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Best New ApptioOne Features of 2022 - Deep Dive

Your Guides:
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Part I: Introduction

<Descriptor>

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Introductions

- Take 5 Minutes

- Turn to a Person Near You

- Introduce Yourself

- Business Cards

Agenda

- Where to find New releases
- Apptio BI
  - Exposed Calculated Metrics
- Apptio One
  - Refresh
  - Multi-select Slicer
  - Remove Excel Export
  - Manage Branches
  - Custom Calendars
  - Ignore Insignificant Weights
  - Table Upload Late Email Notification
  - File upload
- Editable Tables
  - Table matches work
  - Copy and Paste multiple Rows
  - Delete uploaded tables
  - Control Publish
  - Multiple publishes a day
- Q&A

Where to find Apptio Updates?

- Apptio Always posts all their release notes in their Apptio Help Center

- https://help.apptio.com/en-us/studio/release_notes/whats-new-2021.htm

- Make sure you know what version you and your products are on

- Content and System Upgrades

Quick Poll

- What's the best new feature (released in the past year) that you're taking advantage of?

- How has it helped?

Where to find Apptio Updates?

- Has anyone used any of these new features?

- Has anyone used these for a unique used case?

- Has anyone not used these new features for a reason?

Part 2:
Apptio BI

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Apptio BI

- Exposed Calculated metrics
  - Out-of-the-box (OOTB) and customer calculated metrics from the Cost Transparency projection are now available in Apptio BI. Custom calculated metrics are managed in Data Source Management where they need to be assigned to a group to be visible in the Apptio BI Visualization editor.

  - Released 1.11.0 April 29, 2022
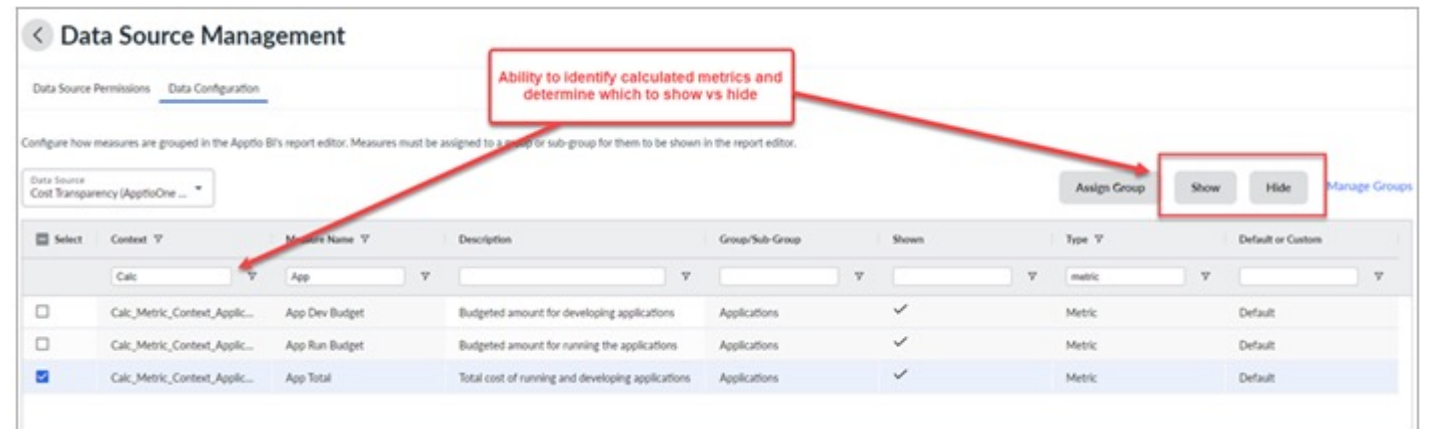
Apptio BI

