



regoUniversity

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TBM Studio Tips & Tricks

Your Guides:
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Objectives

Upon completing this session, participants should be able to:

- Save time with TBM Studio configuration and navigation
- Learn a few tips and tricks from your peers

Agenda

- Introduction
- References
- Managing builds
- Viewing your model and tracing data
- Using documentation options within TBM Studio
- Project Explorer Tricks
- Table Tricks
- Metric Tricks

Introductions

- Take 5 Minutes
- Turn to a Person Near You
- Introduce Yourself
- Business Cards



References You Should Know

- Apptio Community
 - Function References
- TBM Studio Reference Tables
 - Services and Towers
- Allocation Summary Report

Color Palette

blue		purple		black	
red		lightblue		gray	
green		pink		lightgray	
yellow		teal		darkgray	
violet		crimson		white	
brown		orange			
skyblue		darkblue			
lightgreen		darkgreen			

Managing Builds

- Enable/Disable Calculations
- Cancel
- Automated Promotions
- Email notifications
- Reviewing check in history for specific tables

Model Tracing for Analysis

- Tracing via a Model Metric
- Model Summary Report
 - Creating/Editing
 - Navigation
- R11 Tracing View

In Model Documentation

- Formula Notes
- Table Notes
- Allocation Configuration Notes

General Tips & Tricks

- Project Explorer Tricks
 - Show Related Tables
 - Project Explorer Filter Options
- Easy Metric Formatting

General Tips & Tricks

- Table Tricks
 - Quick table transform
 - Freeze Columns
 - Filtering
 - With “OR”
 - With “contains”
 - With “does not contain”
 - Shortcuts
 - VAR, =, !=

General Tips & Tricks

- Use column filtering on Import
- Create an easy table template

Open Mic



- Any tricks you want to share?

Questions?



Thank You For Attending regoUniversity

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- Date Started = **Today's Date**
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