will be a game changer to give them a plan to leverage a single platform and forget the whole integration thing."*



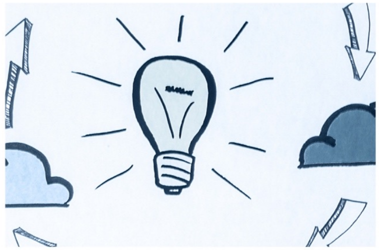



Clarity for Collaborative Work.



KEY WORK IS CONNECTED TO ENTERPRISE STRATEGY AND BUSINESS OBJECTIVES.

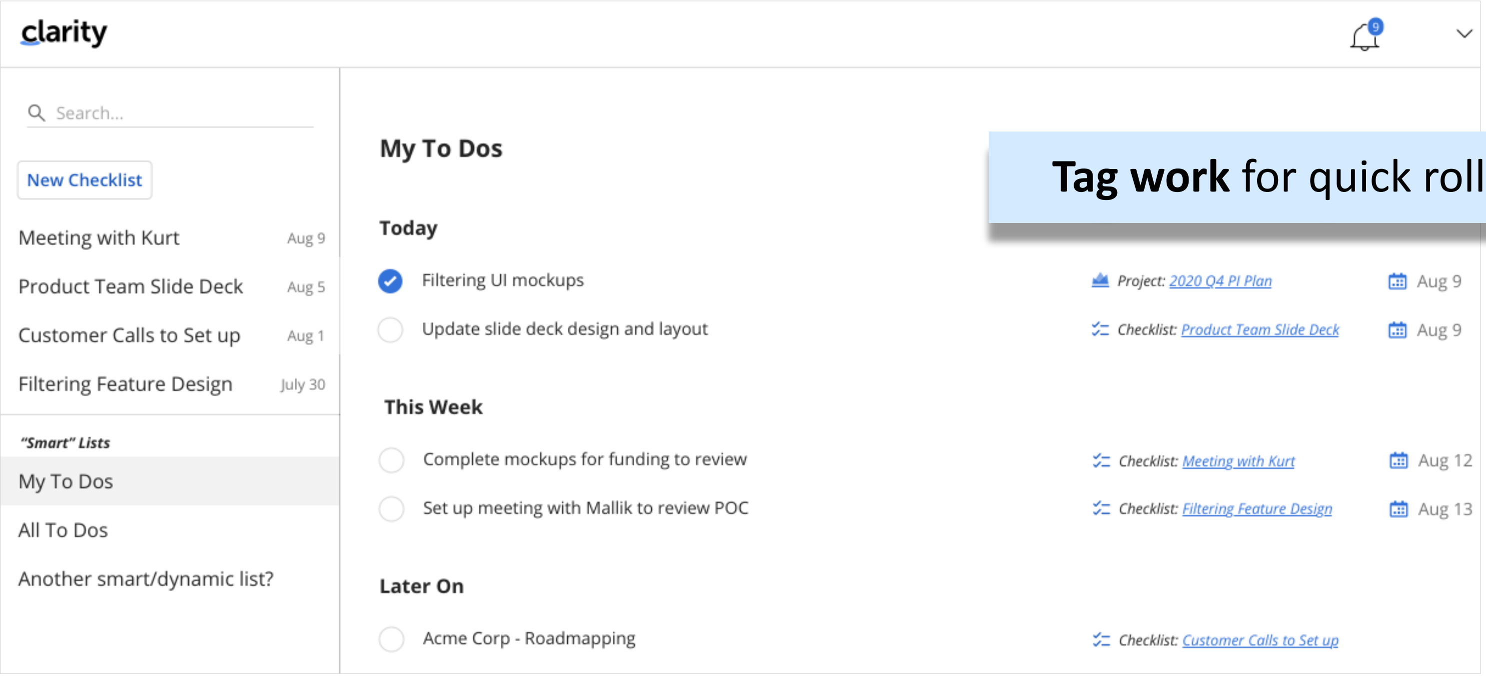
EMPLOYEES CAN ONBOARD THEMSELVES AND **COLLABORATE** IN ANY FORMAT – **ANYTIME, ANYWHERE, WITH ANYONE**.