| Projection	Group	Calculated Metric	Description
Cost Transparency	Financials	Budget Variance	Difference $ between actual and budgeted amounts
Cost Transparency	Financials	CapEx Budget Variance	The difference between actual and budgeted capital expenditures
Cost Transparency	Financials	Total Spend	Total $ amount spent including CapEx and OpEx
Cost Transparency	Fixed Assets	Fixed Asset IsStartMonth	A metric used to filter over aggregate time periods to determine if an asset's initial service date is within the time period
Cost Transparency	Vendor	Vendor Count	Number of vendors
Cost Transparency	Labor	Planned Headcount	Total number of employees planned
Cost Transparency	Application	App Dev Budget	Budgeted amount for developing applications
Cost Transparency	Application	App Run Budget	Budgeted amount for running the applications
Cost Transparency	Application	App Total	Total cost of running and developing applications
Cost Transparency	Storage	Storage Available Cost	The amount of money spent providing storage that is not being used
Cost Transparency	Storage	Storage Average Cost	The cost per storage
Cost Transparency	Storage	Storage Average Cost per GB	The cost per GB of storage
Cost Transparency	Storage	Storage Devices Count	The quantity of storage devices
Cost Transparency	Storage	Storage Tier	Designates the level of the storage, such as for a level of service. Apptio Required values include: Tier 1, Tier 2, Tier 3, Tier 4
Cost Transparency	Storage	Storage Usable Capacity	The number of Gigabytes of usable space on this device - as opposed to the raw (unformatted) space.

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Part 4:
Apptio One

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Apptio One

- Delay Refresh
  - Changes to interactive components on reports currently respond in real-time. For example, when a user selects a value on a slicer, the filter is immediately applied. Users can now control the response behavior through a new feature.
  - This allows users to select all filters and slicers before Apptio Recalculates. This is a massive benefit to users with a lot of data in Apptio.
  - Released 1.12.0 July 8, 2022

Delayed Refresh feature displayed in top right navigation bar
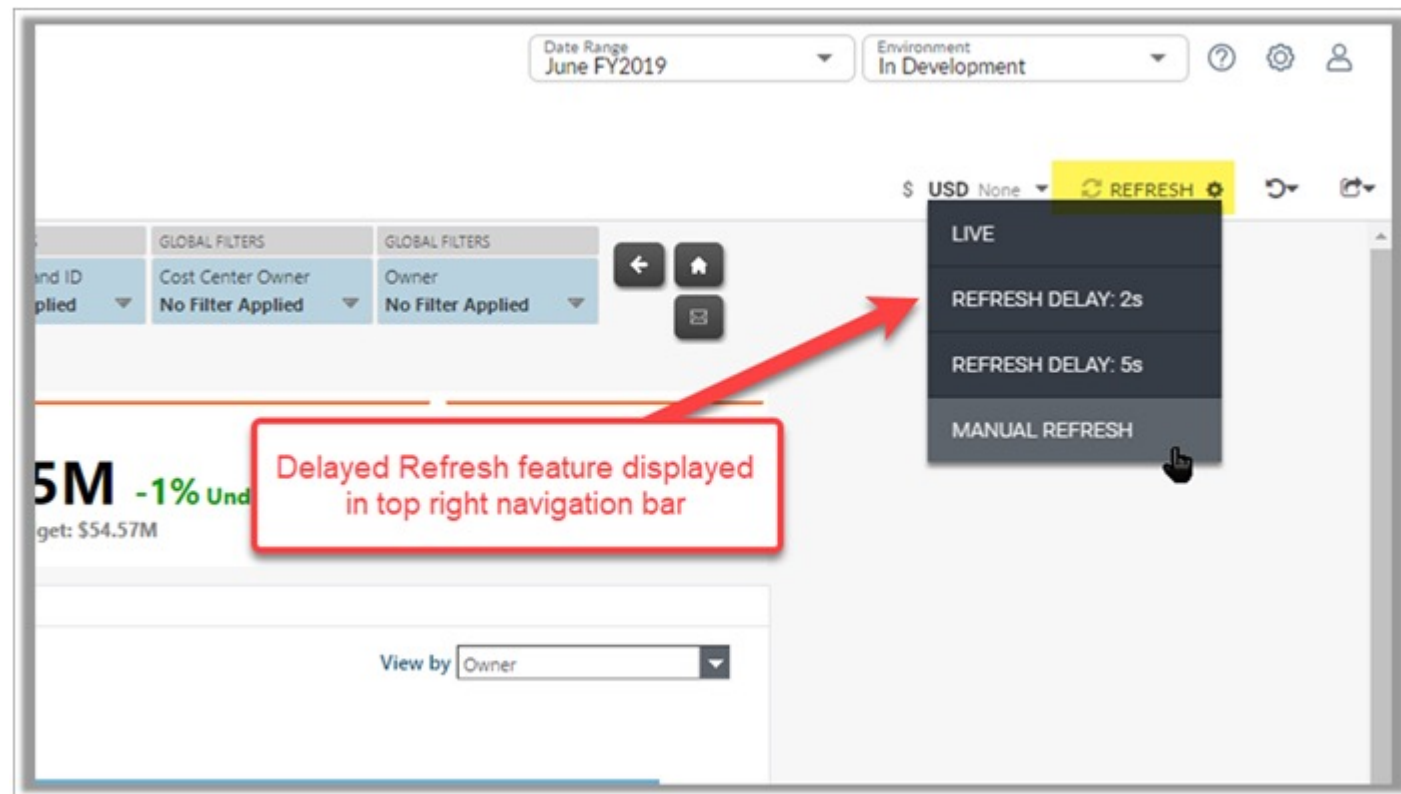
Apptio One

- Multi-select values in Hierarchical Slicers
  - Hierarchical slicers have been enhanced to enable users to multi-select values at different layers. Previously, users could only multi-select at the lowest layer.
  - Users cannot select multiple values across different layers at the same time.
  - Released 1.11.0 April 29, 2022
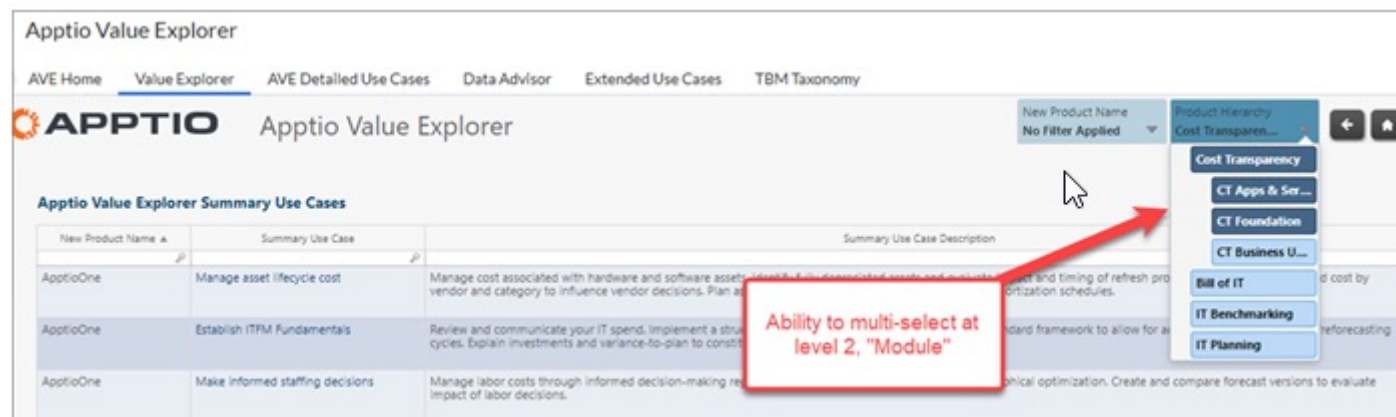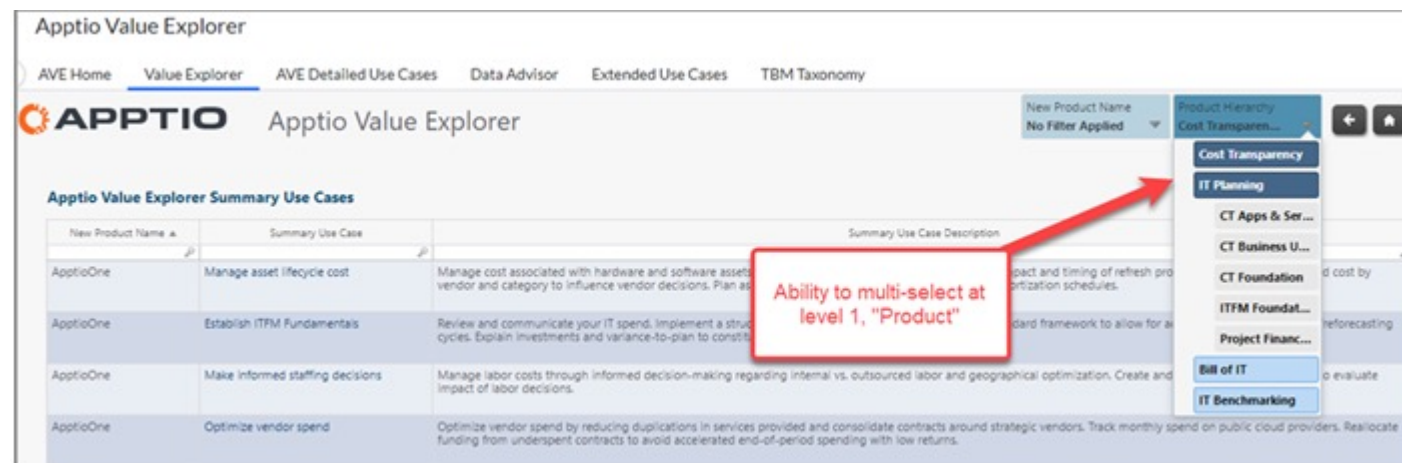
Apptio One