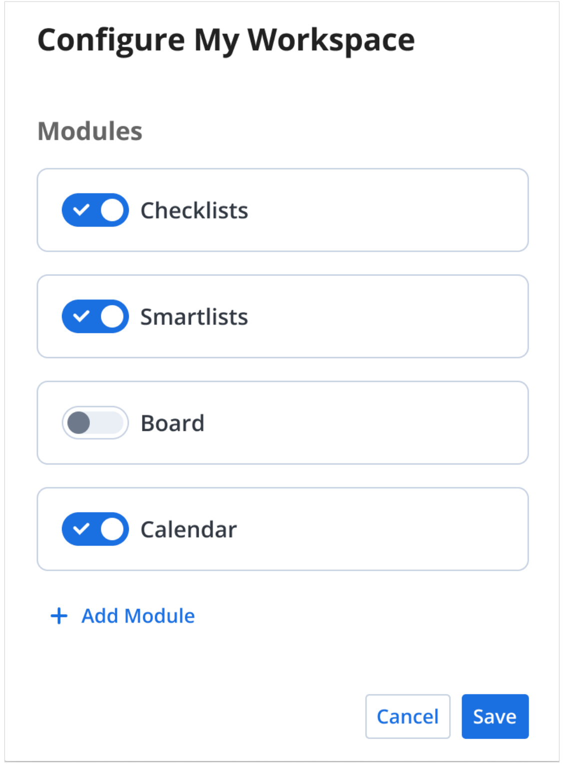
Personalize Work.

Set up workspaces with **lists, calendars, boards** and more.

Keep work private until you share it.

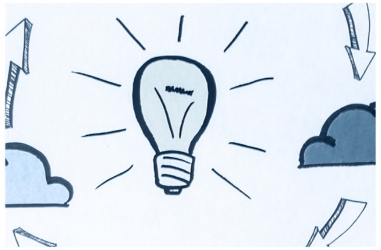


Tag work for quick roll-ups.



Personalize your own workspace.