- Remove Excel Export
  - A new option, "Report Level Excel Export" has been added to Enable Features to allow administrators to control whether the Excel Export feature is available at the report level. This avoids the issue where end users unknowingly export all the tables in a report when they only wanted one.
  - Individual tables can be exported using <Right><Click> to expose a pop-up menu.
  - Released 1.11.0 April 29, 2022

Apptio One

- Manage Branches
  - Can now have more than 5 branches open
  - Can now classify branches into 3 types
    - Regular – For Merge purposes
    - Snapshot – Capture point and time, cant merge, no check outs
    - What-If – Experimentation, cant merge, can check out/in
  - Now have 5 active branches and "numerous" archived
  - Released 1.11.0 April 29, 2022

Apptio One

- Custom Calendars
  - Customers can now configure their own customer calendar by uploading a spreadsheet with the specific starting period and ending period. This is beneficial for those companies using non-Gregorian calendars that want to align with the National Retail Federations calendars (e.g. control which year has the 13th period).
  - Released 1.11.0 April 29, 2022

Apptio One

- Ignore Insignificant Weights
  - Allows you to improve performance of environment
  - Ratio is largest weighting is a million times larger than the smaller weightings
  - Released 12.9.12 Nov 05, 2021
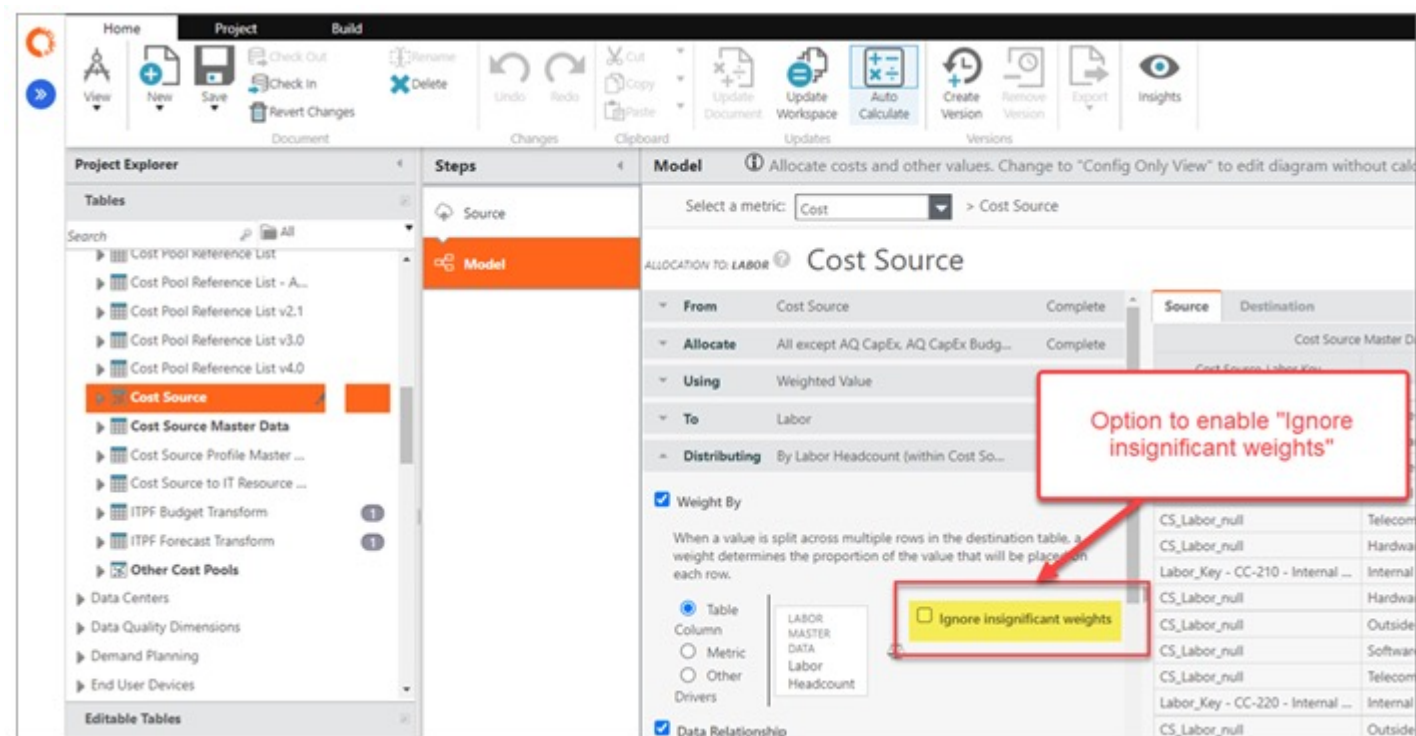
Apptio One

- Table Upload Late Email Notification
  - TBMAs can assign a data owner responsible for data uploads to be notified if the table upload is late based upon the designate refresh frequency. TBMAs can also create new "data freshness" rules to meet specific data update requirements (e.g. create a semi-annual update).
  - Released 1.7.0 Nov 05, 2021

Configure email notification for desired tables on the Upload step in Data Pipeline.

If a data freshness rule besides ad hoc is selected, click on "Edit/Delete Notification Configuration"
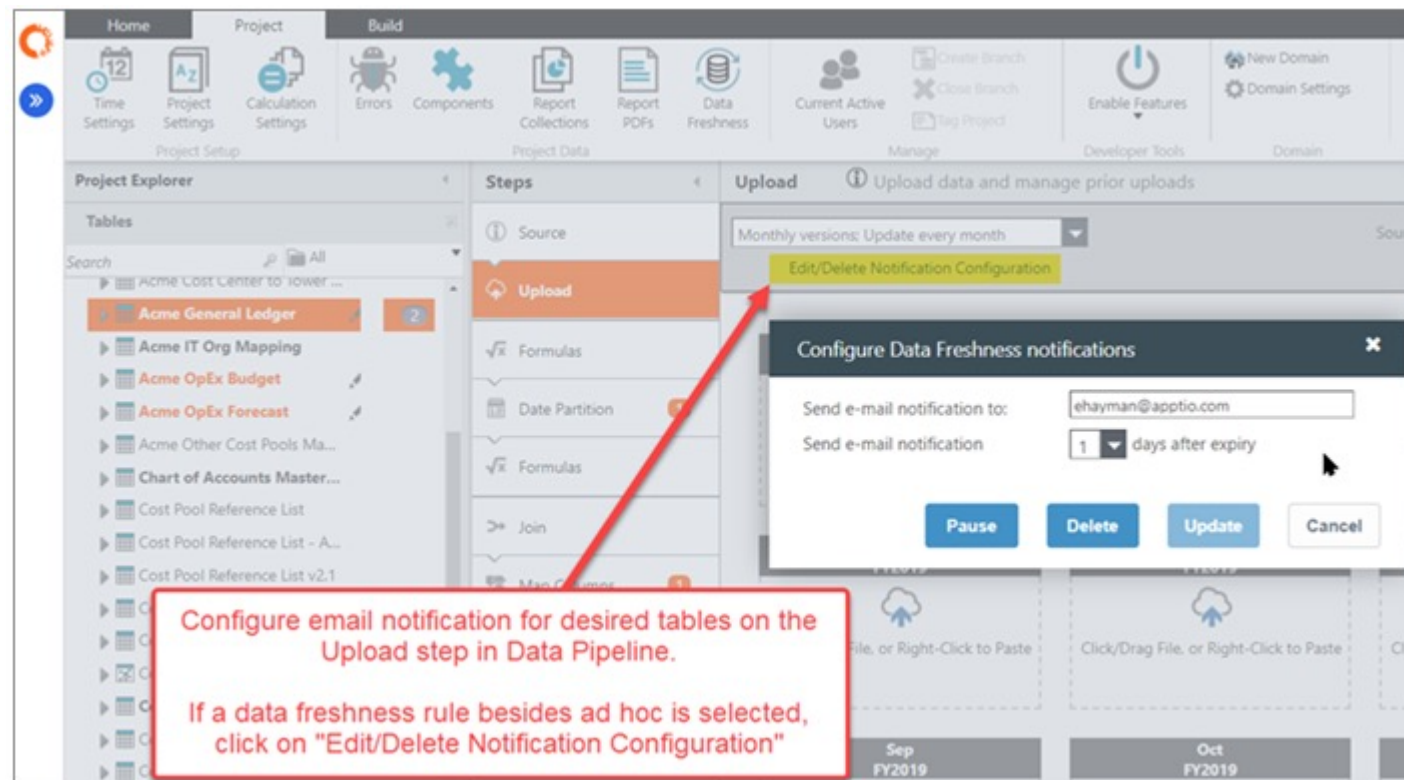
Apptio One