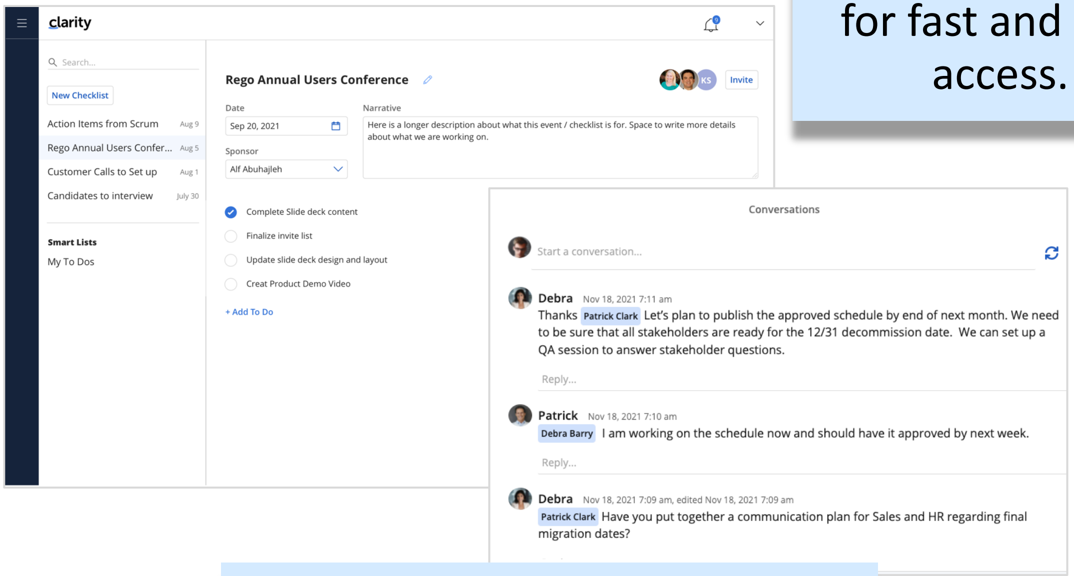


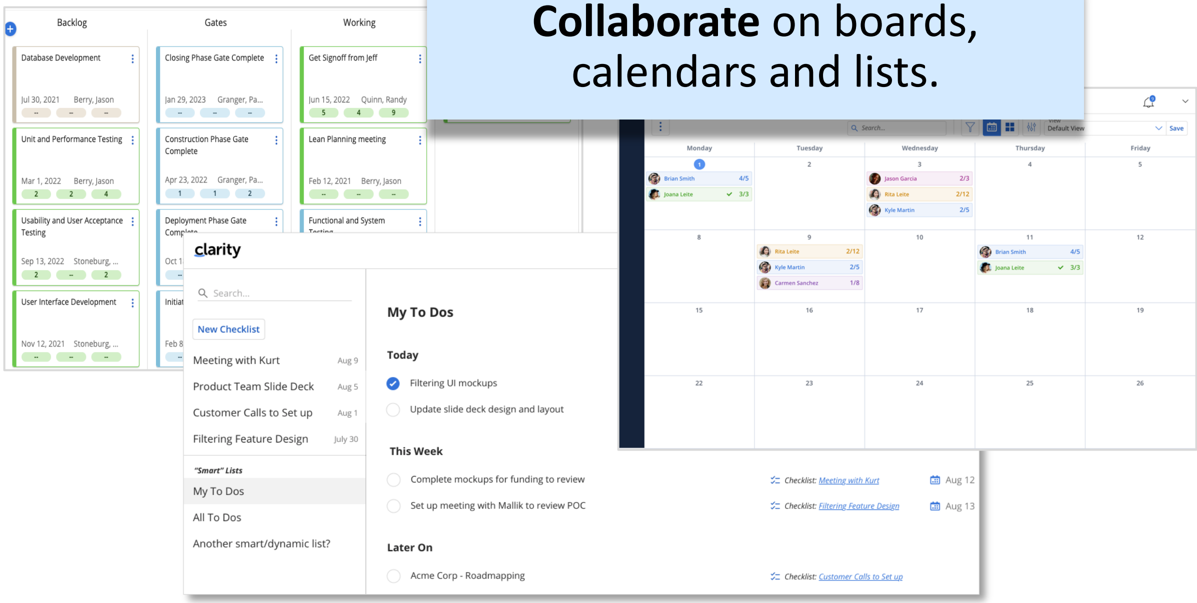

Share Work.

Invite anyone (inside or outside the company) to work on your to-do lists.

Users **self-register** for fast and easy access.

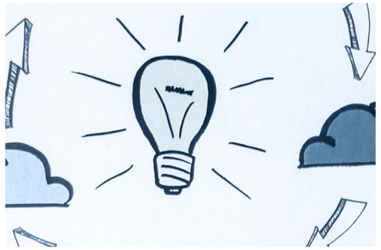
Collaborate on boards, calendars and lists.