- End Users able to Upload Data
  - You can make a report with end users having the ability to upload data.
  - Can help limit the strain on your TBM office.
  - Empowers your stakeholders to make changes faster.
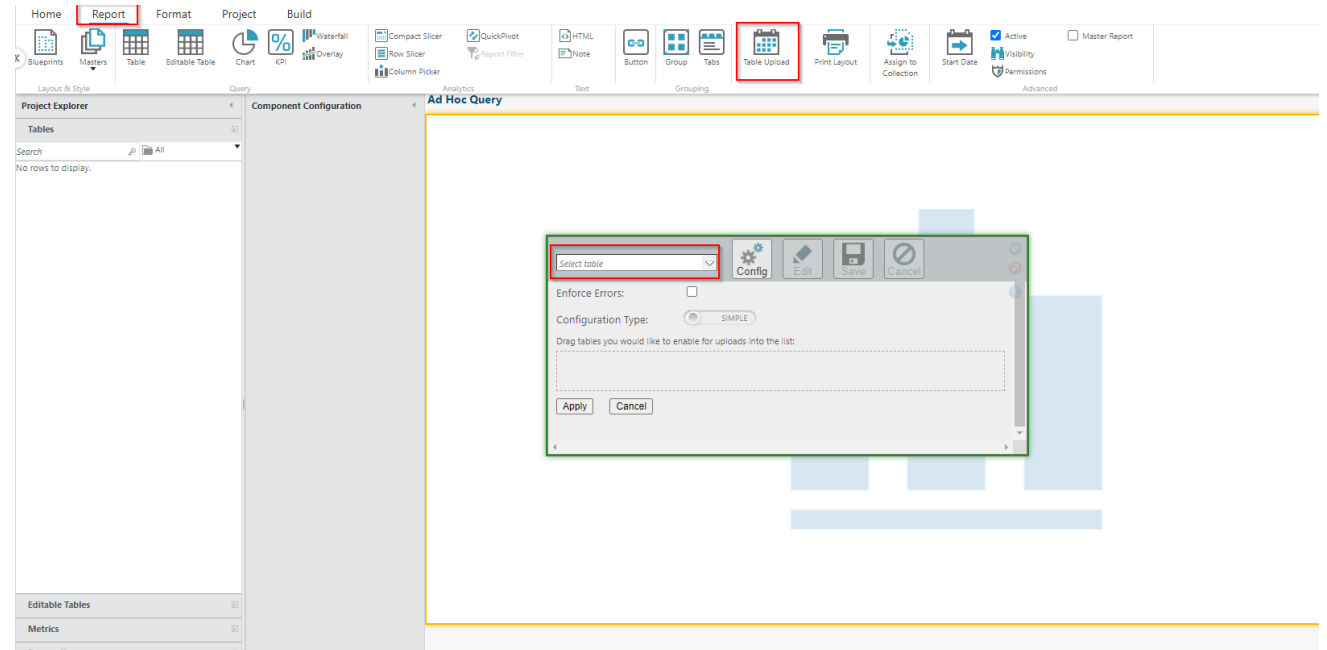
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Part 5:
Editable Tables

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Editable Tables

Copy and Paste Multiple Rows	Table Match Works	Delete Table uploads
• Improve the efficiency of creating and formatting Editable Table Report Components by enabling the selection of multiple columns to format together at the same time. Format options include freeze columns, resize and background color formatting.	• Editable tables did not used to always be sorted. New functionality allows for the formula allows for sorting.	• Admins can now delete tables that where uploaded into editable tables.

Editable Tables

- Select Multiple Columns
  - Improve the efficiency of creating and formatting Editable Table Report Components by enabling the selection of multiple columns to format together at the same time. Format options include freeze columns, resize and background color formatting.

Editable Tables

- ## Control Publish
  - ### End users with authorized permissions, can publish and check in Editable Table changes when they complete their updates. This allows those changes to be available in the transform table and corresponding analytics within the same day. This should be used in select use cases where the updated data does not initiate a large model calculation.
  - ### Released 1.7 Nov 05, 2021

Editable Tables

- Multiple Updates to Editable Tables
    - The Recurring Updates for Editable Tables feature can now be configured for multiple updates in one day. This allows change made via editable tables to be available in the transform table and corresponding analytics within the same day without manual uploads. This should be used in select use cases where the updated data does not initiate a large model calculation.
    - Released 1.7 Nov 05, 2021

Editable Tables

- Multiple Updates to Editable Tables
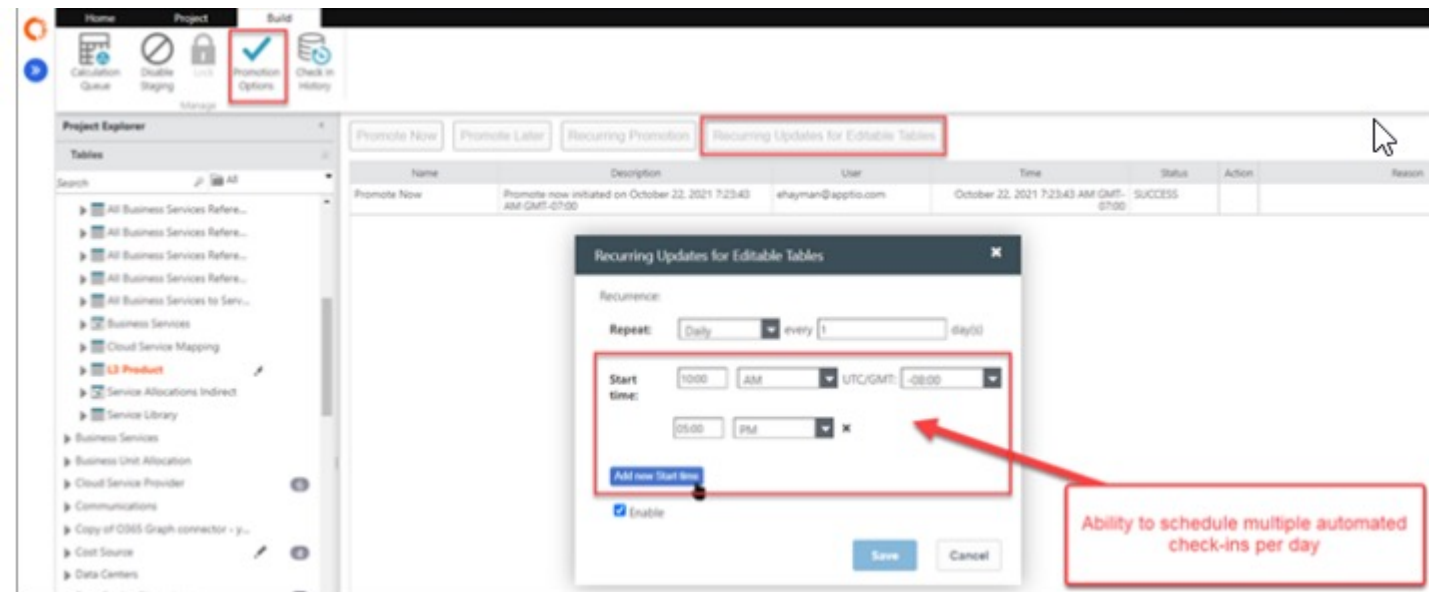   - The Recurring Updates for Editable Tables feature can now be configured for multiple updates in one day. This allows change made via editable tables to be available in the transform table and corresponding analytics within the same day without manual uploads. This should be used in select use cases where the updated data does not initiate a large model calculation.
    - Released 1.7 Nov 05, 2021

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Part 6:
Questions and Answers

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Discussion

- Are there any features you a struggling to utilize?

- Are there any features you tried to use, but that don't seem to work as intended?

- Do you have a "wish list" of new features you would like to see?

Questions?

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- Class Name = **regoUniversity**
- Course **Description**
- Date Started = **Today's Date**
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- Click on **I agree** and **Submit**

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