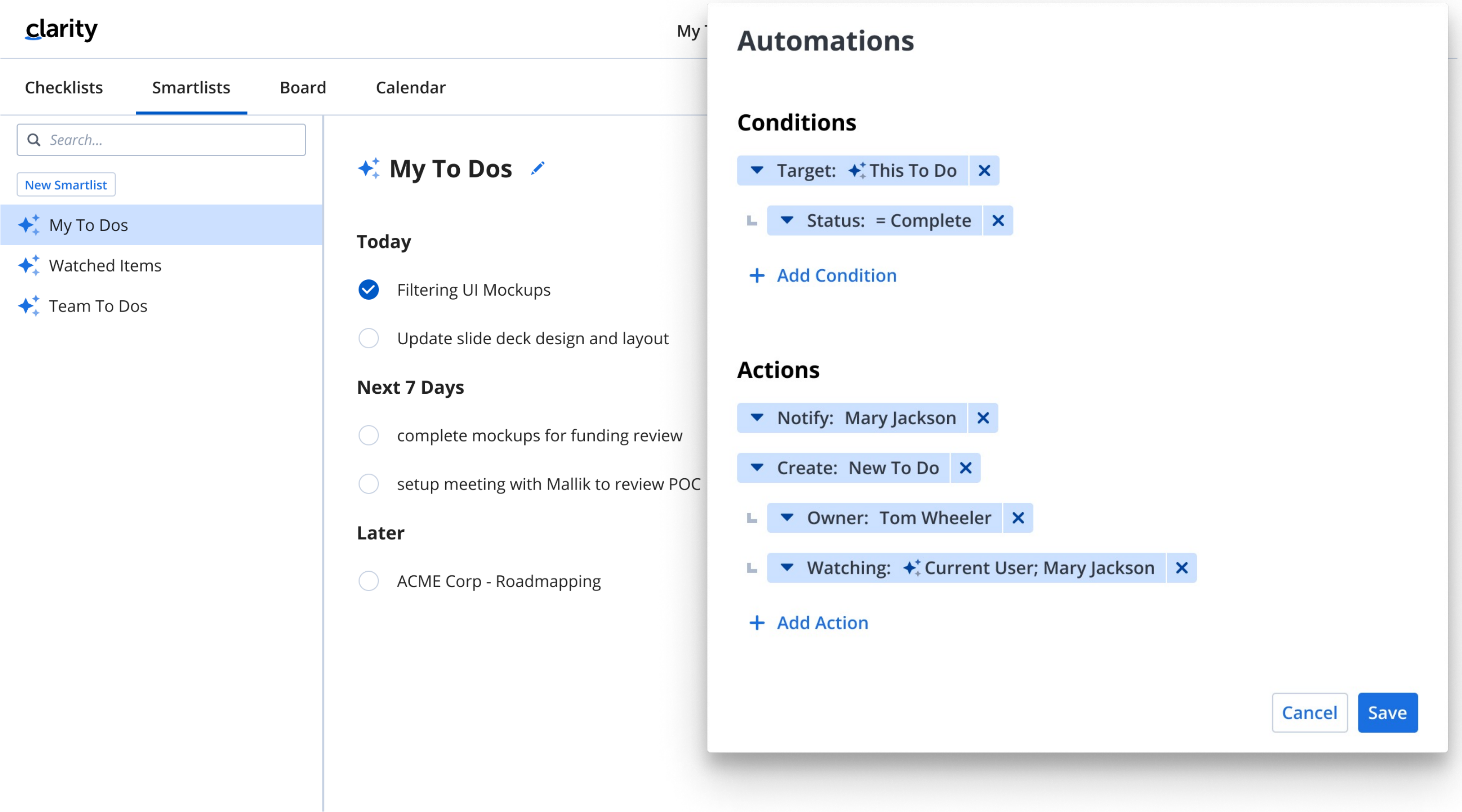


Engage team members with conversations.






Automate Work.



Build simple workflow to automate basic activities.

If This, Then That:
Send alert, create new to do, change watcher, etc.

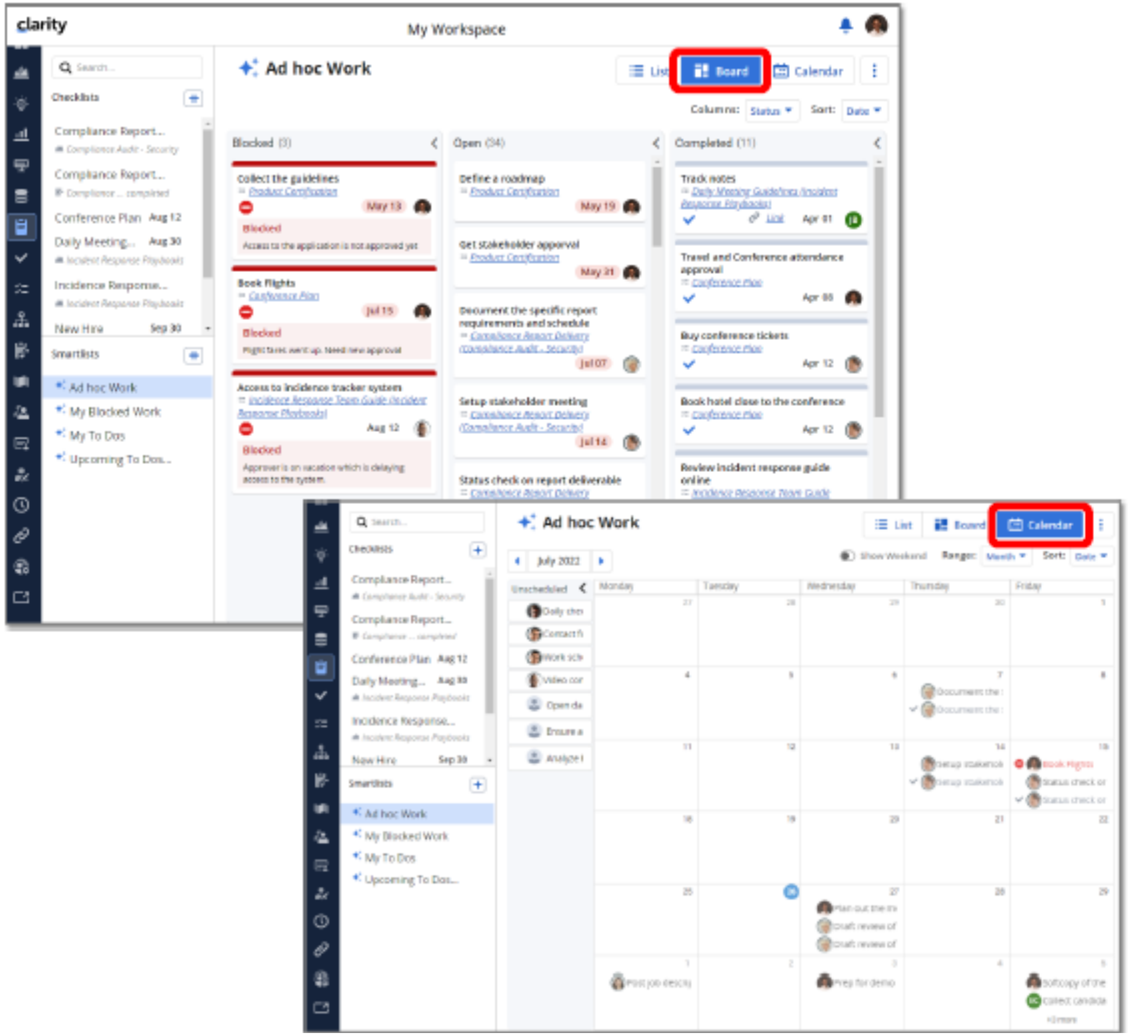
Eliminating the mundane allows teams to focus on delivering value.

Enhancements in 16.0.3

Checklist and To Do Updates

- "To Do" table widget available in Page canvas
- Ability to see Investment and Task To Do in a single view
- Checklist Enhancements:
  - Checklist module in Agreements
  - Notification when sharing Checklists
- My Workspace Enhancements:
  - Decouple To Do and Task owner
  - Ability to view user avatar when sharing or adding owner
  - Move checklist to investment or agreement
  - Mark checklist as completed
  - Smartlist to support Board view for To Dos
  - Smartlist to support Calendar view for To Dos

New View Options for Smartlists



- Introducing "Board" and "Calendar" view for Smartlist. This is in addition to the existing "List" view.
- Filter defined in the smartlist is shared between each view.
- Each view has their own display option.
- "To Do" can be edited within each of these views.

Demonstration

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Questions?

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